

Global Horizontal Acid Pumps Market Growth 2026-2032

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Abstracts

The global Horizontal Acid Pumps market size is predicted to grow from US\$ 808 million in 2025 to US\$ 1016 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

Horizontal Acid Pumps are corrosion-resistant industrial pumps installed in horizontal configuration for handling hydrochloric acid, sulfuric acid, nitric acid, phosphoric acid, and other acidic process liquids. Mainstream products are typically single-stage, single-suction, radial-impeller centrifugal pumps, with magnetically driven sealless versions also widely used. Their core design priorities are corrosion-resistant materials, sealing safety, continuous-duty reliability, and maintainability in chemical processing, pickling, hydrometallurgy, scrubber systems, and acid transfer duties

The upstream supply chain includes corrosion-resistant metals, engineered plastics, fluoropolymer linings, ceramics, pump casings, impellers, shafts, bearings, motors, couplings, mechanical seals or sealless structures, baseplates, support columns, fasteners and protective coatings. Downstream demand comes from sulfuric acid, phosphate fertilizer, hydrometallurgy, mining leaching, chemicals, electronic chemicals, wastewater treatment, waste-acid recovery, steel pickling and battery-material plants.

In 2025, global horizontal acid pumps production reached approximately 100 k units, with an average global market price is \$8,000 per unit.

Horizontal Acid Pumps are mainly used for the transfer, circulation, and process handling of sulfuric acid, phosphoric acid, and other corrosive acidic media, making them an important pump category in acid-processing chemicals, phosphate fertilizers, wet-process phosphoric acid, and related inorganic chemical operations. Compared

with general-purpose chemical pumps, horizontal acid pumps place greater emphasis on continuous-duty suitability for highly corrosive liquids, impurity-containing acid streams, and elevated-temperature service. Typical products are commonly based on single-stage end-suction or back-pull-out process-pump structures, optimized around corrosion-resistant materials, seal systems, and maintenance accessibility. Public product information from suppliers such as KSB and Sulzer shows that horizontal process pumps remain core solutions for hot acids, strongly corrosive fluids, and solids-containing media in chemical processing. Demand in this segment is shifting from the simple ability to move acid toward broader requirements for corrosion resistance, operating reliability, and process adaptability. End users are paying increasing attention to long-term stability under highly corrosive, high-temperature, solids-bearing, or scaling-prone conditions, as well as to lifecycle benefits created by material selection, seal arrangement, low-NPSH performance, and back-pull-out maintenance design. In application terms, horizontal acid pumps are mainly used for acid transfer, process circulation, reaction and absorption-stage service, storage and loading/unloading, and key duties in wet-process phosphoric acid and sulfuric-acid-related operations. In phosphate fertilizer and WPA service especially, pumps often face corrosion, erosion, and impurity loading at the same time, so competition is moving beyond flow-and-head performance toward a more balanced proposition of corrosion resistance, wear tolerance, maintainability, and long-cycle operation. From a development perspective, Horizontal Acid Pumps are evolving toward stronger material specialization, higher standardization, and lower-maintenance operation. On one side, acid-processing and phosphate-chemical plants are placing greater emphasis on uptime, operating safety, and longer maintenance intervals, which is increasing demand for high-reliability horizontal process pumps. On the other side, dedicated corrosion-resistant materials and structural optimization for sulfuric acid, strong phosphoric acid, chloride-bearing media, and solids-containing acid streams continue to advance. Overall, horizontal acid pumps are moving beyond the role of traditional corrosion-resistant transfer equipment and becoming more critical process assets for stable acid-system operation, with future competition increasingly defined by how well suppliers balance material selection, seal reliability, serviceability, and lifecycle cost.

LP Information, Inc. (LPI) ' newest research report, the "Horizontal Acid Pumps Industry Forecast" looks at past sales and reviews total world Horizontal Acid Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected Horizontal Acid Pumps sales for 2026 through 2032. With Horizontal Acid Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Horizontal Acid Pumps industry.

This Insight Report provides a comprehensive analysis of the global Horizontal Acid Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Horizontal Acid Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Horizontal Acid Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Horizontal Acid Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Horizontal Acid Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Horizontal Acid Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanically Sealed Pumps

Magnetically Driven Sealless Pumps

Segmentation by Material System:

Metallic Corrosion-resistant

Engineering Plastic

Others

Segmentation by Number of Stages:

Single-stage Pump

Multistage Pump

Segmentation by Application:

Chemical

Metallurgical

Textile

Fertiliser

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Flowserve

KSB

Sulzer

Rheinische Pumpen

MUNSCH

CP Pumpen

Ruhrpumpen

Richter Chemie-Technik

Finish Thompson

Sanko Pump Manufacturing

Iwaki

Teikoku Electric

HMD Kontro

Klaus Union

Dickow

Anhui Jiangnan Pump

Anhui KEPUMP

Key Questions Addressed in this Report

What is the 10-year outlook for the global Horizontal Acid Pumps market?

What factors are driving Horizontal Acid Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Horizontal Acid Pumps market opportunities vary by end market size?

How does Horizontal Acid Pumps break out by Type, by Application?

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