

Global Home-use Insulin Infusion Pump Market Growth 2026-2032

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Abstracts

The global Home-use Insulin Infusion Pump market size is predicted to grow from US\$ 3749 million in 2025 to US\$ 6993 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

Home-use Insulin Infusion Pump is a personal medical device used by diabetes patients to deliver insulin continuously into subcutaneous tissue outside hospital settings. It is designed to provide programmable basal insulin delivery and user-controlled or algorithm-assisted bolus dosing for meals and glucose correction. The product may take the form of a traditional tubed pump, a wearable patch pump, or an automated insulin delivery system integrated with glucose monitoring and digital control functions. It is mainly used for long-term diabetes self-management under professional medical guidance. The unit price of a home-use ink infusion pump typically ranges from several thousand US dollars, with industry gross margins generally between 50% and 70%.

The upstream supply chain of Home-use Insulin Infusion Pumps includes micro-pump modules, precision drive systems, insulin reservoirs, infusion sets, cannulas, adhesives, batteries, circuit boards, wireless communication modules, control software, dosing algorithms, housings, sterilized consumables, and packaging materials. For automated systems, continuous glucose monitoring sensors and digital health platforms also become important supporting components. Midstream manufacturers are responsible for device design, pump mechanism development, software and algorithm validation, biocompatibility testing, clean production, regulatory registration, quality control, and patient support systems. Downstream demand comes from diabetes patients, endocrinologists, diabetes clinics, hospitals, pharmacies, distributors, insurers, home-care channels, and digital health service providers. Market adoption is strongly influenced by clinical effectiveness, patient comfort, training support, reimbursement

coverage, consumable availability, physician recommendation, brand trust, and after-sales service.

United States market for Home-use Insulin Infusion Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Home-use Insulin Infusion Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Home-use Insulin Infusion Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Home-use Insulin Infusion Pump players cover Medtronic, Terumo, Insulet, Tandem, Ypsomed, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Home-use Insulin Infusion Pump Industry Forecast" looks at past sales and reviews total world Home-use Insulin Infusion Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Home-use Insulin Infusion Pump sales for 2026 through 2032. With Home-use Insulin Infusion Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Home-use Insulin Infusion Pump industry.

This Insight Report provides a comprehensive analysis of the global Home-use Insulin Infusion Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Home-use Insulin Infusion Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Home-use Insulin Infusion Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Home-use Insulin Infusion Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Home-use Insulin Infusion Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Home-use Insulin Infusion Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Tubed Insulin Pump

Tubeless Patch Pump

Segmentation by Reservoir Capacity:

≤200U

201-300U

>300U

Segmentation by Application:

Type 1 Diabetes

Type 2 Diabetes

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Medtronic

Terumo

Insulet

Tandem

Ypsomed

ViCentra

EOFLOW

SOOIL Development

Shinmyung Mediyes

Royal Fornia Medical

MicroTech Medical

Medtrum

Phray Medical

Apex Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Home-use Insulin Infusion Pump market?

What factors are driving Home-use Insulin Infusion Pump market growth, globally and

by region?

Which technologies are poised for the fastest growth by market and region?

How do Home-use Insulin Infusion Pump market opportunities vary by end market size?

How does Home-use Insulin Infusion Pump break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Home-use Insulin Infusion Pump Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Home-use Insulin Infusion Pump by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Home-use Insulin Infusion Pump by Country/Region, 2021, 2025 & 2032
- 2.2 Home-use Insulin Infusion Pump Segment by Type
 - 2.2.1 Tubed Insulin Pump
 - 2.2.2 Tubeless Patch Pump
 - 2.2.3 Home-use Insulin Infusion Pump Sales by Type
 - 2.2.3.1 Global Home-use Insulin Infusion Pump Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Home-use Insulin Infusion Pump Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Home-use Insulin Infusion Pump Sale Price by Type (2021-2026)
- 2.3 Home-use Insulin Infusion Pump Segment by Reservoir Capacity
 - 2.3.1 ≤200U
 - 2.3.2 201-300U
 - 2.3.3 >300U
 - 2.3.4 Home-use Insulin Infusion Pump Sales by Reservoir Capacity
 - 2.3.4.1 Global Home-use Insulin Infusion Pump Sales Market Share by Reservoir Capacity (2021-2026)
 - 2.3.4.2 Global Home-use Insulin Infusion Pump Revenue and Market Share by Reservoir Capacity (2021-2026)

2.3.4.3 Global Home-use Insulin Infusion Pump Sale Price by Reservoir Capacity (2021-2026)

2.4 Home-use Insulin Infusion Pump Segment by Application

2.4.1 Type 1 Diabetes

2.4.2 Type 2 Diabetes

2.4.3 Others

2.4.4 Home-use Insulin Infusion Pump Sales by Application

2.4.4.1 Global Home-use Insulin Infusion Pump Sale Market Share by Application (2021-2026)

2.4.4.2 Global Home-use Insulin Infusion Pump Revenue and Market Share by Application (2021-2026)

2.4.4.3 Global Home-use Insulin Infusion Pump Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Home-use Insulin Infusion Pump Breakdown Data by Company

3.1.1 Global Home-use Insulin Infusion Pump Annual Sales by Company (2021-2026)

3.1.2 Global Home-use Insulin Infusion Pump Sales Market Share by Company (2021-2026)

3.2 Global Home-use Insulin Infusion Pump Annual Revenue by Company (2021-2026)

3.2.1 Global Home-use Insulin Infusion Pump Revenue by Company (2021-2026)

3.2.2 Global Home-use Insulin Infusion Pump Revenue Market Share by Company (2021-2026)

3.3 Global Home-use Insulin Infusion Pump Sale Price by Company

3.4 Key Manufacturers Home-use Insulin Infusion Pump Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Home-use Insulin Infusion Pump Product Location Distribution

3.4.2 Players Home-use Insulin Infusion Pump Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HOME-USE INSULIN INFUSION PUMP BY GEOGRAPHIC REGION

4.1 World Historic Home-use Insulin Infusion Pump Market Size by Geographic Region (2021-2026)

4.1.1 Global Home-use Insulin Infusion Pump Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Home-use Insulin Infusion Pump Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Home-use Insulin Infusion Pump Market Size by Country/Region (2021-2026)

4.2.1 Global Home-use Insulin Infusion Pump Annual Sales by Country/Region (2021-2026)

4.2.2 Global Home-use Insulin Infusion Pump Annual Revenue by Country/Region (2021-2026)

4.3 Americas Home-use Insulin Infusion Pump Sales Growth

4.4 APAC Home-use Insulin Infusion Pump Sales Growth

4.5 Europe Home-use Insulin Infusion Pump Sales Growth

4.6 Middle East & Africa Home-use Insulin Infusion Pump Sales Growth

5 AMERICAS

5.1 Americas Home-use Insulin Infusion Pump Sales by Country

5.1.1 Americas Home-use Insulin Infusion Pump Sales by Country (2021-2026)

5.1.2 Americas Home-use Insulin Infusion Pump Revenue by Country (2021-2026)

5.2 Americas Home-use Insulin Infusion Pump Sales by Type (2021-2026)

5.3 Americas Home-use Insulin Infusion Pump Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Home-use Insulin Infusion Pump Sales by Region

6.1.1 APAC Home-use Insulin Infusion Pump Sales by Region (2021-2026)

6.1.2 APAC Home-use Insulin Infusion Pump Revenue by Region (2021-2026)

6.2 APAC Home-use Insulin Infusion Pump Sales by Type (2021-2026)

6.3 APAC Home-use Insulin Infusion Pump Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Home-use Insulin Infusion Pump by Country

7.1.1 Europe Home-use Insulin Infusion Pump Sales by Country (2021-2026)

7.1.2 Europe Home-use Insulin Infusion Pump Revenue by Country (2021-2026)

7.2 Europe Home-use Insulin Infusion Pump Sales by Type (2021-2026)

7.3 Europe Home-use Insulin Infusion Pump Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Home-use Insulin Infusion Pump by Country

8.1.1 Middle East & Africa Home-use Insulin Infusion Pump Sales by Country (2021-2026)

8.1.2 Middle East & Africa Home-use Insulin Infusion Pump Revenue by Country (2021-2026)

8.2 Middle East & Africa Home-use Insulin Infusion Pump Sales by Type (2021-2026)

8.3 Middle East & Africa Home-use Insulin Infusion Pump Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Home-use Insulin Infusion Pump
- 10.3 Manufacturing Process Analysis of Home-use Insulin Infusion Pump
- 10.4 Industry Chain Structure of Home-use Insulin Infusion Pump

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Home-use Insulin Infusion Pump Distributors
- 11.3 Home-use Insulin Infusion Pump Customer

12 WORLD FORECAST REVIEW FOR HOME-USE INSULIN INFUSION PUMP BY GEOGRAPHIC REGION

- 12.1 Global Home-use Insulin Infusion Pump Market Size Forecast by Region
 - 12.1.1 Global Home-use Insulin Infusion Pump Forecast by Region (2027-2032)
 - 12.1.2 Global Home-use Insulin Infusion Pump Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Home-use Insulin Infusion Pump Forecast by Type (2027-2032)
- 12.7 Global Home-use Insulin Infusion Pump Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Medtronic
 - 13.1.1 Medtronic Company Information
 - 13.1.2 Medtronic Home-use Insulin Infusion Pump Product Portfolios and Specifications
 - 13.1.3 Medtronic Home-use Insulin Infusion Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Medtronic Main Business Overview

13.1.5 Medtronic Latest Developments

13.2 Terumo

13.2.1 Terumo Company Information

13.2.2 Terumo Home-use Insulin Infusion Pump Product Portfolios and Specifications

13.2.3 Terumo Home-use Insulin Infusion Pump Sales, Revenue, Price and Gross

Margin (2021-2026)

13.2.4 Terumo Main Business Overview

13.2.5 Terumo Latest Developments

13.3 Insulet

13.3.1 Insulet Company Information

13.3.2 Insulet Home-use Insulin Infusion Pump Product Portfolios and Specifications

13.3.3 Insulet Home-use Insulin Infusion Pump Sales, Revenue, Price and Gross

Margin (2021-2026)

13.3.4 Insulet Main Business Overview

13.3.5 Insulet Latest Developments

13.4 Tandem

13.4.1 Tandem Company Information

13.4.2 Tandem Home-use Insulin Infusion Pump Product Portfolios and Specifications

13.4.3 Tandem Home-use Insulin Infusion Pump Sales, Revenue, Price and Gross

Margin (2021-2026)

13.4.4 Tandem Main Business Overview

13.4.5 Tandem Latest Developments

13.5 Ypsomed

13.5.1 Ypsomed Company Information

13.5.2 Ypsomed Home-use Insulin Infusion Pump Product Portfolios and

Specifications

13.5.3 Ypsomed Home-use Insulin Infusion Pump Sales, Revenue, Price and Gross

Margin (2021-2026)

13.5.4 Ypsomed Main Business Overview

13.5.5 Ypsomed Latest Developments

13.6 ViCentra

13.6.1 ViCentra Company Information

13.6.2 ViCentra Home-use Insulin Infusion Pump Product Portfolios and Specifications

13.6.3 ViCentra Home-use Insulin Infusion Pump Sales, Revenue, Price and Gross

Margin (2021-2026)

13.6.4 ViCentra Main Business Overview

13.6.5 ViCentra Latest Developments

13.7 EOFLOW

13.7.1 EOFLOW Company Information

13.7.2 EOFLOW Home-use Insulin Infusion Pump Product Portfolios and Specifications

13.7.3 EOFLOW Home-use Insulin Infusion Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 EOFLOW Main Business Overview

13.7.5 EOFLOW Latest Developments

13.8 SOOIL Development

13.8.1 SOOIL Development Company Information

13.8.2 SOOIL Development Home-use Insulin Infusion Pump Product Portfolios and Specifications

13.8.3 SOOIL Development Home-use Insulin Infusion Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 SOOIL Development Main Business Overview

13.8.5 SOOIL Development Latest Developments

13.9 Shinmyung Mediyes

13.9.1 Shinmyung Mediyes Company Information

13.9.2 Shinmyung Mediyes Home-use Insulin Infusion Pump Product Portfolios and Specifications

13.9.3 Shinmyung Mediyes Home-use Insulin Infusion Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Shinmyung Mediyes Main Business Overview

13.9.5 Shinmyung Mediyes Latest Developments

13.10 Royal Fornia Medical

13.10.1 Royal Fornia Medical Company Information

13.10.2 Royal Fornia Medical Home-use Insulin Infusion Pump Product Portfolios and Specifications

13.10.3 Royal Fornia Medical Home-use Insulin Infusion Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Royal Fornia Medical Main Business Overview

13.10.5 Royal Fornia Medical Latest Developments

13.11 MicroTech Medical

13.11.1 MicroTech Medical Company Information

13.11.2 MicroTech Medical Home-use Insulin Infusion Pump Product Portfolios and Specifications

13.11.3 MicroTech Medical Home-use Insulin Infusion Pump Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 MicroTech Medical Main Business Overview

13.11.5 MicroTech Medical Latest Developments

13.12 Medtrum

- 13.12.1 Medtrum Company Information
- 13.12.2 Medtrum Home-use Insulin Infusion Pump Product Portfolios and Specifications
- 13.12.3 Medtrum Home-use Insulin Infusion Pump Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 Medtrum Main Business Overview
- 13.12.5 Medtrum Latest Developments
- 13.13 Phray Medical
 - 13.13.1 Phray Medical Company Information
 - 13.13.2 Phray Medical Home-use Insulin Infusion Pump Product Portfolios and Specifications
 - 13.13.3 Phray Medical Home-use Insulin Infusion Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Phray Medical Main Business Overview
 - 13.13.5 Phray Medical Latest Developments
- 13.14 Apex Medical
 - 13.14.1 Apex Medical Company Information
 - 13.14.2 Apex Medical Home-use Insulin Infusion Pump Product Portfolios and Specifications
 - 13.14.3 Apex Medical Home-use Insulin Infusion Pump Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Apex Medical Main Business Overview
 - 13.14.5 Apex Medical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Home-use Insulin Infusion Pump Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Home-use Insulin Infusion Pump Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Tubed Insulin Pump

Table 4. Major Players of Tubeless Patch Pump

Table 5. Global Home-use Insulin Infusion Pump Sales by Type (2021-2026) & (K Units)

Table 6. Global Home-use Insulin Infusion Pump Sales Market Share by Type (2021-2026)

Table 7. Global Home-use Insulin Infusion Pump Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Home-use Insulin Infusion Pump Revenue Market Share by Type (2021-2026)

Table 9. Global Home-use Insulin Infusion Pump Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of <200U

Table 11. Major Players of 201-300U

Table 12. Major Players of >300U

Table 13. Global Home-use Insulin Infusion Pump Sales by Reservoir Capacity (2021-2026) & (K Units)

Table 14. Global Home-use Insulin Infusion Pump Sales Market Share by Reservoir Capacity (2021-2026)

Table 15. Global Home-use Insulin Infusion Pump Revenue by Reservoir Capacity (2021-2026) & (\$ million)

Table 16. Global Home-use Insulin Infusion Pump Revenue Market Share by Reservoir Capacity (2021-2026)

Table 17. Global Home-use Insulin Infusion Pump Sale Price by Reservoir Capacity (2021-2026) & (US\$/Unit)

Table 18. Global Home-use Insulin Infusion Pump Sale by Application (2021-2026) & (K Units)

Table 19. Global Home-use Insulin Infusion Pump Sale Market Share by Application (2021-2026)

Table 20. Global Home-use Insulin Infusion Pump Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Home-use Insulin Infusion Pump Revenue Market Share by

Application (2021-2026)

Table 22. Global Home-use Insulin Infusion Pump Sale Price by Application (2021-2026) & (US\$/Unit)

Table 23. Global Home-use Insulin Infusion Pump Sales by Company (2021-2026) & (K Units)

Table 24. Global Home-use Insulin Infusion Pump Sales Market Share by Company (2021-2026)

Table 25. Global Home-use Insulin Infusion Pump Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Home-use Insulin Infusion Pump Revenue Market Share by Company (2021-2026)

Table 27. Global Home-use Insulin Infusion Pump Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers Home-use Insulin Infusion Pump Producing Area Distribution and Sales Area

Table 29. Players Home-use Insulin Infusion Pump Products Offered

Table 30. Home-use Insulin Infusion Pump Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Home-use Insulin Infusion Pump Sales by Geographic Region (2021-2026) & (K Units)

Table 34. Global Home-use Insulin Infusion Pump Sales Market Share Geographic Region (2021-2026)

Table 35. Global Home-use Insulin Infusion Pump Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Home-use Insulin Infusion Pump Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Home-use Insulin Infusion Pump Sales by Country/Region (2021-2026) & (K Units)

Table 38. Global Home-use Insulin Infusion Pump Sales Market Share by Country/Region (2021-2026)

Table 39. Global Home-use Insulin Infusion Pump Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Home-use Insulin Infusion Pump Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Home-use Insulin Infusion Pump Sales by Country (2021-2026) & (K Units)

Table 42. Americas Home-use Insulin Infusion Pump Sales Market Share by Country

(2021-2026)

Table 43. Americas Home-use Insulin Infusion Pump Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Home-use Insulin Infusion Pump Sales by Type (2021-2026) & (K Units)

Table 45. Americas Home-use Insulin Infusion Pump Sales by Application (2021-2026) & (K Units)

Table 46. APAC Home-use Insulin Infusion Pump Sales by Region (2021-2026) & (K Units)

Table 47. APAC Home-use Insulin Infusion Pump Sales Market Share by Region (2021-2026)

Table 48. APAC Home-use Insulin Infusion Pump Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Home-use Insulin Infusion Pump Sales by Type (2021-2026) & (K Units)

Table 50. APAC Home-use Insulin Infusion Pump Sales by Application (2021-2026) & (K Units)

Table 51. Europe Home-use Insulin Infusion Pump Sales by Country (2021-2026) & (K Units)

Table 52. Europe Home-use Insulin Infusion Pump Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Home-use Insulin Infusion Pump Sales by Type (2021-2026) & (K Units)

Table 54. Europe Home-use Insulin Infusion Pump Sales by Application (2021-2026) & (K Units)

Table 55. Middle East & Africa Home-use Insulin Infusion Pump Sales by Country (2021-2026) & (K Units)

Table 56. Middle East & Africa Home-use Insulin Infusion Pump Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Home-use Insulin Infusion Pump Sales by Type (2021-2026) & (K Units)

Table 58. Middle East & Africa Home-use Insulin Infusion Pump Sales by Application (2021-2026) & (K Units)

Table 59. Key Market Drivers & Growth Opportunities of Home-use Insulin Infusion Pump

Table 60. Key Market Challenges & Risks of Home-use Insulin Infusion Pump

Table 61. Key Industry Trends of Home-use Insulin Infusion Pump

Table 62. Home-use Insulin Infusion Pump Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Home-use Insulin Infusion Pump Distributors List

Table 65. Home-use Insulin Infusion Pump Customer List

Table 66. Global Home-use Insulin Infusion Pump Sales Forecast by Region
(2027-2032) & (K Units)

Table 67. Global Home-use Insulin Infusion Pump Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 68. Americas Home-use Insulin Infusion Pump Sales Forecast by Country
(2027-2032) & (K Units)

Table 69. Americas Home-use Insulin Infusion Pump Annual Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 70. APAC Home-use Insulin Infusion Pump Sales Forecast by Region
(2027-2032) & (K Units)

Table 71. APAC Home-use Insulin Infusion Pump Annual Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 72. Europe Home-use Insulin Infusion Pump Sales Forecast by Country
(2027-2032) & (K Units)

Table 73. Europe Home-use Insulin Infusion Pump Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 74. Middle East & Africa Home-use Insulin Infusion Pump Sales Forecast by
Country (2027-2032) & (K Units)

Table 75. Middle East & Africa Home-use Insulin Infusion Pump Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 76. Global Home-use Insulin Infusion Pump Sales Forecast by Type (2027-2032)
& (K Units)

Table 77. Global Home-use Insulin Infusion Pump Revenue Forecast by Type
(2027-2032) & (\$ millions)

Table 78. Global Home-use Insulin Infusion Pump Sales Forecast by Application
(2027-2032) & (K Units)

Table 79. Global Home-use Insulin Infusion Pump Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 80. Medtronic Basic Information, Home-use Insulin Infusion Pump Manufacturing
Base, Sales Area and Its Competitors

Table 81. Medtronic Home-use Insulin Infusion Pump Product Portfolios and
Specifications

Table 82. Medtronic Home-use Insulin Infusion Pump Sales (K Units), Revenue (\$
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 83. Medtronic Main Business

Table 84. Medtronic Latest Developments

Table 85. Terumo Basic Information, Home-use Insulin Infusion Pump Manufacturing

Base, Sales Area and Its Competitors

Table 86. Terumo Home-use Insulin Infusion Pump Product Portfolios and Specifications

Table 87. Terumo Home-use Insulin Infusion Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 88. Terumo Main Business

Table 89. Terumo Latest Developments

Table 90. Insulet Basic Information, Home-use Insulin Infusion Pump Manufacturing Base, Sales Area and Its Competitors

Table 91. Insulet Home-use Insulin Infusion Pump Product Portfolios and Specifications

Table 92. Insulet Home-use Insulin Infusion Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Insulet Main Business

Table 94. Insulet Latest Developments

Table 95. Tandem Basic Information, Home-use Insulin Infusion Pump Manufacturing Base, Sales Area and Its Competitors

Table 96. Tandem Home-use Insulin Infusion Pump Product Portfolios and Specifications

Table 97. Tandem Home-use Insulin Infusion Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Tandem Main Business

Table 99. Tandem Latest Developments

Table 100. Ypsomed Basic Information, Home-use Insulin Infusion Pump Manufacturing Base, Sales Area and Its Competitors

Table 101. Ypsomed Home-use Insulin Infusion Pump Product Portfolios and Specifications

Table 102. Ypsomed Home-use Insulin Infusion Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Ypsomed Main Business

Table 104. Ypsomed Latest Developments

Table 105. ViCentra Basic Information, Home-use Insulin Infusion Pump Manufacturing Base, Sales Area and Its Competitors

Table 106. ViCentra Home-use Insulin Infusion Pump Product Portfolios and Specifications

Table 107. ViCentra Home-use Insulin Infusion Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. ViCentra Main Business

Table 109. ViCentra Latest Developments

Table 110. EOFLOW Basic Information, Home-use Insulin Infusion Pump Manufacturing

Base, Sales Area and Its Competitors

Table 111. EOFLOW Home-use Insulin Infusion Pump Product Portfolios and Specifications

Table 112. EOFLOW Home-use Insulin Infusion Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. EOFLOW Main Business

Table 114. EOFLOW Latest Developments

Table 115. SOOIL Development Basic Information, Home-use Insulin Infusion Pump Manufacturing Base, Sales Area and Its Competitors

Table 116. SOOIL Development Home-use Insulin Infusion Pump Product Portfolios and Specifications

Table 117. SOOIL Development Home-use Insulin Infusion Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. SOOIL Development Main Business

Table 119. SOOIL Development Latest Developments

Table 120. Shinmyung Mediyes Basic Information, Home-use Insulin Infusion Pump Manufacturing Base, Sales Area and Its Competitors

Table 121. Shinmyung Mediyes Home-use Insulin Infusion Pump Product Portfolios and Specifications

Table 122. Shinmyung Mediyes Home-use Insulin Infusion Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Shinmyung Mediyes Main Business

Table 124. Shinmyung Mediyes Latest Developments

Table 125. Royal Fornia Medical Basic Information, Home-use Insulin Infusion Pump Manufacturing Base, Sales Area and Its Competitors

Table 126. Royal Fornia Medical Home-use Insulin Infusion Pump Product Portfolios and Specifications

Table 127. Royal Fornia Medical Home-use Insulin Infusion Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Royal Fornia Medical Main Business

Table 129. Royal Fornia Medical Latest Developments

Table 130. MicroTech Medical Basic Information, Home-use Insulin Infusion Pump Manufacturing Base, Sales Area and Its Competitors

Table 131. MicroTech Medical Home-use Insulin Infusion Pump Product Portfolios and Specifications

Table 132. MicroTech Medical Home-use Insulin Infusion Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. MicroTech Medical Main Business

Table 134. MicroTech Medical Latest Developments

Table 135. Medtrum Basic Information, Home-use Insulin Infusion Pump Manufacturing Base, Sales Area and Its Competitors

Table 136. Medtrum Home-use Insulin Infusion Pump Product Portfolios and Specifications

Table 137. Medtrum Home-use Insulin Infusion Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Medtrum Main Business

Table 139. Medtrum Latest Developments

Table 140. Phray Medical Basic Information, Home-use Insulin Infusion Pump Manufacturing Base, Sales Area and Its Competitors

Table 141. Phray Medical Home-use Insulin Infusion Pump Product Portfolios and Specifications

Table 142. Phray Medical Home-use Insulin Infusion Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Phray Medical Main Business

Table 144. Phray Medical Latest Developments

Table 145. Apex Medical Basic Information, Home-use Insulin Infusion Pump Manufacturing Base, Sales Area and Its Competitors

Table 146. Apex Medical Home-use Insulin Infusion Pump Product Portfolios and Specifications

Table 147. Apex Medical Home-use Insulin Infusion Pump Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Apex Medical Main Business

Table 149. Apex Medical Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Home-use Insulin Infusion Pump
- Figure 2. Home-use Insulin Infusion Pump Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Home-use Insulin Infusion Pump Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Home-use Insulin Infusion Pump Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Home-use Insulin Infusion Pump Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Home-use Insulin Infusion Pump Sales Market Share by Country/Region (2025)
- Figure 10. Home-use Insulin Infusion Pump Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Tubed Insulin Pump
- Figure 12. Product Picture of Tubeless Patch Pump
- Figure 13. Global Home-use Insulin Infusion Pump Sales Market Share by Type in 2026
- Figure 14. Global Home-use Insulin Infusion Pump Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of ?200U
- Figure 16. Product Picture of 201?300U
- Figure 17. Product Picture of >300U
- Figure 18. Global Home-use Insulin Infusion Pump Sales Market Share by Reservoir Capacity in 2026
- Figure 19. Global Home-use Insulin Infusion Pump Revenue Market Share by Reservoir Capacity (2021-2026)
- Figure 20. Home-use Insulin Infusion Pump Consumed in Type 1 Diabetes
- Figure 21. Global Home-use Insulin Infusion Pump Market: Type 1 Diabetes (2021-2026) & (K Units)
- Figure 22. Home-use Insulin Infusion Pump Consumed in Type 2 Diabetes
- Figure 23. Global Home-use Insulin Infusion Pump Market: Type 2 Diabetes (2021-2026) & (K Units)
- Figure 24. Home-use Insulin Infusion Pump Consumed in Others
- Figure 25. Global Home-use Insulin Infusion Pump Market: Others (2021-2026) & (K

Units)

Figure 26. Global Home-use Insulin Infusion Pump Sale Market Share by Application (2025)

Figure 27. Global Home-use Insulin Infusion Pump Revenue Market Share by Application in 2025

Figure 28. Home-use Insulin Infusion Pump Sales by Company in 2025 (K Units)

Figure 29. Global Home-use Insulin Infusion Pump Sales Market Share by Company in 2025

Figure 30. Home-use Insulin Infusion Pump Revenue by Company in 2025 (\$ millions)

Figure 31. Global Home-use Insulin Infusion Pump Revenue Market Share by Company in 2025

Figure 32. Global Home-use Insulin Infusion Pump Sales Market Share by Geographic Region (2021-2026)

Figure 33. Global Home-use Insulin Infusion Pump Revenue Market Share by Geographic Region in 2025

Figure 34. Americas Home-use Insulin Infusion Pump Sales 2021-2026 (K Units)

Figure 35. Americas Home-use Insulin Infusion Pump Revenue 2021-2026 (\$ millions)

Figure 36. APAC Home-use Insulin Infusion Pump Sales 2021-2026 (K Units)

Figure 37. APAC Home-use Insulin Infusion Pump Revenue 2021-2026 (\$ millions)

Figure 38. Europe Home-use Insulin Infusion Pump Sales 2021-2026 (K Units)

Figure 39. Europe Home-use Insulin Infusion Pump Revenue 2021-2026 (\$ millions)

Figure 40. Middle East & Africa Home-use Insulin Infusion Pump Sales 2021-2026 (K Units)

Figure 41. Middle East & Africa Home-use Insulin Infusion Pump Revenue 2021-2026 (\$ millions)

Figure 42. Americas Home-use Insulin Infusion Pump Sales Market Share by Country in 2025

Figure 43. Americas Home-use Insulin Infusion Pump Revenue Market Share by Country (2021-2026)

Figure 44. Americas Home-use Insulin Infusion Pump Sales Market Share by Type (2021-2026)

Figure 45. Americas Home-use Insulin Infusion Pump Sales Market Share by Application (2021-2026)

Figure 46. United States Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 47. Canada Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 48. Mexico Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 49. Brazil Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 50. APAC Home-use Insulin Infusion Pump Sales Market Share by Region in 2025

Figure 51. APAC Home-use Insulin Infusion Pump Revenue Market Share by Region (2021-2026)

Figure 52. APAC Home-use Insulin Infusion Pump Sales Market Share by Type (2021-2026)

Figure 53. APAC Home-use Insulin Infusion Pump Sales Market Share by Application (2021-2026)

Figure 54. China Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 55. Japan Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 56. South Korea Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 57. Southeast Asia Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 58. India Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 59. Australia Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 60. China Taiwan Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 61. Europe Home-use Insulin Infusion Pump Sales Market Share by Country in 2025

Figure 62. Europe Home-use Insulin Infusion Pump Revenue Market Share by Country (2021-2026)

Figure 63. Europe Home-use Insulin Infusion Pump Sales Market Share by Type (2021-2026)

Figure 64. Europe Home-use Insulin Infusion Pump Sales Market Share by Application (2021-2026)

Figure 65. Germany Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 66. France Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 67. UK Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 68. Italy Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 69. Russia Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 70. Middle East & Africa Home-use Insulin Infusion Pump Sales Market Share by Country (2021-2026)

Figure 71. Middle East & Africa Home-use Insulin Infusion Pump Sales Market Share by Type (2021-2026)

Figure 72. Middle East & Africa Home-use Insulin Infusion Pump Sales Market Share by Application (2021-2026)

Figure 73. Egypt Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Africa Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 75. Israel Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 76. Turkey Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 77. GCC Countries Home-use Insulin Infusion Pump Revenue Growth 2021-2026 (\$ millions)

Figure 78. Manufacturing Cost Structure Analysis of Home-use Insulin Infusion Pump in 2026

Figure 79. Manufacturing Process Analysis of Home-use Insulin Infusion Pump

Figure 80. Industry Chain Structure of Home-use Insulin Infusion Pump

Figure 81. Channels of Distribution

Figure 82. Global Home-use Insulin Infusion Pump Sales Market Forecast by Region (2027-2032)

Figure 83. Global Home-use Insulin Infusion Pump Revenue Market Share Forecast by Region (2027-2032)

Figure 84. Global Home-use Insulin Infusion Pump Sales Market Share Forecast by Type (2027-2032)

Figure 85. Global Home-use Insulin Infusion Pump Revenue Market Share Forecast by Type (2027-2032)

Figure 86. Global Home-use Insulin Infusion Pump Sales Market Share Forecast by Application (2027-2032)

Figure 87. Global Home-use Insulin Infusion Pump Revenue Market Share Forecast by Application (2027-2032)

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