

Global Home Smoke Alarms Market Growth 2025-2031

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Abstracts

The global Home Smoke Alarms market size is predicted to grow from US\$ 1689 million in 2025 to US\$ 2392 million in 2031; it is expected to grow at a CAGR of 6.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

This report studies the home smoke alarms (also called household smoke detectors, or residential smoke alarms), installed in kitchen, basements, dining rooms, and hallways. There are two main types of smoke alarms, which are categorized by the type of smoke detection sensor, ionization and photoelectric, used in the alarm. Each type of smoke alarm may perform differently in different types of fires. A smoke alarm may use multiple sensors, sometimes with a heat detector or carbon monoxide detector, to warn of a fire.

The key manufacturers of smoke detectors (smoke alarms) include Honeywell, Carrier, Resideo (First Alert, Inc.), Ei Electronics, Google Nest, Johnson Controls, Swiss Securitas Group (Securiton and Hekatron), Bosch, Schneider Electric, Siemens, Hochiki, Nittan Group, and Nohmi Bosai Limited, etc. Among them, the leading giants have multiple sub-brands.

Honeywell sub-brands brands of smoke alarms include Xtralis, VESDA, System Sensor, Fire-Lite Alarms, Gamewell, Silent Knight, Morley-IAS, Notifier, ESSER and Gent.

Carrier sub-brands brands of smoke alarms include Kidde, Firex, LaserSense, GST (Gulf Security Technology), Edwards, CAVIUS and Autronica.

The key manufacturers of Smoke Detector in Europe include Ei Electronics, Hekatron,

Halma, Busch-jaeger, FireAngel Safety Technology, Siemens, Legrand, Smartwares, and Bosch, etc. In 2023, the top five players in Europe had a share approximately 47% in terms of revenue.

Properly installed smoke detectors save lives, and that may be the main reason why smoke detectors are mandatory at residential housing in many European countries. Today in Europe smoke detectors are mandatory at homes in Norway, Denmark, Sweden, Finland, Estonia, The United Kingdom, France, Ireland, Austria, Belgium, Germany and in the Netherlands.

In future, the Europe market is driven by government policies. The governments in Europe have collectively or independently developed fire prevention and protection guidelines. There are strictly regulated European norms that every smoke detector manufacturer must abide by. Additionally, the government of the countries such as Austria, France, and Germany have mandated the installation of smoke detectors or smoke alarms in homes. Thus, increasing government regulations to safeguard building occupants from fire accidents is boosting the installation of smoke detectors in the European region.

LP Information, Inc. (LPI) ' newest research report, the "Home Smoke Alarms Industry Forecast" looks at past sales and reviews total world Home Smoke Alarms sales in 2024, providing a comprehensive analysis by region and market sector of projected Home Smoke Alarms sales for 2025 through 2031. With Home Smoke Alarms sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Home Smoke Alarms industry.

This Insight Report provides a comprehensive analysis of the global Home Smoke Alarms landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Home Smoke Alarms portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Home Smoke Alarms market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Home Smoke Alarms and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Home Smoke Alarms.

This report presents a comprehensive overview, market shares, and growth opportunities of Home Smoke Alarms market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Photoelectric Smoke Alarms

Ionization Smoke Alarms

Combination Smoke Alarms

Segmentation by Application:

Online

Offline

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

Carrier Global Corporation

Resideo (First Alert)

Ei Electronics

Google Nest

Johnson Controls

Swiss Securitas Group

Bosch

WAGNER

FireAngel Safety Technology

ABB (Busch-jaeger)

Schneider Electric

Halma

Siemens

Legrand

Smartwares

ABUS

Panasonic Fire & Security

Hochiki

Nittan Group

Zeta Alarms

Nohmi Bosai Limited

Elotec

Eaton

Fireguard

Fireblitz (FireHawk)

Inim Electronics

Hugo Brennenstuhl GmbH

SOMFY

eQ-3 (Homematic IP)

Minimax

Patol

FARE

Olympia Electronics SA

USI (Universal Security Instruments, Inc.)

MTS (UNITEC)

Siterwell Electronics

Jade Bird Fire

X-Sense Technology

LEADER Group

Shenzhen Heiman Technology

Zhongxiaoyun Technology

Shenzhen HTI Sanjiang Electronics

Ningbo Kingdun Electronic Industry

Shanghai Songjiang Feifan Electronic

Shenzhen Yanjen Technology

HIKVISION

Dahua Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Home Smoke Alarms market?

What factors are driving Home Smoke Alarms market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Home Smoke Alarms market opportunities vary by end market size?

How does Home Smoke Alarms break out by Type, by Application?

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