

Global Home ICP Monitoring Devices Market Growth 2026-2032

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Abstracts

The global Home ICP Monitoring Devices market size is predicted to grow from US\$ 154 million in 2025 to US\$ 256 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Home Intracranial Pressure Monitoring Devices refer to medical systems typically comprising an implantable telemetric sensor and an external portable reader that enable patients to measure or track their intracranial pressure outside of a traditional hospital setting. These devices address a major clinical gap: the gold standard for ICP monitoring currently relies on invasive intraparenchymal or ventricular probes that require sterile environments and are restricted to intensive care units. The new generation of home monitoring solutions allows for long-term assessment of intracranial dynamics, which is critical for managing chronic conditions like hydrocephalus and idiopathic intracranial hypertension (IIH). The market is evolving along two distinct technological pathways: (1) Implantable Telemetric Systems involving a sensor placed surgically, allowing patients to take daily readings via an external wand or device; (2) Non-Invasive Wearable Technologies utilizing optical sensors, ultrasound, or other methods to assess surrogates of ICP via closed eyelids or the skin surface. From a value chain perspective, upstream includes biocompatible material suppliers, micro-electromechanical systems manufacturers, and optical sensor component producers; midstream involves device assembly, software algorithm development, calibration, and regulatory certification; downstream demand spans home healthcare providers, specialized neurology clinics, and directly to patients. In 2025, the average selling price is approximately US\$8,500 per unit (weighted average across implantable telemetric systems and non-invasive devices), global sales volume is about 18.5k units (18,500 units), and gross margins generally range from 35% to 55%, driven by R&D costs, sensor precision requirements, and stringent medical device regulatory standards.

United States market for Home ICP Monitoring Devices is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Home ICP Monitoring Devices is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Home ICP Monitoring Devices is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Home ICP Monitoring Devices players cover Raumedic AG, Christoph Miethke GmbH & Co. KG, Kitea Health, Vivonics, Inc., Integra LifeSciences Holdings Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Home ICP Monitoring Devices Industry Forecast" looks at past sales and reviews total world Home ICP Monitoring Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected Home ICP Monitoring Devices sales for 2026 through 2032. With Home ICP Monitoring Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Home ICP Monitoring Devices industry.

This Insight Report provides a comprehensive analysis of the global Home ICP Monitoring Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Home ICP Monitoring Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Home ICP Monitoring Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Home ICP Monitoring Devices and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Home ICP Monitoring Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of Home ICP Monitoring Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Invasive (Implanted)

Non-Invasive (External)

Segmentation by Data Integration Level:

Stand-alone Device (Manual Recording)

Connected / Bluetooth-enabled (Local Transfer)

Cloud-based Telehealth System (Remote Monitoring)

Segmentation by Patient Age Focus:

Pediatric

Adult

General (All Ages)

Segmentation by Application:

Online Sales

Offline Sales

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Raumedic AG

Christoph Miethke GmbH & Co. KG

Kitea Health

Vivonics, Inc.

Integra LifeSciences Holdings Corporation

Medtronic plc

Fukuda Colin Co., Ltd.

ANT5 Co., Ltd.

Sawamura Prosthetic Manufacturing Co., Ltd.

Weizhi Medical Technology Co., Ltd.

Jianwei Medical Technology Co., Ltd.

Dongnao Medical Technology (Tianjin) Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Home ICP Monitoring Devices market?
What factors are driving Home ICP Monitoring Devices market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Home ICP Monitoring Devices market opportunities vary by end market size?
How does Home ICP Monitoring Devices break out by Type, by Application?

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