

Global Home Healthcare Equipment Rental Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Home Healthcare Equipment Rental market size is predicted to grow from US\$ 1539 million in 2025 to US\$ 3061 million in 2032; it is expected to grow at a CAGR of 10.4% from 2026 to 2032.

Home Healthcare Equipment Rental refers to an emerging healthcare service model that provides short-term or long-term rental of medical equipment for home care, chronic disease management, post-operative rehabilitation, and long-term patient support. Its core objective is to extend certain hospital-level care functions into home environments through integrated ?equipment rental + remote monitoring + home service + digital healthcare management? systems, thereby reducing hospitalization pressure while improving long-term treatment convenience for patients. The industry covers a wide range of products, including oxygen concentrators, ventilators, hospital beds, wheelchairs, infusion pumps, patient monitoring systems, rehabilitation equipment, and smart wearable devices, serving applications such as elderly care, respiratory disease management, cardiovascular treatment, oncology rehabilitation, post-surgical recovery, and home ICU services. Driven by global population aging, rising numbers of chronic disease patients, and expanding healthcare cost-control and tiered treatment policies, home healthcare equipment rental is evolving from a traditional support service into a critical component of digital outpatient healthcare systems. In recent years, advances in AI-powered remote monitoring, IoT-enabled medical devices, internet-based nursing services, and home digital health platforms have further accelerated the industry?s transition toward intelligent, platform-based, and long-term healthcare management ecosystems, positioning Home Healthcare Equipment Rental as one of the fastest-growing segments in decentralized global healthcare infrastructure. The average gross profit margin of this product is 30%.

The acceleration of global aging populations, increasing demand for long-term chronic disease management, and growing pressure on hospital bed resources are driving rapid expansion of the Home Healthcare Equipment Rental industry. In recent years, healthcare cost-control policies, tiered treatment systems, and home healthcare initiatives have positioned home-based care as an increasingly important component of healthcare infrastructure. Meanwhile, rising demand for respiratory disease treatment, cardiovascular care, post-operative rehabilitation, and elderly care is significantly increasing demand for oxygen concentrators, ventilators, hospital beds, and remote monitoring equipment rentals. The rapid development of telemedicine, remote nursing platforms, and AI-powered health management systems is transforming the industry from traditional equipment leasing into integrated "equipment + care + digital health" ecosystems, attracting continuous investment from major medical device manufacturers, insurance companies, and telehealth providers.

Despite strong market potential, the Home Healthcare Equipment Rental industry continues to face challenges related to limited equipment standardization, complex telehealth regulations, and high after-sales service infrastructure costs. Because home-based healthcare environments require high levels of equipment reliability, remote data security, and rapid maintenance response, companies must establish comprehensive systems covering equipment management, sanitation, remote monitoring, and logistics operations, making business operations significantly more complex than traditional equipment sales models. In addition, variations in reimbursement coverage for home healthcare equipment across countries continue to limit the adoption speed of premium products. In recent years, healthcare data security concerns, shortages of professional caregivers, and cross-platform interoperability issues have also emerged as major barriers to large-scale market expansion.

Downstream demand is evolving from short-term post-operative care toward long-term chronic disease management, elderly care, and home ICU applications. Growing demand from COPD patients, sleep apnea patients, elderly populations, and rehabilitation patients is driving strong expansion in respiratory therapy equipment, remote monitoring systems, and intelligent nursing devices. At the same time, increasing consumer acceptance of "reduced hospitalization," "remote diagnosis," and "home rehabilitation" models is encouraging hospitals, insurers, and telehealth companies to accelerate investments in home healthcare ecosystems. In recent years, rapid advances in wearable devices, AI-powered alert systems, and home health data platforms have further transformed the industry from standalone equipment rental into comprehensive long-term healthcare management ecosystems.

LPI (LP Information)' newest research report, the 'Home Healthcare Equipment Rental Industry Forecast' looks at past sales and reviews total world Home Healthcare Equipment Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected Home Healthcare Equipment Rental sales for 2026 through 2032. With Home Healthcare Equipment Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Home Healthcare Equipment Rental industry.

This Insight Report provides a comprehensive analysis of the global Home Healthcare Equipment Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Home Healthcare Equipment Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Home Healthcare Equipment Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Home Healthcare Equipment Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Home Healthcare Equipment Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Home Healthcare Equipment Rental market by product type, application, key players and key regions and countries.

Segmentation by Type:

Infusion Pumps

Hospital Beds

Respiratory Devices

Patient Monitors

Mobility Aids

Segmentation by Rental Model:

Monthly Rental

Per-episode

Managed Service

Other

Segmentation by Care Scenario:

Home ICU

Postoperative

Chronic Care

Elderly Care

Palliative Care

Rehab Care

Segmentation by Application:

Cardiopulmonary

Infection Care

Oncology Care

Post-surgical

Geriatric Care

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Agiliti

US Med-Equip

Hillrom

Avante Health Solutions

Rotech Healthcare

Owens & Minor

Medline Industries

Invacare

Philips Healthcare

ResMed

Linde Healthcare

Air Liquide Healthcare

Fisher & Paykel Healthcare

Drive DeVilbiss Healthcare

Sunrise Medical

Yuwell

Mindray

MicroPort

Shinva

Aeonmed

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