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Global Home Appliance Injection Molded Ferrite Market Growth 2026-2032

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Abstracts

The global Home Appliance Injection Molded Ferrite market size is predicted to grow from US$ 671 million in 2025 to US$ 986 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Home appliance injection molded ferrite refers to magnetic materials made of injection molded ferrite used in household appliance motors, drive components, and sensing systems. This product combines ferrite magnetic powder with engineering plastics such as PA6, PA12, PPS, and is manufactured using injection molding technology to achieve integrated molding of magnetic materials and plastic structural components. Compared with traditional sintered ferrites, injection molded ferrites for household appliances have the advantages of light weight, high dimensional accuracy, flexible shape design, strong corrosion resistance, and suitability for large-scale automated production. They are mainly used in BLDC motors, fan motors, water pump motors, and sensor components in household appliances such as air conditioners, refrigerators, washing machines, vacuum cleaners, air purifiers, and electric fans.

In 2025, global Home Appliance Injection Molded Ferrite production reached approximately 48.96 K MT, with an average global market price of around US$ 14 per kg.The annual production capacity of home appliance injection molded ferrite is 70 K MT, with a gross profit margin of about 30%. The future industry profit growth will mainly come from the upgrading of high-efficiency and energy-saving motors, the penetration of smart home appliances, and the improvement of high-performance magnetic material applications.

The upstream mainly involves the supply of ferrite magnetic powder (iron oxide, strontium carbonate, etc.), engineering plastics (PA6, PA12, PPS), and auxiliary

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additives. Downstream applications mainly include BLDC motors, fan motors, and pump components in household appliances such as air conditioners, refrigerators, washing machines, vacuum cleaners, and air purifiers.

The cost of raw materials accounts for about 65%; Labor costs account for 10%; The manufacturing cost accounts for 25%.

The home appliance injection molded ferrite has benefited from the popularization of smart home appliances, the upgrading of energy-saving motors, and the increase in the penetration rate of BLDC motors, resulting in stable market growth. With the development of household appliances towards high efficiency, low noise, and miniaturization, the application of injection molded ferrite in the field of household appliance motors continues to expand due to its low cost, complex structure forming ability, and good magnetic properties. Among them, ordinary PA based injection molded ferrite contributes the main sales volume, while high-performance PPS based materials, multipole magnetic rings, and high-precision motor magnetic components will contribute higher value. In the future, market competition will focus on material formula optimization, precision injection molding processes, automated manufacturing capabilities, and long-term supply cooperation with home appliance and motor manufacturers. Enterprises with large-scale production and technological research and development capabilities will have greater market opportunities.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Home Appliance Injection Molded Ferrite Industry Forecast” looks at past sales and reviews total world Home Appliance Injection Molded Ferrite sales in 2025, providing a comprehensive analysis by region and market sector of projected Home Appliance Injection Molded Ferrite sales for 2026 through 2032. With Home Appliance Injection Molded Ferrite sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Home Appliance Injection Molded Ferrite industry.

This Insight Report provides a comprehensive analysis of the global Home Appliance Injection Molded Ferrite landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Home Appliance Injection Molded Ferrite portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Home Appliance Injection Molded

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Ferrite market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Home Appliance Injection Molded Ferrite and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Home Appliance Injection Molded Ferrite.

This report presents a comprehensive overview, market shares, and growth opportunities of Home Appliance Injection Molded Ferrite market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Nylon 6

Nylon 12

PPS

Other

Segmentation by Magnetic Materials:

Strontium Ferrite

Barium Ferrite

Segmentation by Shaped:

Tile Shaped

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Ring-Shaped

Rotundity

Square

Alien

Segmentation by Application:

Refrigerator

Air Conditioner

Washing Machine

Power Tool

Massager

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

TDK

Alliance LLC

SDM Magnetics

Kede Magnetics

Arnold Magnetic Technologies

MS-Schramberg

Sura Magnets

Bomatec

HGT Magnets

Hengdian Group DMEGC Magnetics

Bgrimm Magnetic Materials ? Technology

Jiangxi WeiPu Technology

Guangzhou Golden South Magnetic Material

Chengdu Galaxy Magnets

Shanghai Open Magnetic Materials

Shengde magnetics

AIC Magnetics

Key Questions Addressed in this Report

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What is the 10-year outlook for the global Home Appliance Injection Molded Ferrite market?

What factors are driving Home Appliance Injection Molded Ferrite market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Home Appliance Injection Molded Ferrite market opportunities vary by end market size?

How does Home Appliance Injection Molded Ferrite break out by Type, by Application?

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