

# Global Holmium: YAG Laser Market Growth 2026-2032

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## Abstracts

The global Holmium: YAG Laser market size is predicted to grow from US\$ 446 million in 2025 to US\$ 663 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Holmium:YAG lasers in this report refer to pulsed solid-state medical laser systems (console with power/cooling and controls, footswitch, fiber output interface) delivering energy via silica fibers under endoscopic guidance, used primarily for urolithiasis laser lithotripsy (URS/RIRS/PCNL) and minimally invasive BPH surgery (e.g., HoLEP) and soft-tissue cut/coagulation, with certain platforms/registered indications extending to orthopedics/ENT. The value chain comprises upstream components such as Ho:YAG gain medium (holmium-doped YAG rods), flashlamp/diode pumping and power electronics, resonator optics, thermal management, medical fibers/connectors, electromechanical structures and control software; midstream activities center on system integration, medical device registration/certification (FDA 510(k), CE/MDR, NMPA, etc.) and clinical validation; downstream customers are mainly urology departments, stone centers and ambulatory surgery centers, typically purchasing through tenders and distributor channels, while single-use/reusable fibers and adjacent endoscopic consumables drive recurring revenue. On pricing, the console is a high-value capital item with clear tiering by power class, pulse modulation and configuration, leading to wide realized price dispersion in tenders. Profitability commonly follows a “mid-to-high gross margin on capital equipment plus higher gross margin on consumables (especially fibers)” mix; however, margins and net pricing are pressured by tender-driven price cuts, intensifying competition, and technology substitution (e.g., rising adoption of thulium fiber lasers in some lithotripsy settings), pushing manufacturers to focus on installed base growth, clinical efficiency claims, and consumable attach rates to sustain blended gross margin.

United States market for Holmium: YAG Laser is estimated to increase from US\$ million

in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Holmium: YAG Laser is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Holmium: YAG Laser is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Holmium: YAG Laser players cover Boston Scientific, Dornier MedTech, Trimedyn, Olympus, Richard Wolf, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Holmium: YAG Laser Industry Forecast" looks at past sales and reviews total world Holmium: YAG Laser sales in 2025, providing a comprehensive analysis by region and market sector of projected Holmium: YAG Laser sales for 2026 through 2032. With Holmium: YAG Laser sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Holmium: YAG Laser industry.

This Insight Report provides a comprehensive analysis of the global Holmium: YAG Laser landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Holmium: YAG Laser portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Holmium: YAG Laser market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Holmium: YAG Laser and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Holmium: YAG Laser.

This report presents a comprehensive overview, market shares, and growth opportunities of Holmium: YAG Laser market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Desktop Type

Floor Type

Segmentation by Power:

Below 50W

50-100W

Above 100W

Segmentation by Application Scenario:

Hospital

Ambulatory Surgery Center

Segmentation by Application:

Urology Department

Orthopedics

Dentistry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boston Scientific

Dornier MedTech

Trimedyne

Olympus

Richard Wolf

Cook Medical

JenaSurgical GmbH

Cutting Edge Laser Technologies

Convergent Laser Technologies

EMS ELECTRO MEDICAL SYSTEMS

Quanta System

Status Medical

Allengers

WONTECH

Shanghai Raykeen Laser Technology

Accu-Tech Co.,Ltd.

Guangzhou Potent Medical Equipment Joint-stock

Hefei Han's Curestar Laser Device

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Holmium: YAG Laser market?

What factors are driving Holmium: YAG Laser market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Holmium: YAG Laser market opportunities vary by end market size?

How does Holmium: YAG Laser break out by Type, by Application?

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