

Global Holmium Laser Therapy Machine Market Growth 2026-2032

<https://marketpublishers.com/r/GD044A10CDE4EN.html>

Date: July 2026

Pages: 87

Price: US\$ 3,660.00 (Single User License)

ID: GD044A10CDE4EN

Abstracts

The global Holmium Laser Therapy Machine market size is predicted to grow from US\$ 411 million in 2025 to US\$ 635 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

The holmium laser therapeutic device is a medical laser system capable of generating pulsed laser energy, the wavelength of which is highly absorbable by water and biological tissues. This device is widely utilized in various minimally invasive surgical procedures, such as lithotripsy for urinary tract stones, soft tissue ablation, and orthopedic surgeries. The system enables the precise cutting, fragmentation, and vaporization of tissues while inflicting minimal thermal damage to surrounding areas. Given its exceptionally high absorption rate in water-rich environments, the system performs particularly well in endoscopic surgeries; compared to traditional surgical techniques, it significantly enhances surgical precision, reduces blood loss, accelerates patient recovery, and further safeguards patient safety. The industry chain for holmium laser therapeutic devices comprises several key segments. The upstream sector primarily encompasses core components such as laser crystals, pump sources, fiber optic transmission systems, cooling units, optical elements, and medical-grade electronic control modules. The midstream sector focuses on equipment manufacturing and system integration, involving the design of laser generation systems, the development of energy control modules, the optimization of fiber optic transmission, and the assembly of complete units. Downstream applications are primarily concentrated in hospital departments—specifically urology, orthopedics, and minimally invasive surgery—as well as in general medical institutions, where the devices are employed for lithotripsy, tissue cutting, and minimally invasive treatments. The industry chain also incorporates clinical training, equipment maintenance, software upgrades, and after-sales services to ensure the continuous enhancement of device stability, therapeutic

precision, and clinical safety. In 2025, the global production volume of holmium laser therapeutic devices is projected to reach approximately 7,636 units, with a global average market unit price of approximately \$55,000. The gross profit margins for major enterprises within this industry typically range between 45% and 65%. Also in 2025, the global production capacity for holmium laser therapeutic devices is estimated to be approximately 10,181 units.

The Holmium Laser Therapy Machine market is growing steadily due to the increasing adoption of minimally invasive surgical procedures and continuous advancements in medical laser technology. Rising prevalence of urological stones and orthopedic conditions is driving demand for precise and efficient surgical tools. Compared with conventional surgical methods, holmium laser systems offer higher accuracy, reduced bleeding, shorter recovery time, and lower complication rates. Technological improvements in laser energy control, fiber delivery systems, and compact device design are enhancing clinical performance and usability. In addition, expanding healthcare infrastructure and increasing investment in advanced surgical equipment in emerging economies are supporting market expansion. The market is expected to maintain stable growth as hospitals increasingly shift toward minimally invasive and endoscopic procedures, improving overall surgical outcomes and patient safety.

LP Information, Inc. (LPI) ' newest research report, the "Holmium Laser Therapy Machine Industry Forecast" looks at past sales and reviews total world Holmium Laser Therapy Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Holmium Laser Therapy Machine sales for 2026 through 2032. With Holmium Laser Therapy Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Holmium Laser Therapy Machine industry.

This Insight Report provides a comprehensive analysis of the global Holmium Laser Therapy Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Holmium Laser Therapy Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Holmium Laser Therapy Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Holmium Laser Therapy Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging

pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Holmium Laser Therapy Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Holmium Laser Therapy Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-Power Type: <20 W

Medium-Power Type: 20-60 W

High-Power Type: 60-100 W

Ultra-High-Power Type: >100 W

Segmentation by Fiber Optic System:

Standard Disposable Optical Fiber

Reusable Optical Fiber

Segmentation by Surgical Application:

Urology Holmium Laser System

ENT Laser System

Orthopedic Soft Tissue Laser System

Comprehensive Minimally Invasive Laser System

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Quanta System

Boston Scientific

Electro Medical Systems (EMS)

Anjue Medical Equipment

Dornier MedTech

Allengers Medical Systems

Olympus Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Holmium Laser Therapy Machine market?

What factors are driving Holmium Laser Therapy Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Holmium Laser Therapy Machine market opportunities vary by end market size?

How does Holmium Laser Therapy Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Holmium Laser Therapy Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Holmium Laser Therapy Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Holmium Laser Therapy Machine by Country/Region, 2021, 2025 & 2032

2.2 Holmium Laser Therapy Machine Segment by Type

- 2.2.1 Low-Power Type: ≤20 W
 - 2.2.2 Medium-Power Type: 20-60 W
 - 2.2.3 High-Power Type: 60-100 W
 - 2.2.4 Ultra-High-Power Type: ≥100 W
 - 2.2.5 Holmium Laser Therapy Machine Sales by Type
 - 2.2.5.1 Global Holmium Laser Therapy Machine Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Holmium Laser Therapy Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Holmium Laser Therapy Machine Sale Price by Type (2021-2026)
- #### 2.3 Holmium Laser Therapy Machine Segment by Fiber Optic System
- 2.3.1 Standard Disposable Optical Fiber
 - 2.3.2 Reusable Optical Fiber
 - 2.3.3 Holmium Laser Therapy Machine Sales by Fiber Optic System
 - 2.3.3.1 Global Holmium Laser Therapy Machine Sales Market Share by Fiber Optic System (2021-2026)
 - 2.3.3.2 Global Holmium Laser Therapy Machine Revenue and Market Share by Fiber

Optic System (2021-2026)

2.3.3.3 Global Holmium Laser Therapy Machine Sale Price by Fiber Optic System (2021-2026)

2.4 Holmium Laser Therapy Machine Segment by Surgical Application

2.4.1 Urology Holmium Laser System

2.4.2 ENT Laser System

2.4.3 Orthopedic Soft Tissue Laser System

2.4.4 Comprehensive Minimally Invasive Laser System

2.4.5 Holmium Laser Therapy Machine Sales by Surgical Application

2.4.5.1 Global Holmium Laser Therapy Machine Sales Market Share by Surgical Application (2021-2026)

2.4.5.2 Global Holmium Laser Therapy Machine Revenue and Market Share by Surgical Application (2021-2026)

2.4.5.3 Global Holmium Laser Therapy Machine Sale Price by Surgical Application (2021-2026)

2.5 Holmium Laser Therapy Machine Segment by Application

2.5.1 Hospital

2.5.2 Clinic

2.5.3 Others

2.5.4 Holmium Laser Therapy Machine Sales by Application

2.5.4.1 Global Holmium Laser Therapy Machine Sale Market Share by Application (2021-2026)

2.5.4.2 Global Holmium Laser Therapy Machine Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Holmium Laser Therapy Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Holmium Laser Therapy Machine Breakdown Data by Company

3.1.1 Global Holmium Laser Therapy Machine Annual Sales by Company (2021-2026)

3.1.2 Global Holmium Laser Therapy Machine Sales Market Share by Company (2021-2026)

3.2 Global Holmium Laser Therapy Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Holmium Laser Therapy Machine Revenue by Company (2021-2026)

3.2.2 Global Holmium Laser Therapy Machine Revenue Market Share by Company (2021-2026)

3.3 Global Holmium Laser Therapy Machine Sale Price by Company

3.4 Key Manufacturers Holmium Laser Therapy Machine Producing Area Distribution,

Sales Area, Product Type

3.4.1 Key Manufacturers Holmium Laser Therapy Machine Product Location

Distribution

3.4.2 Players Holmium Laser Therapy Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HOLMIUM LASER THERAPY MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Holmium Laser Therapy Machine Market Size by Geographic Region (2021-2026)

4.1.1 Global Holmium Laser Therapy Machine Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Holmium Laser Therapy Machine Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Holmium Laser Therapy Machine Market Size by Country/Region (2021-2026)

4.2.1 Global Holmium Laser Therapy Machine Annual Sales by Country/Region (2021-2026)

4.2.2 Global Holmium Laser Therapy Machine Annual Revenue by Country/Region (2021-2026)

4.3 Americas Holmium Laser Therapy Machine Sales Growth

4.4 APAC Holmium Laser Therapy Machine Sales Growth

4.5 Europe Holmium Laser Therapy Machine Sales Growth

4.6 Middle East & Africa Holmium Laser Therapy Machine Sales Growth

5 AMERICAS

5.1 Americas Holmium Laser Therapy Machine Sales by Country

5.1.1 Americas Holmium Laser Therapy Machine Sales by Country (2021-2026)

5.1.2 Americas Holmium Laser Therapy Machine Revenue by Country (2021-2026)

5.2 Americas Holmium Laser Therapy Machine Sales by Type (2021-2026)

5.3 Americas Holmium Laser Therapy Machine Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Holmium Laser Therapy Machine Sales by Region

6.1.1 APAC Holmium Laser Therapy Machine Sales by Region (2021-2026)

6.1.2 APAC Holmium Laser Therapy Machine Revenue by Region (2021-2026)

6.2 APAC Holmium Laser Therapy Machine Sales by Type (2021-2026)

6.3 APAC Holmium Laser Therapy Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Holmium Laser Therapy Machine by Country

7.1.1 Europe Holmium Laser Therapy Machine Sales by Country (2021-2026)

7.1.2 Europe Holmium Laser Therapy Machine Revenue by Country (2021-2026)

7.2 Europe Holmium Laser Therapy Machine Sales by Type (2021-2026)

7.3 Europe Holmium Laser Therapy Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Holmium Laser Therapy Machine by Country

8.1.1 Middle East & Africa Holmium Laser Therapy Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Holmium Laser Therapy Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Holmium Laser Therapy Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Holmium Laser Therapy Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Holmium Laser Therapy Machine

10.3 Manufacturing Process Analysis of Holmium Laser Therapy Machine

10.4 Industry Chain Structure of Holmium Laser Therapy Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Holmium Laser Therapy Machine Distributors

11.3 Holmium Laser Therapy Machine Customer

12 WORLD FORECAST REVIEW FOR HOLMIUM LASER THERAPY MACHINE BY GEOGRAPHIC REGION

12.1 Global Holmium Laser Therapy Machine Market Size Forecast by Region

12.1.1 Global Holmium Laser Therapy Machine Forecast by Region (2027-2032)

12.1.2 Global Holmium Laser Therapy Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Holmium Laser Therapy Machine Forecast by Type (2027-2032)

12.7 Global Holmium Laser Therapy Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Quanta System

13.1.1 Quanta System Company Information

13.1.2 Quanta System Holmium Laser Therapy Machine Product Portfolios and Specifications

13.1.3 Quanta System Holmium Laser Therapy Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Quanta System Main Business Overview

13.1.5 Quanta System Latest Developments

13.2 Boston Scientific

13.2.1 Boston Scientific Company Information

13.2.2 Boston Scientific Holmium Laser Therapy Machine Product Portfolios and Specifications

13.2.3 Boston Scientific Holmium Laser Therapy Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Boston Scientific Main Business Overview

13.2.5 Boston Scientific Latest Developments

13.3 Electro Medical Systems (EMS)

13.3.1 Electro Medical Systems (EMS) Company Information

13.3.2 Electro Medical Systems (EMS) Holmium Laser Therapy Machine Product Portfolios and Specifications

13.3.3 Electro Medical Systems (EMS) Holmium Laser Therapy Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Electro Medical Systems (EMS) Main Business Overview

13.3.5 Electro Medical Systems (EMS) Latest Developments

13.4 Anjue Medical Equipment

13.4.1 Anjue Medical Equipment Company Information

13.4.2 Anjue Medical Equipment Holmium Laser Therapy Machine Product Portfolios and Specifications

13.4.3 Anjue Medical Equipment Holmium Laser Therapy Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Anjue Medical Equipment Main Business Overview

13.4.5 Anjue Medical Equipment Latest Developments

13.5 Dornier MedTech

- 13.5.1 Dornier MedTech Company Information
- 13.5.2 Dornier MedTech Holmium Laser Therapy Machine Product Portfolios and Specifications
- 13.5.3 Dornier MedTech Holmium Laser Therapy Machine Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Dornier MedTech Main Business Overview
- 13.5.5 Dornier MedTech Latest Developments
- 13.6 Allengers Medical Systems
 - 13.6.1 Allengers Medical Systems Company Information
 - 13.6.2 Allengers Medical Systems Holmium Laser Therapy Machine Product Portfolios and Specifications
 - 13.6.3 Allengers Medical Systems Holmium Laser Therapy Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Allengers Medical Systems Main Business Overview
 - 13.6.5 Allengers Medical Systems Latest Developments
- 13.7 Olympus Corporation
 - 13.7.1 Olympus Corporation Company Information
 - 13.7.2 Olympus Corporation Holmium Laser Therapy Machine Product Portfolios and Specifications
 - 13.7.3 Olympus Corporation Holmium Laser Therapy Machine Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Olympus Corporation Main Business Overview
 - 13.7.5 Olympus Corporation Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Holmium Laser Therapy Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Holmium Laser Therapy Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Low-Power Type: ≤20 W

Table 4. Major Players of Medium-Power Type: 20-60 W

Table 5. Major Players of High-Power Type: 60-100 W

Table 6. Major Players of Ultra-High-Power Type: ≥100 W

Table 7. Global Holmium Laser Therapy Machine Sales by Type (2021-2026) & (Units)

Table 8. Global Holmium Laser Therapy Machine Sales Market Share by Type (2021-2026)

Table 9. Global Holmium Laser Therapy Machine Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Holmium Laser Therapy Machine Revenue Market Share by Type (2021-2026)

Table 11. Global Holmium Laser Therapy Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Standard Disposable Optical Fiber

Table 13. Major Players of Reusable Optical Fiber

Table 14. Global Holmium Laser Therapy Machine Sales by Fiber Optic System (2021-2026) & (Units)

Table 15. Global Holmium Laser Therapy Machine Sales Market Share by Fiber Optic System (2021-2026)

Table 16. Global Holmium Laser Therapy Machine Revenue by Fiber Optic System (2021-2026) & (\$ million)

Table 17. Global Holmium Laser Therapy Machine Revenue Market Share by Fiber Optic System (2021-2026)

Table 18. Global Holmium Laser Therapy Machine Sale Price by Fiber Optic System (2021-2026) & (US\$/Unit)

Table 19. Major Players of Urology Holmium Laser System

Table 20. Major Players of ENT Laser System

Table 21. Major Players of Orthopedic Soft Tissue Laser System

Table 22. Major Players of Comprehensive Minimally Invasive Laser System

Table 23. Global Holmium Laser Therapy Machine Sales by Surgical Application (2021-2026) & (Units)

Table 24. Global Holmium Laser Therapy Machine Sales Market Share by Surgical Application (2021-2026)

Table 25. Global Holmium Laser Therapy Machine Revenue by Surgical Application (2021-2026) & (\$ million)

Table 26. Global Holmium Laser Therapy Machine Revenue Market Share by Surgical Application (2021-2026)

Table 27. Global Holmium Laser Therapy Machine Sale Price by Surgical Application (2021-2026) & (US\$/Unit)

Table 28. Global Holmium Laser Therapy Machine Sale by Application (2021-2026) & (Units)

Table 29. Global Holmium Laser Therapy Machine Sale Market Share by Application (2021-2026)

Table 30. Global Holmium Laser Therapy Machine Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Holmium Laser Therapy Machine Revenue Market Share by Application (2021-2026)

Table 32. Global Holmium Laser Therapy Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Holmium Laser Therapy Machine Sales by Company (2021-2026) & (Units)

Table 34. Global Holmium Laser Therapy Machine Sales Market Share by Company (2021-2026)

Table 35. Global Holmium Laser Therapy Machine Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Holmium Laser Therapy Machine Revenue Market Share by Company (2021-2026)

Table 37. Global Holmium Laser Therapy Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Holmium Laser Therapy Machine Producing Area Distribution and Sales Area

Table 39. Players Holmium Laser Therapy Machine Products Offered

Table 40. Holmium Laser Therapy Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Holmium Laser Therapy Machine Sales by Geographic Region (2021-2026) & (Units)

Table 44. Global Holmium Laser Therapy Machine Sales Market Share Geographic Region (2021-2026)

Table 45. Global Holmium Laser Therapy Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Holmium Laser Therapy Machine Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Holmium Laser Therapy Machine Sales by Country/Region (2021-2026) & (Units)

Table 48. Global Holmium Laser Therapy Machine Sales Market Share by Country/Region (2021-2026)

Table 49. Global Holmium Laser Therapy Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Holmium Laser Therapy Machine Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Holmium Laser Therapy Machine Sales by Country (2021-2026) & (Units)

Table 52. Americas Holmium Laser Therapy Machine Sales Market Share by Country (2021-2026)

Table 53. Americas Holmium Laser Therapy Machine Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Holmium Laser Therapy Machine Sales by Type (2021-2026) & (Units)

Table 55. Americas Holmium Laser Therapy Machine Sales by Application (2021-2026) & (Units)

Table 56. APAC Holmium Laser Therapy Machine Sales by Region (2021-2026) & (Units)

Table 57. APAC Holmium Laser Therapy Machine Sales Market Share by Region (2021-2026)

Table 58. APAC Holmium Laser Therapy Machine Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Holmium Laser Therapy Machine Sales by Type (2021-2026) & (Units)

Table 60. APAC Holmium Laser Therapy Machine Sales by Application (2021-2026) & (Units)

Table 61. Europe Holmium Laser Therapy Machine Sales by Country (2021-2026) & (Units)

Table 62. Europe Holmium Laser Therapy Machine Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Holmium Laser Therapy Machine Sales by Type (2021-2026) & (Units)

Table 64. Europe Holmium Laser Therapy Machine Sales by Application (2021-2026) & (Units)

Table 65. Middle East & Africa Holmium Laser Therapy Machine Sales by Country (2021-2026) & (Units)

Table 66. Middle East & Africa Holmium Laser Therapy Machine Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Holmium Laser Therapy Machine Sales by Type (2021-2026) & (Units)

Table 68. Middle East & Africa Holmium Laser Therapy Machine Sales by Application (2021-2026) & (Units)

Table 69. Key Market Drivers & Growth Opportunities of Holmium Laser Therapy Machine

Table 70. Key Market Challenges & Risks of Holmium Laser Therapy Machine

Table 71. Key Industry Trends of Holmium Laser Therapy Machine

Table 72. Holmium Laser Therapy Machine Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Holmium Laser Therapy Machine Distributors List

Table 75. Holmium Laser Therapy Machine Customer List

Table 76. Global Holmium Laser Therapy Machine Sales Forecast by Region (2027-2032) & (Units)

Table 77. Global Holmium Laser Therapy Machine Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Holmium Laser Therapy Machine Sales Forecast by Country (2027-2032) & (Units)

Table 79. Americas Holmium Laser Therapy Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Holmium Laser Therapy Machine Sales Forecast by Region (2027-2032) & (Units)

Table 81. APAC Holmium Laser Therapy Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Holmium Laser Therapy Machine Sales Forecast by Country (2027-2032) & (Units)

Table 83. Europe Holmium Laser Therapy Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Holmium Laser Therapy Machine Sales Forecast by Country (2027-2032) & (Units)

Table 85. Middle East & Africa Holmium Laser Therapy Machine Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Holmium Laser Therapy Machine Sales Forecast by Type (2027-2032) & (Units)

Table 87. Global Holmium Laser Therapy Machine Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 88. Global Holmium Laser Therapy Machine Sales Forecast by Application

(2027-2032) & (Units)

Table 89. Global Holmium Laser Therapy Machine Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 90. Quanta System Basic Information, Holmium Laser Therapy Machine Manufacturing Base, Sales Area and Its Competitors

Table 91. Quanta System Holmium Laser Therapy Machine Product Portfolios and Specifications

Table 92. Quanta System Holmium Laser Therapy Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. Quanta System Main Business

Table 94. Quanta System Latest Developments

Table 95. Boston Scientific Basic Information, Holmium Laser Therapy Machine Manufacturing Base, Sales Area and Its Competitors

Table 96. Boston Scientific Holmium Laser Therapy Machine Product Portfolios and Specifications

Table 97. Boston Scientific Holmium Laser Therapy Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Boston Scientific Main Business

Table 99. Boston Scientific Latest Developments

Table 100. Electro Medical Systems (EMS) Basic Information, Holmium Laser Therapy Machine Manufacturing Base, Sales Area and Its Competitors

Table 101. Electro Medical Systems (EMS) Holmium Laser Therapy Machine Product Portfolios and Specifications

Table 102. Electro Medical Systems (EMS) Holmium Laser Therapy Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Electro Medical Systems (EMS) Main Business

Table 104. Electro Medical Systems (EMS) Latest Developments

Table 105. Anjue Medical Equipment Basic Information, Holmium Laser Therapy Machine Manufacturing Base, Sales Area and Its Competitors

Table 106. Anjue Medical Equipment Holmium Laser Therapy Machine Product Portfolios and Specifications

Table 107. Anjue Medical Equipment Holmium Laser Therapy Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Anjue Medical Equipment Main Business

Table 109. Anjue Medical Equipment Latest Developments

Table 110. Dornier MedTech Basic Information, Holmium Laser Therapy Machine Manufacturing Base, Sales Area and Its Competitors

Table 111. Dornier MedTech Holmium Laser Therapy Machine Product Portfolios and Specifications

Table 112. Dornier MedTech Holmium Laser Therapy Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Dornier MedTech Main Business

Table 114. Dornier MedTech Latest Developments

Table 115. Allengers Medical Systems Basic Information, Holmium Laser Therapy Machine Manufacturing Base, Sales Area and Its Competitors

Table 116. Allengers Medical Systems Holmium Laser Therapy Machine Product Portfolios and Specifications

Table 117. Allengers Medical Systems Holmium Laser Therapy Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Allengers Medical Systems Main Business

Table 119. Allengers Medical Systems Latest Developments

Table 120. Olympus Corporation Basic Information, Holmium Laser Therapy Machine Manufacturing Base, Sales Area and Its Competitors

Table 121. Olympus Corporation Holmium Laser Therapy Machine Product Portfolios and Specifications

Table 122. Olympus Corporation Holmium Laser Therapy Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Olympus Corporation Main Business

Table 124. Olympus Corporation Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Holmium Laser Therapy Machine
- Figure 2. Holmium Laser Therapy Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Holmium Laser Therapy Machine Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Holmium Laser Therapy Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Holmium Laser Therapy Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Holmium Laser Therapy Machine Sales Market Share by Country/Region (2025)
- Figure 10. Holmium Laser Therapy Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Low-Power Type: ?20 W
- Figure 12. Product Picture of Medium-Power Type: 20?60 W
- Figure 13. Product Picture of High-Power Type: 60?100 W
- Figure 14. Product Picture of Ultra-High-Power Type: ?100 W
- Figure 15. Global Holmium Laser Therapy Machine Sales Market Share by Type in 2026
- Figure 16. Global Holmium Laser Therapy Machine Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Standard Disposable Optical Fiber
- Figure 18. Product Picture of Reusable Optical Fiber
- Figure 19. Global Holmium Laser Therapy Machine Sales Market Share by Fiber Optic System in 2026
- Figure 20. Global Holmium Laser Therapy Machine Revenue Market Share by Fiber Optic System (2021-2026)
- Figure 21. Product Picture of Urology Holmium Laser System
- Figure 22. Product Picture of ENT Laser System
- Figure 23. Product Picture of Orthopedic Soft Tissue Laser System
- Figure 24. Product Picture of Comprehensive Minimally Invasive Laser System
- Figure 25. Global Holmium Laser Therapy Machine Sales Market Share by Surgical Application in 2026

Figure 26. Global Holmium Laser Therapy Machine Revenue Market Share by Surgical Application (2021-2026)

Figure 27. Holmium Laser Therapy Machine Consumed in Hospital

Figure 28. Global Holmium Laser Therapy Machine Market: Hospital (2021-2026) & (Units)

Figure 29. Holmium Laser Therapy Machine Consumed in Clinic

Figure 30. Global Holmium Laser Therapy Machine Market: Clinic (2021-2026) & (Units)

Figure 31. Holmium Laser Therapy Machine Consumed in Others

Figure 32. Global Holmium Laser Therapy Machine Market: Others (2021-2026) & (Units)

Figure 33. Global Holmium Laser Therapy Machine Sale Market Share by Application (2025)

Figure 34. Global Holmium Laser Therapy Machine Revenue Market Share by Application in 2025

Figure 35. Holmium Laser Therapy Machine Sales by Company in 2025 (Units)

Figure 36. Global Holmium Laser Therapy Machine Sales Market Share by Company in 2025

Figure 37. Holmium Laser Therapy Machine Revenue by Company in 2025 (\$ millions)

Figure 38. Global Holmium Laser Therapy Machine Revenue Market Share by Company in 2025

Figure 39. Global Holmium Laser Therapy Machine Sales Market Share by Geographic Region (2021-2026)

Figure 40. Global Holmium Laser Therapy Machine Revenue Market Share by Geographic Region in 2025

Figure 41. Americas Holmium Laser Therapy Machine Sales 2021-2026 (Units)

Figure 42. Americas Holmium Laser Therapy Machine Revenue 2021-2026 (\$ millions)

Figure 43. APAC Holmium Laser Therapy Machine Sales 2021-2026 (Units)

Figure 44. APAC Holmium Laser Therapy Machine Revenue 2021-2026 (\$ millions)

Figure 45. Europe Holmium Laser Therapy Machine Sales 2021-2026 (Units)

Figure 46. Europe Holmium Laser Therapy Machine Revenue 2021-2026 (\$ millions)

Figure 47. Middle East & Africa Holmium Laser Therapy Machine Sales 2021-2026 (Units)

Figure 48. Middle East & Africa Holmium Laser Therapy Machine Revenue 2021-2026 (\$ millions)

Figure 49. Americas Holmium Laser Therapy Machine Sales Market Share by Country in 2025

Figure 50. Americas Holmium Laser Therapy Machine Revenue Market Share by Country (2021-2026)

Figure 51. Americas Holmium Laser Therapy Machine Sales Market Share by Type

(2021-2026)

Figure 52. Americas Holmium Laser Therapy Machine Sales Market Share by Application (2021-2026)

Figure 53. United States Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 54. Canada Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 55. Mexico Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 56. Brazil Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 57. APAC Holmium Laser Therapy Machine Sales Market Share by Region in 2025

Figure 58. APAC Holmium Laser Therapy Machine Revenue Market Share by Region (2021-2026)

Figure 59. APAC Holmium Laser Therapy Machine Sales Market Share by Type (2021-2026)

Figure 60. APAC Holmium Laser Therapy Machine Sales Market Share by Application (2021-2026)

Figure 61. China Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 62. Japan Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 63. South Korea Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 64. Southeast Asia Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 65. India Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 66. Australia Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 67. China Taiwan Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 68. Europe Holmium Laser Therapy Machine Sales Market Share by Country in 2025

Figure 69. Europe Holmium Laser Therapy Machine Revenue Market Share by Country (2021-2026)

Figure 70. Europe Holmium Laser Therapy Machine Sales Market Share by Type (2021-2026)

Figure 71. Europe Holmium Laser Therapy Machine Sales Market Share by Application (2021-2026)

Figure 72. Germany Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 73. France Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 74. UK Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 75. Italy Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 76. Russia Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 77. Middle East & Africa Holmium Laser Therapy Machine Sales Market Share by Country (2021-2026)

Figure 78. Middle East & Africa Holmium Laser Therapy Machine Sales Market Share by Type (2021-2026)

Figure 79. Middle East & Africa Holmium Laser Therapy Machine Sales Market Share by Application (2021-2026)

Figure 80. Egypt Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 81. South Africa Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 82. Israel Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 83. Turkey Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 84. GCC Countries Holmium Laser Therapy Machine Revenue Growth 2021-2026 (\$ millions)

Figure 85. Manufacturing Cost Structure Analysis of Holmium Laser Therapy Machine in 2026

Figure 86. Manufacturing Process Analysis of Holmium Laser Therapy Machine

Figure 87. Industry Chain Structure of Holmium Laser Therapy Machine

Figure 88. Channels of Distribution

Figure 89. Global Holmium Laser Therapy Machine Sales Market Forecast by Region (2027-2032)

Figure 90. Global Holmium Laser Therapy Machine Revenue Market Share Forecast by Region (2027-2032)

Figure 91. Global Holmium Laser Therapy Machine Sales Market Share Forecast by Type (2027-2032)

Figure 92. Global Holmium Laser Therapy Machine Revenue Market Share Forecast by Type (2027-2032)

Figure 93. Global Holmium Laser Therapy Machine Sales Market Share Forecast by Application (2027-2032)

Figure 94. Global Holmium Laser Therapy Machine Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Holmium Laser Therapy Machine Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GD044A10CDE4EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD044A10CDE4EN.html>