

# Global Hollow Tube Electromagnets Market Growth 2026-2032

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## Abstracts

The global Hollow Tube Electromagnets market size is predicted to grow from US\$ 470 million in 2025 to US\$ 692 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, global Hollow Tube Electromagnets production reached approximately 26.67 M Units. The average price is approximately \$18. Hollow Tube Electromagnets are normal-conducting magnetic devices whose excitation windings are made from copper, aluminium, or another conductive material containing a continuous internal coolant channel.

Hollow Tube Electromagnets constitute a specialized segment of the normal-conducting magnet industry rather than a simple subset of generic water-cooled solenoids. The defining characteristic is that the current-carrying conductor itself contains the coolant passage, allowing low-conductivity or deionized water to remove heat directly along the full active length of the winding. This construction can support substantially higher current density, stronger magnetic fields within a constrained envelope, and continuous operation at power levels that would be difficult to achieve with conventional solid-wire windings. It also creates a more demanding manufacturing process. Conductor bend radius, dimensional stability, brazed hydraulic joints, electrical isolation, parallel coolant paths, pressure drop, water chemistry, vacuum impregnation, mechanical support, and magnetic field accuracy must all be controlled together. For this reason, the report applies a narrow market definition focused on finished electromagnets and qualified coil assemblies using internally liquid-cooled current-carrying conductors. Conventional tubular solenoids, air-core coils, externally cooled solid-wire magnets, foil-wound magnets without internal coolant passages, superconducting magnets, standalone hollow copper conductor, power supplies, and chillers are treated outside the revenue

scope. A broader manufacturer pool is retained for completeness because many suppliers publicly describe their products only as “water-cooled” or “internally cooled,” without disclosing the conductor cross-section. Those suppliers are included in the longlist but discounted or excluded from the strict revenue model where the construction cannot be verified.

The global supply structure is fragmented and highly specialized. European and North American manufacturers hold strong positions in accelerator, particle-therapy, scientific-instrument, and industrial-separation applications, supported by long engineering histories and the ability to execute low-volume, high-complexity projects. A limited group of manufacturers publicly confirms the use of hollow copper, hollow aluminium, or hollow-core conductor, including Stangen Industries, Custom Coils, Eriez, Danfysik, ANTEC, and Buckley Systems. A broader second group clearly manufactures water-cooled normal-conducting magnets but discloses less detail about the internal cooling architecture. Japan has a deep accelerator-magnet supply chain spanning Hitachi, IDX, Tecno Electric, TEIKOKU, and smaller precision manufacturers, although magnet revenue is usually a small and undisclosed portion of group sales. China has developed a growing base of suppliers for laboratory electromagnets, multipole field sources, magnetic-measurement systems, and custom water-cooled magnets. However, public technical documentation from Chinese suppliers often provides fewer details on conductor geometry, water chemistry, brazing procedures, and cooling-channel configuration. Consequently, the core formal list contains 25 manufacturers with meaningful official evidence, while additional regional companies are retained in the extended list or watchlist rather than being treated as confirmed hollow-conductor suppliers.

Demand is supported by a diversified combination of accelerator infrastructure, particle therapy, semiconductor beam equipment, scientific research, and industrial magnetic separation. The International Atomic Energy Agency reports that tens of thousands of particle accelerators are operating worldwide, with the majority serving medical or commercial applications and a smaller number supporting scientific research. Research accelerators are limited in number but can require dozens or hundreds of bending, focusing, steering, and correction magnets. Particle Therapy Co-Operative Group information also identifies facilities under construction across China, Europe, India, South Korea, the Middle East, and Taiwan, sustaining demand for beam-transport and treatment-system magnets. From the product route perspective, suppliers are focusing on lower-resistance conductors, optimized parallel cooling circuits, improved radiation-resistant insulation, integrated flow and temperature monitoring, replaceable coil packs, and higher-efficiency magnetic circuits. Superconducting magnets will gain share where

exceptionally high fields and lower steady-state electrical losses justify cryogenic complexity. Nevertheless, water-cooled normal-conducting magnets retain important advantages in rapidly adjustable fields, cycling applications, room-temperature maintenance, radiation-intensive environments, smaller projects, and installations where capital cost and service accessibility outweigh electrical efficiency.

LP Information, Inc. (LPI) ' newest research report, the "Hollow Tube Electromagnets Industry Forecast" looks at past sales and reviews total world Hollow Tube Electromagnets sales in 2025, providing a comprehensive analysis by region and market sector of projected Hollow Tube Electromagnets sales for 2026 through 2032. With Hollow Tube Electromagnets sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hollow Tube Electromagnets industry.

This Insight Report provides a comprehensive analysis of the global Hollow Tube Electromagnets landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hollow Tube Electromagnets portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hollow Tube Electromagnets market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hollow Tube Electromagnets and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hollow Tube Electromagnets.

This report presents a comprehensive overview, market shares, and growth opportunities of Hollow Tube Electromagnets market by product type, application, key manufacturers and key regions and countries.

## **Segmentation by Type:**

Bending Magnets

Focusing Magnets

Higher-Order Multipole Magnets

Others

## **Segmentation by Conductor and Winding Construction:**

Hollow Copper Conductor

Hollow Aluminium Conductor

Others

## **Segmentation by Rated Travel:**

Short-Stroke Type: Rated Stroke  $\leq$  15 mm

Medium-Stroke Type: Rated Stroke 15–30 mm

Long-Stroke Type: Rated Stroke  $>$  30 mm

## **Segmentation by Application:**

Industrial Automation

Healthcare Sector

Medical Equipment

Others

## **This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Buckley Systems Limited

DANFYSIK A/S

SIGMAPHI

Nodica Group

Eriez Manufacturing Co.

Tesla Engineering Ltd

Everson Tesla, Inc.

ANTEC MAGNETS S.L.U.

Stangenes Industries, Inc.

Elytt Energy

Hitachi, Ltd.

D-Pace, Inc.

Custom Coils

Xiamen Dexing Magnet Tech. Co., Ltd.

Hunan Yongyi Technology Co., Ltd.

Tecno Electric

TEIKOKU ELECTRIC MFG. CO., LTD.

JL Magnet

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Hollow Tube Electromagnets market?

What factors are driving Hollow Tube Electromagnets market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hollow Tube Electromagnets market opportunities vary by end market size?

How does Hollow Tube Electromagnets break out by Type, by Application?

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