

Global Hollow Fiber Hydrophobic Membrane Market Growth 2026-2032

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Abstracts

The global Hollow Fiber Hydrophobic Membrane market size is predicted to grow from US\$ 410 million in 2025 to US\$ 674 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

A Hollow Fiber Hydrophobic Membrane is a type of microporous, water-repelling (hydrophobic) polymer membrane that is manufactured in the form of thin, flexible, straw-like fibers. These hollow fibers allow gas to pass through their pores while blocking liquid water, making them essential for gas-liquid separation, degassing, venting, aeration, and sterile filtration applications.

In 2025, global Hollow Fiber Hydrophobic Membrane sales volume reached approximately 47 million sqm, with an average global market price of around US\$ 8.9 per sqm.

1. Rapid Growth of Water Treatment and Membrane Degassing Applications

One of the most powerful market drivers is the increasing global demand for water purification, ultrapure water (UPW) production, and boiler feed water conditioning.

Growing urbanization, stricter water quality regulations, and industrial energy recovery systems all contribute to rising adoption. The proliferation of membrane contactors in power generation and semiconductor water plants is a major long-term catalyst.

2. Expansion of the Semiconductor and Electronics Manufacturing Industry

Semiconductor fabs—especially logic, memory, and advanced packaging plants—require

extremely low levels of dissolved gases in ultrapure water, photoresists, and chemical solutions.

With the global boom in 5 nm, 3 nm, and AI/advanced packaging fabs, demand for hollow fiber hydrophobic membranes is rising sharply, especially for PTFE and PVDF high-performance modules.

3. Growth of Biopharmaceutical and Medical Device Industries

As biologics, cell therapy, and continuous bioprocessing become mainstream, the need for high-purity, chemically inert hydrophobic fibers is accelerating. Manufacturers focusing on PTFE hollow fibers benefit strongly due to their biocompatibility and chemical resistance.

4. Increased Use of Membrane Contactors in Industrial Processing

Industrial gas-liquid mass transfer applications increasingly rely on membrane contactors instead of traditional packed towers.

The replacement of older degassing technologies with compact membrane contactors is a strong, persistent market driver.

LP Information, Inc. (LPI)'s newest research report, the "Hollow Fiber Hydrophobic Membrane Industry Forecast" looks at past sales and reviews total world Hollow Fiber Hydrophobic Membrane sales in 2025, providing a comprehensive analysis by region and market sector of projected Hollow Fiber Hydrophobic Membrane sales for 2026 through 2032. With Hollow Fiber Hydrophobic Membrane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hollow Fiber Hydrophobic Membrane industry.

This Insight Report provides a comprehensive analysis of the global Hollow Fiber Hydrophobic Membrane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hollow Fiber Hydrophobic Membrane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hollow Fiber Hydrophobic Membrane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hollow Fiber Hydrophobic Membrane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hollow Fiber Hydrophobic Membrane.

This report presents a comprehensive overview, market shares, and growth opportunities of Hollow Fiber Hydrophobic Membrane market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PTFE Hydrophobic Membrane

PVDF Hydrophobic Membrane

Other

Segmentation by Size:

Less than 0.45 ?m

Above 0.45 ?m

Segmentation by Thickness:

Less than 0.2 mm

0.2-0.3 mm

Above 0.3 mm

Segmentation by Application:

Water Treatment

Food and Beverage

Medical Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sumitomo Electric

Donaldson Company

Gore

Mitsubishi Chemical

Sartorius

NX Filtration

Cobetter

Suzhou Unique New Material

Membrane Solutions

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hollow Fiber Hydrophobic Membrane market?

What factors are driving Hollow Fiber Hydrophobic Membrane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hollow Fiber Hydrophobic Membrane market opportunities vary by end market size?

How does Hollow Fiber Hydrophobic Membrane break out by Type, by Application?

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