

Global Hole Punching Machine Market Growth 2026-2032

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Abstracts

The global Hole Punching Machine market size is predicted to grow from US\$ 153 million in 2025 to US\$ 246 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global eyelet punching machine production reached approximately 15,500 units. A punching machine is a device used to punch or drill holes in materials such as metal, wood, plastic, leather, or textiles. It is widely applied in manufacturing, garment processing, hardware fabrication, and architectural decoration industries. Its primary function is to create precise and regular holes on material surfaces through mechanical stamping, hydraulic driving, or electric drilling methods, meeting the requirements of subsequent assembly, fastening, or decorative processes. A punching machine typically consists of a punching mechanism, die system, power system, and control unit. Depending on the processing method, it can be classified into mechanical punching machines, hydraulic punching machines, pneumatic punching machines, and CNC drilling machines. During operation, the equipment uses a punch or drill bit to apply instantaneous pressure or rotational cutting force to the material, enabling fast and stable hole-making. Some advanced models also feature automatic feeding, positioning control, and multi-hole continuous processing functions to improve efficiency and precision. This equipment is widely used in industries such as garment and footwear manufacturing (e.g., buttonholes and decorative holes), hardware manufacturing (e.g., metal sheet punching), leather goods production, and architectural decoration. Compared with manual punching methods, punching machines offer advantages such as high processing speed, accurate hole positioning, strong repeatability, and reduced labor intensity. With the advancement of industrial automation, modern punching machines are increasingly evolving toward CNC control, automation, and multifunctional integration to meet the demands of large-scale and high-precision production.

The punching machine market has been steadily growing in recent years, driven by the upgrading of global manufacturing industries, the development of the apparel and leather sectors, and the continuous improvement of automation levels in metal processing. As an important piece of equipment used for punching, drilling, and hole positioning, punching machines are widely applied in industries such as garments and footwear, leather goods, hardware manufacturing, automotive interiors, and architectural decoration. With increasing demands for machining precision, efficiency, and consistency in industrial production, the demand for automated and CNC punching machines continues to expand, and the overall industry is showing a stable growth trend. From the perspective of market drivers, the continuous development of downstream manufacturing industries is one of the key factors. In the apparel and footwear sectors, fast fashion and customization trends are accelerating product iteration, leading to higher demand for high-efficiency and multifunctional punching equipment. In the hardware and metal processing industry, the increasing standardization of industrial components is driving demand for high-precision, multi-hole continuous processing equipment. At the same time, automotive interiors and electronic product casings are emerging as new application areas, further contributing to market growth. From a technological development perspective, CNC control, automation, and multi-station integration have become the main development directions of the industry. Modern punching machines are increasingly adopting CNC systems, servo drives, and automatic feeding technologies to achieve high-precision positioning and continuous processing capabilities. Some advanced models are also equipped with intelligent material thickness recognition, automatic pressure adjustment, and multi-program switching functions to improve processing efficiency and adapt to complex manufacturing requirements. In addition, the equipment is evolving toward energy efficiency, modular design, and flexible production to meet the needs of multi-variety, small-batch manufacturing models.

LP Information, Inc. (LPI) ' newest research report, the "Hole Punching Machine Industry Forecast" looks at past sales and reviews total world Hole Punching Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Hole Punching Machine sales for 2026 through 2032. With Hole Punching Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Hole Punching Machine industry.

This Insight Report provides a comprehensive analysis of the global Hole Punching Machine landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Hole Punching Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Hole Punching Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Hole Punching Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Hole Punching Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Hole Punching Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Manual Hole Punching Machine

Foot-operated Eyelet Machine

Semi-automatic Pneumatic Punching Machine

Fully Automatic Computerized Eyelet Machine

Intelligent Servo Feeding Punching Machine

Segmentation by Punching Shape:

Round Hole Punching Machine

Square Punching Machine

Oval Hole Punching Machine

Special-shaped Custom Punching Machine

Long Strip Hole Punching Machine

Dedicated Eyelet Punching Machine

Segmentation by Structural Model:

Desktop Mini Punching Machine

Vertical Floor-standing Punching Machine

Gantry Multi-head Punching Machine

Portable Handheld Punching Machine

Assembly Line Integrated Punching Machine

Segmentation by Application:

Garment & Apparel Punching Machine

Luggage Shoe & Hat Punching Machine

Curtain & Home Textile Punching Machine

Stationery & Paper Punching Machine

Industrial Hardware Punching Machine

Advertising Sign Punching Machine

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Komhui Machinery

Zhejiang Tengshun Machinery

Guangdong Litong Machinery

Shanghai Fushen Precision Machinery Technology

Bosch

Golden Wheel

Sunstar

Key Questions Addressed in this Report

What is the 10-year outlook for the global Hole Punching Machine market?

What factors are driving Hole Punching Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Hole Punching Machine market opportunities vary by end market size?

How does Hole Punching Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Hole Punching Machine Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Hole Punching Machine by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Hole Punching Machine by Country/Region, 2021, 2025 & 2032

2.2 Hole Punching Machine Segment by Type

- 2.2.1 Manual Hole Punching Machine
- 2.2.2 Foot-operated Eyelet Machine
- 2.2.3 Semi-automatic Pneumatic Punching Machine
- 2.2.4 Fully Automatic Computerized Eyelet Machine
- 2.2.5 Intelligent Servo Feeding Punching Machine
- 2.2.6 Hole Punching Machine Sales by Type
 - 2.2.6.1 Global Hole Punching Machine Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Hole Punching Machine Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Hole Punching Machine Sale Price by Type (2021-2026)

2.3 Hole Punching Machine Segment by Punching Shape

- 2.3.1 Round Hole Punching Machine
- 2.3.2 Square Punching Machine
- 2.3.3 Oval Hole Punching Machine
- 2.3.4 Special-shaped Custom Punching Machine
- 2.3.5 Long Strip Hole Punching Machine
- 2.3.6 Dedicated Eyelet Punching Machine

2.3.7 Hole Punching Machine Sales by Punching Shape

2.3.7.1 Global Hole Punching Machine Sales Market Share by Punching Shape (2021-2026)

2.3.7.2 Global Hole Punching Machine Revenue and Market Share by Punching Shape (2021-2026)

2.3.7.3 Global Hole Punching Machine Sale Price by Punching Shape (2021-2026)

2.4 Hole Punching Machine Segment by Structural Model

2.4.1 Desktop Mini Punching Machine

2.4.2 Vertical Floor-standing Punching Machine

2.4.3 Gantry Multi-head Punching Machine

2.4.4 Portable Handheld Punching Machine

2.4.5 Assembly Line Integrated Punching Machine

2.4.6 Hole Punching Machine Sales by Structural Model

2.4.6.1 Global Hole Punching Machine Sales Market Share by Structural Model (2021-2026)

2.4.6.2 Global Hole Punching Machine Revenue and Market Share by Structural Model (2021-2026)

2.4.6.3 Global Hole Punching Machine Sale Price by Structural Model (2021-2026)

2.5 Hole Punching Machine Segment by Application

2.5.1 Garment & Apparel Punching Machine

2.5.2 Luggage Shoe & Hat Punching Machine

2.5.3 Curtain & Home Textile Punching Machine

2.5.4 Stationery & Paper Punching Machine

2.5.5 Industrial Hardware Punching Machine

2.5.6 Advertising Sign Punching Machine

2.5.7 Others

2.5.8 Hole Punching Machine Sales by Application

2.5.8.1 Global Hole Punching Machine Sale Market Share by Application (2021-2026)

2.5.8.2 Global Hole Punching Machine Revenue and Market Share by Application (2021-2026)

2.5.8.3 Global Hole Punching Machine Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Hole Punching Machine Breakdown Data by Company

3.1.1 Global Hole Punching Machine Annual Sales by Company (2021-2026)

3.1.2 Global Hole Punching Machine Sales Market Share by Company (2021-2026)

3.2 Global Hole Punching Machine Annual Revenue by Company (2021-2026)

3.2.1 Global Hole Punching Machine Revenue by Company (2021-2026)

- 3.2.2 Global Hole Punching Machine Revenue Market Share by Company (2021-2026)
- 3.3 Global Hole Punching Machine Sale Price by Company
- 3.4 Key Manufacturers Hole Punching Machine Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Hole Punching Machine Product Location Distribution
 - 3.4.2 Players Hole Punching Machine Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HOLE PUNCHING MACHINE BY GEOGRAPHIC REGION

- 4.1 World Historic Hole Punching Machine Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Hole Punching Machine Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Hole Punching Machine Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Hole Punching Machine Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Hole Punching Machine Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Hole Punching Machine Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Hole Punching Machine Sales Growth
- 4.4 APAC Hole Punching Machine Sales Growth
- 4.5 Europe Hole Punching Machine Sales Growth
- 4.6 Middle East & Africa Hole Punching Machine Sales Growth

5 AMERICAS

- 5.1 Americas Hole Punching Machine Sales by Country
 - 5.1.1 Americas Hole Punching Machine Sales by Country (2021-2026)
 - 5.1.2 Americas Hole Punching Machine Revenue by Country (2021-2026)
- 5.2 Americas Hole Punching Machine Sales by Type (2021-2026)
- 5.3 Americas Hole Punching Machine Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

6.1 APAC Hole Punching Machine Sales by Region

6.1.1 APAC Hole Punching Machine Sales by Region (2021-2026)

6.1.2 APAC Hole Punching Machine Revenue by Region (2021-2026)

6.2 APAC Hole Punching Machine Sales by Type (2021-2026)

6.3 APAC Hole Punching Machine Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Hole Punching Machine by Country

7.1.1 Europe Hole Punching Machine Sales by Country (2021-2026)

7.1.2 Europe Hole Punching Machine Revenue by Country (2021-2026)

7.2 Europe Hole Punching Machine Sales by Type (2021-2026)

7.3 Europe Hole Punching Machine Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Hole Punching Machine by Country

8.1.1 Middle East & Africa Hole Punching Machine Sales by Country (2021-2026)

8.1.2 Middle East & Africa Hole Punching Machine Revenue by Country (2021-2026)

8.2 Middle East & Africa Hole Punching Machine Sales by Type (2021-2026)

8.3 Middle East & Africa Hole Punching Machine Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Hole Punching Machine

10.3 Manufacturing Process Analysis of Hole Punching Machine

10.4 Industry Chain Structure of Hole Punching Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Hole Punching Machine Distributors

11.3 Hole Punching Machine Customer

12 WORLD FORECAST REVIEW FOR HOLE PUNCHING MACHINE BY GEOGRAPHIC REGION

12.1 Global Hole Punching Machine Market Size Forecast by Region

12.1.1 Global Hole Punching Machine Forecast by Region (2027-2032)

12.1.2 Global Hole Punching Machine Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Hole Punching Machine Forecast by Type (2027-2032)

12.7 Global Hole Punching Machine Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Komhui Machinery

13.1.1 Komhui Machinery Company Information

13.1.2 Komhui Machinery Hole Punching Machine Product Portfolios and Specifications

13.1.3 Komhui Machinery Hole Punching Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Komhui Machinery Main Business Overview

13.1.5 Komhui Machinery Latest Developments

13.2 Zhejiang Tengshun Machinery

13.2.1 Zhejiang Tengshun Machinery Company Information

13.2.2 Zhejiang Tengshun Machinery Hole Punching Machine Product Portfolios and Specifications

13.2.3 Zhejiang Tengshun Machinery Hole Punching Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Zhejiang Tengshun Machinery Main Business Overview

13.2.5 Zhejiang Tengshun Machinery Latest Developments

13.3 Guangdong Litong Machinery

13.3.1 Guangdong Litong Machinery Company Information

13.3.2 Guangdong Litong Machinery Hole Punching Machine Product Portfolios and Specifications

13.3.3 Guangdong Litong Machinery Hole Punching Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Guangdong Litong Machinery Main Business Overview

13.3.5 Guangdong Litong Machinery Latest Developments

13.4 Shanghai Fushen Precision Machinery Technology

13.4.1 Shanghai Fushen Precision Machinery Technology Company Information

13.4.2 Shanghai Fushen Precision Machinery Technology Hole Punching Machine Product Portfolios and Specifications

13.4.3 Shanghai Fushen Precision Machinery Technology Hole Punching Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Shanghai Fushen Precision Machinery Technology Main Business Overview

13.4.5 Shanghai Fushen Precision Machinery Technology Latest Developments

13.5 Bosch

13.5.1 Bosch Company Information

13.5.2 Bosch Hole Punching Machine Product Portfolios and Specifications

13.5.3 Bosch Hole Punching Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Bosch Main Business Overview

13.5.5 Bosch Latest Developments

13.6 Golden Wheel

13.6.1 Golden Wheel Company Information

13.6.2 Golden Wheel Hole Punching Machine Product Portfolios and Specifications

13.6.3 Golden Wheel Hole Punching Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Golden Wheel Main Business Overview

13.6.5 Golden Wheel Latest Developments

13.7 Sunstar

13.7.1 Sunstar Company Information

13.7.2 Sunstar Hole Punching Machine Product Portfolios and Specifications

13.7.3 Sunstar Hole Punching Machine Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Sunstar Main Business Overview

13.7.5 Sunstar Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Hole Punching Machine Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Hole Punching Machine Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Manual Hole Punching Machine

Table 4. Major Players of Foot-operated Eyelet Machine

Table 5. Major Players of Semi-automatic Pneumatic Punching Machine

Table 6. Major Players of Fully Automatic Computerized Eyelet Machine

Table 7. Major Players of Intelligent Servo Feeding Punching Machine

Table 8. Global Hole Punching Machine Sales by Type (2021-2026) & (Units)

Table 9. Global Hole Punching Machine Sales Market Share by Type (2021-2026)

Table 10. Global Hole Punching Machine Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Hole Punching Machine Revenue Market Share by Type (2021-2026)

Table 12. Global Hole Punching Machine Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Major Players of Round Hole Punching Machine

Table 14. Major Players of Square Punching Machine

Table 15. Major Players of Oval Hole Punching Machine

Table 16. Major Players of Special-shaped Custom Punching Machine

Table 17. Major Players of Long Strip Hole Punching Machine

Table 18. Major Players of Dedicated Eyelet Punching Machine

Table 19. Global Hole Punching Machine Sales by Punching Shape (2021-2026) & (Units)

Table 20. Global Hole Punching Machine Sales Market Share by Punching Shape (2021-2026)

Table 21. Global Hole Punching Machine Revenue by Punching Shape (2021-2026) & (\$ million)

Table 22. Global Hole Punching Machine Revenue Market Share by Punching Shape (2021-2026)

Table 23. Global Hole Punching Machine Sale Price by Punching Shape (2021-2026) & (US\$/Unit)

Table 24. Major Players of Desktop Mini Punching Machine

Table 25. Major Players of Vertical Floor-standing Punching Machine

Table 26. Major Players of Gantry Multi-head Punching Machine

Table 27. Major Players of Portable Handheld Punching Machine

Table 28. Major Players of Assembly Line Integrated Punching Machine

Table 29. Global Hole Punching Machine Sales by Structural Model (2021-2026) & (Units)

Table 30. Global Hole Punching Machine Sales Market Share by Structural Model (2021-2026)

Table 31. Global Hole Punching Machine Revenue by Structural Model (2021-2026) & (\$ million)

Table 32. Global Hole Punching Machine Revenue Market Share by Structural Model (2021-2026)

Table 33. Global Hole Punching Machine Sale Price by Structural Model (2021-2026) & (US\$/Unit)

Table 34. Global Hole Punching Machine Sale by Application (2021-2026) & (Units)

Table 35. Global Hole Punching Machine Sale Market Share by Application (2021-2026)

Table 36. Global Hole Punching Machine Revenue by Application (2021-2026) & (\$ million)

Table 37. Global Hole Punching Machine Revenue Market Share by Application (2021-2026)

Table 38. Global Hole Punching Machine Sale Price by Application (2021-2026) & (US\$/Unit)

Table 39. Global Hole Punching Machine Sales by Company (2021-2026) & (Units)

Table 40. Global Hole Punching Machine Sales Market Share by Company (2021-2026)

Table 41. Global Hole Punching Machine Revenue by Company (2021-2026) & (\$ millions)

Table 42. Global Hole Punching Machine Revenue Market Share by Company (2021-2026)

Table 43. Global Hole Punching Machine Sale Price by Company (2021-2026) & (US\$/Unit)

Table 44. Key Manufacturers Hole Punching Machine Producing Area Distribution and Sales Area

Table 45. Players Hole Punching Machine Products Offered

Table 46. Hole Punching Machine Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 47. New Products and Potential Entrants

Table 48. Market M&A Activity & Strategy

Table 49. Global Hole Punching Machine Sales by Geographic Region (2021-2026) & (Units)

Table 50. Global Hole Punching Machine Sales Market Share Geographic Region (2021-2026)

Table 51. Global Hole Punching Machine Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 52. Global Hole Punching Machine Revenue Market Share by Geographic Region (2021-2026)

Table 53. Global Hole Punching Machine Sales by Country/Region (2021-2026) & (Units)

Table 54. Global Hole Punching Machine Sales Market Share by Country/Region (2021-2026)

Table 55. Global Hole Punching Machine Revenue by Country/Region (2021-2026) & (\$ millions)

Table 56. Global Hole Punching Machine Revenue Market Share by Country/Region (2021-2026)

Table 57. Americas Hole Punching Machine Sales by Country (2021-2026) & (Units)

Table 58. Americas Hole Punching Machine Sales Market Share by Country (2021-2026)

Table 59. Americas Hole Punching Machine Revenue by Country (2021-2026) & (\$ millions)

Table 60. Americas Hole Punching Machine Sales by Type (2021-2026) & (Units)

Table 61. Americas Hole Punching Machine Sales by Application (2021-2026) & (Units)

Table 62. APAC Hole Punching Machine Sales by Region (2021-2026) & (Units)

Table 63. APAC Hole Punching Machine Sales Market Share by Region (2021-2026)

Table 64. APAC Hole Punching Machine Revenue by Region (2021-2026) & (\$ millions)

Table 65. APAC Hole Punching Machine Sales by Type (2021-2026) & (Units)

Table 66. APAC Hole Punching Machine Sales by Application (2021-2026) & (Units)

Table 67. Europe Hole Punching Machine Sales by Country (2021-2026) & (Units)

Table 68. Europe Hole Punching Machine Revenue by Country (2021-2026) & (\$ millions)

Table 69. Europe Hole Punching Machine Sales by Type (2021-2026) & (Units)

Table 70. Europe Hole Punching Machine Sales by Application (2021-2026) & (Units)

Table 71. Middle East & Africa Hole Punching Machine Sales by Country (2021-2026) & (Units)

Table 72. Middle East & Africa Hole Punching Machine Revenue Market Share by Country (2021-2026)

Table 73. Middle East & Africa Hole Punching Machine Sales by Type (2021-2026) & (Units)

Table 74. Middle East & Africa Hole Punching Machine Sales by Application (2021-2026) & (Units)

Table 75. Key Market Drivers & Growth Opportunities of Hole Punching Machine

Table 76. Key Market Challenges & Risks of Hole Punching Machine

Table 77. Key Industry Trends of Hole Punching Machine

Table 78. Hole Punching Machine Raw Material

Table 79. Key Suppliers of Raw Materials
Table 80. Hole Punching Machine Distributors List
Table 81. Hole Punching Machine Customer List
Table 82. Global Hole Punching Machine Sales Forecast by Region (2027-2032) & (Units)
Table 83. Global Hole Punching Machine Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 84. Americas Hole Punching Machine Sales Forecast by Country (2027-2032) & (Units)
Table 85. Americas Hole Punching Machine Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 86. APAC Hole Punching Machine Sales Forecast by Region (2027-2032) & (Units)
Table 87. APAC Hole Punching Machine Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 88. Europe Hole Punching Machine Sales Forecast by Country (2027-2032) & (Units)
Table 89. Europe Hole Punching Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 90. Middle East & Africa Hole Punching Machine Sales Forecast by Country (2027-2032) & (Units)
Table 91. Middle East & Africa Hole Punching Machine Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 92. Global Hole Punching Machine Sales Forecast by Type (2027-2032) & (Units)
Table 93. Global Hole Punching Machine Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 94. Global Hole Punching Machine Sales Forecast by Application (2027-2032) & (Units)
Table 95. Global Hole Punching Machine Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 96. Komhui Machinery Basic Information, Hole Punching Machine Manufacturing Base, Sales Area and Its Competitors
Table 97. Komhui Machinery Hole Punching Machine Product Portfolios and Specifications
Table 98. Komhui Machinery Hole Punching Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 99. Komhui Machinery Main Business
Table 100. Komhui Machinery Latest Developments
Table 101. Zhejiang Tengshun Machinery Basic Information, Hole Punching Machine

Manufacturing Base, Sales Area and Its Competitors

Table 102. Zhejiang Tengshun Machinery Hole Punching Machine Product Portfolios and Specifications

Table 103. Zhejiang Tengshun Machinery Hole Punching Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Zhejiang Tengshun Machinery Main Business

Table 105. Zhejiang Tengshun Machinery Latest Developments

Table 106. Guangdong Litong Machinery Basic Information, Hole Punching Machine Manufacturing Base, Sales Area and Its Competitors

Table 107. Guangdong Litong Machinery Hole Punching Machine Product Portfolios and Specifications

Table 108. Guangdong Litong Machinery Hole Punching Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Guangdong Litong Machinery Main Business

Table 110. Guangdong Litong Machinery Latest Developments

Table 111. Shanghai Fushen Precision Machinery Technology Basic Information, Hole Punching Machine Manufacturing Base, Sales Area and Its Competitors

Table 112. Shanghai Fushen Precision Machinery Technology Hole Punching Machine Product Portfolios and Specifications

Table 113. Shanghai Fushen Precision Machinery Technology Hole Punching Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Shanghai Fushen Precision Machinery Technology Main Business

Table 115. Shanghai Fushen Precision Machinery Technology Latest Developments

Table 116. Bosch Basic Information, Hole Punching Machine Manufacturing Base, Sales Area and Its Competitors

Table 117. Bosch Hole Punching Machine Product Portfolios and Specifications

Table 118. Bosch Hole Punching Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Bosch Main Business

Table 120. Bosch Latest Developments

Table 121. Golden Wheel Basic Information, Hole Punching Machine Manufacturing Base, Sales Area and Its Competitors

Table 122. Golden Wheel Hole Punching Machine Product Portfolios and Specifications

Table 123. Golden Wheel Hole Punching Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Golden Wheel Main Business

Table 125. Golden Wheel Latest Developments

Table 126. Sunstar Basic Information, Hole Punching Machine Manufacturing Base, Sales Area and Its Competitors

Table 127. Sunstar Hole Punching Machine Product Portfolios and Specifications

Table 128. Sunstar Hole Punching Machine Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Sunstar Main Business

Table 130. Sunstar Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Hole Punching Machine
- Figure 2. Hole Punching Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Hole Punching Machine Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Hole Punching Machine Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Hole Punching Machine Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Hole Punching Machine Sales Market Share by Country/Region (2025)
- Figure 10. Hole Punching Machine Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Manual Hole Punching Machine
- Figure 12. Product Picture of Foot-operated Eyelet Machine
- Figure 13. Product Picture of Semi-automatic Pneumatic Punching Machine
- Figure 14. Product Picture of Fully Automatic Computerized Eyelet Machine
- Figure 15. Product Picture of Intelligent Servo Feeding Punching Machine
- Figure 16. Global Hole Punching Machine Sales Market Share by Type in 2026
- Figure 17. Global Hole Punching Machine Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Round Hole Punching Machine
- Figure 19. Product Picture of Square Punching Machine
- Figure 20. Product Picture of Oval Hole Punching Machine
- Figure 21. Product Picture of Special-shaped Custom Punching Machine
- Figure 22. Product Picture of Long Strip Hole Punching Machine
- Figure 23. Product Picture of Dedicated Eyelet Punching Machine
- Figure 24. Global Hole Punching Machine Sales Market Share by Punching Shape in 2026
- Figure 25. Global Hole Punching Machine Revenue Market Share by Punching Shape (2021-2026)
- Figure 26. Product Picture of Desktop Mini Punching Machine
- Figure 27. Product Picture of Vertical Floor-standing Punching Machine
- Figure 28. Product Picture of Gantry Multi-head Punching Machine
- Figure 29. Product Picture of Portable Handheld Punching Machine
- Figure 30. Product Picture of Assembly Line Integrated Punching Machine
- Figure 31. Global Hole Punching Machine Sales Market Share by Structural Model in

2026

Figure 32. Global Hole Punching Machine Revenue Market Share by Structural Model (2021-2026)

Figure 33. Hole Punching Machine Consumed in Garment & Apparel Punching Machine

Figure 34. Global Hole Punching Machine Market: Garment & Apparel Punching Machine (2021-2026) & (Units)

Figure 35. Hole Punching Machine Consumed in Luggage Shoe & Hat Punching Machine

Figure 36. Global Hole Punching Machine Market: Luggage Shoe & Hat Punching Machine (2021-2026) & (Units)

Figure 37. Hole Punching Machine Consumed in Curtain & Home Textile Punching Machine

Figure 38. Global Hole Punching Machine Market: Curtain & Home Textile Punching Machine (2021-2026) & (Units)

Figure 39. Hole Punching Machine Consumed in Stationery & Paper Punching Machine

Figure 40. Global Hole Punching Machine Market: Stationery & Paper Punching Machine (2021-2026) & (Units)

Figure 41. Hole Punching Machine Consumed in Industrial Hardware Punching Machine

Figure 42. Global Hole Punching Machine Market: Industrial Hardware Punching Machine (2021-2026) & (Units)

Figure 43. Hole Punching Machine Consumed in Advertising Sign Punching Machine

Figure 44. Global Hole Punching Machine Market: Advertising Sign Punching Machine (2021-2026) & (Units)

Figure 45. Hole Punching Machine Consumed in Others

Figure 46. Global Hole Punching Machine Market: Others (2021-2026) & (Units)

Figure 47. Global Hole Punching Machine Sale Market Share by Application (2025)

Figure 48. Global Hole Punching Machine Revenue Market Share by Application in 2025

Figure 49. Hole Punching Machine Sales by Company in 2025 (Units)

Figure 50. Global Hole Punching Machine Sales Market Share by Company in 2025

Figure 51. Hole Punching Machine Revenue by Company in 2025 (\$ millions)

Figure 52. Global Hole Punching Machine Revenue Market Share by Company in 2025

Figure 53. Global Hole Punching Machine Sales Market Share by Geographic Region (2021-2026)

Figure 54. Global Hole Punching Machine Revenue Market Share by Geographic Region in 2025

Figure 55. Americas Hole Punching Machine Sales 2021-2026 (Units)

Figure 56. Americas Hole Punching Machine Revenue 2021-2026 (\$ millions)

Figure 57. APAC Hole Punching Machine Sales 2021-2026 (Units)

- Figure 58. APAC Hole Punching Machine Revenue 2021-2026 (\$ millions)
- Figure 59. Europe Hole Punching Machine Sales 2021-2026 (Units)
- Figure 60. Europe Hole Punching Machine Revenue 2021-2026 (\$ millions)
- Figure 61. Middle East & Africa Hole Punching Machine Sales 2021-2026 (Units)
- Figure 62. Middle East & Africa Hole Punching Machine Revenue 2021-2026 (\$ millions)
- Figure 63. Americas Hole Punching Machine Sales Market Share by Country in 2025
- Figure 64. Americas Hole Punching Machine Revenue Market Share by Country (2021-2026)
- Figure 65. Americas Hole Punching Machine Sales Market Share by Type (2021-2026)
- Figure 66. Americas Hole Punching Machine Sales Market Share by Application (2021-2026)
- Figure 67. United States Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Canada Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Mexico Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Brazil Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 71. APAC Hole Punching Machine Sales Market Share by Region in 2025
- Figure 72. APAC Hole Punching Machine Revenue Market Share by Region (2021-2026)
- Figure 73. APAC Hole Punching Machine Sales Market Share by Type (2021-2026)
- Figure 74. APAC Hole Punching Machine Sales Market Share by Application (2021-2026)
- Figure 75. China Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Japan Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 77. South Korea Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Southeast Asia Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 79. India Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Australia Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 81. China Taiwan Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 82. Europe Hole Punching Machine Sales Market Share by Country in 2025
- Figure 83. Europe Hole Punching Machine Revenue Market Share by Country (2021-2026)
- Figure 84. Europe Hole Punching Machine Sales Market Share by Type (2021-2026)
- Figure 85. Europe Hole Punching Machine Sales Market Share by Application (2021-2026)

- Figure 86. Germany Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 87. France Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 88. UK Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 89. Italy Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 90. Russia Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 91. Middle East & Africa Hole Punching Machine Sales Market Share by Country (2021-2026)
- Figure 92. Middle East & Africa Hole Punching Machine Sales Market Share by Type (2021-2026)
- Figure 93. Middle East & Africa Hole Punching Machine Sales Market Share by Application (2021-2026)
- Figure 94. Egypt Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 95. South Africa Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 96. Israel Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 97. Turkey Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 98. GCC Countries Hole Punching Machine Revenue Growth 2021-2026 (\$ millions)
- Figure 99. Manufacturing Cost Structure Analysis of Hole Punching Machine in 2026
- Figure 100. Manufacturing Process Analysis of Hole Punching Machine
- Figure 101. Industry Chain Structure of Hole Punching Machine
- Figure 102. Channels of Distribution
- Figure 103. Global Hole Punching Machine Sales Market Forecast by Region (2027-2032)
- Figure 104. Global Hole Punching Machine Revenue Market Share Forecast by Region (2027-2032)
- Figure 105. Global Hole Punching Machine Sales Market Share Forecast by Type (2027-2032)
- Figure 106. Global Hole Punching Machine Revenue Market Share Forecast by Type (2027-2032)
- Figure 107. Global Hole Punching Machine Sales Market Share Forecast by Application (2027-2032)
- Figure 108. Global Hole Punching Machine Revenue Market Share Forecast by Application (2027-2032)

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