

Global HMDS Adhesion Promoter Market Growth 2026-2032

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Abstracts

The global HMDS Adhesion Promoter market size is predicted to grow from US\$ 109 million in 2025 to US\$ 184 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

HMDS (Hexamethyldisilazane) is the most widely used adhesion promoter in semiconductor manufacturing, primarily employed to enhance the adhesion of photoresist to silicon substrates and oxide surfaces. In photolithography, HMDS reacts with hydroxyl groups on the wafer surface, creating a hydrophobic layer that significantly reduces photoresist lifting, bubbling, and pattern defects. Product types mainly include vapor-phase HMDS, liquid-phase HMDS, and high-purity electronic-grade HMDS tailored for different process environments. Its applications span IC fabrication, memory devices, power semiconductors, sensors, and advanced packaging. With continuous device scaling and the evolution of process nodes, HMDS plays an increasingly critical role in advanced lithography processes, with ever-higher requirements for purity and stability.

In terms of market status and outlook, the global HMDS market is expanding rapidly along with semiconductor industry growth, with particularly strong demand in EUV lithography and advanced logic and memory production. Key drivers include stringent yield requirements in wafer fabs, the adoption of advanced lithography nodes, and the growth of downstream markets such as consumer electronics, automotive electronics, and AI chips. At the same time, environmental and safety regulations on organosilicon chemicals are pushing suppliers to develop higher-purity, environmentally friendly, and low-residue HMDS products. Looking forward, the HMDS market is expected to maintain steady growth while shifting toward regionalized production and secure supply chains to meet the strategic demands of global semiconductor manufacturing.

LP Information, Inc. (LPI) ' newest research report, the “HMDS Adhesion Promoter Industry Forecast” looks at past sales and reviews total world HMDS Adhesion Promoter sales in 2025, providing a comprehensive analysis by region and market sector of projected HMDS Adhesion Promoter sales for 2026 through 2032. With HMDS Adhesion Promoter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world HMDS Adhesion Promoter industry.

This Insight Report provides a comprehensive analysis of the global HMDS Adhesion Promoter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on HMDS Adhesion Promoter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global HMDS Adhesion Promoter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HMDS Adhesion Promoter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HMDS Adhesion Promoter.

This report presents a comprehensive overview, market shares, and growth opportunities of HMDS Adhesion Promoter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Highly Purified Grade HMDS

HMDS Blend (MP-95, MP-90)

Segmentation by Application:

Semiconductor Photoresist

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tok

Shin-Etsu Chemical

DuPont

Merck KGaA (AZ)

Allresist GmbH

KemLab™ Inc

Jiangsu Nata Opto-electronic Material

Xinyaqiang Silicon Chemistry

Zhejiang Sorbo Chemical

Runhe High-tech Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global HMDS Adhesion Promoter market?

What factors are driving HMDS Adhesion Promoter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do HMDS Adhesion Promoter market opportunities vary by end market size?

How does HMDS Adhesion Promoter break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global HMDS Adhesion Promoter Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for HMDS Adhesion Promoter by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for HMDS Adhesion Promoter by Country/Region, 2021, 2025 & 2032

2.2 HMDS Adhesion Promoter Segment by Type

- 2.2.1 Highly Purified Grade HMDS

- 2.2.2 HMDS Blend (MP-95, MP-90)

- 2.2.3 HMDS Adhesion Promoter Sales by Type

- 2.2.3.1 Global HMDS Adhesion Promoter Sales Market Share by Type (2021-2026)

- 2.2.3.2 Global HMDS Adhesion Promoter Revenue and Market Share by Type (2021-2026)

- 2.2.3.3 Global HMDS Adhesion Promoter Sale Price by Type (2021-2026)

2.3 HMDS Adhesion Promoter Segment by Application

- 2.3.1 Semiconductor Photoresist

- 2.3.2 Others

- 2.3.3 HMDS Adhesion Promoter Sales by Application

- 2.3.3.1 Global HMDS Adhesion Promoter Sale Market Share by Application (2021-2026)

- 2.3.3.2 Global HMDS Adhesion Promoter Revenue and Market Share by Application (2021-2026)

- 2.3.3.3 Global HMDS Adhesion Promoter Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global HMDS Adhesion Promoter Breakdown Data by Company

3.1.1 Global HMDS Adhesion Promoter Annual Sales by Company (2021-2026)

3.1.2 Global HMDS Adhesion Promoter Sales Market Share by Company (2021-2026)

3.2 Global HMDS Adhesion Promoter Annual Revenue by Company (2021-2026)

3.2.1 Global HMDS Adhesion Promoter Revenue by Company (2021-2026)

3.2.2 Global HMDS Adhesion Promoter Revenue Market Share by Company (2021-2026)

3.3 Global HMDS Adhesion Promoter Sale Price by Company

3.4 Key Manufacturers HMDS Adhesion Promoter Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers HMDS Adhesion Promoter Product Location Distribution

3.4.2 Players HMDS Adhesion Promoter Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HMDS ADHESION PROMOTER BY GEOGRAPHIC REGION

4.1 World Historic HMDS Adhesion Promoter Market Size by Geographic Region (2021-2026)

4.1.1 Global HMDS Adhesion Promoter Annual Sales by Geographic Region (2021-2026)

4.1.2 Global HMDS Adhesion Promoter Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic HMDS Adhesion Promoter Market Size by Country/Region (2021-2026)

4.2.1 Global HMDS Adhesion Promoter Annual Sales by Country/Region (2021-2026)

4.2.2 Global HMDS Adhesion Promoter Annual Revenue by Country/Region (2021-2026)

4.3 Americas HMDS Adhesion Promoter Sales Growth

4.4 APAC HMDS Adhesion Promoter Sales Growth

4.5 Europe HMDS Adhesion Promoter Sales Growth

4.6 Middle East & Africa HMDS Adhesion Promoter Sales Growth

5 AMERICAS

5.1 Americas HMDS Adhesion Promoter Sales by Country

5.1.1 Americas HMDS Adhesion Promoter Sales by Country (2021-2026)

5.1.2 Americas HMDS Adhesion Promoter Revenue by Country (2021-2026)

5.2 Americas HMDS Adhesion Promoter Sales by Type (2021-2026)

5.3 Americas HMDS Adhesion Promoter Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC HMDS Adhesion Promoter Sales by Region

6.1.1 APAC HMDS Adhesion Promoter Sales by Region (2021-2026)

6.1.2 APAC HMDS Adhesion Promoter Revenue by Region (2021-2026)

6.2 APAC HMDS Adhesion Promoter Sales by Type (2021-2026)

6.3 APAC HMDS Adhesion Promoter Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe HMDS Adhesion Promoter by Country

7.1.1 Europe HMDS Adhesion Promoter Sales by Country (2021-2026)

7.1.2 Europe HMDS Adhesion Promoter Revenue by Country (2021-2026)

7.2 Europe HMDS Adhesion Promoter Sales by Type (2021-2026)

7.3 Europe HMDS Adhesion Promoter Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa HMDS Adhesion Promoter by Country

8.1.1 Middle East & Africa HMDS Adhesion Promoter Sales by Country (2021-2026)

8.1.2 Middle East & Africa HMDS Adhesion Promoter Revenue by Country (2021-2026)

8.2 Middle East & Africa HMDS Adhesion Promoter Sales by Type (2021-2026)

8.3 Middle East & Africa HMDS Adhesion Promoter Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of HMDS Adhesion Promoter

10.3 Manufacturing Process Analysis of HMDS Adhesion Promoter

10.4 Industry Chain Structure of HMDS Adhesion Promoter

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 HMDS Adhesion Promoter Distributors

11.3 HMDS Adhesion Promoter Customer

12 WORLD FORECAST REVIEW FOR HMDS ADHESION PROMOTER BY GEOGRAPHIC REGION

- 12.1 Global HMDS Adhesion Promoter Market Size Forecast by Region
 - 12.1.1 Global HMDS Adhesion Promoter Forecast by Region (2027-2032)
 - 12.1.2 Global HMDS Adhesion Promoter Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global HMDS Adhesion Promoter Forecast by Type (2027-2032)
- 12.7 Global HMDS Adhesion Promoter Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Tok
 - 13.1.1 Tok Company Information
 - 13.1.2 Tok HMDS Adhesion Promoter Product Portfolios and Specifications
 - 13.1.3 Tok HMDS Adhesion Promoter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Tok Main Business Overview
 - 13.1.5 Tok Latest Developments
- 13.2 Shin-Etsu Chemical
 - 13.2.1 Shin-Etsu Chemical Company Information
 - 13.2.2 Shin-Etsu Chemical HMDS Adhesion Promoter Product Portfolios and Specifications
 - 13.2.3 Shin-Etsu Chemical HMDS Adhesion Promoter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Shin-Etsu Chemical Main Business Overview
 - 13.2.5 Shin-Etsu Chemical Latest Developments
- 13.3 DuPont
 - 13.3.1 DuPont Company Information
 - 13.3.2 DuPont HMDS Adhesion Promoter Product Portfolios and Specifications
 - 13.3.3 DuPont HMDS Adhesion Promoter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 DuPont Main Business Overview
 - 13.3.5 DuPont Latest Developments
- 13.4 Merck KGaA (AZ)
 - 13.4.1 Merck KGaA (AZ) Company Information
 - 13.4.2 Merck KGaA (AZ) HMDS Adhesion Promoter Product Portfolios and Specifications

- 13.4.3 Merck KGaA (AZ) HMDS Adhesion Promoter Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Merck KGaA (AZ) Main Business Overview
- 13.4.5 Merck KGaA (AZ) Latest Developments
- 13.5 Allresist GmbH
 - 13.5.1 Allresist GmbH Company Information
 - 13.5.2 Allresist GmbH HMDS Adhesion Promoter Product Portfolios and Specifications
 - 13.5.3 Allresist GmbH HMDS Adhesion Promoter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Allresist GmbH Main Business Overview
 - 13.5.5 Allresist GmbH Latest Developments
- 13.6 KemLab™ Inc
 - 13.6.1 KemLab™ Inc Company Information
 - 13.6.2 KemLab™ Inc HMDS Adhesion Promoter Product Portfolios and Specifications
 - 13.6.3 KemLab™ Inc HMDS Adhesion Promoter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 KemLab™ Inc Main Business Overview
 - 13.6.5 KemLab™ Inc Latest Developments
- 13.7 Jiangsu Nata Opto-electronic Material
 - 13.7.1 Jiangsu Nata Opto-electronic Material Company Information
 - 13.7.2 Jiangsu Nata Opto-electronic Material HMDS Adhesion Promoter Product Portfolios and Specifications
 - 13.7.3 Jiangsu Nata Opto-electronic Material HMDS Adhesion Promoter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Jiangsu Nata Opto-electronic Material Main Business Overview
 - 13.7.5 Jiangsu Nata Opto-electronic Material Latest Developments
- 13.8 Xinyaqiang Silicon Chemistry
 - 13.8.1 Xinyaqiang Silicon Chemistry Company Information
 - 13.8.2 Xinyaqiang Silicon Chemistry HMDS Adhesion Promoter Product Portfolios and Specifications
 - 13.8.3 Xinyaqiang Silicon Chemistry HMDS Adhesion Promoter Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Xinyaqiang Silicon Chemistry Main Business Overview
 - 13.8.5 Xinyaqiang Silicon Chemistry Latest Developments
- 13.9 Zhejiang Sorbo Chemical
 - 13.9.1 Zhejiang Sorbo Chemical Company Information
 - 13.9.2 Zhejiang Sorbo Chemical HMDS Adhesion Promoter Product Portfolios and Specifications
 - 13.9.3 Zhejiang Sorbo Chemical HMDS Adhesion Promoter Sales, Revenue, Price

and Gross Margin (2021-2026)

13.9.4 Zhejiang Sorbo Chemical Main Business Overview

13.9.5 Zhejiang Sorbo Chemical Latest Developments

13.10 Runhe High-tech Materials

13.10.1 Runhe High-tech Materials Company Information

13.10.2 Runhe High-tech Materials HMDS Adhesion Promoter Product Portfolios and Specifications

13.10.3 Runhe High-tech Materials HMDS Adhesion Promoter Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Runhe High-tech Materials Main Business Overview

13.10.5 Runhe High-tech Materials Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. HMDS Adhesion Promoter Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. HMDS Adhesion Promoter Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Highly Purified Grade HMDS
- Table 4. Major Players of HMDS Blend (MP-95, MP-90)
- Table 5. Global HMDS Adhesion Promoter Sales by Type (2021-2026) & (Ton)
- Table 6. Global HMDS Adhesion Promoter Sales Market Share by Type (2021-2026)
- Table 7. Global HMDS Adhesion Promoter Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global HMDS Adhesion Promoter Revenue Market Share by Type (2021-2026)
- Table 9. Global HMDS Adhesion Promoter Sale Price by Type (2021-2026) & (US\$/Kg)
- Table 10. Global HMDS Adhesion Promoter Sale by Application (2021-2026) & (Ton)
- Table 11. Global HMDS Adhesion Promoter Sale Market Share by Application (2021-2026)
- Table 12. Global HMDS Adhesion Promoter Revenue by Application (2021-2026) & (\$ million)
- Table 13. Global HMDS Adhesion Promoter Revenue Market Share by Application (2021-2026)
- Table 14. Global HMDS Adhesion Promoter Sale Price by Application (2021-2026) & (US\$/Kg)
- Table 15. Global HMDS Adhesion Promoter Sales by Company (2021-2026) & (Ton)
- Table 16. Global HMDS Adhesion Promoter Sales Market Share by Company (2021-2026)
- Table 17. Global HMDS Adhesion Promoter Revenue by Company (2021-2026) & (\$ millions)
- Table 18. Global HMDS Adhesion Promoter Revenue Market Share by Company (2021-2026)
- Table 19. Global HMDS Adhesion Promoter Sale Price by Company (2021-2026) & (US\$/Kg)
- Table 20. Key Manufacturers HMDS Adhesion Promoter Producing Area Distribution and Sales Area
- Table 21. Players HMDS Adhesion Promoter Products Offered
- Table 22. HMDS Adhesion Promoter Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global HMDS Adhesion Promoter Sales by Geographic Region (2021-2026) & (Ton)

Table 26. Global HMDS Adhesion Promoter Sales Market Share Geographic Region (2021-2026)

Table 27. Global HMDS Adhesion Promoter Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global HMDS Adhesion Promoter Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global HMDS Adhesion Promoter Sales by Country/Region (2021-2026) & (Ton)

Table 30. Global HMDS Adhesion Promoter Sales Market Share by Country/Region (2021-2026)

Table 31. Global HMDS Adhesion Promoter Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global HMDS Adhesion Promoter Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas HMDS Adhesion Promoter Sales by Country (2021-2026) & (Ton)

Table 34. Americas HMDS Adhesion Promoter Sales Market Share by Country (2021-2026)

Table 35. Americas HMDS Adhesion Promoter Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas HMDS Adhesion Promoter Sales by Type (2021-2026) & (Ton)

Table 37. Americas HMDS Adhesion Promoter Sales by Application (2021-2026) & (Ton)

Table 38. APAC HMDS Adhesion Promoter Sales by Region (2021-2026) & (Ton)

Table 39. APAC HMDS Adhesion Promoter Sales Market Share by Region (2021-2026)

Table 40. APAC HMDS Adhesion Promoter Revenue by Region (2021-2026) & (\$ millions)

Table 41. APAC HMDS Adhesion Promoter Sales by Type (2021-2026) & (Ton)

Table 42. APAC HMDS Adhesion Promoter Sales by Application (2021-2026) & (Ton)

Table 43. Europe HMDS Adhesion Promoter Sales by Country (2021-2026) & (Ton)

Table 44. Europe HMDS Adhesion Promoter Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe HMDS Adhesion Promoter Sales by Type (2021-2026) & (Ton)

Table 46. Europe HMDS Adhesion Promoter Sales by Application (2021-2026) & (Ton)

Table 47. Middle East & Africa HMDS Adhesion Promoter Sales by Country (2021-2026) & (Ton)

Table 48. Middle East & Africa HMDS Adhesion Promoter Revenue Market Share by

Country (2021-2026)

Table 49. Middle East & Africa HMDS Adhesion Promoter Sales by Type (2021-2026) & (Ton)

Table 50. Middle East & Africa HMDS Adhesion Promoter Sales by Application (2021-2026) & (Ton)

Table 51. Key Market Drivers & Growth Opportunities of HMDS Adhesion Promoter

Table 52. Key Market Challenges & Risks of HMDS Adhesion Promoter

Table 53. Key Industry Trends of HMDS Adhesion Promoter

Table 54. HMDS Adhesion Promoter Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. HMDS Adhesion Promoter Distributors List

Table 57. HMDS Adhesion Promoter Customer List

Table 58. Global HMDS Adhesion Promoter Sales Forecast by Region (2027-2032) & (Ton)

Table 59. Global HMDS Adhesion Promoter Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas HMDS Adhesion Promoter Sales Forecast by Country (2027-2032) & (Ton)

Table 61. Americas HMDS Adhesion Promoter Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC HMDS Adhesion Promoter Sales Forecast by Region (2027-2032) & (Ton)

Table 63. APAC HMDS Adhesion Promoter Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe HMDS Adhesion Promoter Sales Forecast by Country (2027-2032) & (Ton)

Table 65. Europe HMDS Adhesion Promoter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa HMDS Adhesion Promoter Sales Forecast by Country (2027-2032) & (Ton)

Table 67. Middle East & Africa HMDS Adhesion Promoter Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global HMDS Adhesion Promoter Sales Forecast by Type (2027-2032) & (Ton)

Table 69. Global HMDS Adhesion Promoter Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global HMDS Adhesion Promoter Sales Forecast by Application (2027-2032) & (Ton)

Table 71. Global HMDS Adhesion Promoter Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 72. Tok Basic Information, HMDS Adhesion Promoter Manufacturing Base, Sales Area and Its Competitors

Table 73. Tok HMDS Adhesion Promoter Product Portfolios and Specifications

Table 74. Tok HMDS Adhesion Promoter Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 75. Tok Main Business

Table 76. Tok Latest Developments

Table 77. Shin-Etsu Chemical Basic Information, HMDS Adhesion Promoter Manufacturing Base, Sales Area and Its Competitors

Table 78. Shin-Etsu Chemical HMDS Adhesion Promoter Product Portfolios and Specifications

Table 79. Shin-Etsu Chemical HMDS Adhesion Promoter Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 80. Shin-Etsu Chemical Main Business

Table 81. Shin-Etsu Chemical Latest Developments

Table 82. DuPont Basic Information, HMDS Adhesion Promoter Manufacturing Base, Sales Area and Its Competitors

Table 83. DuPont HMDS Adhesion Promoter Product Portfolios and Specifications

Table 84. DuPont HMDS Adhesion Promoter Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 85. DuPont Main Business

Table 86. DuPont Latest Developments

Table 87. Merck KGaA (AZ) Basic Information, HMDS Adhesion Promoter Manufacturing Base, Sales Area and Its Competitors

Table 88. Merck KGaA (AZ) HMDS Adhesion Promoter Product Portfolios and Specifications

Table 89. Merck KGaA (AZ) HMDS Adhesion Promoter Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 90. Merck KGaA (AZ) Main Business

Table 91. Merck KGaA (AZ) Latest Developments

Table 92. Allresist GmbH Basic Information, HMDS Adhesion Promoter Manufacturing Base, Sales Area and Its Competitors

Table 93. Allresist GmbH HMDS Adhesion Promoter Product Portfolios and Specifications

Table 94. Allresist GmbH HMDS Adhesion Promoter Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 95. Allresist GmbH Main Business

Table 96. Allresist GmbH Latest Developments

Table 97. KemLab™ Inc Basic Information, HMDS Adhesion Promoter Manufacturing Base, Sales Area and Its Competitors

Table 98. KemLab™ Inc HMDS Adhesion Promoter Product Portfolios and Specifications

Table 99. KemLab™ Inc HMDS Adhesion Promoter Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 100. KemLab™ Inc Main Business

Table 101. KemLab™ Inc Latest Developments

Table 102. Jiangsu Nata Opto-electronic Material Basic Information, HMDS Adhesion Promoter Manufacturing Base, Sales Area and Its Competitors

Table 103. Jiangsu Nata Opto-electronic Material HMDS Adhesion Promoter Product Portfolios and Specifications

Table 104. Jiangsu Nata Opto-electronic Material HMDS Adhesion Promoter Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 105. Jiangsu Nata Opto-electronic Material Main Business

Table 106. Jiangsu Nata Opto-electronic Material Latest Developments

Table 107. Xinyaqiang Silicon Chemistry Basic Information, HMDS Adhesion Promoter Manufacturing Base, Sales Area and Its Competitors

Table 108. Xinyaqiang Silicon Chemistry HMDS Adhesion Promoter Product Portfolios and Specifications

Table 109. Xinyaqiang Silicon Chemistry HMDS Adhesion Promoter Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 110. Xinyaqiang Silicon Chemistry Main Business

Table 111. Xinyaqiang Silicon Chemistry Latest Developments

Table 112. Zhejiang Sorbo Chemical Basic Information, HMDS Adhesion Promoter Manufacturing Base, Sales Area and Its Competitors

Table 113. Zhejiang Sorbo Chemical HMDS Adhesion Promoter Product Portfolios and Specifications

Table 114. Zhejiang Sorbo Chemical HMDS Adhesion Promoter Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 115. Zhejiang Sorbo Chemical Main Business

Table 116. Zhejiang Sorbo Chemical Latest Developments

Table 117. Runhe High-tech Materials Basic Information, HMDS Adhesion Promoter Manufacturing Base, Sales Area and Its Competitors

Table 118. Runhe High-tech Materials HMDS Adhesion Promoter Product Portfolios and Specifications

Table 119. Runhe High-tech Materials HMDS Adhesion Promoter Sales (Ton), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 120. Runhe High-tech Materials Main Business

Table 121. Runhe High-tech Materials Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of HMDS Adhesion Promoter
- Figure 2. HMDS Adhesion Promoter Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global HMDS Adhesion Promoter Sales Growth Rate 2021-2032 (Ton)
- Figure 7. Global HMDS Adhesion Promoter Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. HMDS Adhesion Promoter Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. HMDS Adhesion Promoter Sales Market Share by Country/Region (2025)
- Figure 10. HMDS Adhesion Promoter Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Highly Purified Grade HMDS
- Figure 12. Product Picture of HMDS Blend (MP-95, MP-90)
- Figure 13. Global HMDS Adhesion Promoter Sales Market Share by Type in 2026
- Figure 14. Global HMDS Adhesion Promoter Revenue Market Share by Type (2021-2026)
- Figure 15. HMDS Adhesion Promoter Consumed in Semiconductor Photoresist
- Figure 16. Global HMDS Adhesion Promoter Market: Semiconductor Photoresist (2021-2026) & (Ton)
- Figure 17. HMDS Adhesion Promoter Consumed in Others
- Figure 18. Global HMDS Adhesion Promoter Market: Others (2021-2026) & (Ton)
- Figure 19. Global HMDS Adhesion Promoter Sale Market Share by Application (2025)
- Figure 20. Global HMDS Adhesion Promoter Revenue Market Share by Application in 2026
- Figure 21. HMDS Adhesion Promoter Sales by Company in 2026 (Ton)
- Figure 22. Global HMDS Adhesion Promoter Sales Market Share by Company in 2026
- Figure 23. HMDS Adhesion Promoter Revenue by Company in 2026 (\$ millions)
- Figure 24. Global HMDS Adhesion Promoter Revenue Market Share by Company in 2026
- Figure 25. Global HMDS Adhesion Promoter Sales Market Share by Geographic Region (2021-2026)
- Figure 26. Global HMDS Adhesion Promoter Revenue Market Share by Geographic Region in 2026

- Figure 27. Americas HMDS Adhesion Promoter Sales 2021-2026 (Ton)
- Figure 28. Americas HMDS Adhesion Promoter Revenue 2021-2026 (\$ millions)
- Figure 29. APAC HMDS Adhesion Promoter Sales 2021-2026 (Ton)
- Figure 30. APAC HMDS Adhesion Promoter Revenue 2021-2026 (\$ millions)
- Figure 31. Europe HMDS Adhesion Promoter Sales 2021-2026 (Ton)
- Figure 32. Europe HMDS Adhesion Promoter Revenue 2021-2026 (\$ millions)
- Figure 33. Middle East & Africa HMDS Adhesion Promoter Sales 2021-2026 (Ton)
- Figure 34. Middle East & Africa HMDS Adhesion Promoter Revenue 2021-2026 (\$ millions)
- Figure 35. Americas HMDS Adhesion Promoter Sales Market Share by Country in 2026
- Figure 36. Americas HMDS Adhesion Promoter Revenue Market Share by Country (2021-2026)
- Figure 37. Americas HMDS Adhesion Promoter Sales Market Share by Type (2021-2026)
- Figure 38. Americas HMDS Adhesion Promoter Sales Market Share by Application (2021-2026)
- Figure 39. United States HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)
- Figure 40. Canada HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)
- Figure 41. Mexico HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)
- Figure 42. Brazil HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)
- Figure 43. APAC HMDS Adhesion Promoter Sales Market Share by Region in 2026
- Figure 44. APAC HMDS Adhesion Promoter Revenue Market Share by Region (2021-2026)
- Figure 45. APAC HMDS Adhesion Promoter Sales Market Share by Type (2021-2026)
- Figure 46. APAC HMDS Adhesion Promoter Sales Market Share by Application (2021-2026)
- Figure 47. China HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)
- Figure 48. Japan HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)
- Figure 49. South Korea HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)
- Figure 50. Southeast Asia HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)
- Figure 51. India HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)
- Figure 52. Australia HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)
- Figure 53. China Taiwan HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)
- Figure 54. Europe HMDS Adhesion Promoter Sales Market Share by Country in 2026
- Figure 55. Europe HMDS Adhesion Promoter Revenue Market Share by Country

(2021-2026)

Figure 56. Europe HMDS Adhesion Promoter Sales Market Share by Type (2021-2026)

Figure 57. Europe HMDS Adhesion Promoter Sales Market Share by Application (2021-2026)

Figure 58. Germany HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)

Figure 59. France HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)

Figure 60. UK HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)

Figure 61. Italy HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)

Figure 62. Russia HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)

Figure 63. Middle East & Africa HMDS Adhesion Promoter Sales Market Share by Country (2021-2026)

Figure 64. Middle East & Africa HMDS Adhesion Promoter Sales Market Share by Type (2021-2026)

Figure 65. Middle East & Africa HMDS Adhesion Promoter Sales Market Share by Application (2021-2026)

Figure 66. Egypt HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Africa HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)

Figure 68. Israel HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)

Figure 69. Turkey HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)

Figure 70. GCC Countries HMDS Adhesion Promoter Revenue Growth 2021-2026 (\$ millions)

Figure 71. Manufacturing Cost Structure Analysis of HMDS Adhesion Promoter in 2026

Figure 72. Manufacturing Process Analysis of HMDS Adhesion Promoter

Figure 73. Industry Chain Structure of HMDS Adhesion Promoter

Figure 74. Channels of Distribution

Figure 75. Global HMDS Adhesion Promoter Sales Market Forecast by Region (2027-2032)

Figure 76. Global HMDS Adhesion Promoter Revenue Market Share Forecast by Region (2027-2032)

Figure 77. Global HMDS Adhesion Promoter Sales Market Share Forecast by Type (2027-2032)

Figure 78. Global HMDS Adhesion Promoter Revenue Market Share Forecast by Type (2027-2032)

Figure 79. Global HMDS Adhesion Promoter Sales Market Share Forecast by Application (2027-2032)

Figure 80. Global HMDS Adhesion Promoter Revenue Market Share Forecast by Application (2027-2032)

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