

Global HMC & HBM Market Growth 2025-2031

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Abstracts

The global HMC & HBM market size is predicted to grow from US\$ 4393 million in 2025 to US\$ 16840 million in 2031; it is expected to grow at a CAGR of 25.1% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Hybrid Memory Cube (HMC) is a high-performance RAM interface for through-silicon vias (TSV)-based stacked DRAM memory competing with the incompatible rival interface High Bandwidth Memory (HBM).

The market for Hybrid Memory Cube (HMC) and High-Bandwidth Memory (HBM) has witnessed significant growth in recent years. HMC and HBM are advanced memory technologies that offer high bandwidth, low latency, and improved power efficiency, making them ideal for use in high-performance computing, graphics processing units (GPUs), artificial intelligence (AI), and other memory-intensive applications. The growth of the HMC and HBM market can be attributed to several factors. Firstly, the increasing demand for high-speed data processing and storage in various industries, including gaming, cloud computing, and data centers, has created a need for memory solutions that can handle large data sets and deliver faster performance. HMC and HBM address these requirements by providing substantial memory bandwidth and faster data transfer rates.

LP Information, Inc. (LPI) ' newest research report, the "HMC & HBM Industry Forecast" looks at past sales and reviews total world HMC & HBM sales in 2024, providing a comprehensive analysis by region and market sector of projected HMC & HBM sales for 2025 through 2031. With HMC & HBM sales broken down by region,

market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world HMC & HBM industry.

This Insight Report provides a comprehensive analysis of the global HMC & HBM landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on HMC & HBM portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global HMC & HBM market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HMC & HBM and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HMC & HBM.

This report presents a comprehensive overview, market shares, and growth opportunities of HMC & HBM market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hybrid Memory Cube (HMC)

High-bandwidth Memory (HBM)

Segmentation by Application:

Graphics

High-performance Computing

Networking

Data Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Samsung

Micron

SK Hynix

Intel

AMD

Advanced Micro Devices

Arira Design

IBM

Rambus

NVIDIA Corporation

Open-Silicon

Key Questions Addressed in this Report

What is the 10-year outlook for the global HMC & HBM market?

What factors are driving HMC & HBM market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do HMC & HBM market opportunities vary by end market size?

How does HMC & HBM break out by Type, by Application?

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