

Global HJT Silver Powder Market Growth 2026-2032

<https://marketpublishers.com/r/GFA4BB87816BEN.html>

Date: May 2026

Pages: 105

Price: US\$ 3,660.00 (Single User License)

ID: GFA4BB87816BEN

Abstracts

The global HJT Silver Powder market size is predicted to grow from US\$ 848 million in 2025 to US\$ 1096 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

HJT silver powder is high-purity silver powder engineered as the conductive functional phase in low-temperature cured/sintered Ag pastes for silicon heterojunction (HJT/SHJ) solar cells. Because HJT stacks (a-Si:H / TCO) are temperature-sensitive, HJT metallization relies on low-temperature paste routes (typically below ~250 °C), so powder morphology/PSD/surface state are tuned for dense percolation and good contact on TCO at low thermal budgets.

Upstream, PV-grade Ag powder is commonly made from high-purity Ag feedstock via wet-chemical reduction routes (using surfactants/dispersants to control particle size/morphology and agglomeration), among other industrial methods.

Downstream, the powder is formulated with binder resin/solvents/curing agents (and sometimes other functional components) into low-temperature silver pastes for screen-printed front/rear grids of HJT cells; low-temperature Ag pastes are typically composed of metal particles plus resin/solvent/curing systems.

In 2025, global sales of HJT silver powder reached approximately 937 tons, with an average global market price of around US\$ 925/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 3% to 15%.

United States market for HJT Silver Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for HJT Silver Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for HJT Silver Powder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key HJT Silver Powder players cover DOWA Electronics Materials, Metalor Technologies, Daejoo Electronic Materials, Ames Goldsmith, Technic, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “HJT Silver Powder Industry Forecast” looks at past sales and reviews total world HJT Silver Powder sales in 2025, providing a comprehensive analysis by region and market sector of projected HJT Silver Powder sales for 2026 through 2032. With HJT Silver Powder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world HJT Silver Powder industry.

This Insight Report provides a comprehensive analysis of the global HJT Silver Powder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on HJT Silver Powder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global HJT Silver Powder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for HJT Silver Powder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global HJT Silver Powder.

This report presents a comprehensive overview, market shares, and growth opportunities of HJT Silver Powder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-Temperature Curing

Low-Temperature Sintering

Segmentation by Particle Morphology:

Spherical Silver Powder

Flake Silver Powder

Morphology-Mixed Silver Powder

Segmentation by Particle Size:

Nano Silver Powder

Micron Silver Powder

Segmentation by Application:

HJT Front Metallization Paste

HJT Rear Metallization Paste

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DOWA Electronics Materials

Metalor Technologies

Daejoo Electronic Materials

Ames Goldsmith

Technic

AG PRO Technology

Jianbang Hi-Tech

Yinke New Materials

Ningbo Jingxin Electronic Materials

Changde Guoyin New Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global HJT Silver Powder market?

What factors are driving HJT Silver Powder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do HJT Silver Powder market opportunities vary by end market size?

How does HJT Silver Powder break out by Type, by Application?

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