

# Global Highly Stable Dehydroxylated Xanthan Gum Market Growth 2026-2032

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## Abstracts

The global Highly Stable Dehydroxylated Xanthan Gum market size is predicted to grow from US\$ 757 million in 2025 to US\$ 1338 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

High-stability dehydroxylated xanthan gum is a xanthan gum derivative that has undergone chemical or physical modification. Some hydroxyl groups have been removed from its molecular structure, significantly improving the colloid's heat resistance, acid and alkali resistance, and shear stability. This modified gum maintains viscosity and stability in solution, is not easily degraded or decomposed, and is widely used in food, beverages, cosmetics, pharmaceuticals, and industrial formulations as a thickener, stabilizer, or emulsifying agent. It maintains good rheological properties and dispersion uniformity under high temperature, low pH, or strong mechanical stirring conditions.

The high-stability dehydroxylated xanthan gum industry chain encompasses three segments: upstream raw material supply, midstream production and processing, and downstream application services. The upstream mainly provides xanthan gum raw materials (natural or industrial-grade xanthan gum), chemical modification reagents, and additives. The midstream includes the research and development, production, drying, and quality testing of the dehydroxylation modification process, resulting in high-stability dehydroxylated xanthan gum products. Downstream applications cover industries such as food and beverages, cosmetics, pharmaceuticals, and industrial formulations, along with value-added services such as customized formulations, technical support, and after-sales service. The entire industry chain has a moderately high technological threshold, and the midstream modification processes and product stability directly affect downstream application effects and market competitiveness.

In 2025, the average price of high-stability dehydroxylated xanthan gum was \$2,360 per ton, with sales volume reaching 327,970 tons. Total production capacity was 377,000 tons, and the gross profit margin was approximately 43%.

United States market for Highly Stable Dehydroxylated Xanthan Gum is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Highly Stable Dehydroxylated Xanthan Gum is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Highly Stable Dehydroxylated Xanthan Gum is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Highly Stable Dehydroxylated Xanthan Gum players cover Nouryon, The Herbarie, Tate & Lyle, Jungbunzlauer, Cargill, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Highly Stable Dehydroxylated Xanthan Gum Industry Forecast" looks at past sales and reviews total world Highly Stable Dehydroxylated Xanthan Gum sales in 2025, providing a comprehensive analysis by region and market sector of projected Highly Stable Dehydroxylated Xanthan Gum sales for 2026 through 2032. With Highly Stable Dehydroxylated Xanthan Gum sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Highly Stable Dehydroxylated Xanthan Gum industry.

This Insight Report provides a comprehensive analysis of the global Highly Stable Dehydroxylated Xanthan Gum landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Highly Stable Dehydroxylated Xanthan Gum portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Highly Stable Dehydroxylated Xanthan Gum market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Highly Stable Dehydroxylated Xanthan Gum and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Highly Stable Dehydroxylated Xanthan Gum.

This report presents a comprehensive overview, market shares, and growth opportunities of Highly Stable Dehydroxylated Xanthan Gum market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Powdered Dehydroxylated Xanthan Gum

Liquid Dehydroxylated Xanthan Gum

#### Segmentation by Degree of Modification:

Mildly Dehydroxylated Xanthan Gum

Highly Dehydroxylated Xanthan Gum

#### Segmentation by Physical Form:

Powder Type

Granular Type

Liquid Dispersion Type

#### Segmentation by Application:

Food and Beverage Industry

Cosmetics and Personal Care Products

Pharmaceuticals and Healthcare Products

Oil and Mining Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nouryon

The Herbarie

Tate & Lyle

Jungbunzlauer

Cargill

ADM

Ingredion

Fufeng Group

Meihua Holdings

Deosen Biochemical

Hebei Xinhe Biochemical

Solvay

Merck

JM Huber

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Highly Stable Dehydroxylated Xanthan Gum market?

What factors are driving Highly Stable Dehydroxylated Xanthan Gum market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Highly Stable Dehydroxylated Xanthan Gum market opportunities vary by end market size?

How does Highly Stable Dehydroxylated Xanthan Gum break out by Type, by Application?

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