

Global Highly Smooth MLCC Release Film Market Growth 2026-2032

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Abstracts

The global Highly Smooth MLCC Release Film market size is predicted to grow from US\$ 1955 million in 2025 to US\$ 3083 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

Highly smooth MLCC release film is a core, high-consumption auxiliary material used in the manufacture of multilayer ceramic capacitors (MLCCs), a key electronic component. Essentially, it is a thin film with a specially treated surface exhibiting extremely high smoothness.

The upstream of the industry chain mainly includes high-purity PET/BOPET base film, modified polyester resin, silicone or fluorine-based release agents, functional additives for coating, and precision thin film manufacturing and surface treatment equipment (such as ultra-precision coating machines, stretching and alignment equipment, and clean coating systems). The midstream is the release film manufacturing stage, which involves ultra-high flatness control of the base film, nanoscale surface coating, and precise curing of the release layer to form a high smooth MLCC release film product with low roughness, stable release force, and high dimensional stability. This stage has high technological barriers and is mainly participated in by companies such as Lintec, Toray, and Teijin from Japan, and Jiemei Technology and Sidco from China. The downstream is mainly used in the casting and green ceramic tape preparation processes of MLCCs, ultimately serving high-end electronic devices such as smartphones, automotive electronics, 5G communication equipment, and AI servers.

In 2025, the global sales volume of highly smooth MLCC release film will reach 108 million square meters, with a production capacity of approximately 134 million square meters, an average selling price of US\$18.5 per square meter, and an average gross

profit margin of 30%-40%.

China, Japan, and South Korea have all prioritized high-end electronic materials as a key development area, promoting domestic substitution and material self-sufficiency in the MLCC industry chain. Meanwhile, global carbon neutrality and new energy policies are driving the development of electric vehicles and energy storage systems, indirectly boosting demand for automotive-grade MLCCs. In terms of industry dynamics, since 2025, MLCC industry inventories have continued to decline, and prices have entered an upward cycle, leading to a corresponding improvement in demand for upstream release films. Furthermore, several Chinese companies have achieved product coverage of high-end MLCC release films and have begun the verification phase with leading Japanese customers.

LP Information, Inc. (LPI) ' newest research report, the "Highly Smooth MLCC Release Film Industry Forecast" looks at past sales and reviews total world Highly Smooth MLCC Release Film sales in 2025, providing a comprehensive analysis by region and market sector of projected Highly Smooth MLCC Release Film sales for 2026 through 2032. With Highly Smooth MLCC Release Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Highly Smooth MLCC Release Film industry.

This Insight Report provides a comprehensive analysis of the global Highly Smooth MLCC Release Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Highly Smooth MLCC Release Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Highly Smooth MLCC Release Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Highly Smooth MLCC Release Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Highly Smooth MLCC Release Film.

This report presents a comprehensive overview, market shares, and growth

opportunities of Highly Smooth MLCC Release Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Sided Release Film

Double-Sided Release Film

Segmentation by Thickness:

≤3μm

3-5μm

≥5μm

Segmentation by Release Force:

2-8g/in

8-20g/in

≥20g/in

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Communications

AI Servers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Toray

LINTEC

Mitsui Chemicals

Toyobo

Mitsubishi Chemical

Teijin

SKC

COSMO AM&T

Nan Ya Plastics

Shuangxing New Materials

Kanghui New Materials

Sidike

Jiemei Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Highly Smooth MLCC Release Film market?

What factors are driving Highly Smooth MLCC Release Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Highly Smooth MLCC Release Film market opportunities vary by end market size?

How does Highly Smooth MLCC Release Film break out by Type, by Application?

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