

Global High Voltage SMD Resistors Market Growth 2026-2032

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Abstracts

The global High Voltage SMD Resistors market size is predicted to grow from US\$ 464 million in 2025 to US\$ 712 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

High-voltage surface mount resistors are surface-mount resistive elements manufactured using thick-film or thin-film processes. They can operate stably at relatively high operating voltages and are characterized by small size, high voltage withstand capability, high reliability, and suitability for high-resistance voltage division, current limiting, and protection circuits.

Upstream suppliers mainly include alumina ceramic substrate suppliers, metal paste/resistive paste suppliers, terminal electrode materials suppliers, packaging material suppliers, and equipment suppliers for laser trimming and screen printing. Downstream suppliers primarily serve power supply, meter, photovoltaic inverter, energy storage system, new energy vehicle BMS/OBC, and medical high-voltage equipment manufacturers.

The global high-voltage surface mount resistor market has a unit price of \$5.7 per piece and annual sales of approximately 83.3 million pieces.

The global high-voltage surface mount resistor market will continue to develop towards higher voltage withstand capability, miniaturization, higher reliability, and automotive electronic grade. With the rapid upgrading of high-voltage platforms for new energy vehicles, energy storage systems, photovoltaic inverters, industrial power supplies, and medical high-voltage equipment, the market demands for high resistance, high precision, pulse resistance, damp heat resistance, and long-term stability are constantly

increasing. This is driving the evolution of products from traditional thick-film solutions to higher-performance thin-film, automotive-grade, and specialized solutions. Meanwhile, to reduce component count, save PCB space, and improve system safety, designers are increasingly favoring single-chip high-voltage resistors over multi-series solutions, further increasing demand for high-value-added products.

LP Information, Inc. (LPI) ' newest research report, the "High Voltage SMD Resistors Industry Forecast" looks at past sales and reviews total world High Voltage SMD Resistors sales in 2025, providing a comprehensive analysis by region and market sector of projected High Voltage SMD Resistors sales for 2026 through 2032. With High Voltage SMD Resistors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Voltage SMD Resistors industry.

This Insight Report provides a comprehensive analysis of the global High Voltage SMD Resistors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Voltage SMD Resistors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Voltage SMD Resistors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Voltage SMD Resistors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Voltage SMD Resistors.

This report presents a comprehensive overview, market shares, and growth opportunities of High Voltage SMD Resistors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Thick Film

Thin Film

Segmentation by Package Size:

0402

0603

0805

1206

2010

2512

Segmentation by Temperature Coefficient (TCR):

Standard TCR Type ± 100 ppm/K

Low TCR Type ± 50 ppm/K

Ultra-low TCR Type ± 25 ppm/K

Segmentation by Application:

High Voltage Power Supply

Power System

Medical Equipment

Laser Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

VISHAY

Viking Tech

KOA

YAGEO Group

Bourns

Kamaya

Ohmite

TT Electronics

Stackpole Electronics

Panasonic

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Voltage SMD Resistors market?

What factors are driving High Voltage SMD Resistors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Voltage SMD Resistors market opportunities vary by end market size?

How does High Voltage SMD Resistors break out by Type, by Application?

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