

# Global High Voltage Power MOSFETs Market Growth 2026-2032

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## Abstracts

The global High Voltage Power MOSFETs market size is predicted to grow from US\$ 5416 million in 2025 to US\$ 7938 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

High Voltage Power MOSFETs are discrete power switching devices used on higher-voltage DC buses or rectified high-voltage buses, primarily to enable high-frequency switching, energy transfer, efficiency improvement, thermal loss control, and system size reduction in primary-side power conversion. Based on the official product pages reviewed in this round, the mainstream silicon high-voltage MOSFET range broadly spans 400V to 950V and can extend further to 1700V. The dominant technology route is centered on Super Junction, while Planar and Quasi-Plane-Junction structures also coexist. Competition is focused on low RDS(on), low Qg, low Qrr, fast switching, low noise, EMI control, avalanche ruggedness, and package thermal capability. At the system level, these devices are typically placed in PFC stages, SMPS primary stages, DC-DC stages, LLC stages, half-bridge stages, or inverter legs, directly affecting efficiency, temperature rise, size, and BOM cost. Main applications include SMPS, PFC, server and telecom power supplies, adapters and chargers, lighting, motor drives, inverter systems, and selected industrial and new-energy power scenarios. Delivery forms usually include single-SKU pages, family pages, and parametric selector pages, with package coverage across both SMT and THT forms.

From a technology perspective, High Voltage Power MOSFETs remain one of the most mature, standardized, and cost-efficient foundational devices in offline power conversion and medium-to-high-voltage switching. Official product pages show that the technology center of the market has clearly shifted toward Super Junction architectures, but the category has not converged into a single path. Infineon emphasizes broad

voltage coverage, package diversity, and ease-of-design balance in its 500V-950V family. onsemi positions SupreMOS as a high-voltage Super Junction platform with lower specific on-resistance, stronger switching performance, and ruggedness. ROHM highlights the balance between lower conduction loss and fast recovery in PrestoMOS, while Fuji Electric maintains a Quasi-Plane-Junction route focused on low loss, low noise, controllable dv/dt, and strong avalanche durability. As a result, future competition in this market will continue to center on platform capability, parameter balance, and system-level fit rather than voltage rating alone.

From the demand side, the strongest driver is not a single end market, but the simultaneous push from multiple industries toward higher efficiency, higher power density, and lower standby loss in primary-side power conversion. ST explicitly positions high-voltage MOSFETs in SMPS, lighting, DC-DC, motor control, and automotive applications. onsemi clearly targets PFC, server and telecom power, and industrial power, while ROHM highlights motors, inverters, totem-pole PFC, LLC, and solar-related scenarios. At the same time, external efficiency requirements remain a structural growth driver. The U.S. DOE has long maintained energy-conservation standards for external power supplies, the EU updated its ecodesign framework for external power supplies in 2025, and 80 PLUS introduced the Ruby efficiency tier for data-center power systems in 2025. Combined with Infineon's public confidence in continued AI power-supply growth into 2026, this suggests that server and telecom power, high-efficiency adapters and chargers, industrial power systems, and new-energy supporting power will form the most durable growth base for High Voltage Power MOSFETs.

From the perspective of competition and regional distribution, High Voltage Power MOSFETs remain a mature power-discrete market where leading suppliers from Europe, the United States, and Japan continue to coexist with regional Asian manufacturers. Western and Japanese companies still hold advantages in platform technology, brand power, reliability systems, and higher-end industrial and server applications, while suppliers from South Korea, Taiwan, and Mainland China are accelerating portfolio expansion in the mainstream 600V-800V range. PANJIT already defines its high-voltage MOSFET portfolio as 400V-1000V and places Super Junction products into industrial power, server power, and consumer power scenarios. LRC has established a dedicated high-voltage power MOSFET product page, and JSCJ has built a distinct Super Junction MOS entry on its official site. This indicates that the regional supply chain is moving beyond pure manufacturing and further into productization and platformization. Over the next several years, the market is more likely to show a combination of global specialization, regional substitution, and structural upgrading than a simple one-way replacement pattern.

LP Information, Inc. (LPI) ' newest research report, the "High Voltage Power MOSFETs Industry Forecast" looks at past sales and reviews total world High Voltage Power MOSFETs sales in 2025, providing a comprehensive analysis by region and market sector of projected High Voltage Power MOSFETs sales for 2026 through 2032. With High Voltage Power MOSFETs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Voltage Power MOSFETs industry.

This Insight Report provides a comprehensive analysis of the global High Voltage Power MOSFETs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Voltage Power MOSFETs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Voltage Power MOSFETs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Voltage Power MOSFETs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Voltage Power MOSFETs.

This report presents a comprehensive overview, market shares, and growth opportunities of High Voltage Power MOSFETs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

700V-1700V

1700V-4500V

Segmentation by Package Mounting Form:

Through-Hole

Surface-Mount

Segmentation by Device Structure:

Planar MOSFET

Super Junction MOSFET

Quasi-Plane-Junction MOSFET

Segmentation by Application:

Consumer Electronics

Telecom & Data Center

Industrial & Automation

Automotive & EV

Renewable & New Energy

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

STMicroelectronics

Vishay

Littelfuse

Toshiba

Fuji Electric

Infineon

onsemi

ROHM

Renesas Electronics

Alpha and Omega Semiconductor Limited

Diodes Incorporated

Shindengen Electric Manufacturing Co., Ltd.

KEC Corporation

Magnachip Semiconductor Corporation

PANJIT International Inc.

Yangzhou Yangjie Electronic Technology Co., Ltd.

Leshan Radio Company, Ltd.

Jiangsu Changjing Electronics Technology Co., Ltd.

### Key Questions Addressed in this Report

What is the 10-year outlook for the global High Voltage Power MOSFETs market?

What factors are driving High Voltage Power MOSFETs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Voltage Power MOSFETs market opportunities vary by end market size?

How does High Voltage Power MOSFETs break out by Type, by Application?

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