

# Global High Voltage Electrical Swivels Market Growth 2026-2032

<https://marketpublishers.com/r/G100A5972829EN.html>

Date: October 2026

Pages: 133

Price: US\$ 3,660.00 (Single User License)

ID: G100A5972829EN

## Abstracts

The global High Voltage Electrical Swivels market size is predicted to grow from US\$ 703 million in 2025 to US\$ 1116 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

In 2024, global high-voltage electrical swivels produced 152,000 units against 165,000 units of capacity, the average unit price is about USD 4,300, with manufacturers maintaining an average 38% gross margin. High Voltage Electrical Swivels are rotary electrical interfaces that transmit high-voltage power (typically 5 kV–245 kV) across rotating or continuously turning structures—such as offshore wind turbines, drilling rigs, radar systems, and heavy industrial machinery—by combining insulated conductive paths, high-dielectric rotary joints, slip-ring-derived architectures, and sealed housings to maintain electrical continuity during 360° rotation; their supply chain begins with upstream inputs such as copper conductors, silver-graphite contact materials, PTFE/epoxy/glass-ceramic insulation, stainless-steel housings, high-voltage bushings, bearings, and sealing systems, then moves to midstream manufacturers specializing in high-voltage slip rings, rotary joints, and precision machining, followed by downstream integrators in offshore energy, subsea equipment, defense radars, mining systems, and industrial automation that embed these swivels into rotating platforms requiring safe, stable HV power transfer.

United States market for High Voltage Electrical Swivels is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High Voltage Electrical Swivels is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High Voltage Electrical Swivels is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High Voltage Electrical Swivels players cover Moog, Everaxis, MacArtney, Schleifring, Cobham, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “High Voltage Electrical Swivels Industry Forecast” looks at past sales and reviews total world High Voltage Electrical Swivels sales in 2025, providing a comprehensive analysis by region and market sector of projected High Voltage Electrical Swivels sales for 2026 through 2032. With High Voltage Electrical Swivels sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Voltage Electrical Swivels industry.

This Insight Report provides a comprehensive analysis of the global High Voltage Electrical Swivels landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Voltage Electrical Swivels portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Voltage Electrical Swivels market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Voltage Electrical Swivels and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Voltage Electrical Swivels.

This report presents a comprehensive overview, market shares, and growth opportunities of High Voltage Electrical Swivels market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

## **Segmentation by Type:**

Single-Circuit HV Swivels

Multi-Circuit HV Swivels

## **Segmentation by Voltage Rating:**

Medium-High Voltage (5–35 kV)

High Voltage (35–110 kV)

Extra-High Voltage (110–245 kV)

## **Segmentation by Current Capacity:**

Low-Current (<100 A)

Medium-Current (100–800 A)

High-Current (>800 A)

## **Segmentation by Rotation Speed:**

Low-Speed Swivels (<10 rpm)

Medium-Speed Swivels (10–200 rpm)

High-Speed Swivels (>200 rpm)

## **Segmentation by Application:**

Oil & Gas

Power & Energy

Mining

Industrial Machinery

Defense & Aerospace

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Moog

Everaxis

MacArtney

Schleifring

Cobham

Stemmann-Technik

Conductix-Wampfler

Mersen

RUAG International

Cavotec

LTN Servotechnik

Mercotac

BGB Innovation

Molex

Rotac Systems

Moflon Technology

AOOD Technology

SPINNER

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global High Voltage Electrical Swivels market?

What factors are driving High Voltage Electrical Swivels market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Voltage Electrical Swivels market opportunities vary by end market size?

How does High Voltage Electrical Swivels break out by Type, by Application?

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