

Global High Temperature Use Strain Gauges Market Growth 2026-2032

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Abstracts

The global High Temperature Use Strain Gauges market size is predicted to grow from US\$ 35.9 million in 2025 to US\$ 48.12 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

High-temperature strain gauges are sensing elements that can stably measure minute deformations (strain) of materials/structures even in high-temperature environments. They utilize the principle that the resistance of a strain gauge changes with deformation, combined with a Wheatstone bridge and a high-temperature lead/insulation system, to convert strain caused by stress into an electrical signal for stress and lifespan assessment of high-temperature components. Unlike conventional metal foil strain gauges, high-temperature strain gauges feature temperature-resistant designs in materials, backplates, adhesives, leads, and packaging, making them suitable for applications such as engines, turbines, exhaust manifolds, nuclear power plant piping, furnaces, and high-temperature tooling. The average price of this product is \$1204 per thousand units, with global sales of approximately 29 million units.

Strain gauges have found significant applications in structural monitoring for various industries, including civil engineering, aerospace, automotive, and manufacturing. The need to monitor structural integrity, safety, and performance has driven the demand for strain gauges in applications such as bridge monitoring, aircraft testing, and mechanical component testing. There have been advancements in strain gauge technology, including improved accuracy, sensitivity, and miniaturization. Manufacturers have developed strain gauges with higher gauge factors, improved temperature compensation, and reduced cross-sensitivity to strain components, ensuring more accurate and reliable measurements. Strain gauges have been integrated into the Internet of Things (IoT) and wireless connectivity systems. This integration allows for

remote monitoring, data collection, and real-time analysis of strain measurements. Wireless connectivity enables easier installation, reduced wiring complexity, and improved accessibility in monitoring applications.

The upstream component consists of special alloy foils (constantan/Kermar/nickel-chromium), ceramic/glass-ceramic adhesives, high-temperature leads and insulation (glass fiber/ceramic sleeves), and high-temperature coatings/protective components. Key parameters include temperature resistance rating of 300?1000 ?C, GF stability, and temperature drift. The midstream component comprises strain gauges and installation processes (adhesion/welding/clamping), as well as high-temperature bridges and acquisition systems (high impedance, low noise, and high-temperature resistant connections). The downstream component targets aerospace, automotive hot-ends, energy and nuclear power, petrochemicals, and high-temperature materials testing. Future trends will be driven by thin-film ceramics and precious metal systems, fiber optic FBG and wireless telemetry, and digital compensation algorithms to improve reliability and maintainability in higher-temperature, higher-density, and longer-term in-service monitoring.

LP Information, Inc. (LPI) ' newest research report, the ?High Temperature Use Strain Gauges Industry Forecast? looks at past sales and reviews total world High Temperature Use Strain Gauges sales in 2025, providing a comprehensive analysis by region and market sector of projected High Temperature Use Strain Gauges sales for 2026 through 2032. With High Temperature Use Strain Gauges sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Temperature Use Strain Gauges industry.

This Insight Report provides a comprehensive analysis of the global High Temperature Use Strain Gauges landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Temperature Use Strain Gauges portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Temperature Use Strain Gauges market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Temperature Use Strain Gauges and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Temperature Use Strain Gauges.

This report presents a comprehensive overview, market shares, and growth opportunities of High Temperature Use Strain Gauges market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

One Piece

Stacked

Segmentation by Installation Method:

Adhesive Type

Embedded Type

Others

Segmentation by Sensitive Materials:

Metal Foil

Semiconductor

Others

Segmentation by Application:

Aerospace

Transportation

Energy Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HBK (formerly HBM)

Vishay (Micro-Measurements)

MinebeaMitsumi

KYOWA

Omega

TML

BCM

Zhonghang Electronic Measuring Instruments

Guangdong South China Sea Electronic Measuring Technology

Guangzhou Electric Test Instrument Factory

Xiamen Loadcell Technology

Zhejiang Huangyan Testing Instrument Factory

Althen

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Temperature Use Strain Gauges market?

What factors are driving High Temperature Use Strain Gauges market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Temperature Use Strain Gauges market opportunities vary by end market size?

How does High Temperature Use Strain Gauges break out by Type, by Application?

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