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Global High-Temperature Resistant Nickel-Based Alloy Fasteners Market Growth 2026-2032

https://marketpublishers.com/r/GDFD77EAD314EN.html
Date: October 2026
Pages: 163
Price: US$ 3,660.00 (Single User License)
ID: GDFD77EAD314EN

Abstracts

The global High-Temperature Resistant Nickel-Based Alloy Fasteners market size is predicted to grow from US$ 251 million in 2025 to US$ 337 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2024, global High-Temperature Resistant Nickel-Based Alloy Fasteners production reached approximately 19,000 tons, with an average global market price of around US$ 12,814 per ton. In 2024, the global 's total production capacity of High-Temperature Resistant Nickel-Based Alloy Fasteners reached 22,000 tons.The industry average gross profit margin of this product reached 36%.

High-Temperature Resistant Nickel-Based Alloy Fasteners refer to fasteners such as bolts, nuts, screws, studs, and washers manufactured using high-temperature alloys with nickel as the main element (usually > 50%) and the addition of various reinforcing alloying elements such as chromium, molybdenum, cobalt, tungsten, aluminum, and titanium, through processes such as cold heading, turning, and rolling. The core of the upstream industrial chain for high-temperature nickel-based alloy fasteners lies in the research and development and production of high-performance alloy materials. These alloys typically use nickel as a base, adding multiple elements such as chromium, cobalt, molybdenum, tungsten, aluminum, and titanium. They are manufactured using advanced metallurgical processes such as vacuum melting and precision casting, giving them superior properties such as high strength, creep resistance, and corrosion resistance even in extreme environments above 600°C. The upstream segment has extremely high technological barriers, dominated by a few international giants (such as Special Metals in the US and VDM Metals in Germany) and some leading domestic special steel companies. The material composition design and process stability directly determine the performance ceiling and reliability of

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downstream products. The midstream of the industrial chain is the design and manufacturing of fasteners, a crucial step in transforming special alloy materials into high-precision functional components. Manufacturers need to utilize complex processes such as cold heading, hot forming, thread rolling, special heat treatment, and surface coating (such as aluminizing and platinum-aluminum coating), while strictly adhering to extremely stringent quality standards in aerospace, nuclear power, and other fields (such as AS9100 and NADCAP certifications). This segment concentrates a large number of technology-intensive enterprises, including global fastener giants (such as SPS Technologies in the US and LISI Aerospace in France) as well as a number of domestic high-end manufacturers that have achieved breakthroughs in niche areas. Their core competitiveness lies in precision machining technology, full-process quality control, and collaborative design capabilities with downstream customers. The downstream of the industry chain is the final application market for high-temperature nickel-based alloy fasteners, whose demand is highly dependent on the development of advanced manufacturing. The core application areas are primarily in the aerospace field, including high-pressure turbine disk connections, combustion chamber components, and airframe structures for jet engines, with demand directly related to aircraft production and engine upgrades. Secondly, there are gas turbine power generation, nuclear power equipment, and high-temperature, high-pressure devices in the petrochemical industry. In recent years, with the increasing demands for lightweighting and reliability in fields such as new energy vehicles and rail transportation, their applications are also expanding. The downstream market is significantly influenced by national industrial policies, defense budgets, and energy investment; its demand not only drives midstream manufacturing but also forces the continuous iteration and upgrading of upstream materials technology.

United States market for High-Temperature Resistant Nickel-Based Alloy Fasteners is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High-Temperature Resistant Nickel-Based Alloy Fasteners is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High-Temperature Resistant Nickel-Based Alloy Fasteners is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High-Temperature Resistant Nickel-Based Alloy Fasteners players cover

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Nickel Systems, Wolften, HASM, Taizhou Haosai Special Alloy Co., Ltd., Cromonimet Steel Limited, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “High-Temperature Resistant Nickel-Based Alloy Fasteners Industry Forecast” looks at past sales and reviews total world High-Temperature Resistant Nickel-Based Alloy Fasteners sales in 2025, providing a comprehensive analysis by region and market sector of projected High-Temperature Resistant Nickel-Based Alloy Fasteners sales for 2026 through 2032. With High-Temperature Resistant Nickel-Based Alloy Fasteners sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High-Temperature Resistant Nickel-Based Alloy Fasteners industry.

This Insight Report provides a comprehensive analysis of the global High-Temperature Resistant Nickel-Based Alloy Fasteners landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-Temperature Resistant Nickel-Based Alloy Fasteners portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global High-Temperature Resistant Nickel-Based Alloy Fasteners market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-Temperature Resistant Nickel-Based Alloy Fasteners and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-Temperature Resistant Nickel-Based Alloy Fasteners.

This report presents a comprehensive overview, market shares, and growth opportunities of High-Temperature Resistant Nickel-Based Alloy Fasteners market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

Bolts

Nuts

Screws

Others

Segmentation by Structure:

Threaded Fasteners

Non-threaded Fasteners

Segmentation by Surface Treatment and Coating:

Uncoated

Electroplating

Physical/Chemical Coating

Segmentation by Temperature Rating:

Medium-High Temperature Fasteners (< 650°C)

High Temperature Fasteners (650°C - 750°C)

Ultra-High Temperature Fasteners (> 750°C)

Segmentation by Application:

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- Aerospace
- Energy and Electricity
- Automotive
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nickel Systems

Wolften

HASM

Taizhou Haosai Special Alloy Co., Ltd.

Cromonimet Steel Limited

Seather Technology

Sumit Impex

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Savoy Piping Inc

Champak Steel & Engg. Co

Amardeep Steel

Eastwood Manufacturing

Neon Alloys

Prashaant Steel & Alloys

Ananka Fasteners

Vision Alloys

Hybrid Steels

Vandan Fasteners

Aesteiron Steels LLP

Nandishwar Steel

Ace Alloys LLP

Jaydeep Steels

Robust Special Metal

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-Temperature Resistant Nickel-Based Alloy Fasteners market?

What factors are driving High-Temperature Resistant Nickel-Based Alloy Fasteners market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do High-Temperature Resistant Nickel-Based Alloy Fasteners market opportunities vary by end market size?

How does High-Temperature Resistant Nickel-Based Alloy Fasteners break out by Type, by Application?

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