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Global High Temperature Resistant Defoaming Agent Market Growth 2026-2032

https://marketpublishers.com/r/G8611B2EFFB5EN.html
Date: October 2026
Pages: 138
Price: US$ 3,660.00 (Single User License)
ID: G8611B2EFFB5EN

Abstracts

The global High Temperature Resistant Defoaming Agent market size is predicted to grow from US$ 4194 million in 2025 to US$ 5691 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

High-temperature defoamers are products that maintain stability and high activity in high-temperature environments (typically 100°C to 200°C or even higher). Formulated from heat-resistant ingredients such as modified silicone, high-molecular-weight polyether, or mineral oil, they exhibit excellent thermal stability, chemical inertness, and sustained foam suppression. They effectively suppress and eliminate stubborn foam in industrial processes such as high-temperature reactions, distillation, fermentation, heat treatment cleaning, oil refining cracking, and papermaking black liquor concentration, preventing overflow, reduced heat transfer efficiency, or process interruptions caused by foam. They are widely used in high-temperature operations such as the chemical, petroleum, papermaking, food, and pharmaceutical industries.In 2024, the global production of high-temperature resistant defoaming agents will reach 5,261,380 tons, with an average selling price of US$782 per ton.

United States market for High Temperature Resistant Defoaming Agent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High Temperature Resistant Defoaming Agent is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High Temperature Resistant Defoaming Agent is estimated to

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increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High Temperature Resistant Defoaming Agent players cover BASF, DOW, Ashland, Shin-Etsu, Wacker Chemie AG, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “High Temperature Resistant Defoaming Agent Industry Forecast” looks at past sales and reviews total world High Temperature Resistant Defoaming Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected High Temperature Resistant Defoaming Agent sales for 2026 through 2032. With High Temperature Resistant Defoaming Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High Temperature Resistant Defoaming Agent industry.

This Insight Report provides a comprehensive analysis of the global High Temperature Resistant Defoaming Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Temperature Resistant Defoaming Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global High Temperature Resistant Defoaming Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Temperature Resistant Defoaming Agent and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Temperature Resistant Defoaming Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of High Temperature Resistant Defoaming Agent market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Silicone Defoamer

Polyether Defoamer

Segmentation by Application:

Petrochemicals

Papermaking

Fermentation and Pharmaceuticals

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- BASF

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DOW

Ashland

Shin-Etsu

Wacker Chemie AG

Momentive

Solvay

Evonik

PMC Ouvrie

SERVYECO

Ecolab

Synthex Organics

Chemi Tech

Elementis

Arkema Specialty Surfactants

Cherng Long Company Limited

Deshi Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Temperature Resistant Defoaming Agent market?

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What factors are driving High Temperature Resistant Defoaming Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Temperature Resistant Defoaming Agent market opportunities vary by end market size?

How does High Temperature Resistant Defoaming Agent break out by Type, by Application?

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