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Global High-temperature Resistant Components for Industrial Furnaces Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/G40884F9E092EN.html
Date: October 2026
Pages: 152
Price: US$ 3,660.00 (Single User License)
ID: G40884F9E092EN

Abstracts

The global High-temperature Resistant Components for Industrial Furnaces market size is predicted to grow from US$ 8435 million in 2025 to US$ 11790 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

High-temperature resistant components for industrial furnaces refer to specialized functional parts that operate continuously in high-temperature environments (typically 800–1200?, and up to around 1600? in some conditions) in industrial furnaces and various heat treatment, sintering, and smelting equipment. These components are used to support workpieces, transfer or control heat, isolate and seal high-temperature atmospheres, and protect the furnace lining structure. They encompass heat-resistant alloy components (such as furnace bottom rollers, radiant tubes, muffle tubes, trays/feed frames, mesh belts, chains, high-temperature fan impellers, valve plates/blind plates, etc.), refractory and kiln furniture components (such as saggers, kiln plates, supports, protective plates, burner bricks, and prefabricated refractory components), as well as temperature measurement and sealing-related components (such as thermocouple protection tubes, high-temperature observation windows, and furnace door seals). Their common characteristic is the need to maintain sufficient mechanical strength, dimensional stability, and corrosion/thermal shock resistance under high temperature, thermal cycling, and corrosive atmospheres to ensure the long-term safe and stable operation of the industrial furnace and improve its thermal efficiency and service life.

From an industry chain perspective, high-temperature resistant components for industrial furnaces are roughly located in the midstream segment of the chain: "refractory raw materials/alloy materials ? high-temperature resistant component

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manufacturing ? industrial furnaces and end-use processes." Upstream are suppliers of refractory raw materials and high-temperature alloys, such as companies providing alumina, magnesia, silicon carbide, and other refractory raw materials (represented by bauxite-alumina and magnesite-magnesia, which are key raw materials for refractory products and kiln furniture). Upstream are manufacturers of heat-resistant stainless steel and nickel-based alloys, such as Rolled Alloys, which supply large quantities of furnace bottom rollers, radiant tubes, trays, mesh belts, valve plates, etc., to the heat treatment and heat processing industries. Companies specializing in providing heat-resistant alloy inventory for the heat treatment/heat processing field; midstream, specialized component manufacturers process these materials into various high-temperature resistant components such as furnace bottom rollers, radiant tubes, muffle tubes, kiln furniture, trays/material frames, thermocouple protection tubes, valve plates/blind plates, and protective plates, supplying them to industrial furnace OEMs and system integrators; downstream applications cover high-temperature processes such as heat treatment, rolling and annealing lines for steel and non-ferrous metals, heat treatment of automotive and mechanical parts, powder metallurgy and hard alloy sintering, magnetic and electronic ceramics, lithium battery cathode material sintering, glass and building material kilns, and petrochemical cracking furnaces/heating furnaces, providing crucial guarantees for the long-term safe operation and energy efficiency improvement of these high-temperature conditions.

United States market for High-temperature Resistant Components for Industrial Furnaces is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High-temperature Resistant Components for Industrial Furnaces is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High-temperature Resistant Components for Industrial Furnaces is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High-temperature Resistant Components for Industrial Furnaces players cover Saint-Gobain, Kintner, Schunk Group, Wirco, Ferralloy, Inc., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

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LPI (LP Information)' newest research report, the “High-temperature Resistant Components for Industrial Furnaces Industry Forecast” looks at past sales and reviews total world High-temperature Resistant Components for Industrial Furnaces sales in 2025, providing a comprehensive analysis by region and market sector of projected High-temperature Resistant Components for Industrial Furnaces sales for 2026 through 2032. With High-temperature Resistant Components for Industrial Furnaces sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High-temperature Resistant Components for Industrial Furnaces industry.

This Insight Report provides a comprehensive analysis of the global High-temperature Resistant Components for Industrial Furnaces landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on High-temperature Resistant Components for Industrial Furnaces portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global High-temperature Resistant Components for Industrial Furnaces market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-temperature Resistant Components for Industrial Furnaces and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-temperature Resistant Components for Industrial Furnaces.

This report presents a comprehensive overview, market shares, and growth opportunities of High-temperature Resistant Components for Industrial Furnaces market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Furnace Rollers

Radiant Tubes

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Pattern

Guard Plate

Others

Segmentation by Function:

Refractory & Insulation

Heating & Heat Transfer Components

Kiln Furniture & Support Components

Other

Segmentation by Application:

OEM

Aftermarket

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Saint-Gobain

Kintner

Schunk Group

Wirco

Ferralloy, Inc.

NOXMAT

FEROMAN GmbH

Kanthal AB

WS W?rmeprozesstechnik GmbH

Uni Abex Alloy Products Limited

CSG Edelstahl GmbH

Cronite-Group

F.A.I.-F.T.C. S.p.A

Thermocast

NICRO

Jiangsu Huahang New Material Technology Group

Taizhou Qiangsheng Machinery Co., Ltd.

Jiangsu Huaye Special Steel Manufacturing Co., Ltd.

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Taizhou Huaxiang Metallurgical Equipment Co., Ltd.

Taizhou Honghua Metallurgical Machinery Co., Ltd.

Jingjiang Baofeng Metallurgical Technology Co., Ltd.

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global High-temperature Resistant Components for Industrial Furnaces Market Size (2021-2032)
  2.1.2 High-temperature Resistant Components for Industrial Furnaces Market Size CAGR by Region (2021 VS 2025 VS 2032)
  2.1.3 World Current & Future Analysis for High-temperature Resistant Components for Industrial Furnaces by Country/Region (2021, 2025 & 2032)
2.2 High-temperature Resistant Components for Industrial Furnaces Segment by Type
  2.2.1 Furnace Rollers
  2.2.2 Radiant Tubes
  2.2.3 Pattern
  2.2.4 Guard Plate
  2.2.5 Others
  2.2.6 High-temperature Resistant Components for Industrial Furnaces Market Size by Type
    2.2.6.1 High-temperature Resistant Components for Industrial Furnaces Market Size CAGR by Type (2021 VS 2025 VS 2032)
    2.2.6.2 Global High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Type (2021-2026)
2.3 High-temperature Resistant Components for Industrial Furnaces Segment by Function
  2.3.1 Refractory & Insulation
  2.3.2 Heating & Heat Transfer Components
  2.3.3 Kiln Furniture & Support Components

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2.3.4 Other
2.3.5 High-temperature Resistant Components for Industrial Furnaces Market Size by Function
2.3.5.1 High-temperature Resistant Components for Industrial Furnaces Market Size CAGR by Function (2021 VS 2025 VS 2032)
2.3.5.2 Global High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Function (2021-2026)
2.4 High-temperature Resistant Components for Industrial Furnaces Segment by Application
2.4.1 OEM
2.4.2 Aftermarket
2.4.3 High-temperature Resistant Components for Industrial Furnaces Market Size by Application
2.4.3.1 High-temperature Resistant Components for Industrial Furnaces Market Size CAGR by Application (2021 VS 2025 VS 2032)
2.4.3.2 Global High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Application (2021-2026)

3 HIGH-TEMPERATURE RESISTANT COMPONENTS FOR INDUSTRIAL FURNACES MARKET SIZE BY PLAYER

3.1 High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Player
3.1.1 Global High-temperature Resistant Components for Industrial Furnaces Revenue by Player (2021-2026)
3.1.2 Global High-temperature Resistant Components for Industrial Furnaces Revenue Market Share by Player (2021-2026)
3.2 Global High-temperature Resistant Components for Industrial Furnaces Key Players Head office and Products Offered
3.3 Market Concentration Rate Analysis
3.3.1 Competition Landscape Analysis
3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.4 New Products and Potential Entrants
3.5 Mergers & Acquisitions, Expansion

4 HIGH-TEMPERATURE RESISTANT COMPONENTS FOR INDUSTRIAL FURNACES BY REGION

4.1 High-temperature Resistant Components for Industrial Furnaces Market Size by

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Region (2021-2026)
4.2 Global High-temperature Resistant Components for Industrial Furnaces Annual Revenue by Country/Region (2021-2026)
4.3 Americas High-temperature Resistant Components for Industrial Furnaces Market Size Growth (2021-2026)
4.4 APAC High-temperature Resistant Components for Industrial Furnaces Market Size Growth (2021-2026)
4.5 Europe High-temperature Resistant Components for Industrial Furnaces Market Size Growth (2021-2026)
4.6 Middle East & Africa High-temperature Resistant Components for Industrial Furnaces Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas High-temperature Resistant Components for Industrial Furnaces Market Size by Country (2021-2026)
5.2 Americas High-temperature Resistant Components for Industrial Furnaces Market Size by Type (2021-2026)
5.3 Americas High-temperature Resistant Components for Industrial Furnaces Market Size by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC High-temperature Resistant Components for Industrial Furnaces Market Size by Region (2021-2026)
6.2 APAC High-temperature Resistant Components for Industrial Furnaces Market Size by Type (2021-2026)
6.3 APAC High-temperature Resistant Components for Industrial Furnaces Market Size by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia

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info@marketpublishers.com

7 EUROPE

7.1 Europe High-temperature Resistant Components for Industrial Furnaces Market Size by Country (2021-2026)
7.2 Europe High-temperature Resistant Components for Industrial Furnaces Market Size by Type (2021-2026)
7.3 Europe High-temperature Resistant Components for Industrial Furnaces Market Size by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa High-temperature Resistant Components for Industrial Furnaces by Region (2021-2026)
8.2 Middle East & Africa High-temperature Resistant Components for Industrial Furnaces Market Size by Type (2021-2026)
8.3 Middle East & Africa High-temperature Resistant Components for Industrial Furnaces Market Size by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 GLOBAL HIGH-TEMPERATURE RESISTANT COMPONENTS FOR INDUSTRIAL FURNACES MARKET FORECAST

10.1 Global High-temperature Resistant Components for Industrial Furnaces Forecast

+357 96 030922
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by Region (2027-2032)
10.1.1 Global High-temperature Resistant Components for Industrial Furnaces Forecast by Region (2027-2032)
10.1.2 Americas High-temperature Resistant Components for Industrial Furnaces Forecast
10.1.3 APAC High-temperature Resistant Components for Industrial Furnaces Forecast
10.1.4 Europe High-temperature Resistant Components for Industrial Furnaces Forecast
10.1.5 Middle East & Africa High-temperature Resistant Components for Industrial Furnaces Forecast
10.2 Americas High-temperature Resistant Components for Industrial Furnaces Forecast by Country (2027-2032)
10.2.1 United States Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.2.2 Canada Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.2.3 Mexico Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.2.4 Brazil Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.3 APAC High-temperature Resistant Components for Industrial Furnaces Forecast by Region (2027-2032)
10.3.1 China High-temperature Resistant Components for Industrial Furnaces Market Forecast
10.3.2 Japan Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.3.3 Korea Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.3.4 Southeast Asia Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.3.5 India Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.3.6 Australia Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.4 Europe High-temperature Resistant Components for Industrial Furnaces Forecast by Country (2027-2032)
10.4.1 Germany Market High-temperature Resistant Components for Industrial Furnaces Forecast

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10.4.2 France Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.4.3 UK Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.4.4 Italy Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.4.5 Russia Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.5 Middle East & Africa High-temperature Resistant Components for Industrial Furnaces Forecast by Region (2027-2032)
10.5.1 Egypt Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.5.2 South Africa Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.5.3 Israel Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.5.4 Turkey Market High-temperature Resistant Components for Industrial Furnaces Forecast
10.6 Global High-temperature Resistant Components for Industrial Furnaces Forecast by Type (2027-2032)
10.7 Global High-temperature Resistant Components for Industrial Furnaces Forecast by Application (2027-2032)
10.7.1 GCC Countries Market High-temperature Resistant Components for Industrial Furnaces Forecast

11 KEY PLAYERS ANALYSIS

11.1 Saint-Gobain
11.1.1 Saint-Gobain Company Information
11.1.2 Saint-Gobain High-temperature Resistant Components for Industrial Furnaces Product Offered
11.1.3 Saint-Gobain High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.1.4 Saint-Gobain Main Business Overview
11.1.5 Saint-Gobain Latest Developments
11.2 Kintner
11.2.1 Kintner Company Information
11.2.2 Kintner High-temperature Resistant Components for Industrial Furnaces Product Offered

+357 96 030922
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11.2.3 Kintner High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.2.4 Kintner Main Business Overview
11.2.5 Kintner Latest Developments
11.3 Schunk Group
11.3.1 Schunk Group Company Information
11.3.2 Schunk Group High-temperature Resistant Components for Industrial Furnaces Product Offered
11.3.3 Schunk Group High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.3.4 Schunk Group Main Business Overview
11.3.5 Schunk Group Latest Developments
11.4 Wirco
11.4.1 Wirco Company Information
11.4.2 Wirco High-temperature Resistant Components for Industrial Furnaces Product Offered
11.4.3 Wirco High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.4.4 Wirco Main Business Overview
11.4.5 Wirco Latest Developments
11.5 Ferralloy, Inc.
11.5.1 Ferralloy, Inc. Company Information
11.5.2 Ferralloy, Inc. High-temperature Resistant Components for Industrial Furnaces Product Offered
11.5.3 Ferralloy, Inc. High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.5.4 Ferralloy, Inc. Main Business Overview
11.5.5 Ferralloy, Inc. Latest Developments
11.6 NOXMAT
11.6.1 NOXMAT Company Information
11.6.2 NOXMAT High-temperature Resistant Components for Industrial Furnaces Product Offered
11.6.3 NOXMAT High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.6.4 NOXMAT Main Business Overview
11.6.5 NOXMAT Latest Developments
11.7 FEROMAN GmbH
11.7.1 FEROMAN GmbH Company Information
11.7.2 FEROMAN GmbH High-temperature Resistant Components for Industrial

+357 96 030922
info@marketpublishers.com

Furnaces Product Offered
11.7.3 FEROMAN GmbH High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.7.4 FEROMAN GmbH Main Business Overview
11.7.5 FEROMAN GmbH Latest Developments
11.8 Kanthal AB
11.8.1 Kanthal AB Company Information
11.8.2 Kanthal AB High-temperature Resistant Components for Industrial Furnaces Product Offered
11.8.3 Kanthal AB High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.8.4 Kanthal AB Main Business Overview
11.8.5 Kanthal AB Latest Developments
11.9 WS W?rmeprozesstechnik GmbH
11.9.1 WS W?rmeprozesstechnik GmbH Company Information
11.9.2 WS W?rmeprozesstechnik GmbH High-temperature Resistant Components for Industrial Furnaces Product Offered
11.9.3 WS W?rmeprozesstechnik GmbH High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.9.4 WS W?rmeprozesstechnik GmbH Main Business Overview
11.9.5 WS W?rmeprozesstechnik GmbH Latest Developments
11.10 Uni Abex Alloy Products Limited
11.10.1 Uni Abex Alloy Products Limited Company Information
11.10.2 Uni Abex Alloy Products Limited High-temperature Resistant Components for Industrial Furnaces Product Offered
11.10.3 Uni Abex Alloy Products Limited High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.10.4 Uni Abex Alloy Products Limited Main Business Overview
11.10.5 Uni Abex Alloy Products Limited Latest Developments
11.11 CSG Edelstahl GmbH
11.11.1 CSG Edelstahl GmbH Company Information
11.11.2 CSG Edelstahl GmbH High-temperature Resistant Components for Industrial Furnaces Product Offered
11.11.3 CSG Edelstahl GmbH High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.11.4 CSG Edelstahl GmbH Main Business Overview
11.11.5 CSG Edelstahl GmbH Latest Developments
11.12 Cronite-Group
11.12.1 Cronite-Group Company Information

+357 96 030922
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11.12.2 Cronite-Group High-temperature Resistant Components for Industrial Furnaces Product Offered
11.12.3 Cronite-Group High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.12.4 Cronite-Group Main Business Overview
11.12.5 Cronite-Group Latest Developments
11.13 F.A.I.-F.T.C. S.p.A
11.13.1 F.A.I.-F.T.C. S.p.A Company Information
11.13.2 F.A.I.-F.T.C. S.p.A High-temperature Resistant Components for Industrial Furnaces Product Offered
11.13.3 F.A.I.-F.T.C. S.p.A High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.13.4 F.A.I.-F.T.C. S.p.A Main Business Overview
11.13.5 F.A.I.-F.T.C. S.p.A Latest Developments
11.14 Thermocast
11.14.1 Thermocast Company Information
11.14.2 Thermocast High-temperature Resistant Components for Industrial Furnaces Product Offered
11.14.3 Thermocast High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.14.4 Thermocast Main Business Overview
11.14.5 Thermocast Latest Developments
11.15 NICRO
11.15.1 NICRO Company Information
11.15.2 NICRO High-temperature Resistant Components for Industrial Furnaces Product Offered
11.15.3 NICRO High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.15.4 NICRO Main Business Overview
11.15.5 NICRO Latest Developments
11.16 Jiangsu Huahang New Material Technology Group
11.16.1 Jiangsu Huahang New Material Technology Group Company Information
11.16.2 Jiangsu Huahang New Material Technology Group High-temperature Resistant Components for Industrial Furnaces Product Offered
11.16.3 Jiangsu Huahang New Material Technology Group High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.16.4 Jiangsu Huahang New Material Technology Group Main Business Overview
11.16.5 Jiangsu Huahang New Material Technology Group Latest Developments

+357 96 030922
info@marketpublishers.com

11.17 Taizhou Qiangsheng Machinery Co., Ltd.
11.17.1 Taizhou Qiangsheng Machinery Co., Ltd. Company Information
11.17.2 Taizhou Qiangsheng Machinery Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Product Offered
11.17.3 Taizhou Qiangsheng Machinery Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.17.4 Taizhou Qiangsheng Machinery Co., Ltd. Main Business Overview
11.17.5 Taizhou Qiangsheng Machinery Co., Ltd. Latest Developments
11.18 Jiangsu Huaye Special Steel Manufacturing Co., Ltd.
11.18.1 Jiangsu Huaye Special Steel Manufacturing Co., Ltd. Company Information
11.18.2 Jiangsu Huaye Special Steel Manufacturing Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Product Offered
11.18.3 Jiangsu Huaye Special Steel Manufacturing Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.18.4 Jiangsu Huaye Special Steel Manufacturing Co., Ltd. Main Business Overview
11.18.5 Jiangsu Huaye Special Steel Manufacturing Co., Ltd. Latest Developments
11.19 Taizhou Huaxiang Metallurgical Equipment Co., Ltd.
11.19.1 Taizhou Huaxiang Metallurgical Equipment Co., Ltd. Company Information
11.19.2 Taizhou Huaxiang Metallurgical Equipment Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Product Offered
11.19.3 Taizhou Huaxiang Metallurgical Equipment Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.19.4 Taizhou Huaxiang Metallurgical Equipment Co., Ltd. Main Business Overview
11.19.5 Taizhou Huaxiang Metallurgical Equipment Co., Ltd. Latest Developments
11.20 Taizhou Honghua Metallurgical Machinery Co., Ltd.
11.20.1 Taizhou Honghua Metallurgical Machinery Co., Ltd. Company Information
11.20.2 Taizhou Honghua Metallurgical Machinery Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Product Offered
11.20.3 Taizhou Honghua Metallurgical Machinery Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.20.4 Taizhou Honghua Metallurgical Machinery Co., Ltd. Main Business Overview
11.20.5 Taizhou Honghua Metallurgical Machinery Co., Ltd. Latest Developments
11.21 Jingjiang Baofeng Metallurgical Technology Co., Ltd.
11.21.1 Jingjiang Baofeng Metallurgical Technology Co., Ltd. Company Information
11.21.2 Jingjiang Baofeng Metallurgical Technology Co., Ltd. High-temperature

+357 96 030922
info@marketpublishers.com

Resistant Components for Industrial Furnaces Product Offered
11.21.3 Jingjiang Baofeng Metallurgical Technology Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Revenue, Gross Margin and Market Share (2021-2026)
11.21.4 Jingjiang Baofeng Metallurgical Technology Co., Ltd. Main Business Overview
11.21.5 Jingjiang Baofeng Metallurgical Technology Co., Ltd. Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. High-temperature Resistant Components for Industrial Furnaces Market Size CAGR by Region (2021 VS 2025 VS 2032) & ($ millions)
Table 2. High-temperature Resistant Components for Industrial Furnaces Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Furnace Rollers
Table 4. Major Players of Radiant Tubes
Table 5. Major Players of Pattern
Table 6. Major Players of Guard Plate
Table 7. Major Players of Others
Table 8. High-temperature Resistant Components for Industrial Furnaces Market Size CAGR by Type (2021 VS 2025 VS 2032) & ($ millions)
Table 9. Global High-temperature Resistant Components for Industrial Furnaces Market Size by Type (2021-2026) & ($ millions)
Table 10. Global High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Type (2021-2026)
Table 11. Major Players of Refractory & Insulation
Table 12. Major Players of Heating & Heat Transfer Components
Table 13. Major Players of Kiln Furniture & Support Components
Table 14. Major Players of Other
Table 15. High-temperature Resistant Components for Industrial Furnaces Market Size CAGR by Function (2021 VS 2025 VS 2032) & ($ millions)
Table 16. Global High-temperature Resistant Components for Industrial Furnaces Market Size by Function (2021-2026) & ($ millions)
Table 17. Global High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Function (2021-2026)
Table 18. High-temperature Resistant Components for Industrial Furnaces Market Size CAGR by Application (2021 VS 2025 VS 2032) & ($ millions)
Table 19. Global High-temperature Resistant Components for Industrial Furnaces Market Size by Application (2021-2026) & ($ millions)
Table 20. Global High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Application (2021-2026)
Table 21. Global High-temperature Resistant Components for Industrial Furnaces Revenue by Player (2021-2026) & ($ millions)
Table 22. Global High-temperature Resistant Components for Industrial Furnaces Revenue Market Share by Player (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 23. High-temperature Resistant Components for Industrial Furnaces Key Players Head office and Products Offered
Table 24. High-temperature Resistant Components for Industrial Furnaces Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 25. New Products and Potential Entrants
Table 26. Mergers & Acquisitions, Expansion
Table 27. Global High-temperature Resistant Components for Industrial Furnaces Market Size by Region (2021-2026) & ($ millions)
Table 28. Global High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Region (2021-2026)
Table 29. Global High-temperature Resistant Components for Industrial Furnaces Revenue by Country/Region (2021-2026) & ($ millions)
Table 30. Global High-temperature Resistant Components for Industrial Furnaces Revenue Market Share by Country/Region (2021-2026)
Table 31. Americas High-temperature Resistant Components for Industrial Furnaces Market Size by Country (2021-2026) & ($ millions)
Table 32. Americas High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Country (2021-2026)
Table 33. Americas High-temperature Resistant Components for Industrial Furnaces Market Size by Type (2021-2026) & ($ millions)
Table 34. Americas High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Type (2021-2026)
Table 35. Americas High-temperature Resistant Components for Industrial Furnaces Market Size by Application (2021-2026) & ($ millions)
Table 36. Americas High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Application (2021-2026)
Table 37. APAC High-temperature Resistant Components for Industrial Furnaces Market Size by Region (2021-2026) & ($ millions)
Table 38. APAC High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Region (2021-2026)
Table 39. APAC High-temperature Resistant Components for Industrial Furnaces Market Size by Type (2021-2026) & ($ millions)
Table 40. APAC High-temperature Resistant Components for Industrial Furnaces Market Size by Application (2021-2026) & ($ millions)
Table 41. Europe High-temperature Resistant Components for Industrial Furnaces Market Size by Country (2021-2026) & ($ millions)
Table 42. Europe High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Country (2021-2026)
Table 43. Europe High-temperature Resistant Components for Industrial Furnaces

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Market Size by Type (2021-2026) & ($ millions)
Table 44. Europe High-temperature Resistant Components for Industrial Furnaces Market Size by Application (2021-2026) & ($ millions)
Table 45. Middle East & Africa High-temperature Resistant Components for Industrial Furnaces Market Size by Region (2021-2026) & ($ millions)
Table 46. Middle East & Africa High-temperature Resistant Components for Industrial Furnaces Market Size by Type (2021-2026) & ($ millions)
Table 47. Middle East & Africa High-temperature Resistant Components for Industrial Furnaces Market Size by Application (2021-2026) & ($ millions)
Table 48. Key Market Drivers & Growth Opportunities of High-temperature Resistant Components for Industrial Furnaces
Table 49. Key Market Challenges & Risks of High-temperature Resistant Components for Industrial Furnaces
Table 50. Key Industry Trends of High-temperature Resistant Components for Industrial Furnaces
Table 51. Global High-temperature Resistant Components for Industrial Furnaces Market Size Forecast by Region (2027-2032) & ($ millions)
Table 52. Global High-temperature Resistant Components for Industrial Furnaces Market Size Market Share Forecast by Region (2027-2032)
Table 53. Global High-temperature Resistant Components for Industrial Furnaces Market Size Forecast by Type (2027-2032) & ($ millions)
Table 54. Global High-temperature Resistant Components for Industrial Furnaces Market Size Forecast by Application (2027-2032) & ($ millions)
Table 55. Saint-Gobain Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 56. Saint-Gobain High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 57. Saint-Gobain High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 58. Saint-Gobain Main Business
Table 59. Saint-Gobain Latest Developments
Table 60. Kintner Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 61. Kintner High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 62. Kintner High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 63. Kintner Main Business
Table 64. Kintner Latest Developments

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Table 65. Schunk Group Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 66. Schunk Group High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 67. Schunk Group High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 68. Schunk Group Main Business
Table 69. Schunk Group Latest Developments
Table 70. Wirco Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 71. Wirco High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 72. Wirco High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 73. Wirco Main Business
Table 74. Wirco Latest Developments
Table 75. Ferralloy, Inc. Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 76. Ferralloy, Inc. High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 77. Ferralloy, Inc. High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 78. Ferralloy, Inc. Main Business
Table 79. Ferralloy, Inc. Latest Developments
Table 80. NOXMAT Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 81. NOXMAT High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 82. NOXMAT High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 83. NOXMAT Main Business
Table 84. NOXMAT Latest Developments
Table 85. FEROMAN GmbH Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 86. FEROMAN GmbH High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 87. FEROMAN GmbH High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 88. FEROMAN GmbH Main Business

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Table 89. FEROMAN GmbH Latest Developments
Table 90. Kanthal AB Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 91. Kanthal AB High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 92. Kanthal AB High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 93. Kanthal AB Main Business
Table 94. Kanthal AB Latest Developments
Table 95. WS W?rmeprozesstechnik GmbH Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 96. WS W?rmeprozesstechnik GmbH High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 97. WS W?rmeprozesstechnik GmbH High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 98. WS W?rmeprozesstechnik GmbH Main Business
Table 99. WS W?rmeprozesstechnik GmbH Latest Developments
Table 100. Uni Abex Alloy Products Limited Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 101. Uni Abex Alloy Products Limited High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 102. Uni Abex Alloy Products Limited High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 103. Uni Abex Alloy Products Limited Main Business
Table 104. Uni Abex Alloy Products Limited Latest Developments
Table 105. CSG Edelstahl GmbH Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 106. CSG Edelstahl GmbH High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 107. CSG Edelstahl GmbH High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 108. CSG Edelstahl GmbH Main Business
Table 109. CSG Edelstahl GmbH Latest Developments
Table 110. Cronite-Group Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 111. Cronite-Group High-temperature Resistant Components for Industrial Furnaces Product Offered

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Table 112. Cronite-Group High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 113. Cronite-Group Main Business
Table 114. Cronite-Group Latest Developments
Table 115. F.A.I.-F.T.C. S.p.A Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 116. F.A.I.-F.T.C. S.p.A High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 117. F.A.I.-F.T.C. S.p.A High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 118. F.A.I.-F.T.C. S.p.A Main Business
Table 119. F.A.I.-F.T.C. S.p.A Latest Developments
Table 120. Thermocast Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 121. Thermocast High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 122. Thermocast High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 123. Thermocast Main Business
Table 124. Thermocast Latest Developments
Table 125. NICRO Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 126. NICRO High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 127. NICRO High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 128. NICRO Main Business
Table 129. NICRO Latest Developments
Table 130. Jiangsu Huahang New Material Technology Group Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 131. Jiangsu Huahang New Material Technology Group High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 132. Jiangsu Huahang New Material Technology Group High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 133. Jiangsu Huahang New Material Technology Group Main Business
Table 134. Jiangsu Huahang New Material Technology Group Latest Developments
Table 135. Taizhou Qiangsheng Machinery Co., Ltd. Details, Company Type, High-

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temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 136. Taizhou Qiangsheng Machinery Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 137. Taizhou Qiangsheng Machinery Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 138. Taizhou Qiangsheng Machinery Co., Ltd. Main Business
Table 139. Taizhou Qiangsheng Machinery Co., Ltd. Latest Developments
Table 140. Jiangsu Huaye Special Steel Manufacturing Co., Ltd. Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 141. Jiangsu Huaye Special Steel Manufacturing Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 142. Jiangsu Huaye Special Steel Manufacturing Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 143. Jiangsu Huaye Special Steel Manufacturing Co., Ltd. Main Business
Table 144. Jiangsu Huaye Special Steel Manufacturing Co., Ltd. Latest Developments
Table 145. Taizhou Huaxiang Metallurgical Equipment Co., Ltd. Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 146. Taizhou Huaxiang Metallurgical Equipment Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 147. Taizhou Huaxiang Metallurgical Equipment Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 148. Taizhou Huaxiang Metallurgical Equipment Co., Ltd. Main Business
Table 149. Taizhou Huaxiang Metallurgical Equipment Co., Ltd. Latest Developments
Table 150. Taizhou Honghua Metallurgical Machinery Co., Ltd. Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 151. Taizhou Honghua Metallurgical Machinery Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 152. Taizhou Honghua Metallurgical Machinery Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 153. Taizhou Honghua Metallurgical Machinery Co., Ltd. Main Business
Table 154. Taizhou Honghua Metallurgical Machinery Co., Ltd. Latest Developments

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Table 155. Jingjiang Baofeng Metallurgical Technology Co., Ltd. Details, Company Type, High-temperature Resistant Components for Industrial Furnaces Area Served and Its Competitors
Table 156. Jingjiang Baofeng Metallurgical Technology Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Product Offered
Table 157. Jingjiang Baofeng Metallurgical Technology Co., Ltd. High-temperature Resistant Components for Industrial Furnaces Revenue ($ million), Gross Margin and Market Share (2021-2026)
Table 158. Jingjiang Baofeng Metallurgical Technology Co., Ltd. Main Business
Table 159. Jingjiang Baofeng Metallurgical Technology Co., Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. High-temperature Resistant Components for Industrial Furnaces Report Years Considered
Figure 2. Research Objectives
Figure 3. Research Methodology
Figure 4. Research Process and Data Source
Figure 5. Global High-temperature Resistant Components for Industrial Furnaces Market Size Growth Rate (2021-2032) ($ millions)
Figure 6. High-temperature Resistant Components for Industrial Furnaces Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 7. High-temperature Resistant Components for Industrial Furnaces Sales Market Share by Country/Region (2025)
Figure 8. High-temperature Resistant Components for Industrial Furnaces Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 9. Global High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Type in 2025
Figure 10. Global High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Function in 2025
Figure 11. High-temperature Resistant Components for Industrial Furnaces in OEM
Figure 12. Global High-temperature Resistant Components for Industrial Furnaces Market: OEM (2021-2026) & ($ millions)
Figure 13. High-temperature Resistant Components for Industrial Furnaces in Aftermarket
Figure 14. Global High-temperature Resistant Components for Industrial Furnaces Market: Aftermarket (2021-2026) & ($ millions)
Figure 15. Global High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Application in 2025
Figure 16. Global High-temperature Resistant Components for Industrial Furnaces Revenue Market Share by Player in 2025
Figure 17. Global High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Region (2021-2026)
Figure 18. Americas High-temperature Resistant Components for Industrial Furnaces Market Size 2021-2026 ($ millions)
Figure 19. APAC High-temperature Resistant Components for Industrial Furnaces Market Size 2021-2026 ($ millions)
Figure 20. Europe High-temperature Resistant Components for Industrial Furnaces

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Market Size 2021-2026 ($ millions)
Figure 21. Middle East & Africa High-temperature Resistant Components for Industrial Furnaces Market Size 2021-2026 ($ millions)
Figure 22. Americas High-temperature Resistant Components for Industrial Furnaces Value Market Share by Country in 2025
Figure 23. United States High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 24. Canada High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 25. Mexico High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 26. Brazil High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 27. APAC High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Region in 2025
Figure 28. APAC High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Type (2021-2026)
Figure 29. APAC High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Application (2021-2026)
Figure 30. China High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 31. Japan High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 32. South Korea High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 33. Southeast Asia High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 34. India High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 35. Australia High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 36. Europe High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Country in 2025
Figure 37. Europe High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Type (2021-2026)
Figure 38. Europe High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Application (2021-2026)
Figure 39. Germany High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)

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Figure 40. France High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 41. UK High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 42. Italy High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 43. Russia High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 44. Middle East & Africa High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Region (2021-2026)
Figure 45. Middle East & Africa High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Type (2021-2026)
Figure 46. Middle East & Africa High-temperature Resistant Components for Industrial Furnaces Market Size Market Share by Application (2021-2026)
Figure 47. Egypt High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 48. South Africa High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 49. Israel High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 50. Turkey High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 51. GCC Countries High-temperature Resistant Components for Industrial Furnaces Market Size Growth 2021-2026 ($ millions)
Figure 52. Americas High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 53. APAC High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 54. Europe High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 55. Middle East & Africa High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 56. United States High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 57. Canada High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 58. Mexico High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 59. Brazil High-temperature Resistant Components for Industrial Furnaces

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Market Size 2027-2032 ($ millions)
Figure 60. China High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 61. Japan High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 62. Korea High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 63. Southeast Asia High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 64. India High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 65. Australia High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 66. Germany High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 67. France High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 68. UK High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 69. Italy High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 70. Russia High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 71. Egypt High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 72. South Africa High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 73. Israel High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 74. Turkey High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)
Figure 75. Global High-temperature Resistant Components for Industrial Furnaces Market Size Market Share Forecast by Type (2027-2032)
Figure 76. Global High-temperature Resistant Components for Industrial Furnaces Market Size Market Share Forecast by Application (2027-2032)
Figure 77. GCC Countries High-temperature Resistant Components for Industrial Furnaces Market Size 2027-2032 ($ millions)

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