

Global High Temperature Polyimide (PI) Film Market Growth 2026-2032

<https://marketpublishers.com/r/G8F90E00C9BAEN.html>

Date: May 2026

Pages: 88

Price: US\$ 3,660.00 (Single User License)

ID: G8F90E00C9BAEN

Abstracts

The global High Temperature Polyimide (PI) Film market size is predicted to grow from US\$ 1385 million in 2025 to US\$ 2275 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global high temperature polyimide film production capacity is approximately 145,000 tons, with actual output around 118,000 tons. The average selling price is about US\$12,000 per ton, with electronic-grade ultra-thin films (12.5µm) priced significantly higher. Gross margins typically range between 22% and 38%, depending on monomer cost, film thickness, dielectric grade, and downstream application mix. High-temperature polyimide film is a high-performance polymer film produced through polycondensation of dianhydride and diamine monomers followed by imidization. It is characterized by excellent thermal stability, dielectric strength, mechanical toughness, and chemical resistance. Short-term heat resistance can reach above 400°C without melting, as polyimide is a thermosetting aromatic polymer without a true melting point. The glass transition temperature (T_g) of conventional PI films is generally in the range of 300-360°C, depending on molecular backbone design.

Upstream includes key monomers such as pyromellitic dianhydride (PMDA), biphenyl tetracarboxylic dianhydride (BPDA), and various aromatic diamines, along with high-purity solvents (e.g., NMP). Midstream involves solution casting, stretching, thermal imidization, surface treatment, and slitting. Downstream applications include flexible printed circuits (FPC), semiconductor insulation layers, lithium battery insulation, aerospace wiring insulation, display substrates, and high-temperature label materials. Technological barriers lie in molecular design, ultra-thin film uniformity control, and dielectric property optimization.

The high temperature polyimide film market is structurally driven by electronics miniaturization and high-frequency communication technologies. Flexible printed circuits, foldable displays, and semiconductor packaging require materials that combine thermal stability with dimensional precision and dielectric reliability. Growth in electric vehicles and energy storage systems further increases demand for high-performance insulation films. Ultra-thin PI films for advanced semiconductor and display applications represent the fastest-growing segment, albeit with high technical barriers and capital intensity. Raw material cost volatility, particularly aromatic dianhydrides, directly impacts profitability. In the medium term, domestic substitution in key markets and supply chain localization trends are reshaping competitive dynamics. Long-term growth will depend on advancements in low-dielectric constant PI formulations and improved process control for sub-10 micron film production.

LP Information, Inc. (LPI) 's newest research report, the "High Temperature Polyimide (PI) Film Industry Forecast" looks at past sales and reviews total world High Temperature Polyimide (PI) Film sales in 2025, providing a comprehensive analysis by region and market sector of projected High Temperature Polyimide (PI) Film sales for 2026 through 2032. With High Temperature Polyimide (PI) Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Temperature Polyimide (PI) Film industry.

This Insight Report provides a comprehensive analysis of the global High Temperature Polyimide (PI) Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Temperature Polyimide (PI) Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Temperature Polyimide (PI) Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Temperature Polyimide (PI) Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Temperature Polyimide (PI) Film.

This report presents a comprehensive overview, market shares, and growth

opportunities of High Temperature Polyimide (PI) Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

200? Grade

260? Grade

300? Grade

Segmentation by Thickness:

Ultra-thin (50?m)

Segmentation by Application:

Aerospace

Power Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont

Kaneka

UBE Corporation

Toray Industries

SKC

Kolon Industries

Taimide Tech

Rayitek

Wuxi GaoTuo

Jiangsu Yabao Insulation Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Temperature Polyimide (PI) Film market?

What factors are driving High Temperature Polyimide (PI) Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Temperature Polyimide (PI) Film market opportunities vary by end market size?

How does High Temperature Polyimide (PI) Film break out by Type, by Application?

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