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Global High Temperature Pasteurized Milk Market Growth 2025-2031

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Abstracts

The global High Temperature Pasteurized Milk market size is predicted to grow from US$ 5846 million in 2025 to US$ 9164 million in 2031; it is expected to grow at a CAGR of 7.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Ultra-pasteurized milk is a dairy product whose sterilization process is between pasteurized milk and ultra-high temperature sterilized milk. 'Ultra-pasteurized milk' is an industry slang, and the outer packaging of products is generally marked 'high-temperature sterilized milk'. From a market perspective, ultra-pasteurized milk has a longer shelf life and a wider sales radius than traditional pasteurized milk, and has become a weapon for some dairy companies to occupy a position in the low-temperature milk market. The 'High-temperature Sterilized Milk' standard issued by China clearly states that high-temperature sterilized milk refers to a liquid product made from a single variety of raw milk through high-temperature sterilization and other production processes. Compared with traditional pasteurized milk and ultra-high temperature sterilized milk, the difference between high-temperature sterilized milk lies mainly in the sterilization process and evaluation standards. High-temperature sterilization refers to a thermal sterilization operation that produces chemical, physical and sensory changes that are higher than pasteurization but lower than the degree of sterilization while effectively killing pathogenic microorganisms. The specific requirements are to maintain the sterilization temperature at 115 for 20 seconds, or 12 0, 15 seconds, 130, 2 seconds. The equivalence evaluation requires that the alkaline phosphatase detection value is negative and the furosine is not higher than

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100mg/100g protein. Ultra-pasteurized milk is the same as traditional pasteurized milk. It only has raw milk in the ingredient list and needs to be refrigerated. The difference is that the shelf life of ultra-pasteurized milk can reach 14 days to 30 days. The shelf life can even be extended to 45 days to 60 days under the American ESL high-temperature sterilization process, while the shelf life of traditional pasteurized milk usually does not exceed 7 days. Ultra-pasteurized milk has no technological innovation in essence, but its greatest contribution is that it has moved one step further from ambient temperature milk to better quality, bringing more dairy consumption into the trend of low temperature. Abroad, ultra-pasteurized milk is similar to extended shelf life (ESL) milk. It has a longer refrigerated shelf life than traditional pasteurized milk, usually 21-45 days, some claim up to 90 days. This is achieved through thermal processing or non-thermal methods such as microfiltration, often combined with pasteurization. Compared to UHT milk, which has a longer shelf life but can undergo more thermal processing, ESL milk retains a fresher taste and nutritional content.

United States market for High Temperature Pasteurized Milk is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for High Temperature Pasteurized Milk is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for High Temperature Pasteurized Milk is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key High Temperature Pasteurized Milk players cover Lactalis (lactel), Brownes Dairy, Tolnatej PLC., PT Greenfields Indonesia, Happy Valley Dairy, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “High Temperature Pasteurized Milk Industry Forecast” looks at past sales and reviews total world High Temperature Pasteurized Milk sales in 2024, providing a comprehensive analysis by region and market sector of projected High Temperature Pasteurized Milk sales for 2025 through 2031. With High Temperature Pasteurized Milk sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High Temperature Pasteurized Milk industry.

This Insight Report provides a comprehensive analysis of the global High Temperature Pasteurized Milk landscape and highlights key trends related to product segmentation,

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company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Temperature Pasteurized Milk portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Temperature Pasteurized Milk market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Temperature Pasteurized Milk and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Temperature Pasteurized Milk.

This report presents a comprehensive overview, market shares, and growth opportunities of High Temperature Pasteurized Milk market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Shelf Life 12-15 Days

Shelf Life 15-28 Days

Others

Segmentation by Application:

Supermarkets & Malls

Convenience Stores

Online Channels

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lactalis (lactel)

Brownes Dairy

Tolnatej PLC.

PT Greenfields Indonesia

Happy Valley Dairy

ATENA LLC

Trevalli Cooperlat

Saputo (Southeast Milk)

Clover Sonoma

New Hope Dairy Co., Ltd.

Bright Dairy & Food Co., Ltd.

Junlebao Dairy Group

Yoplait Dairy Co., Ltd.

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Wei Chuan Foods Corporation

Meiji Dairies Corporation

SHANDONG GREEN SOURCE WEIPIN MILK PRODUCTS CO.,LTD

YONSEI DAIRY

Xinjiang Tianrun Dairy Co.?Ltd.

Beijing Sanyuan Foods Co., Ltd.

Adopt A Cow

Freshippo

China Huishan Dairy Holdings Company Limited

Mengniu Dairy

Yili?Fairlife?

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Temperature Pasteurized Milk market?
What factors are driving High Temperature Pasteurized Milk market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do High Temperature Pasteurized Milk market opportunities vary by end market size?
How does High Temperature Pasteurized Milk break out by Type, by Application?

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