

Global High Temperature Molybdenum Plates Market Growth 2026-2032

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Abstracts

The global High Temperature Molybdenum Plates market size is predicted to grow from US\$ 103 million in 2025 to US\$ 161 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

High temperature molybdenum plate is a high-temperature resistant metal sheet made from high-purity molybdenum metal through processes such as powder metallurgy, hot rolling, or cold rolling. The purity is usually above 99.95%, and it has a high melting point, excellent high-temperature strength, good thermal conductivity, and stability in high-temperature vacuum or inert environments. It is widely used in semiconductor equipment, vacuum high-temperature furnaces, photovoltaic thermal fields, and aerospace structural components. In 2025, global High Temperature Molybdenum Plates production reached approximately 6,875 Tons, with an average global market price of around US\$ 15,326 per ton. The annual production capacity of high-temperature molybdenum plate is 9,000 tons, with a gross profit margin of about 30%.

Upstream: mainly including molybdenum mining enterprises, molybdenum concentrate smelting enterprises, and high-purity molybdenum powder production enterprises. The concentration of molybdenum ore resources is high, and fluctuations in raw material prices have a significant impact on costs.

Downstream: mainly including semiconductor equipment manufacturing enterprises, photovoltaic single crystal and polycrystalline furnace enterprises, vacuum high-temperature furnace equipment manufacturers, aerospace material supply chain, and scientific research and special industrial application fields.

The cost of raw materials accounts for approximately 60% to 75%; The manufacturing

cost accounts for approximately 15% to 25%; The depreciation cost of energy and equipment accounts for about 5% to 10%; The cost of research and process optimization accounts for approximately 3% to 8%.

United States market for High Temperature Molybdenum Plates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High Temperature Molybdenum Plates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High Temperature Molybdenum Plates is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High Temperature Molybdenum Plates players cover Plansee, TeknoSteel, Elmet Technologies, Sumitomo Electric Industries, ALMT Corp, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'High Temperature Molybdenum Plates Industry Forecast' looks at past sales and reviews total world High Temperature Molybdenum Plates sales in 2025, providing a comprehensive analysis by region and market sector of projected High Temperature Molybdenum Plates sales for 2026 through 2032. With High Temperature Molybdenum Plates sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Temperature Molybdenum Plates industry.

This Insight Report provides a comprehensive analysis of the global High Temperature Molybdenum Plates landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Temperature Molybdenum Plates portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Temperature Molybdenum Plates market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Temperature Molybdenum Plates and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Temperature Molybdenum Plates.

This report presents a comprehensive overview, market shares, and growth opportunities of High Temperature Molybdenum Plates market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rolling Molybdenum Plate

Polish Molybdenum Plate

Segmentation by Molybdenum Content:

Molybdenum Content 99.95%

Molybdenum Content>99.95%

Segmentation by Thickness:

Thickness?1mm

Thickness 1-3mm

Thickness>3mm

Segmentation by Application:

Semiconductor

Electronic Device

High-Temperature Furnace

Aerospace

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Plansee

TeknoSteel

Elmet Technologies

Sumitomo Electric Industries

ALMT Corp

H.C. Starck

Eagle Alloys Corporation

ATTL Advanced Materials

Luoyang Rusheng New Materials Technology

Achemetal Tungsten & Molybdenum

Luoyang Combat Tungsten & Molybdenum Materials

Starshining Advanced Materials

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Temperature Molybdenum Plates market?

What factors are driving High Temperature Molybdenum Plates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Temperature Molybdenum Plates market opportunities vary by end market size?

How does High Temperature Molybdenum Plates break out by Type, by Application?

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