

Global High Temperature Laminated Glass PVB Interlayer Film Market Growth 2026-2032

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Abstracts

The global High Temperature Laminated Glass PVB Interlayer Film market size is predicted to grow from US\$ 1796 million in 2025 to US\$ 2426 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

High Temperature Laminated Glass PVB Interlayer Film refers to specialized grade of polyvinyl butyral (PVB) designed to maintain mechanical integrity, adhesion, optical clarity, and safety performance even when exposed to elevated temperatures, typically up to 90–120°C for extended periods.

The High Temperature Laminated Glass PVB Interlayer Film market is emerging as a high-performance subset of the broader laminated safety glass industry, addressing the growing need for heat-resistant, durable interlayers in architectural, automotive, and solar applications. The market is growing faster than the standard segment, as extreme weather conditions, rising solar loads, and energy performance standards fuel demand for thermally robust laminated glass.

The key market driver is the increasing use of laminated glass in high-thermal-load environments, particularly in modern architecture and transportation, where large-area glazing is exposed to direct sunlight or fluctuating temperatures. In buildings, double- and triple-glazed units with laminated glass are now common in facades and roofs, especially in desert, tropical, and high-altitude regions. However, when conventional PVB films are used in these IGUs (insulated glass units), they can soften, bubble, delaminate, or yellow over time, especially if the unit's inner cavity exceeds 80–90°C. High-temperature PVB grades mitigate these issues by incorporating heat-resistant plasticizers and crosslinking agents, preserving optical and mechanical performance over longer service lifespans. This makes them ideal for Net Zero Energy Buildings

(NZEBS) and LEED-certified projects, which emphasize thermal durability alongside safety.

The automotive sector is another fast-growing application area, especially with the rise of electric vehicles (EVs) and luxury models that incorporate larger glass surfaces for cabin openness and ambient lighting. These vehicles often feature laminated panoramic roofs, side glazing, and rear windows exposed to intense thermal cycling. In warm climates, cabin temperatures can exceed 60–70°C, with external glass skin temperatures rising above 100°C. Standard PVB interlayers risk thermal degradation under such conditions, prompting OEMs and Tier-1 glass suppliers to adopt high-temp PVB formulations to ensure long-term bonding and visual clarity. Some auto suppliers are also combining these interlayers with solar-reflective coatings and acoustic damping layers, creating multi-functional, thermally stable laminates that meet both regulatory and comfort standards.

However, the market also faces risks and limitations. First, high-temp PVB interlayers are more expensive, costing 20–40% more per square meter than standard PVB, which limits adoption in cost-sensitive construction and mass-market vehicles. Second, technological competition from other interlayer types—especially ionoplast (SGP), which offers higher stiffness and excellent thermal resistance—is a persistent threat, particularly in high-load structural applications. Additionally, recycling of laminated glass with high-temp PVB is still under development; thermal additives and stabilizers can complicate post-consumer processing, raising end-of-life environmental concerns. Raw material price fluctuations—especially for resin precursors—can also impact margins, particularly for manufacturers without captive supply chains.

LP Information, Inc. (LPI) ' newest research report, the “High Temperature Laminated Glass PVB Interlayer Film Industry Forecast” looks at past sales and reviews total world High Temperature Laminated Glass PVB Interlayer Film sales in 2025, providing a comprehensive analysis by region and market sector of projected High Temperature Laminated Glass PVB Interlayer Film sales for 2026 through 2032. With High Temperature Laminated Glass PVB Interlayer Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Temperature Laminated Glass PVB Interlayer Film industry.

This Insight Report provides a comprehensive analysis of the global High Temperature Laminated Glass PVB Interlayer Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading

global companies with a focus on High Temperature Laminated Glass PVB Interlayer Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Temperature Laminated Glass PVB Interlayer Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Temperature Laminated Glass PVB Interlayer Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Temperature Laminated Glass PVB Interlayer Film.

This report presents a comprehensive overview, market shares, and growth opportunities of High Temperature Laminated Glass PVB Interlayer Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standard High-Temp PVB

Acoustic High-Temp PVB

Solar-Control High-Temp PVB

Others

Segmentation by Application:

Automotive

Construction

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sekisui Chemical

Kuraray

Eastman Chemical Company

SWM

Chang Chun Group

Everlam

Huakai Plastic

KB PVB

Willing Lamiglass Material

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Temperature Laminated Glass PVB Interlayer Film market?

What factors are driving High Temperature Laminated Glass PVB Interlayer Film

market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Temperature Laminated Glass PVB Interlayer Film market opportunities vary by end market size?

How does High Temperature Laminated Glass PVB Interlayer Film break out by Type, by Application?

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