

# Global High-temperature Flue Gas Heat Exchanger Market Growth 2026-2032

<https://marketpublishers.com/r/G3F4E42C1C47EN.html>

Date: May 2026

Pages: 126

Price: US\$ 3,660.00 (Single User License)

ID: G3F4E42C1C47EN

## Abstracts

The global High-temperature Flue Gas Heat Exchanger market size is predicted to grow from US\$ 2397 million in 2025 to US\$ 3725 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

The gross profit margin of major companies in the industry is between 22% – 35%.

In 2025, the global production capacity of high-temperature flue gas heat exchanger was approximately 17,657 units.

High-temperature Flue Gas Heat Exchangers are industrial energy recovery systems designed to capture and transfer thermal energy from high-temperature exhaust gases to process fluids such as water, air, or thermal oil. These systems are widely used in power generation, petrochemical processing, steel production, cement manufacturing, and waste incineration facilities. By recovering waste heat, they improve overall energy efficiency, reduce fuel consumption, and lower carbon emissions in high-temperature industrial environments.

The industrial chain of High-temperature Flue Gas Heat Exchangers begins with upstream materials including heat-resistant steel, nickel-based alloys, stainless steel tubes, insulation materials, and control components. Midstream processes involve thermal design engineering, tube fabrication, welding, surface treatment, pressure testing, and system assembly. Downstream applications cover power plants, chemical plants, refineries, metallurgy facilities, cement kilns, and industrial boilers. Supporting services include installation, system integration, maintenance, performance optimization, and emission monitoring to ensure safe and efficient long-term operation under extreme temperature conditions.

United States market for High-temperature Flue Gas Heat Exchanger is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High-temperature Flue Gas Heat Exchanger is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High-temperature Flue Gas Heat Exchanger is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High-temperature Flue Gas Heat Exchanger players cover Howden, Longhua Technology, ARVOS Group, Alfa Laval, Doright, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "High-temperature Flue Gas Heat Exchanger Industry Forecast" looks at past sales and reviews total world High-temperature Flue Gas Heat Exchanger sales in 2025, providing a comprehensive analysis by region and market sector of projected High-temperature Flue Gas Heat Exchanger sales for 2026 through 2032. With High-temperature Flue Gas Heat Exchanger sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High-temperature Flue Gas Heat Exchanger industry.

This Insight Report provides a comprehensive analysis of the global High-temperature Flue Gas Heat Exchanger landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-temperature Flue Gas Heat Exchanger portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High-temperature Flue Gas Heat Exchanger market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-temperature Flue Gas Heat Exchanger and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of

bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-temperature Flue Gas Heat Exchanger.

This report presents a comprehensive overview, market shares, and growth opportunities of High-temperature Flue Gas Heat Exchanger market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Tubular Heat Exchanger

Plate Heat Exchanger

Finned Heat Exchanger

#### Segmentation by Material Selection:

Stainless Steel Heat Exchanger

High-Alloy Steel Heat Exchanger

Ceramic Heat Exchanger

#### Segmentation by Temperature Rating:

Medium-High Temperature Heat Exchanger

High Temperature Heat Exchanger

Ultra-High Temperature Heat Exchanger

#### Segmentation by Application:

Electric Power

Iron and Steel

Coal

General

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Howden

Longhua Technology

ARVOS Group

Alfa Laval

Doright

Qingda Environment

Siping Viex

Tianjin Puhui Energy Saving

Shanghai Accessen

Balcke-D?rr

Shandong Wintech

Wallstein-Group

Jiema

Shanghai Heat Transfer Equipment

Suzhou Sehenstar Energy Saving Technology

Qingdao Conqinphi Thermal Equipment

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global High-temperature Flue Gas Heat Exchanger market?

What factors are driving High-temperature Flue Gas Heat Exchanger market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-temperature Flue Gas Heat Exchanger market opportunities vary by end market size?

How does High-temperature Flue Gas Heat Exchanger break out by Type, by Application?

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