

Global High-strength Sack Kraft Paper Market Growth 2026-2032

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Abstracts

The global High-strength Sack Kraft Paper market size is predicted to grow from US\$ 2936 million in 2025 to US\$ 3820 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

High-strength sack kraft paper is a high-strength kraft paper mainly made from virgin kraft pulp, especially softwood fibres, and used for converting multiwall industrial sacks, valve sacks and open-mouth sacks. It is designed for high tensile energy absorption, tear resistance, stretchability, porosity, sack integrity and high-speed filling performance. Major applications include cement, building materials, chemicals, minerals, food ingredients, animal feed, seeds and agricultural products packaging.

The supply chain starts with softwood logs, wood chips, virgin kraft pulp, pulping chemicals, steam, electricity, sizing agents, wet-strength additives and coating or barrier materials. Downstream customers are paper sack converters, multiwall bag producers and industrial fillers in cement, building materials, chemicals, minerals.

In 2025, global high-strength sack kraft paper production reached approximately 3 million tons, with an average global market price is \$1,000 per ton.

Global high-strength sack kraft paper is a high-performance grade within the sack kraft paper category, designed for heavy-load, high-speed filling and demanding transport conditions. It is typically produced from long-fiber kraft pulp and optimized through pulping, refining, machine-direction tension control, extensibility treatment and sheet-structure design to achieve higher tensile strength, elongation, tear resistance, burst resistance, TEA energy absorption, drop resistance and high-speed converting performance. It is mainly used for cement, dry mortar, gypsum, building-material

powders, chemical powders, minerals, resins, fertilizers, animal feed, seeds and other powder or granular heavy-duty packaging. Compared with ordinary sack kraft paper, its value is not simply 'greater thickness,' but the ability to deliver sufficient package strength, filling efficiency and transport safety at lower grammage or with fewer plies. Mondi describes its high-strength extensible sack kraft papers as offering outstanding strength and excellent runnability, with selected grades also providing high porosity; Stora Enso also positions extensibility, strength and porosity as key performance combinations for heavy-duty industrial sacks.

In terms of industry trends, high-strength sack kraft paper is moving toward higher strength at lower grammage, higher extensibility, higher porosity, fewer plies, lightweighting, recyclability and lower-plastic heavy-duty packaging. Traditional industrial paper sacks often relied on three-ply or multi-ply structures to provide strength, but advances in extensible, semi-extensible and high-porosity kraft papers are enabling more applications to shift toward two-ply sacks, reduced grammage or selected high-performance one-ply solutions. This helps reduce paper consumption, lower transport weight and improve packaging economics. For cement, building materials and chemical powders, porosity is critical because sacks must deaerate quickly during high-speed filling while controlling dust leakage and breakage. For feed, seeds and selected food ingredients, cleanliness, printability, moisture-barrier compatibility and stacking stability also matter. As a result, competition is shifting from single strength metrics toward a broader performance package covering strength, elongation, porosity, filling efficiency, drop resistance, printability and total packaging cost. Smurfit Westrock's extensible kraft paper materials also emphasize extensible and semi-extensible substrates for shipping sacks and industrial applications, targeting operational and functional performance.

The main growth drivers come from three areas. First, global flows of building materials, chemicals, minerals, agricultural inputs and powder or granular industrial products continue to require safe, cost-effective and scalable heavy-duty packaging, and high-strength sack kraft paper helps reduce breakage, transport loss and filling inefficiency. Second, industrial customers and sack converters increasingly focus on lightweighting and cost reduction, pushing heavy-duty paper sacks from more plies and higher thickness toward stronger paper sheets plus optimized sack structures. Third, the packaging industry is moving toward recyclability, lower plastic use and circular-economy models, giving paper-based heavy-duty packaging a clearer recycling pathway than many plastic alternatives. The EU's packaging policy direction requires packaging to be recyclable by 2030, which will continue to support high-strength sack kraft paper in industrial heavy-duty packaging, plastic-replacement packaging and

recyclable composite structures.

Overall, High-strength Sack Kraft Paper should not be viewed as merely a thicker bag paper; it is a high-performance heavy-duty paper material engineered around strength, toughness, elongation, porosity, filling efficiency, drop safety and recyclability.

LP Information, Inc. (LPI) ' newest research report, the "High-strength Sack Kraft Paper Industry Forecast" looks at past sales and reviews total world High-strength Sack Kraft Paper sales in 2025, providing a comprehensive analysis by region and market sector of projected High-strength Sack Kraft Paper sales for 2026 through 2032. With High-strength Sack Kraft Paper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High-strength Sack Kraft Paper industry.

This Insight Report provides a comprehensive analysis of the global High-strength Sack Kraft Paper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-strength Sack Kraft Paper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High-strength Sack Kraft Paper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-strength Sack Kraft Paper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-strength Sack Kraft Paper.

This report presents a comprehensive overview, market shares, and growth opportunities of High-strength Sack Kraft Paper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Bleached Kraft Papers

Natural Kraft Papers

Segmentation by Basis Weight:

Lightweight Kraft Paper (90 gsm)

Segmentation by Extensibility:

Standard Sack Kraft Paper

Semi-Extensible Sack Kraft Paper

Fully Extensible Sack Kraft Paper

Segmentation by Application:

Building & Construction

Chemicals & Minerals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Mondi Group

Billerud AB

Segezha Group

Smurfit Westrock

Stora Enso

Klabin

Nordic Paper

CMPC Biopackaging

Georgia-Pacific

Gascogne Papier

Canfor

SCG Packaging

Ilim Group

Natron-Hayat

Oji Holdings

Yueyang Forest & Paper

Qingshan Paper

Horizon Pulp & Paper

Huatai Paper

Shanying International

Tokushu Tokai Paper

Canadian Kraft Paper Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-strength Sack Kraft Paper market?

What factors are driving High-strength Sack Kraft Paper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-strength Sack Kraft Paper market opportunities vary by end market size?

How does High-strength Sack Kraft Paper break out by Type, by Application?

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