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Global High-Speed Motor Core Stamping Press Market Growth 2026-2032

https://marketpublishers.com/r/G47A84975F43EN.html
Date: October 2026
Pages: 126
Price: US$ 3,660.00 (Single User License)
ID: G47A84975F43EN

Abstracts

The global High-Speed Motor Core Stamping Press market size is predicted to grow from US$ 802 million in 2025 to US$ 1307 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

High-Speed Motor Core Stamping Presses are precision stamping machines used to produce motor stator and rotor laminations from electrical steel sheets at high stroke rates. They are mainly used in traction motors, industrial motors, compressor motors, appliance motors, servo motors, generator cores, and high-efficiency motor manufacturing. Typical systems include high-rigidity press frames, high-speed drive mechanisms, precision slide guidance, feeding systems, die interfaces, lubrication units, scrap-removal devices, safety guards, vibration control, and electronic control systems. This category excludes ordinary low-speed mechanical presses, general sheet-metal presses, progressive dies, complete motor-core assembly lines, lamination bonding equipment, and full motor manufacturing equipment.The industrial chain of High-Speed Motor Core Stamping Presses includes upstream suppliers of cast frames, forged shafts, alloy steel, precision bearings, crankshafts, connecting rods, servo or mechanical drive components, guide rails, clutches, brakes, motors, control systems, sensors, lubrication systems, feeding devices, safety components, vibration-damping parts, electrical cabinets, machining services, heat-treatment services, and inspection instruments. The midstream consists of high-speed press manufacturers that design and assemble press frames, drive systems, slide mechanisms, die-mounting interfaces, feeding synchronization modules, control platforms, scrap-handling systems, and customized configurations for different motor-core sizes and production speeds. Downstream users include motor-core manufacturers, electric vehicle motor suppliers, industrial motor producers, compressor manufacturers, appliance motor factories, generator manufacturers, servo motor producers, electrical steel processors, and

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precision stamping plants.

The High-Speed Motor Core Stamping Press market is supported by electric vehicle traction motors, high-efficiency industrial motors, compressors, appliance motors, servo motors, and generator-core production. Demand is shifting toward higher speed, better lamination accuracy, lower vibration, more stable feeding, and stronger compatibility with thin electrical steel and complex progressive dies. Buyers are not only purchasing press tonnage; they evaluate dynamic accuracy, slide stability, die life protection, scrap removal, feeding synchronization, energy efficiency, and long-term uptime in continuous production. The market has better demand quality where customers manufacture large volumes of high-efficiency motors and need consistent core dimensional accuracy to control motor noise, loss, and efficiency. Standard high-speed presses face price comparison, while motor-core-specific presses with strong process support and automation interfaces can maintain better margins. Main challenges include high capital cost, die-matching complexity, cyclical motor investment, precision machining requirements, and dependence on technical service during commissioning.In 2025, global High-Speed Motor Core Stamping Press production reached approximately 1.58 thousand units, with an average global market price of around US$520,000 per unit. The gross profit margin of major companies in the industry ranged from 29% to 46%. In 2025, the global production capacity of High-Speed Motor Core Stamping Presses was approximately 2.10 thousand units.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “High-Speed Motor Core Stamping Press Industry Forecast” looks at past sales and reviews total world High-Speed Motor Core Stamping Press sales in 2025, providing a comprehensive analysis by region and market sector of projected High-Speed Motor Core Stamping Press sales for 2026 through 2032. With High-Speed Motor Core Stamping Press sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High-Speed Motor Core Stamping Press industry.

This Insight Report provides a comprehensive analysis of the global High-Speed Motor Core Stamping Press landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-Speed Motor Core Stamping Press portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global High-Speed Motor Core Stamping Press

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market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-Speed Motor Core Stamping Press and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-Speed Motor Core Stamping Press.

This report presents a comprehensive overview, market shares, and growth opportunities of High-Speed Motor Core Stamping Press market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

C-Frame High-Speed Motor Core Press

Monoblock Straight-Side High-Speed Motor Core Press

Tie-Rod Split-Frame Straight-Side High-Speed Motor Core Press

Segmentation by Slide Suspension Point Count:

Single-Point High-Speed Motor Core Press

Two-Point High-Speed Motor Core Press

Multi-Point High-Speed Motor Core Press

Segmentation by Rated Press Force:

Rated Press Force of 1,600 kN or Less

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Rated Press Force Above 1,600 kN to 3,150 kN

Rated Press Force Above 3,150 kN

Segmentation by Maximum Stroke Rate:

Maximum Stroke Rate of 400 spm or Less

Maximum Stroke Rate Above 400 spm to 800 spm

Maximum Stroke Rate Above 800 spm

Segmentation by Application:

Automotive Motor Manufacturing

Industrial Motor and Generator Manufacturing

Household Appliance Motor Manufacturing

HVAC and Refrigeration Motor Manufacturing

Power Tool Motor Manufacturing

Electronics and Automation Motor Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ANDRITZ Schuler Pressen GmbH

ANDRITZ Kaiser GmbH

Fagor Arrasate S. Coop.

Balconi Presseccentriche S.r.l.

AIDA Engineering, Ltd.

NIDEC DRIVE TECHNOLOGY CORPORATION

YAMADA DOBBY CO., LTD.

Nidec Minster Corporation

Stamtec, Inc.

Hyundai Rotem Company

Yangli Group Corporation Ltd.

JDM JINGDA MACHINE (NINGBO) CO., LTD.

Guangdong Howfit Science and Technology Co., Ltd.

Ningbo Goanwin Machinery Manufacturing Co., Ltd.

Yangzhou Metalforming Machine Tool Co., Ltd.

Zhejiang ETONE Precision Machine Co., Ltd.

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Wuxi Qiaosen Seiko Mechanical Co., Ltd.

ING YU PRECISION INDUSTRIES CO., LTD.

Chin Fong Machine Industrial Co., Ltd.

FAIR OAKS PRECISION MACHINERY (F) CO., LTD.

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-Speed Motor Core Stamping Press market?

What factors are driving High-Speed Motor Core Stamping Press market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-Speed Motor Core Stamping Press market opportunities vary by end market size?

How does High-Speed Motor Core Stamping Press break out by Type, by Application?

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