

Global High-Speed Levitation Pumps Market Growth 2026-2032

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Abstracts

The global High-Speed Levitation Pumps market size is predicted to grow from US\$ 1318 million in 2025 to US\$ 2209 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

The high-speed suspension pump is a highly efficient fluid transport device driven by a high-speed motor, utilizing magnetic levitation bearings or air bearings to achieve contactless rotor support during operation. Its core characteristic is that, during operation, there is no traditional mechanical contact between the impeller and the bearings; instead, the rotor is suspended via electromagnetic forces or air-film forces. This mechanism significantly reduces friction loss, mechanical wear, vibration, and noise, while simultaneously enhancing system operational efficiency and stability. Compared to traditional centrifugal pumps or high-speed pumps utilizing mechanical bearings, high-speed suspension pumps offer higher rotational speeds, lower energy consumption, longer service life, and reduced maintenance requirements, typically capable of achieving high-speed operation exceeding tens of thousands of revolutions per minute.

The upstream segment of the industry chain primarily comprises suppliers of core components and raw materials including high-speed permanent magnet motors, active magnetic bearings (AMB), air bearings, variable frequency drives (VFD), power semiconductors, controllers, sensors, precision impellers, stainless steel, and high-strength alloy materials. Among these, magnetic bearing control systems, high-speed motors, and precision machining capabilities constitute the critical technological links. The midstream segment consists of enterprises engaged in the design, manufacturing, and system integration of complete high-speed suspension pump units; their product portfolios encompass high-speed magnetic levitation pumps, air-bearing pumps, micro-

channel circulation pumps, and intelligent liquid-cooling circulation systems. Key competitive differentiators in this segment include high rotational speed, high energy efficiency, low vibration, low noise, and intelligent control capabilities. The downstream segment primarily serves applications such as HVAC central air conditioning, data center liquid cooling, semiconductor manufacturing, ultra-pure water circulation, chemical processing, biopharmaceuticals, new energy, and industrial circulation cooling systems. Notably, liquid cooling for AI data centers, energy-saving retrofits for green buildings, and high-purity fluid systems for semiconductor manufacturing are emerging as the fastest-growing areas of demand for high-speed suspension pumps.

In 2025, global sales volume for high-speed suspension pumps is projected to reach 35,000 units, with a production capacity of approximately 49,000 units. The average selling price is estimated at \$38,500 per unit, with an average gross margin ranging from 30% to 40%.

In terms of products and technological roadmaps, the high-speed suspension pump industry is currently undergoing an upgrade, shifting from traditional mechanically-bearing high-speed pumps toward magnetic suspension, air suspension, and bearingless high-speed pump technologies. Current mainstream technologies include Active Magnetic Bearings (AMB), Air Bearings, high-speed permanent magnet synchronous motors, and intelligent variable-frequency control systems. Among these, magnetic suspension pumps are well-suited for high-load and high-precision applications, while air suspension pumps are experiencing rapid growth within the HVAC and energy conservation sectors. Moving forward, the industry is set to evolve further toward higher rotational speeds, miniaturization, greater energy efficiency, and enhanced intelligence, integrating with AI control algorithms, digital twin monitoring, and predictive maintenance systems. Concurrently, micro-channel liquid cooling circulation pumps, ultra-low-vibration pumps, and compact high-speed suspension pumps designed for data center liquid cooling are emerging as new technological hotspots.

Regarding the policy landscape, global energy conservation and emission reduction policies, including 'Dual Carbon' goals, along with the construction of green data centers, are driving the rapid development of the high-speed suspension pump industry. Western nations are increasingly emphasizing energy efficiency in industrial systems and the control of Power Usage Effectiveness (PUE) in data centers; similarly, China's 'Eastern Data, Western Computing' initiative, green building standards, and industrial energy-saving retrofit policies are fueling a growing demand for high-efficiency circulation pumps. However, the industry also faces challenges such as the high cost of magnetic bearings, the complexity of control systems, the lengthy validation periods

required for high-speed stability, and substantial initial capital investment; consequently, small and medium-sized enterprises (SMEs) still harbor certain cost-related concerns when considering the replacement of their traditional pump systems.

LP Information, Inc. (LPI) ' newest research report, the "High-Speed Levitation Pumps Industry Forecast" looks at past sales and reviews total world High-Speed Levitation Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected High-Speed Levitation Pumps sales for 2026 through 2032. With High-Speed Levitation Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High-Speed Levitation Pumps industry.

This Insight Report provides a comprehensive analysis of the global High-Speed Levitation Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-Speed Levitation Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High-Speed Levitation Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-Speed Levitation Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-Speed Levitation Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of High-Speed Levitation Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Magnetic Levitation Pump

Air Bearing Pump

Bearingless Pump

Hybrid Levitation Pump

Segmentation by Working Principle:

Centrifugal Levitation Pump

Axial Flow Levitation Pump

Mixed Flow Levitation Pump

Turbine-Type High-Speed Pump

Segmentation by Rotational Speed:

>10000 RPM

10000-50000 RPM

>50000 RPM

Segmentation by Application:

Robotics

Central Air Conditioning

Data Centers

Servers

Semiconductor Manufacturing

Marine

Satellite Thermal Control

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danfoss

Ebara

Edwards Vacuum

Leybold

Atlas Copco

Pfeiffer Vacuum

Osaka Vacuum

Levitronix

Shimadzu Corporation

Agilent Technologies

FRD Science & Technology

Huake Cold Core

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-Speed Levitation Pumps market?

What factors are driving High-Speed Levitation Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-Speed Levitation Pumps market opportunities vary by end market size?

How does High-Speed Levitation Pumps break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global High-Speed Levitation Pumps Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for High-Speed Levitation Pumps by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for High-Speed Levitation Pumps by Country/Region, 2021, 2025 & 2032
- 2.2 High-Speed Levitation Pumps Segment by Type
 - 2.2.1 Magnetic Levitation Pump
 - 2.2.2 Air Bearing Pump
 - 2.2.3 Bearingless Pump
 - 2.2.4 Hybrid Levitation Pump
 - 2.2.5 High-Speed Levitation Pumps Sales by Type
 - 2.2.5.1 Global High-Speed Levitation Pumps Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global High-Speed Levitation Pumps Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global High-Speed Levitation Pumps Sale Price by Type (2021-2026)
- 2.3 High-Speed Levitation Pumps Segment by Working Principle
 - 2.3.1 Centrifugal Levitation Pump
 - 2.3.2 Axial Flow Levitation Pump
 - 2.3.3 Mixed Flow Levitation Pump
 - 2.3.4 Turbine-Type High-Speed Pump
 - 2.3.5 High-Speed Levitation Pumps Sales by Working Principle
 - 2.3.5.1 Global High-Speed Levitation Pumps Sales Market Share by Working

Principle (2021-2026)

2.3.5.2 Global High-Speed Levitation Pumps Revenue and Market Share by Working Principle (2021-2026)

2.3.5.3 Global High-Speed Levitation Pumps Sale Price by Working Principle (2021-2026)

2.4 High-Speed Levitation Pumps Segment by Rotational Speed

2.4.1 ?10000 RPM

2.4.2 10000-50000 RPM

2.4.3 ?50000 RPM

2.4.4 High-Speed Levitation Pumps Sales by Rotational Speed

2.4.4.1 Global High-Speed Levitation Pumps Sales Market Share by Rotational Speed (2021-2026)

2.4.4.2 Global High-Speed Levitation Pumps Revenue and Market Share by Rotational Speed (2021-2026)

2.4.4.3 Global High-Speed Levitation Pumps Sale Price by Rotational Speed (2021-2026)

2.5 High-Speed Levitation Pumps Segment by Application

2.5.1 Robotics

2.5.2 Central Air Conditioning

2.5.3 Data Centers

2.5.4 Servers

2.5.5 Semiconductor Manufacturing

2.5.6 Marine

2.5.7 Satellite Thermal Control

2.5.8 Others

2.5.9 High-Speed Levitation Pumps Sales by Application

2.5.9.1 Global High-Speed Levitation Pumps Sale Market Share by Application (2021-2026)

2.5.9.2 Global High-Speed Levitation Pumps Revenue and Market Share by Application (2021-2026)

2.5.9.3 Global High-Speed Levitation Pumps Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global High-Speed Levitation Pumps Breakdown Data by Company

3.1.1 Global High-Speed Levitation Pumps Annual Sales by Company (2021-2026)

3.1.2 Global High-Speed Levitation Pumps Sales Market Share by Company (2021-2026)

3.2 Global High-Speed Levitation Pumps Annual Revenue by Company (2021-2026)

- 3.2.1 Global High-Speed Levitation Pumps Revenue by Company (2021-2026)
- 3.2.2 Global High-Speed Levitation Pumps Revenue Market Share by Company (2021-2026)
- 3.3 Global High-Speed Levitation Pumps Sale Price by Company
- 3.4 Key Manufacturers High-Speed Levitation Pumps Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers High-Speed Levitation Pumps Product Location Distribution
 - 3.4.2 Players High-Speed Levitation Pumps Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HIGH-SPEED LEVITATION PUMPS BY GEOGRAPHIC REGION

- 4.1 World Historic High-Speed Levitation Pumps Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global High-Speed Levitation Pumps Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global High-Speed Levitation Pumps Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic High-Speed Levitation Pumps Market Size by Country/Region (2021-2026)
 - 4.2.1 Global High-Speed Levitation Pumps Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global High-Speed Levitation Pumps Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas High-Speed Levitation Pumps Sales Growth
- 4.4 APAC High-Speed Levitation Pumps Sales Growth
- 4.5 Europe High-Speed Levitation Pumps Sales Growth
- 4.6 Middle East & Africa High-Speed Levitation Pumps Sales Growth

5 AMERICAS

- 5.1 Americas High-Speed Levitation Pumps Sales by Country
 - 5.1.1 Americas High-Speed Levitation Pumps Sales by Country (2021-2026)
 - 5.1.2 Americas High-Speed Levitation Pumps Revenue by Country (2021-2026)

- 5.2 Americas High-Speed Levitation Pumps Sales by Type (2021-2026)
- 5.3 Americas High-Speed Levitation Pumps Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC High-Speed Levitation Pumps Sales by Region
 - 6.1.1 APAC High-Speed Levitation Pumps Sales by Region (2021-2026)
 - 6.1.2 APAC High-Speed Levitation Pumps Revenue by Region (2021-2026)
- 6.2 APAC High-Speed Levitation Pumps Sales by Type (2021-2026)
- 6.3 APAC High-Speed Levitation Pumps Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe High-Speed Levitation Pumps by Country
 - 7.1.1 Europe High-Speed Levitation Pumps Sales by Country (2021-2026)
 - 7.1.2 Europe High-Speed Levitation Pumps Revenue by Country (2021-2026)
- 7.2 Europe High-Speed Levitation Pumps Sales by Type (2021-2026)
- 7.3 Europe High-Speed Levitation Pumps Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa High-Speed Levitation Pumps by Country
 - 8.1.1 Middle East & Africa High-Speed Levitation Pumps Sales by Country

(2021-2026)

8.1.2 Middle East & Africa High-Speed Levitation Pumps Revenue by Country

(2021-2026)

8.2 Middle East & Africa High-Speed Levitation Pumps Sales by Type (2021-2026)

8.3 Middle East & Africa High-Speed Levitation Pumps Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of High-Speed Levitation Pumps

10.3 Manufacturing Process Analysis of High-Speed Levitation Pumps

10.4 Industry Chain Structure of High-Speed Levitation Pumps

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 High-Speed Levitation Pumps Distributors

11.3 High-Speed Levitation Pumps Customer

12 WORLD FORECAST REVIEW FOR HIGH-SPEED LEVITATION PUMPS BY GEOGRAPHIC REGION

12.1 Global High-Speed Levitation Pumps Market Size Forecast by Region

12.1.1 Global High-Speed Levitation Pumps Forecast by Region (2027-2032)

12.1.2 Global High-Speed Levitation Pumps Annual Revenue Forecast by Region

(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global High-Speed Levitation Pumps Forecast by Type (2027-2032)

12.7 Global High-Speed Levitation Pumps Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Danfoss

13.1.1 Danfoss Company Information

13.1.2 Danfoss High-Speed Levitation Pumps Product Portfolios and Specifications

13.1.3 Danfoss High-Speed Levitation Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Danfoss Main Business Overview

13.1.5 Danfoss Latest Developments

13.2 Ebara

13.2.1 Ebara Company Information

13.2.2 Ebara High-Speed Levitation Pumps Product Portfolios and Specifications

13.2.3 Ebara High-Speed Levitation Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Ebara Main Business Overview

13.2.5 Ebara Latest Developments

13.3 Edwards Vacuum

13.3.1 Edwards Vacuum Company Information

13.3.2 Edwards Vacuum High-Speed Levitation Pumps Product Portfolios and Specifications

13.3.3 Edwards Vacuum High-Speed Levitation Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Edwards Vacuum Main Business Overview

13.3.5 Edwards Vacuum Latest Developments

13.4 Leybold

13.4.1 Leybold Company Information

13.4.2 Leybold High-Speed Levitation Pumps Product Portfolios and Specifications

13.4.3 Leybold High-Speed Levitation Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Leybold Main Business Overview

13.4.5 Leybold Latest Developments

13.5 Atlas Copco

13.5.1 Atlas Copco Company Information

13.5.2 Atlas Copco High-Speed Levitation Pumps Product Portfolios and Specifications

13.5.3 Atlas Copco High-Speed Levitation Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Atlas Copco Main Business Overview

13.5.5 Atlas Copco Latest Developments

13.6 Pfeiffer Vacuum

13.6.1 Pfeiffer Vacuum Company Information

13.6.2 Pfeiffer Vacuum High-Speed Levitation Pumps Product Portfolios and Specifications

13.6.3 Pfeiffer Vacuum High-Speed Levitation Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Pfeiffer Vacuum Main Business Overview

13.6.5 Pfeiffer Vacuum Latest Developments

13.7 Osaka Vacuum

13.7.1 Osaka Vacuum Company Information

13.7.2 Osaka Vacuum High-Speed Levitation Pumps Product Portfolios and Specifications

13.7.3 Osaka Vacuum High-Speed Levitation Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Osaka Vacuum Main Business Overview

13.7.5 Osaka Vacuum Latest Developments

13.8 Levitronix

13.8.1 Levitronix Company Information

13.8.2 Levitronix High-Speed Levitation Pumps Product Portfolios and Specifications

13.8.3 Levitronix High-Speed Levitation Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Levitronix Main Business Overview

13.8.5 Levitronix Latest Developments

13.9 Shimadzu Corporation

13.9.1 Shimadzu Corporation Company Information

13.9.2 Shimadzu Corporation High-Speed Levitation Pumps Product Portfolios and Specifications

13.9.3 Shimadzu Corporation High-Speed Levitation Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Shimadzu Corporation Main Business Overview

13.9.5 Shimadzu Corporation Latest Developments

13.10 Agilent Technologies

13.10.1 Agilent Technologies Company Information

13.10.2 Agilent Technologies High-Speed Levitation Pumps Product Portfolios and Specifications

13.10.3 Agilent Technologies High-Speed Levitation Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Agilent Technologies Main Business Overview

13.10.5 Agilent Technologies Latest Developments

13.11 FRD Science & Technology

13.11.1 FRD Science & Technology Company Information

13.11.2 FRD Science & Technology High-Speed Levitation Pumps Product Portfolios and Specifications

13.11.3 FRD Science & Technology High-Speed Levitation Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 FRD Science & Technology Main Business Overview

13.11.5 FRD Science & Technology Latest Developments

13.12 Huake Cold Core

13.12.1 Huake Cold Core Company Information

13.12.2 Huake Cold Core High-Speed Levitation Pumps Product Portfolios and Specifications

13.12.3 Huake Cold Core High-Speed Levitation Pumps Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Huake Cold Core Main Business Overview

13.12.5 Huake Cold Core Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. High-Speed Levitation Pumps Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. High-Speed Levitation Pumps Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Magnetic Levitation Pump

Table 4. Major Players of Air Bearing Pump

Table 5. Major Players of Bearingless Pump

Table 6. Major Players of Hybrid Levitation Pump

Table 7. Global High-Speed Levitation Pumps Sales by Type (2021-2026) & (K Units)

Table 8. Global High-Speed Levitation Pumps Sales Market Share by Type (2021-2026)

Table 9. Global High-Speed Levitation Pumps Revenue by Type (2021-2026) & (\$ million)

Table 10. Global High-Speed Levitation Pumps Revenue Market Share by Type (2021-2026)

Table 11. Global High-Speed Levitation Pumps Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 12. Major Players of Centrifugal Levitation Pump

Table 13. Major Players of Axial Flow Levitation Pump

Table 14. Major Players of Mixed Flow Levitation Pump

Table 15. Major Players of Turbine-Type High-Speed Pump

Table 16. Global High-Speed Levitation Pumps Sales by Working Principle (2021-2026) & (K Units)

Table 17. Global High-Speed Levitation Pumps Sales Market Share by Working Principle (2021-2026)

Table 18. Global High-Speed Levitation Pumps Revenue by Working Principle (2021-2026) & (\$ million)

Table 19. Global High-Speed Levitation Pumps Revenue Market Share by Working Principle (2021-2026)

Table 20. Global High-Speed Levitation Pumps Sale Price by Working Principle (2021-2026) & (K US\$/Unit)

Table 21. Major Players of ?10000 RPM

Table 22. Major Players of 10000-50000 RPM

Table 23. Major Players of ?50000 RPM

Table 24. Global High-Speed Levitation Pumps Sales by Rotational Speed (2021-2026) & (K Units)

Table 25. Global High-Speed Levitation Pumps Sales Market Share by Rotational Speed (2021-2026)

Table 26. Global High-Speed Levitation Pumps Revenue by Rotational Speed (2021-2026) & (\$ million)

Table 27. Global High-Speed Levitation Pumps Revenue Market Share by Rotational Speed (2021-2026)

Table 28. Global High-Speed Levitation Pumps Sale Price by Rotational Speed (2021-2026) & (K US\$/Unit)

Table 29. Global High-Speed Levitation Pumps Sale by Application (2021-2026) & (K Units)

Table 30. Global High-Speed Levitation Pumps Sale Market Share by Application (2021-2026)

Table 31. Global High-Speed Levitation Pumps Revenue by Application (2021-2026) & (\$ million)

Table 32. Global High-Speed Levitation Pumps Revenue Market Share by Application (2021-2026)

Table 33. Global High-Speed Levitation Pumps Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 34. Global High-Speed Levitation Pumps Sales by Company (2021-2026) & (K Units)

Table 35. Global High-Speed Levitation Pumps Sales Market Share by Company (2021-2026)

Table 36. Global High-Speed Levitation Pumps Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global High-Speed Levitation Pumps Revenue Market Share by Company (2021-2026)

Table 38. Global High-Speed Levitation Pumps Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 39. Key Manufacturers High-Speed Levitation Pumps Producing Area Distribution and Sales Area

Table 40. Players High-Speed Levitation Pumps Products Offered

Table 41. High-Speed Levitation Pumps Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global High-Speed Levitation Pumps Sales by Geographic Region (2021-2026) & (K Units)

Table 45. Global High-Speed Levitation Pumps Sales Market Share Geographic Region (2021-2026)

Table 46. Global High-Speed Levitation Pumps Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global High-Speed Levitation Pumps Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global High-Speed Levitation Pumps Sales by Country/Region (2021-2026) & (K Units)

Table 49. Global High-Speed Levitation Pumps Sales Market Share by Country/Region (2021-2026)

Table 50. Global High-Speed Levitation Pumps Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global High-Speed Levitation Pumps Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas High-Speed Levitation Pumps Sales by Country (2021-2026) & (K Units)

Table 53. Americas High-Speed Levitation Pumps Sales Market Share by Country (2021-2026)

Table 54. Americas High-Speed Levitation Pumps Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas High-Speed Levitation Pumps Sales by Type (2021-2026) & (K Units)

Table 56. Americas High-Speed Levitation Pumps Sales by Application (2021-2026) & (K Units)

Table 57. APAC High-Speed Levitation Pumps Sales by Region (2021-2026) & (K Units)

Table 58. APAC High-Speed Levitation Pumps Sales Market Share by Region (2021-2026)

Table 59. APAC High-Speed Levitation Pumps Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC High-Speed Levitation Pumps Sales by Type (2021-2026) & (K Units)

Table 61. APAC High-Speed Levitation Pumps Sales by Application (2021-2026) & (K Units)

Table 62. Europe High-Speed Levitation Pumps Sales by Country (2021-2026) & (K Units)

Table 63. Europe High-Speed Levitation Pumps Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe High-Speed Levitation Pumps Sales by Type (2021-2026) & (K Units)

Table 65. Europe High-Speed Levitation Pumps Sales by Application (2021-2026) & (K Units)

Table 66. Middle East & Africa High-Speed Levitation Pumps Sales by Country

(2021-2026) & (K Units)

Table 67. Middle East & Africa High-Speed Levitation Pumps Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa High-Speed Levitation Pumps Sales by Type (2021-2026) & (K Units)

Table 69. Middle East & Africa High-Speed Levitation Pumps Sales by Application (2021-2026) & (K Units)

Table 70. Key Market Drivers & Growth Opportunities of High-Speed Levitation Pumps

Table 71. Key Market Challenges & Risks of High-Speed Levitation Pumps

Table 72. Key Industry Trends of High-Speed Levitation Pumps

Table 73. High-Speed Levitation Pumps Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. High-Speed Levitation Pumps Distributors List

Table 76. High-Speed Levitation Pumps Customer List

Table 77. Global High-Speed Levitation Pumps Sales Forecast by Region (2027-2032) & (K Units)

Table 78. Global High-Speed Levitation Pumps Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas High-Speed Levitation Pumps Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Americas High-Speed Levitation Pumps Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC High-Speed Levitation Pumps Sales Forecast by Region (2027-2032) & (K Units)

Table 82. APAC High-Speed Levitation Pumps Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe High-Speed Levitation Pumps Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Europe High-Speed Levitation Pumps Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa High-Speed Levitation Pumps Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Middle East & Africa High-Speed Levitation Pumps Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global High-Speed Levitation Pumps Sales Forecast by Type (2027-2032) & (K Units)

Table 88. Global High-Speed Levitation Pumps Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global High-Speed Levitation Pumps Sales Forecast by Application

(2027-2032) & (K Units)

Table 90. Global High-Speed Levitation Pumps Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 91. Danfoss Basic Information, High-Speed Levitation Pumps Manufacturing
Base, Sales Area and Its Competitors

Table 92. Danfoss High-Speed Levitation Pumps Product Portfolios and Specifications

Table 93. Danfoss High-Speed Levitation Pumps Sales (K Units), Revenue (\$ Million),
Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. Danfoss Main Business

Table 95. Danfoss Latest Developments

Table 96. Ebara Basic Information, High-Speed Levitation Pumps Manufacturing Base,
Sales Area and Its Competitors

Table 97. Ebara High-Speed Levitation Pumps Product Portfolios and Specifications

Table 98. Ebara High-Speed Levitation Pumps Sales (K Units), Revenue (\$ Million),
Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Ebara Main Business

Table 100. Ebara Latest Developments

Table 101. Edwards Vacuum Basic Information, High-Speed Levitation Pumps
Manufacturing Base, Sales Area and Its Competitors

Table 102. Edwards Vacuum High-Speed Levitation Pumps Product Portfolios and
Specifications

Table 103. Edwards Vacuum High-Speed Levitation Pumps Sales (K Units), Revenue
(\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. Edwards Vacuum Main Business

Table 105. Edwards Vacuum Latest Developments

Table 106. Leybold Basic Information, High-Speed Levitation Pumps Manufacturing
Base, Sales Area and Its Competitors

Table 107. Leybold High-Speed Levitation Pumps Product Portfolios and Specifications

Table 108. Leybold High-Speed Levitation Pumps Sales (K Units), Revenue (\$ Million),
Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. Leybold Main Business

Table 110. Leybold Latest Developments

Table 111. Atlas Copco Basic Information, High-Speed Levitation Pumps Manufacturing
Base, Sales Area and Its Competitors

Table 112. Atlas Copco High-Speed Levitation Pumps Product Portfolios and
Specifications

Table 113. Atlas Copco High-Speed Levitation Pumps Sales (K Units), Revenue (\$
Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Atlas Copco Main Business

Table 115. Atlas Copco Latest Developments

Table 116. Pfeiffer Vacuum Basic Information, High-Speed Levitation Pumps Manufacturing Base, Sales Area and Its Competitors

Table 117. Pfeiffer Vacuum High-Speed Levitation Pumps Product Portfolios and Specifications

Table 118. Pfeiffer Vacuum High-Speed Levitation Pumps Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. Pfeiffer Vacuum Main Business

Table 120. Pfeiffer Vacuum Latest Developments

Table 121. Osaka Vacuum Basic Information, High-Speed Levitation Pumps Manufacturing Base, Sales Area and Its Competitors

Table 122. Osaka Vacuum High-Speed Levitation Pumps Product Portfolios and Specifications

Table 123. Osaka Vacuum High-Speed Levitation Pumps Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 124. Osaka Vacuum Main Business

Table 125. Osaka Vacuum Latest Developments

Table 126. Levitronix Basic Information, High-Speed Levitation Pumps Manufacturing Base, Sales Area and Its Competitors

Table 127. Levitronix High-Speed Levitation Pumps Product Portfolios and Specifications

Table 128. Levitronix High-Speed Levitation Pumps Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. Levitronix Main Business

Table 130. Levitronix Latest Developments

Table 131. Shimadzu Corporation Basic Information, High-Speed Levitation Pumps Manufacturing Base, Sales Area and Its Competitors

Table 132. Shimadzu Corporation High-Speed Levitation Pumps Product Portfolios and Specifications

Table 133. Shimadzu Corporation High-Speed Levitation Pumps Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. Shimadzu Corporation Main Business

Table 135. Shimadzu Corporation Latest Developments

Table 136. Agilent Technologies Basic Information, High-Speed Levitation Pumps Manufacturing Base, Sales Area and Its Competitors

Table 137. Agilent Technologies High-Speed Levitation Pumps Product Portfolios and Specifications

Table 138. Agilent Technologies High-Speed Levitation Pumps Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. Agilent Technologies Main Business

Table 140. Agilent Technologies Latest Developments

Table 141. FRD Science & Technology Basic Information, High-Speed Levitation Pumps Manufacturing Base, Sales Area and Its Competitors

Table 142. FRD Science & Technology High-Speed Levitation Pumps Product Portfolios and Specifications

Table 143. FRD Science & Technology High-Speed Levitation Pumps Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 144. FRD Science & Technology Main Business

Table 145. FRD Science & Technology Latest Developments

Table 146. Huake Cold Core Basic Information, High-Speed Levitation Pumps Manufacturing Base, Sales Area and Its Competitors

Table 147. Huake Cold Core High-Speed Levitation Pumps Product Portfolios and Specifications

Table 148. Huake Cold Core High-Speed Levitation Pumps Sales (K Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 149. Huake Cold Core Main Business

Table 150. Huake Cold Core Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of High-Speed Levitation Pumps
- Figure 2. High-Speed Levitation Pumps Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global High-Speed Levitation Pumps Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global High-Speed Levitation Pumps Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. High-Speed Levitation Pumps Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. High-Speed Levitation Pumps Sales Market Share by Country/Region (2025)
- Figure 10. High-Speed Levitation Pumps Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Magnetic Levitation Pump
- Figure 12. Product Picture of Air Bearing Pump
- Figure 13. Product Picture of Bearingless Pump
- Figure 14. Product Picture of Hybrid Levitation Pump
- Figure 15. Global High-Speed Levitation Pumps Sales Market Share by Type in 2026
- Figure 16. Global High-Speed Levitation Pumps Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Centrifugal Levitation Pump
- Figure 18. Product Picture of Axial Flow Levitation Pump
- Figure 19. Product Picture of Mixed Flow Levitation Pump
- Figure 20. Product Picture of Turbine-Type High-Speed Pump
- Figure 21. Global High-Speed Levitation Pumps Sales Market Share by Working Principle in 2026
- Figure 22. Global High-Speed Levitation Pumps Revenue Market Share by Working Principle (2021-2026)
- Figure 23. Product Picture of ?10000 RPM
- Figure 24. Product Picture of 10000-50000 RPM
- Figure 25. Product Picture of ?50000 RPM
- Figure 26. Global High-Speed Levitation Pumps Sales Market Share by Rotational Speed in 2026
- Figure 27. Global High-Speed Levitation Pumps Revenue Market Share by Rotational Speed (2021-2026)

- Figure 28. High-Speed Levitation Pumps Consumed in Robotics
- Figure 29. Global High-Speed Levitation Pumps Market: Robotics (2021-2026) & (K Units)
- Figure 30. High-Speed Levitation Pumps Consumed in Central Air Conditioning
- Figure 31. Global High-Speed Levitation Pumps Market: Central Air Conditioning (2021-2026) & (K Units)
- Figure 32. High-Speed Levitation Pumps Consumed in Data Centers
- Figure 33. Global High-Speed Levitation Pumps Market: Data Centers (2021-2026) & (K Units)
- Figure 34. High-Speed Levitation Pumps Consumed in Servers
- Figure 35. Global High-Speed Levitation Pumps Market: Servers (2021-2026) & (K Units)
- Figure 36. High-Speed Levitation Pumps Consumed in Semiconductor Manufacturing
- Figure 37. Global High-Speed Levitation Pumps Market: Semiconductor Manufacturing (2021-2026) & (K Units)
- Figure 38. High-Speed Levitation Pumps Consumed in Marine
- Figure 39. Global High-Speed Levitation Pumps Market: Marine (2021-2026) & (K Units)
- Figure 40. High-Speed Levitation Pumps Consumed in Satellite Thermal Control
- Figure 41. Global High-Speed Levitation Pumps Market: Satellite Thermal Control (2021-2026) & (K Units)
- Figure 42. High-Speed Levitation Pumps Consumed in Others
- Figure 43. Global High-Speed Levitation Pumps Market: Others (2021-2026) & (K Units)
- Figure 44. Global High-Speed Levitation Pumps Sale Market Share by Application (2025)
- Figure 45. Global High-Speed Levitation Pumps Revenue Market Share by Application in 2025
- Figure 46. High-Speed Levitation Pumps Sales by Company in 2025 (K Units)
- Figure 47. Global High-Speed Levitation Pumps Sales Market Share by Company in 2025
- Figure 48. High-Speed Levitation Pumps Revenue by Company in 2025 (\$ millions)
- Figure 49. Global High-Speed Levitation Pumps Revenue Market Share by Company in 2025
- Figure 50. Global High-Speed Levitation Pumps Sales Market Share by Geographic Region (2021-2026)
- Figure 51. Global High-Speed Levitation Pumps Revenue Market Share by Geographic Region in 2025
- Figure 52. Americas High-Speed Levitation Pumps Sales 2021-2026 (K Units)
- Figure 53. Americas High-Speed Levitation Pumps Revenue 2021-2026 (\$ millions)
- Figure 54. APAC High-Speed Levitation Pumps Sales 2021-2026 (K Units)

Figure 55. APAC High-Speed Levitation Pumps Revenue 2021-2026 (\$ millions)

Figure 56. Europe High-Speed Levitation Pumps Sales 2021-2026 (K Units)

Figure 57. Europe High-Speed Levitation Pumps Revenue 2021-2026 (\$ millions)

Figure 58. Middle East & Africa High-Speed Levitation Pumps Sales 2021-2026 (K Units)

Figure 59. Middle East & Africa High-Speed Levitation Pumps Revenue 2021-2026 (\$ millions)

Figure 60. Americas High-Speed Levitation Pumps Sales Market Share by Country in 2025

Figure 61. Americas High-Speed Levitation Pumps Revenue Market Share by Country (2021-2026)

Figure 62. Americas High-Speed Levitation Pumps Sales Market Share by Type (2021-2026)

Figure 63. Americas High-Speed Levitation Pumps Sales Market Share by Application (2021-2026)

Figure 64. United States High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 65. Canada High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 66. Mexico High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 67. Brazil High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 68. APAC High-Speed Levitation Pumps Sales Market Share by Region in 2025

Figure 69. APAC High-Speed Levitation Pumps Revenue Market Share by Region (2021-2026)

Figure 70. APAC High-Speed Levitation Pumps Sales Market Share by Type (2021-2026)

Figure 71. APAC High-Speed Levitation Pumps Sales Market Share by Application (2021-2026)

Figure 72. China High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 73. Japan High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 74. South Korea High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 75. Southeast Asia High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 76. India High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 77. Australia High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 78. China Taiwan High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$

millions)

Figure 79. Europe High-Speed Levitation Pumps Sales Market Share by Country in 2025

Figure 80. Europe High-Speed Levitation Pumps Revenue Market Share by Country (2021-2026)

Figure 81. Europe High-Speed Levitation Pumps Sales Market Share by Type (2021-2026)

Figure 82. Europe High-Speed Levitation Pumps Sales Market Share by Application (2021-2026)

Figure 83. Germany High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 84. France High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 85. UK High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 86. Italy High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 87. Russia High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 88. Middle East & Africa High-Speed Levitation Pumps Sales Market Share by Country (2021-2026)

Figure 89. Middle East & Africa High-Speed Levitation Pumps Sales Market Share by Type (2021-2026)

Figure 90. Middle East & Africa High-Speed Levitation Pumps Sales Market Share by Application (2021-2026)

Figure 91. Egypt High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 92. South Africa High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 93. Israel High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 94. Turkey High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 95. GCC Countries High-Speed Levitation Pumps Revenue Growth 2021-2026 (\$ millions)

Figure 96. Manufacturing Cost Structure Analysis of High-Speed Levitation Pumps in 2026

Figure 97. Manufacturing Process Analysis of High-Speed Levitation Pumps

Figure 98. Industry Chain Structure of High-Speed Levitation Pumps

Figure 99. Channels of Distribution

Figure 100. Global High-Speed Levitation Pumps Sales Market Forecast by Region (2027-2032)

Figure 101. Global High-Speed Levitation Pumps Revenue Market Share Forecast by

Region (2027-2032)

Figure 102. Global High-Speed Levitation Pumps Sales Market Share Forecast by Type (2027-2032)

Figure 103. Global High-Speed Levitation Pumps Revenue Market Share Forecast by Type (2027-2032)

Figure 104. Global High-Speed Levitation Pumps Sales Market Share Forecast by Application (2027-2032)

Figure 105. Global High-Speed Levitation Pumps Revenue Market Share Forecast by Application (2027-2032)

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