

Global High Speed Cables for Data Center and HPC Market Growth 2026-2032

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Abstracts

The global High Speed Cables for Data Center and HPC market size is predicted to grow from US\$ 2947 million in 2025 to US\$ 7932 million in 2032; it is expected to grow at a CAGR of 15.2% from 2026 to 2032.

In 2025, global High Speed Cables for Data Center and HPC production reached approximately 35647.5 K Units, with an average global market price of around 84.5 USD per Unit.

High Speed Cables for Data Center and HPC refer to factory-terminated high-speed cable assemblies used for short-reach to medium-short-reach interconnection in data centers, AI server clusters, high-performance computing systems, cloud infrastructure, storage networks, and high-speed switching fabrics. These products typically integrate pluggable or customized high-speed interfaces such as SFP/SFP28/SFP56, QSFP/QSFP28/QSFP56, QSFP-DD, OSFP, OSFP-XD, CXP, CDFP, or proprietary high-speed connectors at both ends, with high-speed twinax copper cable, low-loss copper pairs, optical fiber, or active electrical/optical conversion structures in between. They are used to support 25G, 50G, 100G, 200G, 400G, 800G and emerging 1.6T data transmission in data center and HPC environments.

High-speed cables for data centers and HPC, with their core characteristics of low transmission latency, low power consumption, high signal integrity, and strong resistance to electromagnetic interference, combined with the structural advantages of high-density integration and adaptability to short-distance high-speed interconnects, effectively solve the industry pain points of traditional interconnect solutions in high-end computing clusters and supercomputing scenarios, such as high photoelectric conversion loss, large transmission latency, complex cabling redundancy, and high

operation and maintenance costs. They are also adaptable to new deployment environments such as liquid cooling and high-density racks, ensuring stable real-time transmission of high-bandwidth, high-throughput computing data. This overcomes the shortcomings of traditional transmission media in supporting the explosive data interaction of AI computing power, making them a core supporting component of high-end computing infrastructure.

The industrialization of artificial intelligence is driving the continuous expansion of computing clusters, accelerating the construction of supercomputing and cloud-based intelligent computing centers, and promoting the continuous iterative upgrades of high-speed interconnect ports for servers and switches. Coupled with the industry trend of energy conservation, carbon reduction, and high-density intensive development in data centers, this is driving the continuous upgrading of high-speed cables towards ultra-high speed, low loss, and high adaptability.

The upstream of high-speed cables for data centers and HPC mainly includes high-purity copper/oxygen-free copper conductors, high-speed twinax wires, fluoropolymers and low-dielectric insulation materials, EMI shielding materials, optical fibers, and high-speed connectors such as SFP/QSFP/QSFP-DD/OSFP. Representative upstream suppliers include Aurubis, Wieland, Mitsubishi Materials, LS Cable & System, Property, Samtec, 3M, Amphenol, Molex, and TE Connectivity. The downstream applications are mainly in data centers and HPC. Downstream users of high-speed cable assemblies for data centers and HPC include hyperscale cloud service providers, AI computing infrastructure operators, HPC/supercomputing centers, network equipment OEMs, server OEMs/ODMs, storage system manufacturers, telecom operators, and large enterprise data centers. Typical users include AWS, Microsoft Azure, Google Cloud, Meta, Oracle Cloud, Alibaba Cloud, Tencent Cloud, ByteDance, and Baidu AI Cloud.

The single-line capacity of high-speed cables for data centers and HPC varies greatly depending on product specifications, technology, and the degree of factory automation. The industry gross profit margin is usually in the range of 30%-40%.

United States market for High Speed Cables for Data Center and HPC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High Speed Cables for Data Center and HPC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High Speed Cables for Data Center and HPC is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High Speed Cables for Data Center and HPC players cover Amphenol Corporation, Molex, LLC, TE Connectivity Ltd., Volex plc, NVIDIA Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI)'s newest research report, the "High Speed Cables for Data Center and HPC Industry Forecast" looks at past sales and reviews total world High Speed Cables for Data Center and HPC sales in 2025, providing a comprehensive analysis by region and market sector of projected High Speed Cables for Data Center and HPC sales for 2026 through 2032. With High Speed Cables for Data Center and HPC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Speed Cables for Data Center and HPC industry.

This Insight Report provides a comprehensive analysis of the global High Speed Cables for Data Center and HPC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Speed Cables for Data Center and HPC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Speed Cables for Data Center and HPC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Speed Cables for Data Center and HPC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Speed Cables for Data Center and HPC.

This report presents a comprehensive overview, market shares, and growth opportunities of High Speed Cables for Data Center and HPC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DAC

ACC

AEC

AOC

Others

Segmentation by Transmission Medium:

Copper-based Type

Optical Type

Segmentation by Data Rate:

100G

200G

400G

800G

Others

Segmentation by Application:

Data Center

HPC

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Amphenol Corporation

Molex, LLC

TE Connectivity Ltd.

Volex plc

NVIDIA Corporatio

3M

Coherent Corp

NEC Corporation

Credo Technology Group

ColorChip Ltd.

Juniper Networks

Proterial, Ltd

BizLink Holding Inc.

Siemon

Legrand

Luxshare Precision Industry

FIT Hon Teng Limited

Zhejiang Zhaolong Interconnect Technology

Shenzhen Lianrui Electronics

Kingsignal Technology

LTK Electric Wire (HuiZhou) Ltd

Shenzhen Yifeiyang Communication Technology

Chengdu New Yisheng Communication Technology

Accelink Technologies

Zhongji Innolight

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Speed Cables for Data Center and HPC market?

What factors are driving High Speed Cables for Data Center and HPC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Speed Cables for Data Center and HPC market opportunities vary by end market size?

How does High Speed Cables for Data Center and HPC break out by Type, by

Application?

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