

Global High-Purity PLGA Polymers for Long-Acting Injectables Market Growth 2026-2032

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Abstracts

The global High-Purity PLGA Polymers for Long-Acting Injectables market size is predicted to grow from US\$ 70.43 million in 2025 to US\$ 168 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

In 2025, global sales volume of high-purity pharmaceutical-grade PLGA polymers for injectable long-acting formulations reached approximately 4.8 metric tons, with an average selling price of around US\$15,000/kg and a market size of approximately US\$72 million. High-purity pharmaceutical-grade PLGA polymers for injectable long-acting formulations refer to biodegradable pharmaceutical polymers synthesized by copolymerization of lactide and glycolide monomers, featuring good biocompatibility, controllable degradation and sustained drug release performance. These products are typically supplied in a range of lactide/glycolide ratios, molecular weights, inherent viscosities and end-group structures to support different release profiles and formulation stability requirements. This market focuses on high-purity pharmaceutical-grade PLGA polymers used in injectable controlled-release drug delivery systems, including long-acting injectables, sustained-release microspheres, in-situ forming depot systems, biodegradable drug-eluting implants and nanoparticle drug delivery systems.

On the demand side, long-acting drug delivery has become an important approach for pharmaceutical companies to improve patient adherence, extend product life cycles and differentiate formulations. Therapeutic areas such as central nervous system disorders, endocrinology, oncology supportive care, addiction treatment and chronic disease management all create demand for injectable controlled-release products. This is driving pharmaceutical companies and formulation CDMOs to procure high-purity, customizable and registration-ready PLGA materials. Compared with medical device-grade or research-grade PLGA, injectable pharmaceutical-grade PLGA requires stricter

control over purity, molecular weight distribution, end-group chemistry, residual monomers, residual solvents and endotoxin levels, supporting its premium pricing and strong customer stickiness.

From a competitive perspective, the global high-end pharmaceutical-grade PLGA market remains concentrated among a limited number of suppliers in Europe, the United States and Japan. Companies such as Evonik, Corbion, Ashland, SEQENS and Mitsui Chemicals hold advantages in product portfolios, quality systems, regulatory support and customer validation. Chinese suppliers are entering the market through pharmaceutical excipient registration, injectable-grade product development and domestic substitution opportunities, but still need to strengthen their capabilities in batch consistency, scale-up quality control, international regulatory support and commercial customer validation. Future competition is expected to focus less on price and more on regulatory documentation, customization capability, supply reliability and deep integration with formulation development projects.

Overall, this is a high-quality niche market with strong research value and solid customer interest. The global market size is estimated at approximately US\$72 million in 2025 and is expected to reach around US\$82 million in 2026, with a projected CAGR of about 12.6% from 2026 to 2032. Given the long development cycle of long-acting injectables, the high cost of material replacement and the limited number of qualified suppliers, this market is not a large-volume commodity segment, but it is well suited as a focused research topic within high-end pharmaceutical excipients, complex formulation upstream materials and drug delivery materials.

LP Information, Inc. (LPI) ' newest research report, the "High-Purity PLGA Polymers for Long-Acting Injectables Industry Forecast" looks at past sales and reviews total world High-Purity PLGA Polymers for Long-Acting Injectables sales in 2025, providing a comprehensive analysis by region and market sector of projected High-Purity PLGA Polymers for Long-Acting Injectables sales for 2026 through 2032. With High-Purity PLGA Polymers for Long-Acting Injectables sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High-Purity PLGA Polymers for Long-Acting Injectables industry.

This Insight Report provides a comprehensive analysis of the global High-Purity PLGA Polymers for Long-Acting Injectables landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-Purity PLGA Polymers for Long-Acting

Injectables portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High-Purity PLGA Polymers for Long-Acting Injectables market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-Purity PLGA Polymers for Long-Acting Injectables and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-Purity PLGA Polymers for Long-Acting Injectables.

This report presents a comprehensive overview, market shares, and growth opportunities of High-Purity PLGA Polymers for Long-Acting Injectables market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PLGA 50:50

PLGA 75:25

PLGA 85:15

Other Ratios and Customized PLGA

Segmentation by End User:

Pharmaceutical Companies and Marketing Authorization Holders

Formulation CDMOs and Drug Delivery Development Service Providers

Research Institutions and Translational R&D Platforms

Other End Users

Segmentation by Application:

Sustained-release Microspheres

In-situ Forming Depot Systems

Biodegradable Drug-eluting Implants

Nanoparticle Drug Delivery Systems

Other Parenteral Controlled-release Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Evonik Industries AG

Corbion N.V.

Ashland Inc.

SEQENS

Mitsui Chemicals, Inc.

Nanjing Well Pharmaceutical Group Co., Ltd.

Guangzhou DiQi Pharmaceuticals Co., Ltd.

Nomisma Healthcare Pvt. Ltd.

Zhejiang Langhua Pharmaceutical Co., Ltd.

Hunan Er-Kang Pharmaceutical Co., Ltd.

Shanghai Libaimei Biotechnology Co., Ltd.

Zhejiang Bangyao Biomaterials Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-Purity PLGA Polymers for Long-Acting Injectables market?

What factors are driving High-Purity PLGA Polymers for Long-Acting Injectables market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-Purity PLGA Polymers for Long-Acting Injectables market opportunities vary by end market size?

How does High-Purity PLGA Polymers for Long-Acting Injectables break out by Type, by Application?

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