

Global High Purity Indium and Gallium Market Growth 2026-2032

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Abstracts

The global High Purity Indium and Gallium market size is predicted to grow from US\$ 381 million in 2025 to US\$ 613 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Gallium is a light blue metal that turns into a silvery white liquid at 29.76°C. It is mainly associated with bauxite or sphalerite. Indium is a silvery white metal with a slightly light blue color. It has the characteristics of high boiling point, low resistance and corrosion resistance. It is also widely used in the electronic semiconductor and radio industries.

With the advancement of metal purification technology, the purity of high-purity metals used in various high-end fields has gradually transitioned from 4N to 5N and 6N, and some application fields have even reached 7N (such as electronic semiconductors). Its purity determines the performance of the application process. The higher the purity, the fewer impurities and the higher the performance of the material.

Industrial gallium is mainly recovered and extracted from zinc smelting waste slag and aluminum smelting waste slag. Industrial-grade metal gallium is used as raw material, and is further purified through electrolysis, vacuum distillation, fractional crystallization, regional smelting and other processes to produce high-purity gallium. High-purity indium is usually extracted from indium ore by electrolysis or chemical method. During the refining process, the indium ore needs to be refined and purified many times to ensure that the final indium ingot has a high purity.

High-purity gallium is currently mainly used for the preparation of compound semiconductor materials such as GaN, GaAs, GaP, and GaSb, the doping of semiconductor materials such as silicon and germanium, and the production of alloy

materials such as gallium-magnesium alloy. With the large-scale application of GaN third-generation semiconductors, the quality of semiconductor materials such as GaAs, silicon, and germanium has been continuously improved. As an important component, high-purity gallium has put forward higher requirements for its key performance indicators.

High-purity indium is an important metal material. High-purity indium can be used to manufacture semiconductor materials, such as materials for microelectronic devices and optoelectronic devices, including LEDs and solar cells.

The purity of high-purity gallium metal in this article is mainly 6N, 7N, and 8N, and gallium compound materials are not counted. The purity of high-purity indium metal is above 4N, excluding indium compound materials.

Gallium metal is usually used in the form of GaAs, GaN, Ga₂O₃, industrial gallium, etc., among which industrial gallium is the most important basic product for other products. The direct application of high-purity gallium metal is mainly to prepare semiconductor materials such as GaAs, GaN, and GaP.

Gallium nitride is widely used in high-speed electronic devices and power electronic devices due to its excellent electron mobility and breakdown electric field strength, such as GaN HEMT, GaN MOSFET, etc.

The continuous expansion and rapid development of the semiconductor market have greatly promoted the demand for high-quality and high-performance raw materials. Among them, high-purity gallium metal, as one of the indispensable key materials in semiconductor manufacturing, has also shown a significant growth trend in demand. With the continuous advancement of semiconductor technology and its increasing application, especially in the rapid development of advanced processes, high-performance chips and emerging fields such as 5G communications, the Internet of Things, artificial intelligence, and new energy vehicles, higher requirements are placed on the purity, stability, and reliability of semiconductor materials. Due to its unique physical and chemical properties, high-purity gallium metal plays a vital role in the preparation of semiconductor materials, especially in the synthesis and application of new semiconductor materials such as gallium nitride (GaN), high-purity gallium metal is an indispensable basic raw material. Therefore, the continuous expansion of the semiconductor market provides a broad market space and development opportunities for the production and application of high-purity gallium and high-purity indium metals.

High-purity gallium metal companies are mainly distributed in Japan, China and North America. Among them, China and Japan account for more than 95% of the market share. The top core companies mainly include DOWA Electronics, Guangdong Pioneer Rare Materials, Zhuzhou Keneng New Materials, Tongmei Crystal, Oriental Hope, 5N Plus and RASA Industries. The share of the top 5 companies exceeds 75%, and the market concentration of high-purity gallium metal is relatively high.

Indium resources are mainly distributed in China, Japan, Canada, South Korea, Belgium, Russia and other countries. The top high-purity indium companies mainly include Nyrstar, Korea Zinc, Teck Resources, Yunnan Tin, Huludao Zinc Industry Co., Ltd., Huaxi Group, Indium Technology, etc. The share of the top 5 high-purity indium companies is also close to 80%, and the market concentration is high.

LP Information, Inc. (LPI) ' newest research report, the "High Purity Indium and Gallium Industry Forecast" looks at past sales and reviews total world High Purity Indium and Gallium sales in 2025, providing a comprehensive analysis by region and market sector of projected High Purity Indium and Gallium sales for 2026 through 2032. With High Purity Indium and Gallium sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Purity Indium and Gallium industry.

This Insight Report provides a comprehensive analysis of the global High Purity Indium and Gallium landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Purity Indium and Gallium portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Purity Indium and Gallium market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Purity Indium and Gallium and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Purity Indium and Gallium.

This report presents a comprehensive overview, market shares, and growth opportunities of High Purity Indium and Gallium market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

High Purity Indium (?4N)

High Purity Gallium (?6N)

Segmentation by Application:

Semiconductor

Optoelectronic Devices

Solar Cell

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DOWA Electronics

Vital Materials

Zhuzhou Keneng New Material

Beijing Tongmei Xtal Technology

East Hope

5N Plus

RASA Industries

Wuhan Xinrong New Materials

Neo Performance Materials

Zhuhai Fangyuan

Changsha Santech Materials

Indium Corporation

Yamanaka Advanced Materials

Nyrstar

Korea Zinc

Teck Resources

Yunnan Tin Co

Huludao Zinc Industry

China Tin Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Purity Indium and Gallium market?

What factors are driving High Purity Indium and Gallium market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do High Purity Indium and Gallium market opportunities vary by end market size?

How does High Purity Indium and Gallium break out by Type, by Application?

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