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Global High Purity Ethylene Dichloride Market Growth 2026-2032

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Abstracts

The global High Purity Ethylene Dichloride market size is predicted to grow from US$ 8113 million in 2025 to US$ 9988 million in 2032; it is expected to grow at a CAGR of 3.0% from 2026 to 2032.

In 2025, the global sales volume of High Purity Ethylene Dichloride reached 42.53 million MT, with a global average price of approximately 195 USD/MT and an industry average gross margin of approximately 12.3%.

The major upstream raw materials include ethylene, chlorine, hydrogen chloride, and others.

Major upstream suppliers include ExxonMobil, LyondellBasell, SABIC, Shell, Dow, INEOS, Sinopec, PetroChina, Olin, OxyChem, Westlake, Formosa Plastics, Shin-Etsu/Shintech, Hanwha Solutions, AGC, Tosoh, and others.

Major downstream customers include Reliance Industries, Finolex Industries, Chemplast Sanmar, Westlake, Shintech, AGC, and others.

High Purity Ethylene Dichloride refers to a high-specification grade of Ethylene Dichloride that is further purified through processes such as distillation, dehydration, and impurity control, resulting in a higher main-component content and lower levels of moisture, low-boiling impurities, high-boiling impurities, acidity, iron ions, and other chlorinated hydrocarbon impurities. Industrially, High Purity Ethylene Dichloride is typically produced from ethylene and chlorine through direct chlorination or oxychlorination to obtain crude Ethylene Dichloride, followed by further purification. Mainstream high-purity products generally have an Ethylene Dichloride content of

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99.9% or above.

High Purity Ethylene Dichloride is primarily used in the production of vinyl chloride monomer (VCM), where stringent requirements are placed on feedstock purity and impurity control. Its use can effectively reduce side reactions, coking, and equipment corrosion during the cracking process, while helping improve VCM product quality and operational stability. In addition, a smaller proportion of High Purity Ethylene Dichloride is used in fine chemicals, organic synthesis, and the production of specialty chemicals with strict impurity requirements. As the vast majority of global Ethylene Dichloride consumption is associated with the VCM and polyvinyl chloride (PVC) value chain, the production and consumption of High Purity Ethylene Dichloride are also highly integrated. Major chlor-alkali, VCM, and PVC producers typically operate integrated Ethylene Dichloride purification facilities, with most High Purity Ethylene Dichloride consumed internally rather than sold into the merchant market.

United States market for High Purity Ethylene Dichloride is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High Purity Ethylene Dichloride is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High Purity Ethylene Dichloride is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High Purity Ethylene Dichloride players cover Formosa Plastics, Westlake, Shin-Etsu Chemical, Olin, Hanwha Solutions, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “High Purity Ethylene Dichloride Industry Forecast” looks at past sales and reviews total world High Purity Ethylene Dichloride sales in 2025, providing a comprehensive analysis by region and market sector of projected High Purity Ethylene Dichloride sales for 2026 through 2032. With High Purity Ethylene Dichloride sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High Purity Ethylene Dichloride industry.

This Insight Report provides a comprehensive analysis of the global High Purity

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Ethylene Dichloride landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Purity Ethylene Dichloride portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Purity Ethylene Dichloride market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Purity Ethylene Dichloride and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Purity Ethylene Dichloride.

This report presents a comprehensive overview, market shares, and growth opportunities of High Purity Ethylene Dichloride market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Acidity ?5 ppm

5 ppm < Acidity ? 10 ppm

Acidity >10 ppm

Segmentation by Production Process:

Direct Chlorination EDC

Oxychlorination EDC

Segmentation by Water Content:

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Water Content ? 20 ppm

Water Content ? 50 ppm

Water Content ? 100 ppm

Others

Segmentation by Application:

VCM

Chlorinated Solvents & Chemicals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Formosa Plastics
- Westlake

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Shin-Etsu Chemical

Olin

Hanwha Solutions

Tosoh

Tianjin Bohai Chemical

Reliance Industries

OxyChem

Arvand Petrochemical

SABIC

LG Chem

Shanghai Chloroalkali Chemical

SINOPEC

Wanhua Chemical

AGC

INEOS

Vynova

KEM ONE

Dow

Qatar Vinyl Company

Qingdao Haiwan Chemical

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Braskem

RusVinyl

ORLEN

Sulfindo Adiusaha

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Purity Ethylene Dichloride market?

What factors are driving High Purity Ethylene Dichloride market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Purity Ethylene Dichloride market opportunities vary by end market size?

How does High Purity Ethylene Dichloride break out by Type, by Application?

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Application (2027-2032)

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