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Global High-Pressure Resin Transfer Molding Equipment Market Growth 2026-2032

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Abstracts

The global High-Pressure Resin Transfer Molding Equipment market size is predicted to grow from US$ 313 million in 2025 to US$ 517 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

High-Pressure Resin Transfer Molding Equipment refers to automated composite molding systems that inject low-viscosity resin into closed molds containing dry fiber preforms under high pressure. A complete system usually includes high-pressure metering and mixing units, injection heads, mold clamping or press systems, vacuum units, resin tanks, temperature control modules, hydraulic systems, automation modules, sensors, and process control software. Compared with conventional RTM equipment, HP-RTM equipment provides faster resin injection, shorter cycle time, better fiber impregnation, lower void content, and stronger suitability for mass production of carbon fiber and glass fiber composite parts in automotive, aerospace, rail transit, sports equipment, and industrial applications.The industrial chain of High-Pressure Resin Transfer Molding Equipment includes upstream high-pressure pumps, metering units, mixing heads, hydraulic components, molds, sensors, valves, seals, heating systems, vacuum systems, control cabinets, PLC systems, servo systems, steel structures, and automation modules. The midstream consists of equipment manufacturers integrating resin metering, high-pressure injection, mold clamping, temperature control, vacuum assistance, curing control, automation, safety protection, and process software into complete HP-RTM production systems. Downstream applications mainly include automotive lightweight components, aerospace composite structures, rail transit parts, carbon fiber components, wind power parts, sports equipment, industrial composite products, and research institutes. Related services include process development, mold matching, installation, commissioning, training, maintenance, validation, and spare parts supply.In 2025, global High-Pressure Resin

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Transfer Molding Equipment production reached approximately 400 sets, with an average global market price of around US$800,000 per set. The gross profit margin of major companies in the industry was between 30%–50%. In 2025, the global production capacity of High-Pressure Resin Transfer Molding Equipment was approximately 533 sets.

United States market for High-Pressure Resin Transfer Molding Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High-Pressure Resin Transfer Molding Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High-Pressure Resin Transfer Molding Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High-Pressure Resin Transfer Molding Equipment players cover KraussMaffei Group GmbH, Hennecke GmbH, FRIMO Innovative Technologies GmbH, Dieffenbacher GmbH Maschinen- und Anlagenbau, Cannon S.p.A., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “High-Pressure Resin Transfer Molding Equipment Industry Forecast” looks at past sales and reviews total world High-Pressure Resin Transfer Molding Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected High-Pressure Resin Transfer Molding Equipment sales for 2026 through 2032. With High-Pressure Resin Transfer Molding Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High-Pressure Resin Transfer Molding Equipment industry.

This Insight Report provides a comprehensive analysis of the global High-Pressure Resin Transfer Molding Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-Pressure Resin Transfer Molding Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global

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High-Pressure Resin Transfer Molding Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-Pressure Resin Transfer Molding Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-Pressure Resin Transfer Molding Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of High-Pressure Resin Transfer Molding Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High-Pressure Metering and Injection Equipment

HP-RTM Press Equipment

Integrated HP-RTM Production Line Equipment

Segmentation by Maximum Resin Injection Pressure:

Up to 50 bar Maximum Resin Injection Pressure

Above 50 to 150 bar Maximum Resin Injection Pressure

Above 150 to 250 bar Maximum Resin Injection Pressure

Above 250 bar Maximum Resin Injection Pressure

Segmentation by Nominal Pressing Force:

Below 5,000 kN Nominal Press Force

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5,000 to 20,000 kN Nominal Press Force

Above 20,000 to 40,000 kN Nominal Press Force

Above 40,000 kN Nominal Press Force

Segmentation by Application:

Automotive Structural Components Manufacturing

Aerospace Structural Components Manufacturing

Rail Transit Structural Components Manufacturing

Wind Power Composite Components Manufacturing

Marine Composite Components Manufacturing

Sports and Leisure Composite Products Manufacturing

Industrial Composite Components Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

KraussMaffei Group GmbH

Hennecke GmbH

FRIMO Innovative Technologies GmbH

Dieffenbacher GmbH Maschinen- und Anlagenbau

Cannon S.p.A.

PINETTE PEI

Composite Integration Ltd

Rhodes Interform Ltd

Langzauner GmbH

Wickert Maschinenbau GmbH

ANDRITZ Schuler GmbH

RUCKS Maschinenbau GmbH

JHM Technologies, Inc.

Polymer Engineering Co., Ltd.

TOHO MACHINERY CO., LTD.

Zhejiang Henghui Machinery Co., Ltd.

Xiangtan Keda Machinery Equipment Co., Ltd.

Chengdu Zhengxi Intelligent Equipment Group Co., Ltd.

Xiamen Taitian Machinery Technology Group Co., Ltd.

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Wuxi PengdaHZ Intelligent Equipment Co., Ltd.

DUT Korea Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-Pressure Resin Transfer Molding Equipment market?

What factors are driving High-Pressure Resin Transfer Molding Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-Pressure Resin Transfer Molding Equipment market opportunities vary by end market size?

How does High-Pressure Resin Transfer Molding Equipment break out by Type, by Application?

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