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Global High Pressure Knife Gate Valves Market Growth 2026-2032

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Abstracts

The global High Pressure Knife Gate Valves market size is predicted to grow from US$ 163 million in 2025 to US$ 252 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2024, global High Pressure Knife Gate Valves production reached approximately 27.9 K units, with an average global market price of around US$ 5586 per unit.

High pressure knife gate valves are industrial valves specially designed for demanding working conditions involving high pressure and complex media. Featuring a knife-shaped gate, they are capable of cutting off flows containing solids, fibers, and slurries with high efficiency. These valves are compact in structure, quick to operate, require minimal installation space, and offer excellent sealing performance. They are particularly suitable for frequent operation, zero-leakage applications, or corrosive and abrasive environments. Widely used in industries such as mining, chemicals, wastewater treatment, and pulp handling, the scope of this report includes products with a diameter below DN300 rated PN16 (or higher) and above DN350 rated PN10 (or higher), all of which are classified as high-pressure knife gate valves.

The production of high pressure knife gate valves relies on a range of high-grade raw materials, including metal materials like stainless steel and sealing materials such as EPDM, NBR, and PTFE. Major raw material suppliers include Baosteel and Angang Steel in China, known for quality metal products; W. L. Gore & Associates and DuPont provide advanced sealing materials. These companies form the backbone of the upstream supply chain in this sector.

High pressure knife gate valves are widely applied in industries with demanding

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operational environments. In mining, they are used for slurry and tailings transport involving abrasive media; in the chemical industry, they control highly corrosive fluids such as acids and alkalis; in wastewater treatment, they handle sediment- and fiber-laden effluents. Other key applications include pulp and paper, metallurgy, and power generation. Major clients include Zijin Mining Group (mining), Sinochem Group (chemicals), OriginWater (wastewater treatment), Nine Dragons Paper (paper industry), and China Energy Investment Corporation (power sector), all of which represent large-scale and consistent demand for high pressure knife gate valves.

As a mid- to high-end industrial product, high pressure knife gate valves typically maintain a relatively high gross profit margin. Due to stringent requirements on materials, machining precision, and sealing reliability, these valves offer high added value while maintaining manageable production costs. The gross margin is about 30% to 45%. Gross margin is also influenced by factors such as market competition, brand positioning, and customization levels demanded by clients.

United States market for High Pressure Knife Gate Valves is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High Pressure Knife Gate Valves is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High Pressure Knife Gate Valves is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High Pressure Knife Gate Valves players cover Orbinox, DeZURIK, Emerson, Bray International, Valmet, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “High Pressure Knife Gate Valves Industry Forecast” looks at past sales and reviews total world High Pressure Knife Gate Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected High Pressure Knife Gate Valves sales for 2026 through 2032. With High Pressure Knife Gate Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High Pressure Knife Gate Valves industry.

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This Insight Report provides a comprehensive analysis of the global High Pressure Knife Gate Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Pressure Knife Gate Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Pressure Knife Gate Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Pressure Knife Gate Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Pressure Knife Gate Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of High Pressure Knife Gate Valves market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Below DN300: PN16 and More than 16 bar

Above DN300: PN10 and more than 10 bar

Segmentation by Application:

Mining

Chemical Industry

Wastewater Treatment

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Orbinox

DeZURIK

Emerson

Bray International

Valmet

AVK

Weir

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Pressure Knife Gate Valves market?

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What factors are driving High Pressure Knife Gate Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Pressure Knife Gate Valves market opportunities vary by end market size?

How does High Pressure Knife Gate Valves break out by Type, by Application?

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