

Global High Pressure Die Casting Machine Market Growth 2026-2032

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Abstracts

The global High Pressure Die Casting Machine market size is predicted to grow from US\$ 2553 million in 2025 to US\$ 3376 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

High Pressure Die Casting Machines are industrial metal-forming machines that inject molten non-ferrous metals into steel dies at high speed and high pressure, allowing complex, thin-walled and high-precision parts to be produced efficiently. In 2025, Global High Pressure Die Casting Machine sales are estimated at about 5,800 Units, with an average ex-works price of around 450 K US\$/Unit.

The high pressure die casting machine value chain includes upstream cast-iron or cast-steel structures, hydraulic systems, servo systems, clamping units, injection systems, controllers, sensors, electrical components and safety systems; midstream HPDC machine and casting-cell manufacturers; and downstream customers in automotive components, EV giga-casting, 3C electronics, home appliances, telecommunications hardware, hardware products and industrial die-casting foundries.

The high pressure die casting machine market is mainly driven by EV lightweighting, giga-casting, rising aluminum structural components, upgrades in traditional automotive powertrain parts, and precision die-casting demand from 3C electronics and telecommunications hardware. Large EV rear underbodies, battery housings, subframes and structural parts are increasing demand for ultra-large cold-chamber machines. At the same time, foundries require faster cycle times, higher yield, lower energy consumption, automation and process traceability, pushing the market toward servo energy-saving systems, intelligent injection control, real-time pressure regulation and integrated die-casting cells.

LP Information, Inc. (LPI) ' newest research report, the "High Pressure Die Casting Machine Industry Forecast" looks at past sales and reviews total world High Pressure Die Casting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected High Pressure Die Casting Machine sales for 2026 through 2032. With High Pressure Die Casting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Pressure Die Casting Machine industry.

This Insight Report provides a comprehensive analysis of the global High Pressure Die Casting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Pressure Die Casting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Pressure Die Casting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Pressure Die Casting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Pressure Die Casting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of High Pressure Die Casting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cold Chamber

Hot Chamber

Segmentation by Automation Level:

Small and Medium Tonnage

Large Tonnage

Ultra-Large Tonnage

Segmentation by Application:

Automotive and EV

Electronics and Home Appliances

Telecommunications Equipment

Industrial Hardware

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Böhler Group

LK Technology

IDRA Group

Yizumi

UBE Machinery

Shibaura Machine

Oskar Frech

Italpresse Gauss

Haitian Die Casting

Hongtu Equipment

LPM Group

Colosio

Toyo Machinery & Metal

Hishinuma Machinery

Ningbo Dongfang Die-Casting Machine Tool

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Pressure Die Casting Machine market?

What factors are driving High Pressure Die Casting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Pressure Die Casting Machine market opportunities vary by end market size?

How does High Pressure Die Casting Machine break out by Type, by Application?

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