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Global High-precision Truss Robot Market Growth 2026-2032

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Abstracts

The global High-precision Truss Robot market size is predicted to grow from US$ 794 million in 2025 to US$ 1401 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

In 2025, global Double-Beam Truss Robot production reached approximately 3.2k units, with an average global market price of around US$250k per unit.

High-precision Truss Robot is an industrial automation system based on high-rigidity truss structures, precision linear motion technology, and multi-axis coordinated control systems. It is mainly designed for high-accuracy workpiece handling, positioning, loading and unloading, assembly, inspection, and machining assistance. The system typically consists of a rigid truss frame, precision linear guide rails, high-accuracy transmission mechanisms such as ball screws, linear motors or rack-and-pinion drives, servo systems, motion controllers, feedback sensors, end-effectors, and intelligent control software. By utilizing X, Y, Z Cartesian axes and advanced motion control algorithms, High-precision Truss Robots achieve high repeatability, precise positioning, and stable trajectory control. Compared with conventional truss robots, they provide superior accuracy, dynamic stability, and process consistency, making them suitable for precision manufacturing applications. These robots are widely used in semiconductor manufacturing, electronic components, automotive precision parts, CNC machining, aerospace components, medical equipment, new energy manufacturing, and automated inspection systems, serving as critical automation equipment for high-precision intelligent manufacturing processes.

Key Findings High-precision truss robots enable micron-level automation operations Precision positioning accuracy can reach within ±0.1mm range Long-stroke structures

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support large-scale manufacturing applications Precision machining and electronics drive premium demand Asia-Pacific represents the largest application region High-end models achieve higher equipment value and margins

Market Trends The High-precision Truss Robot market is developing toward higher accuracy, longer stroke distance, stronger load capacity, and greater intelligent integration. Traditional truss robots mainly focus on repetitive material handling and machine loading applications, while advanced models increasingly integrate high-resolution position feedback, machine vision, digital control systems, and intelligent scheduling technologies to support more complex manufacturing processes. Demand from semiconductor equipment, precision electronics, automotive electrification components, and renewable energy industries is accelerating the adoption of high-precision automation solutions. Manufacturers are also improving structural rigidity, vibration suppression capability, and motion control algorithms to achieve higher repeatability under high-speed operation. Another important trend is modular customization, where equipment suppliers provide configurable axis combinations, customized end-effectors, and integrated production line solutions according to customer manufacturing requirements.

Market Dynamics

Drivers The increasing demand for intelligent manufacturing and high-precision production is the primary growth driver for High-precision Truss Robots. Automotive electrification, semiconductor expansion, advanced electronics manufacturing, and precision equipment production require automated systems capable of maintaining consistent accuracy and productivity. Labor cost increases and the need for stable manufacturing quality are also encouraging manufacturers to replace manual handling operations with automated precision equipment. The capability of truss robots to provide large working areas, high payload capacity, and reliable repeatability creates advantages in large-scale automated production environments.

Restraints The market is constrained by high initial investment costs, complex system integration requirements, and application-specific customization needs. Compared with standard automation equipment, high-precision truss robots require more sophisticated mechanical structures, control systems, and engineering services, increasing project implementation complexity. In addition, maintenance and calibration requirements for precision motion systems may increase operating costs, especially in applications requiring continuous high-accuracy operation.

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Opportunities Future opportunities are mainly concentrated in semiconductor manufacturing, new energy equipment, precision automotive components, medical devices, and advanced industrial automation. The expansion of smart factories and Industry 4.0 applications creates demand for automation systems with higher accuracy, connectivity, and data-processing capabilities. High-precision truss robots integrated with industrial IoT, machine vision, and artificial intelligence technologies are expected to enter more flexible manufacturing scenarios and replace traditional dedicated automation equipment.

Challenges The industry faces challenges from increasing technological requirements, customized project competition, and pressure from alternative automation technologies. The development of collaborative robots, industrial robotic arms, and autonomous mobile robots may compete with truss-based solutions in certain applications. Meanwhile, suppliers need continuous investment in mechanical design, control algorithms, and software integration to maintain competitiveness in high-end manufacturing markets.

Industry Chain Analysis The upstream industry includes precision structural materials, aluminum alloy and steel components, linear guides, servo motors, reducers, controllers, sensors, machine vision modules, and industrial software suppliers. The midstream sector consists of truss robot manufacturers and automation solution providers responsible for mechanical design, system integration, software development, and customized engineering services. The downstream market covers industries requiring high-precision automated production, including semiconductor, electronics, automotive components, aerospace, medical equipment, and advanced machinery manufacturing. The value creation of High-precision Truss Robots mainly comes from improving production accuracy, reducing labor dependency, increasing manufacturing consistency, and enabling intelligent factory operations.

Segment Insights High-precision Truss Robots can be categorized by axis configuration, precision level, load capacity, and application requirements. In terms of structure, single-axis and dual-axis systems are generally used for relatively simple positioning and transfer tasks, while three-axis and multi-axis configurations represent the mainstream direction for high-precision applications requiring complex movement paths. Multi-axis systems provide greater flexibility and are increasingly adopted in precision assembly, inspection, and automated processing applications. By technology, products using precision linear guides, servo motors, high-resolution feedback systems, and advanced motion controllers represent the higher-value segment. These systems achieve improved repeatability and stability, making them suitable for demanding

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industries such as semiconductor, aerospace, and precision automotive manufacturing. Customized high-load and long-stroke solutions also represent an important growth area due to increasing demand for large-scale automated production lines.

Downstream Market Opportunities The downstream demand for High-precision Truss Robots is mainly generated by industries requiring high consistency, accuracy, and automation efficiency. Automotive manufacturers use these systems for precision component handling, machining assistance, and assembly operations, while semiconductor and electronics companies require high-accuracy positioning solutions for sensitive components. Aerospace, medical equipment, and new energy industries provide additional opportunities due to increasing requirements for automated precision manufacturing. The trend toward smart factories and integrated production lines is expanding the role of high-precision truss robots from standalone equipment to complete automation solutions.

Regional Insights Asia-Pacific is the largest regional market due to strong manufacturing bases, rapid industrial automation adoption, and extensive electronics, semiconductor, automotive, and new energy production capacity. China, Japan, and South Korea represent important markets with strong demand for precision automation equipment. European markets emphasize high-end manufacturing, automotive engineering, and aerospace applications, supporting demand for advanced truss robot solutions. North America shows growing opportunities driven by reshoring manufacturing activities, semiconductor investment, and automation upgrades. Regional competition is mainly based on precision capability, customization ability, engineering service capacity, and integration experience.

Competitive Landscape Analysis The competitive landscape includes global industrial automation companies, specialized automation equipment suppliers, and regional customized solution providers. International automation leaders focus on advanced motion control, precision engineering, and integrated factory automation solutions. Specialized companies such as truss automation providers compete through customized design capability, large-scale handling solutions, and industry-specific experience. Chinese suppliers are strengthening their position through cost advantages, faster customization response, and localized engineering services. Future competition will increasingly focus on precision performance, intelligent integration, and the ability to provide complete automation solutions rather than standalone equipment supply.

Report Scope

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LP Information, Inc. (LPI) ' newest research report, the “High-precision Truss Robot Industry Forecast” looks at past sales and reviews total world High-precision Truss Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected High-precision Truss Robot sales for 2026 through 2032. With High-precision Truss Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High-precision Truss Robot industry.

This Insight Report provides a comprehensive analysis of the global High-precision Truss Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-precision Truss Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global High-precision Truss Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-precision Truss Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-precision Truss Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of High-precision Truss Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Two-Axis

Three-Axis

Four-Axis

Five-Axis

Six-Axis

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Segmentation by Load:

10–100 kg

100–1000 kg

1-5 Tons

?5 Tons

Segmentation by Positioning Accuracy:

±0.01–0.05 mm

±0.05–0.1 mm

Others

Segmentation by Application:

Automobile Manufacturing

Metallurgy Casting

Electronic Communications

Aerospace

Military Research

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Felsomat

Zollern Group

KUKA

FLT Automation

FANUC

Yaskawa

Liebherr

G?del Group

ABB

SP SYSTEMS

Truss Aluminium Factory a.s.

Sage Automation

Huashine Intelligent Technology

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Siasun Robot

Litian Electromechanical Equipment

Fuyujin Intelligent Equipment

Yisite Machinery Automation Equipment

Tongli Industrial

Ston Robot

Kingerobot

Yvonne Robot

Dacarat Automation Technology

Wisdom In Sensor

Weida Heavy Industry

Tankin Robot

Hanfeng CNC Technology

QRXQ

Truman Technology

Kunfeng Cranes

Linghang Robot

Xinjinyu Lntelligent Manufacturing

Yili Robot

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Deao Automation

HongHuibang Intelligent Equipment

Voch Intelligent Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-precision Truss Robot market?

What factors are driving High-precision Truss Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-precision Truss Robot market opportunities vary by end market size?

How does High-precision Truss Robot break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global High-precision Truss Robot Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for High-precision Truss Robot by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for High-precision Truss Robot by Country/Region, 2021, 2025 & 2032
2.2 High-precision Truss Robot Segment by Type
  2.2.1 Two-Axis
  2.2.2 Three-Axis
  2.2.3 Four-Axis
  2.2.4 Five-Axis
  2.2.5 Six-Axis
  2.2.6 High-precision Truss Robot Sales by Type
    2.2.6.1 Global High-precision Truss Robot Sales Market Share by Type (2021-2026)
    2.2.6.2 Global High-precision Truss Robot Revenue and Market Share by Type (2021-2026)
    2.2.6.3 Global High-precision Truss Robot Sale Price by Type (2021-2026)
2.3 High-precision Truss Robot Segment by Load
  2.3.1 10–100 kg
  2.3.2 100–1000 kg
  2.3.3 1-5 Tons
  2.3.4 ?5 Tons
  2.3.5 High-precision Truss Robot Sales by Load
    2.3.5.1 Global High-precision Truss Robot Sales Market Share by Load (2021-2026)

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2.3.5.2 Global High-precision Truss Robot Revenue and Market Share by Load (2021-2026)
2.3.5.3 Global High-precision Truss Robot Sale Price by Load (2021-2026)
2.4 High-precision Truss Robot Segment by Positioning Accuracy
2.4.1 ±0.01–0.05 mm
2.4.2 ±0.05–0.1 mm
2.4.3 Others
2.4.4 High-precision Truss Robot Sales by Positioning Accuracy
2.4.4.1 Global High-precision Truss Robot Sales Market Share by Positioning Accuracy (2021-2026)
2.4.4.2 Global High-precision Truss Robot Revenue and Market Share by Positioning Accuracy (2021-2026)
2.4.4.3 Global High-precision Truss Robot Sale Price by Positioning Accuracy (2021-2026)
2.5 High-precision Truss Robot Segment by Application
2.5.1 Automobile Manufacturing
2.5.2 Metallurgy Casting
2.5.3 Electronic Communications
2.5.4 Aerospace
2.5.5 Military Research
2.5.6 Others
2.5.7 High-precision Truss Robot Sales by Application
2.5.7.1 Global High-precision Truss Robot Sale Market Share by Application (2021-2026)
2.5.7.2 Global High-precision Truss Robot Revenue and Market Share by Application (2021-2026)
2.5.7.3 Global High-precision Truss Robot Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global High-precision Truss Robot Breakdown Data by Company
3.1.1 Global High-precision Truss Robot Annual Sales by Company (2021-2026)
3.1.2 Global High-precision Truss Robot Sales Market Share by Company (2021-2026)
3.2 Global High-precision Truss Robot Annual Revenue by Company (2021-2026)
3.2.1 Global High-precision Truss Robot Revenue by Company (2021-2026)
3.2.2 Global High-precision Truss Robot Revenue Market Share by Company (2021-2026)
3.3 Global High-precision Truss Robot Sale Price by Company

+357 96 030922
info@marketpublishers.com

3.4 Key Manufacturers High-precision Truss Robot Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers High-precision Truss Robot Product Location Distribution
3.4.2 Players High-precision Truss Robot Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HIGH-PRECISION TRUSS ROBOT BY GEOGRAPHIC REGION

4.1 World Historic High-precision Truss Robot Market Size by Geographic Region (2021-2026)
4.1.1 Global High-precision Truss Robot Annual Sales by Geographic Region (2021-2026)
4.1.2 Global High-precision Truss Robot Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic High-precision Truss Robot Market Size by Country/Region (2021-2026)
4.2.1 Global High-precision Truss Robot Annual Sales by Country/Region (2021-2026)
4.2.2 Global High-precision Truss Robot Annual Revenue by Country/Region (2021-2026)
4.3 Americas High-precision Truss Robot Sales Growth
4.4 APAC High-precision Truss Robot Sales Growth
4.5 Europe High-precision Truss Robot Sales Growth
4.6 Middle East & Africa High-precision Truss Robot Sales Growth

5 AMERICAS

5.1 Americas High-precision Truss Robot Sales by Country
5.1.1 Americas High-precision Truss Robot Sales by Country (2021-2026)
5.1.2 Americas High-precision Truss Robot Revenue by Country (2021-2026)
5.2 Americas High-precision Truss Robot Sales by Type (2021-2026)
5.3 Americas High-precision Truss Robot Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico

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5.7 Brazil

6 APAC

6.1 APAC High-precision Truss Robot Sales by Region
  6.1.1 APAC High-precision Truss Robot Sales by Region (2021-2026)
  6.1.2 APAC High-precision Truss Robot Revenue by Region (2021-2026)
6.2 APAC High-precision Truss Robot Sales by Type (2021-2026)
6.3 APAC High-precision Truss Robot Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe High-precision Truss Robot by Country
  7.1.1 Europe High-precision Truss Robot Sales by Country (2021-2026)
  7.1.2 Europe High-precision Truss Robot Revenue by Country (2021-2026)
7.2 Europe High-precision Truss Robot Sales by Type (2021-2026)
7.3 Europe High-precision Truss Robot Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa High-precision Truss Robot by Country
  8.1.1 Middle East & Africa High-precision Truss Robot Sales by Country (2021-2026)
  8.1.2 Middle East & Africa High-precision Truss Robot Revenue by Country (2021-2026)
8.2 Middle East & Africa High-precision Truss Robot Sales by Type (2021-2026)
8.3 Middle East & Africa High-precision Truss Robot Sales by Application (2021-2026)
8.4 Egypt

+357 96 030922
info@marketpublishers.com

8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of High-precision Truss Robot
10.3 Manufacturing Process Analysis of High-precision Truss Robot
10.4 Industry Chain Structure of High-precision Truss Robot

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 High-precision Truss Robot Distributors
11.3 High-precision Truss Robot Customer

12 WORLD FORECAST REVIEW FOR HIGH-PRECISION TRUSS ROBOT BY GEOGRAPHIC REGION

12.1 Global High-precision Truss Robot Market Size Forecast by Region
  12.1.1 Global High-precision Truss Robot Forecast by Region (2027-2032)
  12.1.2 Global High-precision Truss Robot Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global High-precision Truss Robot Forecast by Type (2027-2032)
12.7 Global High-precision Truss Robot Forecast by Application (2027-2032)

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13 KEY PLAYERS ANALYSIS

13.1 Felsomat
13.1.1 Felsomat Company Information
13.1.2 Felsomat High-precision Truss Robot Product Portfolios and Specifications
13.1.3 Felsomat High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Felsomat Main Business Overview
13.1.5 Felsomat Latest Developments
13.2 Zollern Group
13.2.1 Zollern Group Company Information
13.2.2 Zollern Group High-precision Truss Robot Product Portfolios and Specifications
13.2.3 Zollern Group High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Zollern Group Main Business Overview
13.2.5 Zollern Group Latest Developments
13.3 KUKA
13.3.1 KUKA Company Information
13.3.2 KUKA High-precision Truss Robot Product Portfolios and Specifications
13.3.3 KUKA High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 KUKA Main Business Overview
13.3.5 KUKA Latest Developments
13.4 FLT Automation
13.4.1 FLT Automation Company Information
13.4.2 FLT Automation High-precision Truss Robot Product Portfolios and Specifications
13.4.3 FLT Automation High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 FLT Automation Main Business Overview
13.4.5 FLT Automation Latest Developments
13.5 FANUC
13.5.1 FANUC Company Information
13.5.2 FANUC High-precision Truss Robot Product Portfolios and Specifications
13.5.3 FANUC High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 FANUC Main Business Overview
13.5.5 FANUC Latest Developments

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13.6 Yaskawa
13.6.1 Yaskawa Company Information
13.6.2 Yaskawa High-precision Truss Robot Product Portfolios and Specifications
13.6.3 Yaskawa High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Yaskawa Main Business Overview
13.6.5 Yaskawa Latest Developments
13.7 Liebherr
13.7.1 Liebherr Company Information
13.7.2 Liebherr High-precision Truss Robot Product Portfolios and Specifications
13.7.3 Liebherr High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Liebherr Main Business Overview
13.7.5 Liebherr Latest Developments
13.8 G?del Group
13.8.1 G?del Group Company Information
13.8.2 G?del Group High-precision Truss Robot Product Portfolios and Specifications
13.8.3 G?del Group High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 G?del Group Main Business Overview
13.8.5 G?del Group Latest Developments
13.9 ABB
13.9.1 ABB Company Information
13.9.2 ABB High-precision Truss Robot Product Portfolios and Specifications
13.9.3 ABB High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 ABB Main Business Overview
13.9.5 ABB Latest Developments
13.10 SP SYSTEMS
13.10.1 SP SYSTEMS Company Information
13.10.2 SP SYSTEMS High-precision Truss Robot Product Portfolios and Specifications
13.10.3 SP SYSTEMS High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 SP SYSTEMS Main Business Overview
13.10.5 SP SYSTEMS Latest Developments
13.11 Truss Aluminium Factory a.s.
13.11.1 Truss Aluminium Factory a.s. Company Information
13.11.2 Truss Aluminium Factory a.s. High-precision Truss Robot Product Portfolios

+357 96 030922
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and Specifications
13.11.3 Truss Aluminium Factory a.s. High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Truss Aluminium Factory a.s. Main Business Overview
13.11.5 Truss Aluminium Factory a.s. Latest Developments
13.12 Sage Automation
13.12.1 Sage Automation Company Information
13.12.2 Sage Automation High-precision Truss Robot Product Portfolios and Specifications
13.12.3 Sage Automation High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Sage Automation Main Business Overview
13.12.5 Sage Automation Latest Developments
13.13 Huashine Intelligent Technology
13.13.1 Huashine Intelligent Technology Company Information
13.13.2 Huashine Intelligent Technology High-precision Truss Robot Product Portfolios and Specifications
13.13.3 Huashine Intelligent Technology High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Huashine Intelligent Technology Main Business Overview
13.13.5 Huashine Intelligent Technology Latest Developments
13.14 Siasun Robot
13.14.1 Siasun Robot Company Information
13.14.2 Siasun Robot High-precision Truss Robot Product Portfolios and Specifications
13.14.3 Siasun Robot High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Siasun Robot Main Business Overview
13.14.5 Siasun Robot Latest Developments
13.15 Litian Electromechanical Equipment
13.15.1 Litian Electromechanical Equipment Company Information
13.15.2 Litian Electromechanical Equipment High-precision Truss Robot Product Portfolios and Specifications
13.15.3 Litian Electromechanical Equipment High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Litian Electromechanical Equipment Main Business Overview
13.15.5 Litian Electromechanical Equipment Latest Developments
13.16 Fuyujin Intelligent Equipment
13.16.1 Fuyujin Intelligent Equipment Company Information

+357 96 030922
info@marketpublishers.com

13.16.2 Fuyujin Intelligent Equipment High-precision Truss Robot Product Portfolios and Specifications
13.16.3 Fuyujin Intelligent Equipment High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Fuyujin Intelligent Equipment Main Business Overview
13.16.5 Fuyujin Intelligent Equipment Latest Developments
13.17 Yisite Machinery Automation Equipment
13.17.1 Yisite Machinery Automation Equipment Company Information
13.17.2 Yisite Machinery Automation Equipment High-precision Truss Robot Product Portfolios and Specifications
13.17.3 Yisite Machinery Automation Equipment High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Yisite Machinery Automation Equipment Main Business Overview
13.17.5 Yisite Machinery Automation Equipment Latest Developments
13.18 Tongli Industrial
13.18.1 Tongli Industrial Company Information
13.18.2 Tongli Industrial High-precision Truss Robot Product Portfolios and Specifications
13.18.3 Tongli Industrial High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Tongli Industrial Main Business Overview
13.18.5 Tongli Industrial Latest Developments
13.19 Ston Robot
13.19.1 Ston Robot Company Information
13.19.2 Ston Robot High-precision Truss Robot Product Portfolios and Specifications
13.19.3 Ston Robot High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Ston Robot Main Business Overview
13.19.5 Ston Robot Latest Developments
13.20 Kingerobot
13.20.1 Kingerobot Company Information
13.20.2 Kingerobot High-precision Truss Robot Product Portfolios and Specifications
13.20.3 Kingerobot High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Kingerobot Main Business Overview
13.20.5 Kingerobot Latest Developments
13.21 Yvonne Robot
13.21.1 Yvonne Robot Company Information
13.21.2 Yvonne Robot High-precision Truss Robot Product Portfolios and

+357 96 030922
info@marketpublishers.com

Specifications
13.21.3 Yvonne Robot High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Yvonne Robot Main Business Overview
13.21.5 Yvonne Robot Latest Developments
13.22 Dacarat Automation Technology
13.22.1 Dacarat Automation Technology Company Information
13.22.2 Dacarat Automation Technology High-precision Truss Robot Product Portfolios and Specifications
13.22.3 Dacarat Automation Technology High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Dacarat Automation Technology Main Business Overview
13.22.5 Dacarat Automation Technology Latest Developments
13.23 Wisdom In Sensor
13.23.1 Wisdom In Sensor Company Information
13.23.2 Wisdom In Sensor High-precision Truss Robot Product Portfolios and Specifications
13.23.3 Wisdom In Sensor High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 Wisdom In Sensor Main Business Overview
13.23.5 Wisdom In Sensor Latest Developments
13.24 Weida Heavy Industry
13.24.1 Weida Heavy Industry Company Information
13.24.2 Weida Heavy Industry High-precision Truss Robot Product Portfolios and Specifications
13.24.3 Weida Heavy Industry High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.24.4 Weida Heavy Industry Main Business Overview
13.24.5 Weida Heavy Industry Latest Developments
13.25 Tankin Robot
13.25.1 Tankin Robot Company Information
13.25.2 Tankin Robot High-precision Truss Robot Product Portfolios and Specifications
13.25.3 Tankin Robot High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.25.4 Tankin Robot Main Business Overview
13.25.5 Tankin Robot Latest Developments
13.26 Hanfeng CNC Technology
13.26.1 Hanfeng CNC Technology Company Information

+357 96 030922
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13.26.2 Hanfeng CNC Technology High-precision Truss Robot Product Portfolios and Specifications
13.26.3 Hanfeng CNC Technology High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.26.4 Hanfeng CNC Technology Main Business Overview
13.26.5 Hanfeng CNC Technology Latest Developments
13.27 QRXQ
13.27.1 QRXQ Company Information
13.27.2 QRXQ High-precision Truss Robot Product Portfolios and Specifications
13.27.3 QRXQ High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.27.4 QRXQ Main Business Overview
13.27.5 QRXQ Latest Developments
13.28 Truman Technology
13.28.1 Truman Technology Company Information
13.28.2 Truman Technology High-precision Truss Robot Product Portfolios and Specifications
13.28.3 Truman Technology High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.28.4 Truman Technology Main Business Overview
13.28.5 Truman Technology Latest Developments
13.29 Kunfeng Cranes
13.29.1 Kunfeng Cranes Company Information
13.29.2 Kunfeng Cranes High-precision Truss Robot Product Portfolios and Specifications
13.29.3 Kunfeng Cranes High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.29.4 Kunfeng Cranes Main Business Overview
13.29.5 Kunfeng Cranes Latest Developments
13.30 Linghang Robot
13.30.1 Linghang Robot Company Information
13.30.2 Linghang Robot High-precision Truss Robot Product Portfolios and Specifications
13.30.3 Linghang Robot High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.30.4 Linghang Robot Main Business Overview
13.30.5 Linghang Robot Latest Developments
13.31 Xinjinyu Lntelligent Manufacturing
13.31.1 Xinjinyu Lntelligent Manufacturing Company Information

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info@marketpublishers.com

13.31.2 Xinjinyu Lntelligent Manufacturing High-precision Truss Robot Product Portfolios and Specifications
13.31.3 Xinjinyu Lntelligent Manufacturing High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.31.4 Xinjinyu Lntelligent Manufacturing Main Business Overview
13.31.5 Xinjinyu Lntelligent Manufacturing Latest Developments
13.32 Yili Robot
13.32.1 Yili Robot Company Information
13.32.2 Yili Robot High-precision Truss Robot Product Portfolios and Specifications
13.32.3 Yili Robot High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.32.4 Yili Robot Main Business Overview
13.32.5 Yili Robot Latest Developments
13.33 Deao Automation
13.33.1 Deao Automation Company Information
13.33.2 Deao Automation High-precision Truss Robot Product Portfolios and Specifications
13.33.3 Deao Automation High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.33.4 Deao Automation Main Business Overview
13.33.5 Deao Automation Latest Developments
13.34 HongHuibang Intelligent Equipment
13.34.1 HongHuibang Intelligent Equipment Company Information
13.34.2 HongHuibang Intelligent Equipment High-precision Truss Robot Product Portfolios and Specifications
13.34.3 HongHuibang Intelligent Equipment High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.34.4 HongHuibang Intelligent Equipment Main Business Overview
13.34.5 HongHuibang Intelligent Equipment Latest Developments
13.35 Voch Intelligent Technology
13.35.1 Voch Intelligent Technology Company Information
13.35.2 Voch Intelligent Technology High-precision Truss Robot Product Portfolios and Specifications
13.35.3 Voch Intelligent Technology High-precision Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.35.4 Voch Intelligent Technology Main Business Overview
13.35.5 Voch Intelligent Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

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List Of Tables

LIST OF TABLES

Table 1. High-precision Truss Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. High-precision Truss Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Two-Axis
Table 4. Major Players of Three-Axis
Table 5. Major Players of Four-Axis
Table 6. Major Players of Five-Axis
Table 7. Major Players of Six-Axis
Table 8. Global High-precision Truss Robot Sales by Type (2021-2026) & (K Units)
Table 9. Global High-precision Truss Robot Sales Market Share by Type (2021-2026)
Table 10. Global High-precision Truss Robot Revenue by Type (2021-2026) & ($ million)
Table 11. Global High-precision Truss Robot Revenue Market Share by Type (2021-2026)
Table 12. Global High-precision Truss Robot Sale Price by Type (2021-2026) & (US$/Unit)
Table 13. Major Players of 10–100 kg
Table 14. Major Players of 100–1000 kg
Table 15. Major Players of 1-5 Tons
Table 16. Major Players of ?5 Tons
Table 17. Global High-precision Truss Robot Sales by Load (2021-2026) & (K Units)
Table 18. Global High-precision Truss Robot Sales Market Share by Load (2021-2026)
Table 19. Global High-precision Truss Robot Revenue by Load (2021-2026) & ($ million)
Table 20. Global High-precision Truss Robot Revenue Market Share by Load (2021-2026)
Table 21. Global High-precision Truss Robot Sale Price by Load (2021-2026) & (US$/Unit)
Table 22. Major Players of ±0.01–0.05 mm
Table 23. Major Players of ±0.05–0.1 mm
Table 24. Major Players of Others
Table 25. Global High-precision Truss Robot Sales by Positioning Accuracy (2021-2026) & (K Units)
Table 26. Global High-precision Truss Robot Sales Market Share by Positioning

+357 96 030922
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Accuracy (2021-2026)
Table 27. Global High-precision Truss Robot Revenue by Positioning Accuracy (2021-2026) & ($ million)
Table 28. Global High-precision Truss Robot Revenue Market Share by Positioning Accuracy (2021-2026)
Table 29. Global High-precision Truss Robot Sale Price by Positioning Accuracy (2021-2026) & (US$/Unit)
Table 30. Global High-precision Truss Robot Sale by Application (2021-2026) & (K Units)
Table 31. Global High-precision Truss Robot Sale Market Share by Application (2021-2026)
Table 32. Global High-precision Truss Robot Revenue by Application (2021-2026) & ($ million)
Table 33. Global High-precision Truss Robot Revenue Market Share by Application (2021-2026)
Table 34. Global High-precision Truss Robot Sale Price by Application (2021-2026) & (US$/Unit)
Table 35. Global High-precision Truss Robot Sales by Company (2021-2026) & (K Units)
Table 36. Global High-precision Truss Robot Sales Market Share by Company (2021-2026)
Table 37. Global High-precision Truss Robot Revenue by Company (2021-2026) & ($ millions)
Table 38. Global High-precision Truss Robot Revenue Market Share by Company (2021-2026)
Table 39. Global High-precision Truss Robot Sale Price by Company (2021-2026) & (US$/Unit)
Table 40. Key Manufacturers High-precision Truss Robot Producing Area Distribution and Sales Area
Table 41. Players High-precision Truss Robot Products Offered
Table 42. High-precision Truss Robot Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 43. New Products and Potential Entrants
Table 44. Market M&A Activity & Strategy
Table 45. Global High-precision Truss Robot Sales by Geographic Region (2021-2026) & (K Units)
Table 46. Global High-precision Truss Robot Sales Market Share Geographic Region (2021-2026)
Table 47. Global High-precision Truss Robot Revenue by Geographic Region

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(2021-2026) & ($ millions)
Table 48. Global High-precision Truss Robot Revenue Market Share by Geographic Region (2021-2026)
Table 49. Global High-precision Truss Robot Sales by Country/Region (2021-2026) & (K Units)
Table 50. Global High-precision Truss Robot Sales Market Share by Country/Region (2021-2026)
Table 51. Global High-precision Truss Robot Revenue by Country/Region (2021-2026) & ($ millions)
Table 52. Global High-precision Truss Robot Revenue Market Share by Country/Region (2021-2026)
Table 53. Americas High-precision Truss Robot Sales by Country (2021-2026) & (K Units)
Table 54. Americas High-precision Truss Robot Sales Market Share by Country (2021-2026)
Table 55. Americas High-precision Truss Robot Revenue by Country (2021-2026) & ($ millions)
Table 56. Americas High-precision Truss Robot Sales by Type (2021-2026) & (K Units)
Table 57. Americas High-precision Truss Robot Sales by Application (2021-2026) & (K Units)
Table 58. APAC High-precision Truss Robot Sales by Region (2021-2026) & (K Units)
Table 59. APAC High-precision Truss Robot Sales Market Share by Region (2021-2026)
Table 60. APAC High-precision Truss Robot Revenue by Region (2021-2026) & ($ millions)
Table 61. APAC High-precision Truss Robot Sales by Type (2021-2026) & (K Units)
Table 62. APAC High-precision Truss Robot Sales by Application (2021-2026) & (K Units)
Table 63. Europe High-precision Truss Robot Sales by Country (2021-2026) & (K Units)
Table 64. Europe High-precision Truss Robot Revenue by Country (2021-2026) & ($ millions)
Table 65. Europe High-precision Truss Robot Sales by Type (2021-2026) & (K Units)
Table 66. Europe High-precision Truss Robot Sales by Application (2021-2026) & (K Units)
Table 67. Middle East & Africa High-precision Truss Robot Sales by Country (2021-2026) & (K Units)
Table 68. Middle East & Africa High-precision Truss Robot Revenue Market Share by Country (2021-2026)
Table 69. Middle East & Africa High-precision Truss Robot Sales by Type (2021-2026)

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& (K Units)
Table 70. Middle East & Africa High-precision Truss Robot Sales by Application (2021-2026) & (K Units)
Table 71. Key Market Drivers & Growth Opportunities of High-precision Truss Robot
Table 72. Key Market Challenges & Risks of High-precision Truss Robot
Table 73. Key Industry Trends of High-precision Truss Robot
Table 74. High-precision Truss Robot Raw Material
Table 75. Key Suppliers of Raw Materials
Table 76. High-precision Truss Robot Distributors List
Table 77. High-precision Truss Robot Customer List
Table 78. Global High-precision Truss Robot Sales Forecast by Region (2027-2032) & (K Units)
Table 79. Global High-precision Truss Robot Revenue Forecast by Region (2027-2032) & ($ millions)
Table 80. Americas High-precision Truss Robot Sales Forecast by Country (2027-2032) & (K Units)
Table 81. Americas High-precision Truss Robot Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 82. APAC High-precision Truss Robot Sales Forecast by Region (2027-2032) & (K Units)
Table 83. APAC High-precision Truss Robot Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 84. Europe High-precision Truss Robot Sales Forecast by Country (2027-2032) & (K Units)
Table 85. Europe High-precision Truss Robot Revenue Forecast by Country (2027-2032) & ($ millions)
Table 86. Middle East & Africa High-precision Truss Robot Sales Forecast by Country (2027-2032) & (K Units)
Table 87. Middle East & Africa High-precision Truss Robot Revenue Forecast by Country (2027-2032) & ($ millions)
Table 88. Global High-precision Truss Robot Sales Forecast by Type (2027-2032) & (K Units)
Table 89. Global High-precision Truss Robot Revenue Forecast by Type (2027-2032) & ($ millions)
Table 90. Global High-precision Truss Robot Sales Forecast by Application (2027-2032) & (K Units)
Table 91. Global High-precision Truss Robot Revenue Forecast by Application (2027-2032) & ($ millions)
Table 92. Felsomat Basic Information, High-precision Truss Robot Manufacturing Base,

+357 96 030922
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Sales Area and Its Competitors
Table 93. Felsomat High-precision Truss Robot Product Portfolios and Specifications
Table 94. Felsomat High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 95. Felsomat Main Business
Table 96. Felsomat Latest Developments
Table 97. Zollern Group Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 98. Zollern Group High-precision Truss Robot Product Portfolios and Specifications
Table 99. Zollern Group High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 100. Zollern Group Main Business
Table 101. Zollern Group Latest Developments
Table 102. KUKA Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 103. KUKA High-precision Truss Robot Product Portfolios and Specifications
Table 104. KUKA High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 105. KUKA Main Business
Table 106. KUKA Latest Developments
Table 107. FLT Automation Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 108. FLT Automation High-precision Truss Robot Product Portfolios and Specifications
Table 109. FLT Automation High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 110. FLT Automation Main Business
Table 111. FLT Automation Latest Developments
Table 112. FANUC Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 113. FANUC High-precision Truss Robot Product Portfolios and Specifications
Table 114. FANUC High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 115. FANUC Main Business
Table 116. FANUC Latest Developments
Table 117. Yaskawa Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 118. Yaskawa High-precision Truss Robot Product Portfolios and Specifications

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Table 119. Yaskawa High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 120. Yaskawa Main Business
Table 121. Yaskawa Latest Developments
Table 122. Liebherr Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 123. Liebherr High-precision Truss Robot Product Portfolios and Specifications
Table 124. Liebherr High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 125. Liebherr Main Business
Table 126. Liebherr Latest Developments
Table 127. G?del Group Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 128. G?del Group High-precision Truss Robot Product Portfolios and Specifications
Table 129. G?del Group High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 130. G?del Group Main Business
Table 131. G?del Group Latest Developments
Table 132. ABB Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 133. ABB High-precision Truss Robot Product Portfolios and Specifications
Table 134. ABB High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 135. ABB Main Business
Table 136. ABB Latest Developments
Table 137. SP SYSTEMS Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 138. SP SYSTEMS High-precision Truss Robot Product Portfolios and Specifications
Table 139. SP SYSTEMS High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 140. SP SYSTEMS Main Business
Table 141. SP SYSTEMS Latest Developments
Table 142. Truss Aluminium Factory a.s. Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 143. Truss Aluminium Factory a.s. High-precision Truss Robot Product Portfolios and Specifications
Table 144. Truss Aluminium Factory a.s. High-precision Truss Robot Sales (K Units),

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Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 145. Truss Aluminium Factory a.s. Main Business
Table 146. Truss Aluminium Factory a.s. Latest Developments
Table 147. Sage Automation Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 148. Sage Automation High-precision Truss Robot Product Portfolios and Specifications
Table 149. Sage Automation High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 150. Sage Automation Main Business
Table 151. Sage Automation Latest Developments
Table 152. Huashine Intelligent Technology Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 153. Huashine Intelligent Technology High-precision Truss Robot Product Portfolios and Specifications
Table 154. Huashine Intelligent Technology High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 155. Huashine Intelligent Technology Main Business
Table 156. Huashine Intelligent Technology Latest Developments
Table 157. Siasun Robot Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 158. Siasun Robot High-precision Truss Robot Product Portfolios and Specifications
Table 159. Siasun Robot High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 160. Siasun Robot Main Business
Table 161. Siasun Robot Latest Developments
Table 162. Litian Electromechanical Equipment Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 163. Litian Electromechanical Equipment High-precision Truss Robot Product Portfolios and Specifications
Table 164. Litian Electromechanical Equipment High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 165. Litian Electromechanical Equipment Main Business
Table 166. Litian Electromechanical Equipment Latest Developments
Table 167. Fuyujin Intelligent Equipment Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 168. Fuyujin Intelligent Equipment High-precision Truss Robot Product Portfolios and Specifications

+357 96 030922
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Table 169. Fuyujin Intelligent Equipment High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 170. Fuyujin Intelligent Equipment Main Business
Table 171. Fuyujin Intelligent Equipment Latest Developments
Table 172. Yisite Machinery Automation Equipment Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 173. Yisite Machinery Automation Equipment High-precision Truss Robot Product Portfolios and Specifications
Table 174. Yisite Machinery Automation Equipment High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 175. Yisite Machinery Automation Equipment Main Business
Table 176. Yisite Machinery Automation Equipment Latest Developments
Table 177. Tongli Industrial Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 178. Tongli Industrial High-precision Truss Robot Product Portfolios and Specifications
Table 179. Tongli Industrial High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 180. Tongli Industrial Main Business
Table 181. Tongli Industrial Latest Developments
Table 182. Ston Robot Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 183. Ston Robot High-precision Truss Robot Product Portfolios and Specifications
Table 184. Ston Robot High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 185. Ston Robot Main Business
Table 186. Ston Robot Latest Developments
Table 187. Kingerobot Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 188. Kingerobot High-precision Truss Robot Product Portfolios and Specifications
Table 189. Kingerobot High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 190. Kingerobot Main Business
Table 191. Kingerobot Latest Developments
Table 192. Yvonne Robot Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 193. Yvonne Robot High-precision Truss Robot Product Portfolios and Specifications
Table 194. Yvonne Robot High-precision Truss Robot Sales (K Units), Revenue ($

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Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 195. Yvonne Robot Main Business
Table 196. Yvonne Robot Latest Developments
Table 197. Dacarat Automation Technology Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 198. Dacarat Automation Technology High-precision Truss Robot Product Portfolios and Specifications
Table 199. Dacarat Automation Technology High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 200. Dacarat Automation Technology Main Business
Table 201. Dacarat Automation Technology Latest Developments
Table 202. Wisdom In Sensor Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 203. Wisdom In Sensor High-precision Truss Robot Product Portfolios and Specifications
Table 204. Wisdom In Sensor High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 205. Wisdom In Sensor Main Business
Table 206. Wisdom In Sensor Latest Developments
Table 207. Weida Heavy Industry Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 208. Weida Heavy Industry High-precision Truss Robot Product Portfolios and Specifications
Table 209. Weida Heavy Industry High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 210. Weida Heavy Industry Main Business
Table 211. Weida Heavy Industry Latest Developments
Table 212. Tankin Robot Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 213. Tankin Robot High-precision Truss Robot Product Portfolios and Specifications
Table 214. Tankin Robot High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 215. Tankin Robot Main Business
Table 216. Tankin Robot Latest Developments
Table 217. Hanfeng CNC Technology Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 218. Hanfeng CNC Technology High-precision Truss Robot Product Portfolios and Specifications

+357 96 030922
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Table 219. Hanfeng CNC Technology High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 220. Hanfeng CNC Technology Main Business
Table 221. Hanfeng CNC Technology Latest Developments
Table 222. QRXQ Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 223. QRXQ High-precision Truss Robot Product Portfolios and Specifications
Table 224. QRXQ High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 225. QRXQ Main Business
Table 226. QRXQ Latest Developments
Table 227. Truman Technology Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 228. Truman Technology High-precision Truss Robot Product Portfolios and Specifications
Table 229. Truman Technology High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 230. Truman Technology Main Business
Table 231. Truman Technology Latest Developments
Table 232. Kunfeng Cranes Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 233. Kunfeng Cranes High-precision Truss Robot Product Portfolios and Specifications
Table 234. Kunfeng Cranes High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 235. Kunfeng Cranes Main Business
Table 236. Kunfeng Cranes Latest Developments
Table 237. Linghang Robot Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 238. Linghang Robot High-precision Truss Robot Product Portfolios and Specifications
Table 239. Linghang Robot High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 240. Linghang Robot Main Business
Table 241. Linghang Robot Latest Developments
Table 242. Xinjinyu Lntelligent Manufacturing Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 243. Xinjinyu Lntelligent Manufacturing High-precision Truss Robot Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

Table 244. Xinjinyu Lntelligent Manufacturing High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 245. Xinjinyu Lntelligent Manufacturing Main Business
Table 246. Xinjinyu Lntelligent Manufacturing Latest Developments
Table 247. Yili Robot Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 248. Yili Robot High-precision Truss Robot Product Portfolios and Specifications
Table 249. Yili Robot High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 250. Yili Robot Main Business
Table 251. Yili Robot Latest Developments
Table 252. Deao Automation Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 253. Deao Automation High-precision Truss Robot Product Portfolios and Specifications
Table 254. Deao Automation High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 255. Deao Automation Main Business
Table 256. Deao Automation Latest Developments
Table 257. HongHuibang Intelligent Equipment Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 258. HongHuibang Intelligent Equipment High-precision Truss Robot Product Portfolios and Specifications
Table 259. HongHuibang Intelligent Equipment High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 260. HongHuibang Intelligent Equipment Main Business
Table 261. HongHuibang Intelligent Equipment Latest Developments
Table 262. Voch Intelligent Technology Basic Information, High-precision Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 263. Voch Intelligent Technology High-precision Truss Robot Product Portfolios and Specifications
Table 264. Voch Intelligent Technology High-precision Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 265. Voch Intelligent Technology Main Business
Table 266. Voch Intelligent Technology Latest Developments

+357 96 030922
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List Of Figures

LIST OF FIGURES

Figure 1. Picture of High-precision Truss Robot
Figure 2. High-precision Truss Robot Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global High-precision Truss Robot Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global High-precision Truss Robot Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. High-precision Truss Robot Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. High-precision Truss Robot Sales Market Share by Country/Region (2025)
Figure 10. High-precision Truss Robot Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Two-Axis
Figure 12. Product Picture of Three-Axis
Figure 13. Product Picture of Four-Axis
Figure 14. Product Picture of Five-Axis
Figure 15. Product Picture of Six-Axis
Figure 16. Global High-precision Truss Robot Sales Market Share by Type in 2026
Figure 17. Global High-precision Truss Robot Revenue Market Share by Type (2021-2026)
Figure 18. Product Picture of 10–100 kg
Figure 19. Product Picture of 100–1000 kg
Figure 20. Product Picture of 1-5 Tons
Figure 21. Product Picture of ?5 Tons
Figure 22. Global High-precision Truss Robot Sales Market Share by Load in 2026
Figure 23. Global High-precision Truss Robot Revenue Market Share by Load (2021-2026)
Figure 24. Product Picture of ±0.01–0.05 mm
Figure 25. Product Picture of ±0.05–0.1 mm
Figure 26. Product Picture of Others
Figure 27. Global High-precision Truss Robot Sales Market Share by Positioning Accuracy in 2026
Figure 28. Global High-precision Truss Robot Revenue Market Share by Positioning Accuracy (2021-2026)

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Figure 29. High-precision Truss Robot Consumed in Automobile Manufacturing
Figure 30. Global High-precision Truss Robot Market: Automobile Manufacturing (2021-2026) & (K Units)
Figure 31. High-precision Truss Robot Consumed in Metallurgy Casting
Figure 32. Global High-precision Truss Robot Market: Metallurgy Casting (2021-2026) & (K Units)
Figure 33. High-precision Truss Robot Consumed in Electronic Communications
Figure 34. Global High-precision Truss Robot Market: Electronic Communications (2021-2026) & (K Units)
Figure 35. High-precision Truss Robot Consumed in Aerospace
Figure 36. Global High-precision Truss Robot Market: Aerospace (2021-2026) & (K Units)
Figure 37. High-precision Truss Robot Consumed in Military Research
Figure 38. Global High-precision Truss Robot Market: Military Research (2021-2026) & (K Units)
Figure 39. High-precision Truss Robot Consumed in Others
Figure 40. Global High-precision Truss Robot Market: Others (2021-2026) & (K Units)
Figure 41. Global High-precision Truss Robot Sale Market Share by Application (2025)
Figure 42. Global High-precision Truss Robot Revenue Market Share by Application in 2025
Figure 43. High-precision Truss Robot Sales by Company in 2025 (K Units)
Figure 44. Global High-precision Truss Robot Sales Market Share by Company in 2025
Figure 45. High-precision Truss Robot Revenue by Company in 2025 ($ millions)
Figure 46. Global High-precision Truss Robot Revenue Market Share by Company in 2025
Figure 47. Global High-precision Truss Robot Sales Market Share by Geographic Region (2021-2026)
Figure 48. Global High-precision Truss Robot Revenue Market Share by Geographic Region in 2025
Figure 49. Americas High-precision Truss Robot Sales 2021-2026 (K Units)
Figure 50. Americas High-precision Truss Robot Revenue 2021-2026 ($ millions)
Figure 51. APAC High-precision Truss Robot Sales 2021-2026 (K Units)
Figure 52. APAC High-precision Truss Robot Revenue 2021-2026 ($ millions)
Figure 53. Europe High-precision Truss Robot Sales 2021-2026 (K Units)
Figure 54. Europe High-precision Truss Robot Revenue 2021-2026 ($ millions)
Figure 55. Middle East & Africa High-precision Truss Robot Sales 2021-2026 (K Units)
Figure 56. Middle East & Africa High-precision Truss Robot Revenue 2021-2026 ($ millions)
Figure 57. Americas High-precision Truss Robot Sales Market Share by Country in

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2025
Figure 58. Americas High-precision Truss Robot Revenue Market Share by Country (2021-2026)
Figure 59. Americas High-precision Truss Robot Sales Market Share by Type (2021-2026)
Figure 60. Americas High-precision Truss Robot Sales Market Share by Application (2021-2026)
Figure 61. United States High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 62. Canada High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 63. Mexico High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 64. Brazil High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 65. APAC High-precision Truss Robot Sales Market Share by Region in 2025
Figure 66. APAC High-precision Truss Robot Revenue Market Share by Region (2021-2026)
Figure 67. APAC High-precision Truss Robot Sales Market Share by Type (2021-2026)
Figure 68. APAC High-precision Truss Robot Sales Market Share by Application (2021-2026)
Figure 69. China High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 70. Japan High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 71. South Korea High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 72. Southeast Asia High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 73. India High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 74. Australia High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 75. China Taiwan High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 76. Europe High-precision Truss Robot Sales Market Share by Country in 2025
Figure 77. Europe High-precision Truss Robot Revenue Market Share by Country (2021-2026)
Figure 78. Europe High-precision Truss Robot Sales Market Share by Type (2021-2026)
Figure 79. Europe High-precision Truss Robot Sales Market Share by Application (2021-2026)
Figure 80. Germany High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 81. France High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)

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Figure 82. UK High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 83. Italy High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 84. Russia High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 85. Middle East & Africa High-precision Truss Robot Sales Market Share by Country (2021-2026)
Figure 86. Middle East & Africa High-precision Truss Robot Sales Market Share by Type (2021-2026)
Figure 87. Middle East & Africa High-precision Truss Robot Sales Market Share by Application (2021-2026)
Figure 88. Egypt High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 89. South Africa High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 90. Israel High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 91. Turkey High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 92. GCC Countries High-precision Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 93. Manufacturing Cost Structure Analysis of High-precision Truss Robot in 2026
Figure 94. Manufacturing Process Analysis of High-precision Truss Robot
Figure 95. Industry Chain Structure of High-precision Truss Robot
Figure 96. Channels of Distribution
Figure 97. Global High-precision Truss Robot Sales Market Forecast by Region (2027-2032)
Figure 98. Global High-precision Truss Robot Revenue Market Share Forecast by Region (2027-2032)
Figure 99. Global High-precision Truss Robot Sales Market Share Forecast by Type (2027-2032)
Figure 100. Global High-precision Truss Robot Revenue Market Share Forecast by Type (2027-2032)
Figure 101. Global High-precision Truss Robot Sales Market Share Forecast by Application (2027-2032)
Figure 102. Global High-precision Truss Robot Revenue Market Share Forecast by Application (2027-2032)

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