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Global High-Precision Spatial Radar Positioning Chips Market Growth 2026-2032

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Abstracts

The global High-Precision Spatial Radar Positioning Chips market size is predicted to grow from US$ 2142 million in 2025 to US$ 6083 million in 2032; it is expected to grow at a CAGR of 16.4% from 2026 to 2032.

In 2024, global production of High-Precision Spatial Radar Positioning Chips reached approximately 55.6 million units, with an average global market price of around US$34 per unit. High-Precision Spatial Radar Positioning Chips are integrated circuit chips that utilize technologies such as millimeter-wave and ultra-wideband to achieve sub-meter or centimeter-level spatial positioning accuracy, widely used in autonomous driving, industrial robotics, drones, and other applications.

United States market for High-Precision Spatial Radar Positioning Chips is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High-Precision Spatial Radar Positioning Chips is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High-Precision Spatial Radar Positioning Chips is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High-Precision Spatial Radar Positioning Chips players cover Infineon Technologies, NXP Semiconductors, Texas Instruments, Analog Devices, Qualcomm, etc. In terms of revenue, the global two largest companies occupied for a share nearly

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% in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “High-Precision Spatial Radar Positioning Chips Industry Forecast” looks at past sales and reviews total world High-Precision Spatial Radar Positioning Chips sales in 2025, providing a comprehensive analysis by region and market sector of projected High-Precision Spatial Radar Positioning Chips sales for 2026 through 2032. With High-Precision Spatial Radar Positioning Chips sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High-Precision Spatial Radar Positioning Chips industry.

This Insight Report provides a comprehensive analysis of the global High-Precision Spatial Radar Positioning Chips landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-Precision Spatial Radar Positioning Chips portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global High-Precision Spatial Radar Positioning Chips market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-Precision Spatial Radar Positioning Chips and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-Precision Spatial Radar Positioning Chips.

This report presents a comprehensive overview, market shares, and growth opportunities of High-Precision Spatial Radar Positioning Chips market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Millimeter-Wave Radar Chips

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Ultra-Wideband Radar Chips

LiDAR-Assisted Positioning Chips

Sensor-Fusion Positioning Chips

Others

Segmentation by Application:

Autonomous Driving & Smart Vehicles

Industrial Automation & Robotics

Drones & Aerospace

Smart Security & Smart Home

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Infineon Technologies

NXP Semiconductors

Texas Instruments

Analog Devices

Qualcomm

STMicroelectronics

Bosch Sensortec

Renesas Electronics

Sony Semiconductor Solutions

Intel

Arbe Robotics

Uhnder

Vayyar Imaging

Aptiv

Autotalks

Hella

ZF Friedrichshafen

Valeo

Continental AG

Magna International

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Mobileye

Navtech Radar

Smartmicro

Radarxense

Hexagon AB

LeddarTech

Oculii

Aurora Innovation

Cohda Wireless

Qorvo

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-Precision Spatial Radar Positioning Chips market?

What factors are driving High-Precision Spatial Radar Positioning Chips market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-Precision Spatial Radar Positioning Chips market opportunities vary by end market size?

How does High-Precision Spatial Radar Positioning Chips break out by Type, by Application?

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