

# Global High-precision GNSS Receiver Market Growth 2026-2032

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## Abstracts

The global High-precision GNSS Receiver market size is predicted to grow from US\$ 1663 million in 2025 to US\$ 2658 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

A high-precision GNSS receiver is a professional positioning device capable of receiving multi-frequency signals from multiple satellite constellations (such as GPS, BeiDou, GLONASS, and Galileo) and delivering centimeter-level or higher positioning accuracy. It typically integrates a high-sensitivity antenna, dedicated signal processing modules, and data interfaces to support real-time kinematic positioning (RTK), carrier phase analysis, and precise timing. In 2025, global high-precision GNSS receiver sales reached approximately 250 K Units, with an average price of 6,800 US\$/Unit.

The market for high-precision GNSS receivers is driven by the growing demand for high-accuracy spatial data from global infrastructure expansion and engineering projects, the widespread adoption of geographic information systems and spatial technologies that elevate data acquisition and accuracy requirements, and the increasing reliance on precise positioning equipment in emerging application areas such as drones, autonomous driving, precision agriculture, and smart cities. These end users' requirements for real-time accuracy, reliability, and stability foster procurement and upgrades of high-precision GNSS receivers.

LP Information, Inc. (LPI) ' newest research report, the "High-precision GNSS Receiver Industry Forecast" looks at past sales and reviews total world High-precision GNSS Receiver sales in 2025, providing a comprehensive analysis by region and market sector of projected High-precision GNSS Receiver sales for 2026 through 2032. With High-precision GNSS Receiver sales broken down by region, market sector and sub-

sector, this report provides a detailed analysis in US\$ millions of the world High-precision GNSS Receiver industry.

This Insight Report provides a comprehensive analysis of the global High-precision GNSS Receiver landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-precision GNSS Receiver portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High-precision GNSS Receiver market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-precision GNSS Receiver and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-precision GNSS Receiver.

This report presents a comprehensive overview, market shares, and growth opportunities of High-precision GNSS Receiver market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Centimeter-Level RTK

Decimeter-Level

Sub-Meter for Surveying

### **Segmentation by Form:**

Handheld/Portable

Base/Rover System

Integration Module

**Segmentation by Communication Interface:**

Wireless RTK Link

Bluetooth/USB

Ethernet/Cellular

**Segmentation by Application:**

Surveying & Mapping

Engineering Construction

Unmanned & Robotics

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trimble

Topcon

Hexagon

Hemisphere GNSS

CHC Navigation

Hi-Target

ComNav Technology

Guangzhou Toknav

South Surveying & Mapping Technology

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global High-precision GNSS Receiver market?

What factors are driving High-precision GNSS Receiver market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-precision GNSS Receiver market opportunities vary by end market size?

How does High-precision GNSS Receiver break out by Type, by Application?

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