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# Global High Molecular Weight Polyisobutylene Succinimide Market Growth 2026-2032

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## Abstracts

The global High Molecular Weight Polyisobutylene Succinimide market size is predicted to grow from US$ 107 million in 2025 to US$ 142 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

High molecular weight polyisobutylene succinimide is a type of ashless detergent dispersant obtained by thermal addition of highly active high molecular weight polyisobutylene (Mn?2300–2400) to form polyisobutylene succinic anhydride via maleic anhydride, followed by condensation with polyamines. The product is a reddish-brown or brown viscous liquid, chlorine-free, and belongs to the high molecular weight PIBSI system. It is one of the core dispersant components in modern internal combustion engine oil formulations.

<p class="tw-data-text tw-text-large tw-ta" data-placeholder="??" id="tw-target-text" role="text" tabindex="-1" data-ved="2ahUKEwjIwPyPpaCRAxXfPDQIHYKJHeoQ3ewLegQIIBAV" dir="ltr" aria-label="???The upstream core components include polyisobutylene (PIB), maleic anhydride, and polyene polyamines, while downstream applications are highly concentrated in the lubricant additive field. As a key ashless dispersant, it primarily serves the automotive industry (for modulating internal combustion engine oils), industrial lubrication, and other sectors.

Global sales in 2024 were approximately 39,000 tons, with an average market price of approximately US$2,700 per ton. The industry"s gross profit margin ranges from 15% to 30%.">The upstream core components include polyisobutylene (PIB), maleic anhydride, and polyene polyamines, while downstream applications are highly concentrated in the lubricant additive field. As a key ashless dispersant, it primarily serves the automotive

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industry (for modulating internal combustion engine oils), industrial lubrication, and other sectors.Global sales in 2024 were approximately 39,000 tons, with an average market price of approximately US$2,700 per ton. The industry's gross profit margin ranges from 15% to 30%.

United States market for High Molecular Weight Polyisobutylene Succinimide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High Molecular Weight Polyisobutylene Succinimide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High Molecular Weight Polyisobutylene Succinimide is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High Molecular Weight Polyisobutylene Succinimide players cover Lubrizol, Chevron Oronite, Afton, Infineum, Xinxiang Richful Lube Additive, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “High Molecular Weight Polyisobutylene Succinimide Industry Forecast” looks at past sales and reviews total world High Molecular Weight Polyisobutylene Succinimide sales in 2025, providing a comprehensive analysis by region and market sector of projected High Molecular Weight Polyisobutylene Succinimide sales for 2026 through 2032. With High Molecular Weight Polyisobutylene Succinimide sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High Molecular Weight Polyisobutylene Succinimide industry.

This Insight Report provides a comprehensive analysis of the global High Molecular Weight Polyisobutylene Succinimide landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Molecular Weight Polyisobutylene Succinimide portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global

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High Molecular Weight Polyisobutylene Succinimide market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Molecular Weight Polyisobutylene Succinimide and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Molecular Weight Polyisobutylene Succinimide.

This report presents a comprehensive overview, market shares, and growth opportunities of High Molecular Weight Polyisobutylene Succinimide market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Single-component

Composite-component

### Segmentation by Sales Channels:

Direct Sales

Distribution

### Segmentation by Application:

Automotive

Industrial

Other

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Lubrizol

Chevron Oronite

Afton

Infineum

Xinxiang Richful Lube Additive

Kangtai Lubricant Additives

Wuxi South Petroleum Additives

## Key Questions Addressed in this Report

What is the 10-year outlook for the global High Molecular Weight Polyisobutylene Succinimide market?

What factors are driving High Molecular Weight Polyisobutylene Succinimide market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do High Molecular Weight Polyisobutylene Succinimide market opportunities vary by end market size?

How does High Molecular Weight Polyisobutylene Succinimide break out by Type, by Application?

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