

Global High-modulus Fiberglass Roving for Wind Energy Market Growth 2026-2032

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Abstracts

The global High-modulus Fiberglass Roving for Wind Energy market size is predicted to grow from US\$ 541 million in 2025 to US\$ 902 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

High-modulus fiberglass roving for wind energy is a high-performance glass fiber reinforcement material developed for large wind turbine blade composites. In commercial applications, it is mainly supplied as roving and further processed into multiaxial fabrics, pultruded plates, infusion layers and prepreg systems. Key upstream materials include silica sand, pyrophyllite, limestone, dolomite, boron minerals, soda ash, kaolin, alumina, magnesia, silane coupling agents, epoxy or polyurethane film formers, lubricants and sizing systems compatible with epoxy or vinyl ester resins. Compared with standard E-glass, high-modulus glass fiber provides higher elastic modulus and structural stiffness, and is mainly used in spar caps, blade shells, shear webs, root reinforcement and pultruded blade components.

In 2025, global high-modulus fiberglass roving for wind energy production reached approximately 450 kilotons, with an average global market price is \$1,200 per ton.

From a global industry perspective, high-modulus fiberglass roving is an important performance-upgrade route between conventional E-glass wind roving and carbon-fiber reinforcement. Conventional E-glass remains the most widely used and cost-effective base reinforcement in wind blades, but longer blades, larger swept areas and higher structural loads are increasing demand for higher stiffness, higher strength, better fatigue performance and lower structural weight. Owens Corning positions its high-modulus glass materials as solutions for lighter and longer blades, while technical literature notes that high-performance glass fibers such as WindStrand can provide

higher stiffness and strength compared with E-glass for improved wind blade structural performance.

In terms of industry trends, high-modulus fiberglass roving for wind energy is moving toward higher modulus, higher strength, lower resin consumption, fewer defects, faster wet-out, lower fuzz, stable unwinding, optimized fatigue performance and stronger compatibility with larger blade designs. The core competition is no longer only glass-fiber tensile strength, but the combined performance of fiber modulus, sizing chemistry, resin compatibility, weaving efficiency, UD laminate stiffness, fiber volume fraction, fatigue life and blade manufacturing yield. Owens Corning's wind-energy portfolio includes single-end rovings, unidirectional reinforcements and multiaxial fabrics, with the stated goal of enabling lighter, longer, stronger, more durable and more cost-effective blades; its Ultrablade Multiaxial products are also based on H-glass technology to support longer blades and load reduction.

The main growth drivers come from three areas. First, onshore and offshore wind turbines continue to scale up, and spar caps, blade shells and root reinforcement areas require higher stiffness and better fatigue performance; high-modulus fiberglass can improve structural capability while keeping material cost more controlled than carbon fiber. Second, carbon fiber offers clear lightweighting and stiffness advantages in long-blade spar caps, but its higher cost limits broad use in the cost-sensitive wind industry, making high-modulus fiberglass a value-oriented reinforcement option between conventional E-glass and carbon fiber. Third, blade manufacturing is moving toward automated placement, vacuum infusion, multiaxial fabrics, UD reinforcements and pultruded spar caps, increasing demand for stable unwinding, fast wet-out, low fuzz, fewer breaks and strong batch consistency.

LP Information, Inc. (LPI) ' newest research report, the "High-modulus Fiberglass Roving for Wind Energy Industry Forecast" looks at past sales and reviews total world High-modulus Fiberglass Roving for Wind Energy sales in 2025, providing a comprehensive analysis by region and market sector of projected High-modulus Fiberglass Roving for Wind Energy sales for 2026 through 2032. With High-modulus Fiberglass Roving for Wind Energy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High-modulus Fiberglass Roving for Wind Energy industry.

This Insight Report provides a comprehensive analysis of the global High-modulus Fiberglass Roving for Wind Energy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest

development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-modulus Fiberglass Roving for Wind Energy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High-modulus Fiberglass Roving for Wind Energy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-modulus Fiberglass Roving for Wind Energy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-modulus Fiberglass Roving for Wind Energy.

This report presents a comprehensive overview, market shares, and growth opportunities of High-modulus Fiberglass Roving for Wind Energy market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High-modulus E-glass

Ultra-high-modulus Glass

Others

Segmentation by Resin Compatibility:

Unsaturated Polyester Resin Matrix

Vinyl Ester Resin Matrix

Epoxy Resin Matrix

Others

Segmentation by Application:

Blade Shells

Spar Caps

Shear Webs

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Jushi

Praana Group (Owens Corning)

Taishan Fiberglass

CPIC

AGY Holding Corp.

3B Fibreglass

Nippon Electric Glass

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-modulus Fiberglass Roving for Wind Energy market?

What factors are driving High-modulus Fiberglass Roving for Wind Energy market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-modulus Fiberglass Roving for Wind Energy market opportunities vary by end market size?

How does High-modulus Fiberglass Roving for Wind Energy break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global High-modulus Fiberglass Roving for Wind Energy Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for High-modulus Fiberglass Roving for Wind Energy by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for High-modulus Fiberglass Roving for Wind Energy by Country/Region, 2021, 2025 & 2032

2.2 High-modulus Fiberglass Roving for Wind Energy Segment by Type

2.2.1 High-modulus E-glass

2.2.2 Ultra-high-modulus Glass

2.2.3 Others

2.2.4 High-modulus Fiberglass Roving for Wind Energy Sales by Type

2.2.4.1 Global High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Type (2021-2026)

2.2.4.2 Global High-modulus Fiberglass Roving for Wind Energy Revenue and Market Share by Type (2021-2026)

2.2.4.3 Global High-modulus Fiberglass Roving for Wind Energy Sale Price by Type (2021-2026)

2.3 High-modulus Fiberglass Roving for Wind Energy Segment by Resin Compatibility

2.3.1 Unsaturated Polyester Resin Matrix

2.3.2 Vinyl Ester Resin Matrix

2.3.3 Epoxy Resin Matrix

2.3.4 Others

2.3.5 High-modulus Fiberglass Roving for Wind Energy Sales by Resin Compatibility

2.3.5.1 Global High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Resin Compatibility (2021-2026)

2.3.5.2 Global High-modulus Fiberglass Roving for Wind Energy Revenue and Market Share by Resin Compatibility (2021-2026)

2.3.5.3 Global High-modulus Fiberglass Roving for Wind Energy Sale Price by Resin Compatibility (2021-2026)

2.4 High-modulus Fiberglass Roving for Wind Energy Segment by Application

2.4.1 Blade Shells

2.4.2 Spar Caps

2.4.3 Shear Webs

2.4.4 Others

2.4.5 High-modulus Fiberglass Roving for Wind Energy Sales by Application

2.4.5.1 Global High-modulus Fiberglass Roving for Wind Energy Sale Market Share by Application (2021-2026)

2.4.5.2 Global High-modulus Fiberglass Roving for Wind Energy Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global High-modulus Fiberglass Roving for Wind Energy Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global High-modulus Fiberglass Roving for Wind Energy Breakdown Data by Company

3.1.1 Global High-modulus Fiberglass Roving for Wind Energy Annual Sales by Company (2021-2026)

3.1.2 Global High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Company (2021-2026)

3.2 Global High-modulus Fiberglass Roving for Wind Energy Annual Revenue by Company (2021-2026)

3.2.1 Global High-modulus Fiberglass Roving for Wind Energy Revenue by Company (2021-2026)

3.2.2 Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Company (2021-2026)

3.3 Global High-modulus Fiberglass Roving for Wind Energy Sale Price by Company

3.4 Key Manufacturers High-modulus Fiberglass Roving for Wind Energy Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers High-modulus Fiberglass Roving for Wind Energy Product Location Distribution

3.4.2 Players High-modulus Fiberglass Roving for Wind Energy Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HIGH-MODULUS FIBERGLASS ROVING FOR WIND ENERGY BY GEOGRAPHIC REGION

4.1 World Historic High-modulus Fiberglass Roving for Wind Energy Market Size by Geographic Region (2021-2026)

4.1.1 Global High-modulus Fiberglass Roving for Wind Energy Annual Sales by Geographic Region (2021-2026)

4.1.2 Global High-modulus Fiberglass Roving for Wind Energy Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic High-modulus Fiberglass Roving for Wind Energy Market Size by Country/Region (2021-2026)

4.2.1 Global High-modulus Fiberglass Roving for Wind Energy Annual Sales by Country/Region (2021-2026)

4.2.2 Global High-modulus Fiberglass Roving for Wind Energy Annual Revenue by Country/Region (2021-2026)

4.3 Americas High-modulus Fiberglass Roving for Wind Energy Sales Growth

4.4 APAC High-modulus Fiberglass Roving for Wind Energy Sales Growth

4.5 Europe High-modulus Fiberglass Roving for Wind Energy Sales Growth

4.6 Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Sales Growth

5 AMERICAS

5.1 Americas High-modulus Fiberglass Roving for Wind Energy Sales by Country

5.1.1 Americas High-modulus Fiberglass Roving for Wind Energy Sales by Country (2021-2026)

5.1.2 Americas High-modulus Fiberglass Roving for Wind Energy Revenue by Country (2021-2026)

5.2 Americas High-modulus Fiberglass Roving for Wind Energy Sales by Type (2021-2026)

5.3 Americas High-modulus Fiberglass Roving for Wind Energy Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC High-modulus Fiberglass Roving for Wind Energy Sales by Region

6.1.1 APAC High-modulus Fiberglass Roving for Wind Energy Sales by Region
(2021-2026)

6.1.2 APAC High-modulus Fiberglass Roving for Wind Energy Revenue by Region
(2021-2026)

6.2 APAC High-modulus Fiberglass Roving for Wind Energy Sales by Type (2021-2026)

6.3 APAC High-modulus Fiberglass Roving for Wind Energy Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe High-modulus Fiberglass Roving for Wind Energy by Country

7.1.1 Europe High-modulus Fiberglass Roving for Wind Energy Sales by Country
(2021-2026)

7.1.2 Europe High-modulus Fiberglass Roving for Wind Energy Revenue by Country
(2021-2026)

7.2 Europe High-modulus Fiberglass Roving for Wind Energy Sales by Type
(2021-2026)

7.3 Europe High-modulus Fiberglass Roving for Wind Energy Sales by Application
(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa High-modulus Fiberglass Roving for Wind Energy by Country

8.1.1 Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Sales by Country (2021-2026)

8.1.2 Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Revenue by Country (2021-2026)

8.2 Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Sales by Type (2021-2026)

8.3 Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of High-modulus Fiberglass Roving for Wind Energy

10.3 Manufacturing Process Analysis of High-modulus Fiberglass Roving for Wind Energy

10.4 Industry Chain Structure of High-modulus Fiberglass Roving for Wind Energy

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 High-modulus Fiberglass Roving for Wind Energy Distributors

11.3 High-modulus Fiberglass Roving for Wind Energy Customer

12 WORLD FORECAST REVIEW FOR HIGH-MODULUS FIBERGLASS ROVING FOR WIND ENERGY BY GEOGRAPHIC REGION

12.1 Global High-modulus Fiberglass Roving for Wind Energy Market Size Forecast by Region

12.1.1 Global High-modulus Fiberglass Roving for Wind Energy Forecast by Region (2027-2032)

12.1.2 Global High-modulus Fiberglass Roving for Wind Energy Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global High-modulus Fiberglass Roving for Wind Energy Forecast by Type (2027-2032)

12.7 Global High-modulus Fiberglass Roving for Wind Energy Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 China Jushi

13.1.1 China Jushi Company Information

13.1.2 China Jushi High-modulus Fiberglass Roving for Wind Energy Product Portfolios and Specifications

13.1.3 China Jushi High-modulus Fiberglass Roving for Wind Energy Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 China Jushi Main Business Overview

13.1.5 China Jushi Latest Developments

13.2 Praana Group (Owens Corning)

13.2.1 Praana Group (Owens Corning) Company Information

13.2.2 Praana Group (Owens Corning) High-modulus Fiberglass Roving for Wind Energy Product Portfolios and Specifications

13.2.3 Praana Group (Owens Corning) High-modulus Fiberglass Roving for Wind Energy Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Praana Group (Owens Corning) Main Business Overview

13.2.5 Praana Group (Owens Corning) Latest Developments

13.3 Taishan Fiberglass

13.3.1 Taishan Fiberglass Company Information

13.3.2 Taishan Fiberglass High-modulus Fiberglass Roving for Wind Energy Product Portfolios and Specifications

13.3.3 Taishan Fiberglass High-modulus Fiberglass Roving for Wind Energy Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Taishan Fiberglass Main Business Overview

13.3.5 Taishan Fiberglass Latest Developments

13.4 CPIC

13.4.1 CPIC Company Information

13.4.2 CPIC High-modulus Fiberglass Roving for Wind Energy Product Portfolios and Specifications

13.4.3 CPIC High-modulus Fiberglass Roving for Wind Energy Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 CPIC Main Business Overview

13.4.5 CPIC Latest Developments

13.5 AGY Holding Corp.

13.5.1 AGY Holding Corp. Company Information

13.5.2 AGY Holding Corp. High-modulus Fiberglass Roving for Wind Energy Product Portfolios and Specifications

13.5.3 AGY Holding Corp. High-modulus Fiberglass Roving for Wind Energy Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 AGY Holding Corp. Main Business Overview

13.5.5 AGY Holding Corp. Latest Developments

13.6 3B Fibreglass

13.6.1 3B Fibreglass Company Information

13.6.2 3B Fibreglass High-modulus Fiberglass Roving for Wind Energy Product Portfolios and Specifications

13.6.3 3B Fibreglass High-modulus Fiberglass Roving for Wind Energy Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 3B Fibreglass Main Business Overview

13.6.5 3B Fibreglass Latest Developments

13.7 Nippon Electric Glass

13.7.1 Nippon Electric Glass Company Information

13.7.2 Nippon Electric Glass High-modulus Fiberglass Roving for Wind Energy Product Portfolios and Specifications

13.7.3 Nippon Electric Glass High-modulus Fiberglass Roving for Wind Energy Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Nippon Electric Glass Main Business Overview

13.7.5 Nippon Electric Glass Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. High-modulus Fiberglass Roving for Wind Energy Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. High-modulus Fiberglass Roving for Wind Energy Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of High-modulus E-glass

Table 4. Major Players of Ultra-high-modulus Glass

Table 5. Major Players of Others

Table 6. Global High-modulus Fiberglass Roving for Wind Energy Sales by Type (2021-2026) & (Kilotons)

Table 7. Global High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Type (2021-2026)

Table 8. Global High-modulus Fiberglass Roving for Wind Energy Revenue by Type (2021-2026) & (\$ million)

Table 9. Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Type (2021-2026)

Table 10. Global High-modulus Fiberglass Roving for Wind Energy Sale Price by Type (2021-2026) & (US\$/Ton)

Table 11. Major Players of Unsaturated Polyester Resin Matrix

Table 12. Major Players of Vinyl Ester Resin Matrix

Table 13. Major Players of Epoxy Resin Matrix

Table 14. Major Players of Others

Table 15. Global High-modulus Fiberglass Roving for Wind Energy Sales by Resin Compatibility (2021-2026) & (Kilotons)

Table 16. Global High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Resin Compatibility (2021-2026)

Table 17. Global High-modulus Fiberglass Roving for Wind Energy Revenue by Resin Compatibility (2021-2026) & (\$ million)

Table 18. Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Resin Compatibility (2021-2026)

Table 19. Global High-modulus Fiberglass Roving for Wind Energy Sale Price by Resin Compatibility (2021-2026) & (US\$/Ton)

Table 20. Global High-modulus Fiberglass Roving for Wind Energy Sale by Application (2021-2026) & (Kilotons)

Table 21. Global High-modulus Fiberglass Roving for Wind Energy Sale Market Share by Application (2021-2026)

Table 22. Global High-modulus Fiberglass Roving for Wind Energy Revenue by Application (2021-2026) & (\$ million)

Table 23. Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Application (2021-2026)

Table 24. Global High-modulus Fiberglass Roving for Wind Energy Sale Price by Application (2021-2026) & (US\$/Ton)

Table 25. Global High-modulus Fiberglass Roving for Wind Energy Sales by Company (2021-2026) & (Kilotons)

Table 26. Global High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Company (2021-2026)

Table 27. Global High-modulus Fiberglass Roving for Wind Energy Revenue by Company (2021-2026) & (\$ millions)

Table 28. Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Company (2021-2026)

Table 29. Global High-modulus Fiberglass Roving for Wind Energy Sale Price by Company (2021-2026) & (US\$/Ton)

Table 30. Key Manufacturers High-modulus Fiberglass Roving for Wind Energy Producing Area Distribution and Sales Area

Table 31. Players High-modulus Fiberglass Roving for Wind Energy Products Offered

Table 32. High-modulus Fiberglass Roving for Wind Energy Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 33. New Products and Potential Entrants

Table 34. Market M&A Activity & Strategy

Table 35. Global High-modulus Fiberglass Roving for Wind Energy Sales by Geographic Region (2021-2026) & (Kilotons)

Table 36. Global High-modulus Fiberglass Roving for Wind Energy Sales Market Share Geographic Region (2021-2026)

Table 37. Global High-modulus Fiberglass Roving for Wind Energy Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 38. Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Geographic Region (2021-2026)

Table 39. Global High-modulus Fiberglass Roving for Wind Energy Sales by Country/Region (2021-2026) & (Kilotons)

Table 40. Global High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Country/Region (2021-2026)

Table 41. Global High-modulus Fiberglass Roving for Wind Energy Revenue by Country/Region (2021-2026) & (\$ millions)

Table 42. Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Country/Region (2021-2026)

Table 43. Americas High-modulus Fiberglass Roving for Wind Energy Sales by Country (2021-2026) & (Kilotons)

Table 44. Americas High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Country (2021-2026)

Table 45. Americas High-modulus Fiberglass Roving for Wind Energy Revenue by Country (2021-2026) & (\$ millions)

Table 46. Americas High-modulus Fiberglass Roving for Wind Energy Sales by Type (2021-2026) & (Kilotons)

Table 47. Americas High-modulus Fiberglass Roving for Wind Energy Sales by Application (2021-2026) & (Kilotons)

Table 48. APAC High-modulus Fiberglass Roving for Wind Energy Sales by Region (2021-2026) & (Kilotons)

Table 49. APAC High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Region (2021-2026)

Table 50. APAC High-modulus Fiberglass Roving for Wind Energy Revenue by Region (2021-2026) & (\$ millions)

Table 51. APAC High-modulus Fiberglass Roving for Wind Energy Sales by Type (2021-2026) & (Kilotons)

Table 52. APAC High-modulus Fiberglass Roving for Wind Energy Sales by Application (2021-2026) & (Kilotons)

Table 53. Europe High-modulus Fiberglass Roving for Wind Energy Sales by Country (2021-2026) & (Kilotons)

Table 54. Europe High-modulus Fiberglass Roving for Wind Energy Revenue by Country (2021-2026) & (\$ millions)

Table 55. Europe High-modulus Fiberglass Roving for Wind Energy Sales by Type (2021-2026) & (Kilotons)

Table 56. Europe High-modulus Fiberglass Roving for Wind Energy Sales by Application (2021-2026) & (Kilotons)

Table 57. Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Sales by Country (2021-2026) & (Kilotons)

Table 58. Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Country (2021-2026)

Table 59. Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Sales by Type (2021-2026) & (Kilotons)

Table 60. Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Sales by Application (2021-2026) & (Kilotons)

Table 61. Key Market Drivers & Growth Opportunities of High-modulus Fiberglass Roving for Wind Energy

Table 62. Key Market Challenges & Risks of High-modulus Fiberglass Roving for Wind

Energy

Table 63. Key Industry Trends of High-modulus Fiberglass Roving for Wind Energy

Table 64. High-modulus Fiberglass Roving for Wind Energy Raw Material

Table 65. Key Suppliers of Raw Materials

Table 66. High-modulus Fiberglass Roving for Wind Energy Distributors List

Table 67. High-modulus Fiberglass Roving for Wind Energy Customer List

Table 68. Global High-modulus Fiberglass Roving for Wind Energy Sales Forecast by Region (2027-2032) & (Kilotons)

Table 69. Global High-modulus Fiberglass Roving for Wind Energy Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 70. Americas High-modulus Fiberglass Roving for Wind Energy Sales Forecast by Country (2027-2032) & (Kilotons)

Table 71. Americas High-modulus Fiberglass Roving for Wind Energy Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 72. APAC High-modulus Fiberglass Roving for Wind Energy Sales Forecast by Region (2027-2032) & (Kilotons)

Table 73. APAC High-modulus Fiberglass Roving for Wind Energy Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Europe High-modulus Fiberglass Roving for Wind Energy Sales Forecast by Country (2027-2032) & (Kilotons)

Table 75. Europe High-modulus Fiberglass Roving for Wind Energy Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Sales Forecast by Country (2027-2032) & (Kilotons)

Table 77. Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. Global High-modulus Fiberglass Roving for Wind Energy Sales Forecast by Type (2027-2032) & (Kilotons)

Table 79. Global High-modulus Fiberglass Roving for Wind Energy Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 80. Global High-modulus Fiberglass Roving for Wind Energy Sales Forecast by Application (2027-2032) & (Kilotons)

Table 81. Global High-modulus Fiberglass Roving for Wind Energy Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 82. China Jushi Basic Information, High-modulus Fiberglass Roving for Wind Energy Manufacturing Base, Sales Area and Its Competitors

Table 83. China Jushi High-modulus Fiberglass Roving for Wind Energy Product Portfolios and Specifications

Table 84. China Jushi High-modulus Fiberglass Roving for Wind Energy Sales

(Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 85. China Jushi Main Business

Table 86. China Jushi Latest Developments

Table 87. Praana Group (Owens Corning) Basic Information, High-modulus Fiberglass Roving for Wind Energy Manufacturing Base, Sales Area and Its Competitors

Table 88. Praana Group (Owens Corning) High-modulus Fiberglass Roving for Wind Energy Product Portfolios and Specifications

Table 89. Praana Group (Owens Corning) High-modulus Fiberglass Roving for Wind Energy Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Praana Group (Owens Corning) Main Business

Table 91. Praana Group (Owens Corning) Latest Developments

Table 92. Taishan Fiberglass Basic Information, High-modulus Fiberglass Roving for Wind Energy Manufacturing Base, Sales Area and Its Competitors

Table 93. Taishan Fiberglass High-modulus Fiberglass Roving for Wind Energy Product Portfolios and Specifications

Table 94. Taishan Fiberglass High-modulus Fiberglass Roving for Wind Energy Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. Taishan Fiberglass Main Business

Table 96. Taishan Fiberglass Latest Developments

Table 97. CPIC Basic Information, High-modulus Fiberglass Roving for Wind Energy Manufacturing Base, Sales Area and Its Competitors

Table 98. CPIC High-modulus Fiberglass Roving for Wind Energy Product Portfolios and Specifications

Table 99. CPIC High-modulus Fiberglass Roving for Wind Energy Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. CPIC Main Business

Table 101. CPIC Latest Developments

Table 102. AGY Holding Corp. Basic Information, High-modulus Fiberglass Roving for Wind Energy Manufacturing Base, Sales Area and Its Competitors

Table 103. AGY Holding Corp. High-modulus Fiberglass Roving for Wind Energy Product Portfolios and Specifications

Table 104. AGY Holding Corp. High-modulus Fiberglass Roving for Wind Energy Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. AGY Holding Corp. Main Business

Table 106. AGY Holding Corp. Latest Developments

Table 107. 3B Fibreglass Basic Information, High-modulus Fiberglass Roving for Wind Energy Manufacturing Base, Sales Area and Its Competitors

Table 108. 3B Fibreglass High-modulus Fiberglass Roving for Wind Energy Product

Portfolios and Specifications

Table 109. 3B Fibreglass High-modulus Fiberglass Roving for Wind Energy Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. 3B Fibreglass Main Business

Table 111. 3B Fibreglass Latest Developments

Table 112. Nippon Electric Glass Basic Information, High-modulus Fiberglass Roving for Wind Energy Manufacturing Base, Sales Area and Its Competitors

Table 113. Nippon Electric Glass High-modulus Fiberglass Roving for Wind Energy Product Portfolios and Specifications

Table 114. Nippon Electric Glass High-modulus Fiberglass Roving for Wind Energy Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Nippon Electric Glass Main Business

Table 116. Nippon Electric Glass Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of High-modulus Fiberglass Roving for Wind Energy
- Figure 2. High-modulus Fiberglass Roving for Wind Energy Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global High-modulus Fiberglass Roving for Wind Energy Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global High-modulus Fiberglass Roving for Wind Energy Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. High-modulus Fiberglass Roving for Wind Energy Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Country/Region (2025)
- Figure 10. High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of High-modulus E-glass
- Figure 12. Product Picture of Ultra-high-modulus Glass
- Figure 13. Product Picture of Others
- Figure 14. Global High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Type in 2026
- Figure 15. Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Unsaturated Polyester Resin Matrix
- Figure 17. Product Picture of Vinyl Ester Resin Matrix
- Figure 18. Product Picture of Epoxy Resin Matrix
- Figure 19. Product Picture of Others
- Figure 20. Global High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Resin Compatibility in 2026
- Figure 21. Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Resin Compatibility (2021-2026)
- Figure 22. High-modulus Fiberglass Roving for Wind Energy Consumed in Blade Shells
- Figure 23. Global High-modulus Fiberglass Roving for Wind Energy Market: Blade Shells (2021-2026) & (Kilotons)
- Figure 24. High-modulus Fiberglass Roving for Wind Energy Consumed in Spar Caps
- Figure 25. Global High-modulus Fiberglass Roving for Wind Energy Market: Spar Caps

(2021-2026) & (Kilotons)

Figure 26. High-modulus Fiberglass Roving for Wind Energy Consumed in Shear Webs

Figure 27. Global High-modulus Fiberglass Roving for Wind Energy Market: Shear Webs (2021-2026) & (Kilotons)

Figure 28. High-modulus Fiberglass Roving for Wind Energy Consumed in Others

Figure 29. Global High-modulus Fiberglass Roving for Wind Energy Market: Others (2021-2026) & (Kilotons)

Figure 30. Global High-modulus Fiberglass Roving for Wind Energy Sale Market Share by Application (2025)

Figure 31. Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Application in 2025

Figure 32. High-modulus Fiberglass Roving for Wind Energy Sales by Company in 2025 (Kilotons)

Figure 33. Global High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Company in 2025

Figure 34. High-modulus Fiberglass Roving for Wind Energy Revenue by Company in 2025 (\$ millions)

Figure 35. Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Company in 2025

Figure 36. Global High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Geographic Region (2021-2026)

Figure 37. Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Geographic Region in 2025

Figure 38. Americas High-modulus Fiberglass Roving for Wind Energy Sales 2021-2026 (Kilotons)

Figure 39. Americas High-modulus Fiberglass Roving for Wind Energy Revenue 2021-2026 (\$ millions)

Figure 40. APAC High-modulus Fiberglass Roving for Wind Energy Sales 2021-2026 (Kilotons)

Figure 41. APAC High-modulus Fiberglass Roving for Wind Energy Revenue 2021-2026 (\$ millions)

Figure 42. Europe High-modulus Fiberglass Roving for Wind Energy Sales 2021-2026 (Kilotons)

Figure 43. Europe High-modulus Fiberglass Roving for Wind Energy Revenue 2021-2026 (\$ millions)

Figure 44. Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Sales 2021-2026 (Kilotons)

Figure 45. Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Revenue 2021-2026 (\$ millions)

Figure 46. Americas High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Country in 2025

Figure 47. Americas High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Country (2021-2026)

Figure 48. Americas High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Type (2021-2026)

Figure 49. Americas High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Application (2021-2026)

Figure 50. United States High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 51. Canada High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 52. Mexico High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 53. Brazil High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 54. APAC High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Region in 2025

Figure 55. APAC High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Region (2021-2026)

Figure 56. APAC High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Type (2021-2026)

Figure 57. APAC High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Application (2021-2026)

Figure 58. China High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 59. Japan High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 60. South Korea High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 61. Southeast Asia High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 62. India High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 63. Australia High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 64. China Taiwan High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 65. Europe High-modulus Fiberglass Roving for Wind Energy Sales Market

Share by Country in 2025

Figure 66. Europe High-modulus Fiberglass Roving for Wind Energy Revenue Market Share by Country (2021-2026)

Figure 67. Europe High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Type (2021-2026)

Figure 68. Europe High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Application (2021-2026)

Figure 69. Germany High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 70. France High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 71. UK High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 72. Italy High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 73. Russia High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 74. Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Country (2021-2026)

Figure 75. Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Type (2021-2026)

Figure 76. Middle East & Africa High-modulus Fiberglass Roving for Wind Energy Sales Market Share by Application (2021-2026)

Figure 77. Egypt High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 78. South Africa High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 79. Israel High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 80. Turkey High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 81. GCC Countries High-modulus Fiberglass Roving for Wind Energy Revenue Growth 2021-2026 (\$ millions)

Figure 82. Manufacturing Cost Structure Analysis of High-modulus Fiberglass Roving for Wind Energy in 2026

Figure 83. Manufacturing Process Analysis of High-modulus Fiberglass Roving for Wind Energy

Figure 84. Industry Chain Structure of High-modulus Fiberglass Roving for Wind Energy

Figure 85. Channels of Distribution

Figure 86. Global High-modulus Fiberglass Roving for Wind Energy Sales Market Forecast by Region (2027-2032)

Figure 87. Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share Forecast by Region (2027-2032)

Figure 88. Global High-modulus Fiberglass Roving for Wind Energy Sales Market Share Forecast by Type (2027-2032)

Figure 89. Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share Forecast by Type (2027-2032)

Figure 90. Global High-modulus Fiberglass Roving for Wind Energy Sales Market Share Forecast by Application (2027-2032)

Figure 91. Global High-modulus Fiberglass Roving for Wind Energy Revenue Market Share Forecast by Application (2027-2032)

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