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Global High-Iodine Coconut Shell Activated Carbon Market Growth 2026-2032

https://marketpublishers.com/r/GF4DC3D38265EN.html
Date: October 2026
Pages: 125
Price: US$ 3,660.00 (Single User License)
ID: GF4DC3D38265EN

Abstracts

The global High-Iodine Coconut Shell Activated Carbon market size is predicted to grow from US$ 567 million in 2025 to US$ 796 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

High-Iodine Coconut Shell Activated Carbon refers to a high-performance porous carbon material with an iodine adsorption value of ?1,000 mg/g. Produced primarily from high-quality carbonized coconut shell material, it undergoes processes such as high-temperature steam activation, screening, and washing (with water or acid). Characterized predominantly by a microporous structure, the product typically features a large specific surface area, high adsorption capacity, high mechanical strength, low ash content, and minimal impurities; it is primarily used in liquid- and gas-phase purification applications that demand superior adsorption performance, high purity, and long service life.

The upstream segment of the industry chain primarily involves mature coconut shells, carbonized coconut shell material, process water, steam, and washing agents such as hydrochloric acid. Notably, the fixed carbon, ash, volatile matter, and impurity levels of the carbonized coconut shell material directly influence the final product's iodine value, hardness, and yield. Midstream enterprises manufacture various grades of the product through crushing, carbonization, steam activation, screening, washing (water or acid), drying, and packaging, while implementing quality control based on parameters such as iodine value, particle size, ash content, hardness, pH, and apparent density. The downstream market is anchored by municipal water supply and household water purification, extending into industrial sectors such as food and beverage, petrochemicals, and ultrapure water for electronics.

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In 2025, global sales volume is approximately 190,000 metric tons, with an average selling price of around US$2,900–3,200 per ton and gross profit margins for major manufacturers ranging from 25% to 35%.

United States market for High-Iodine Coconut Shell Activated Carbon is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High-Iodine Coconut Shell Activated Carbon is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High-Iodine Coconut Shell Activated Carbon is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High-Iodine Coconut Shell Activated Carbon players cover Jacobi Carbons, Haycarb, Calgon Carbon, Donau Carbon, Carbon Activated Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “High-Iodine Coconut Shell Activated Carbon Industry Forecast” looks at past sales and reviews total world High-Iodine Coconut Shell Activated Carbon sales in 2025, providing a comprehensive analysis by region and market sector of projected High-Iodine Coconut Shell Activated Carbon sales for 2026 through 2032. With High-Iodine Coconut Shell Activated Carbon sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High-Iodine Coconut Shell Activated Carbon industry.

This Insight Report provides a comprehensive analysis of the global High-Iodine Coconut Shell Activated Carbon landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-Iodine Coconut Shell Activated Carbon portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global High-Iodine Coconut Shell Activated Carbon market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-Iodine Coconut Shell Activated Carbon and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-Iodine Coconut Shell Activated Carbon.

This report presents a comprehensive overview, market shares, and growth opportunities of High-Iodine Coconut Shell Activated Carbon market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

1000–1100 mg/g

1101–1200 mg/g

>1200 mg/g

Segmentation by Physical Form:

Granular

Pellet

Powder

Segmentation by Application:

Water Treatment

Air Purification

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Gold Recovery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jacobi Carbons

Haycarb

Calgon Carbon

Donau Carbon

Carbon Activated Corporation

Core Carbons

Active Char Products

Philippine-Japan Active Carbon Corporation

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Cenapro Chemical Corporation

Davao Central Chemical Corporation

Premium A.C. Corporation

Hainan Xingguang Activated Carbon

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-Iodine Coconut Shell Activated Carbon market?

What factors are driving High-Iodine Coconut Shell Activated Carbon market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-Iodine Coconut Shell Activated Carbon market opportunities vary by end market size?

How does High-Iodine Coconut Shell Activated Carbon break out by Type, by Application?

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