

# Global High-Intensity Focused Ultrasound (HIFU) Therapy Device Market Growth 2026-2032

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## Abstracts

The global High-Intensity Focused Ultrasound (HIFU) Therapy Device market size is predicted to grow from US\$ 1399 million in 2025 to US\$ 2114 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

A high-intensity focused ultrasound (HIFU) therapy device is a non-invasive or minimally invasive therapeutic system that uses high-energy ultrasound waves to generate localized thermal or mechanical effects at a targeted focal point within the body. By concentrating acoustic energy into a small focal region, the system induces rapid temperature elevation (typically above 60-100°C) or cavitation effects, resulting in precise coagulative necrosis while minimizing damage to surrounding tissues.

The system typically consists of an ultrasonic energy generator and control module, a focused transducer assembly, a real-time imaging guidance system (ultrasound-guided or MRI-guided), a patient positioning and treatment table system, and cooling and safety monitoring modules. Key technologies include precision beam focusing algorithms, graded energy delivery control, temperature or echo-feedback closed-loop systems, and three-dimensional targeting and treatment planning software.

Upstream suppliers include piezoelectric ceramic materials, precision acoustic transducer components, medical imaging modules, and embedded control software developers. Downstream customers include oncology departments, gynecology units, urology centers, and aesthetic medicine clinics. The overall industry gross margin generally ranges from 50% to 70%, reflecting high technological barriers and strong regulatory requirements in advanced therapeutic equipment markets.

In 2025, the global production of high-intensity focused ultrasound (HIFU) therapy

device was 2,600 units, with an average price of US\$550,000 per unit.

United States market for High-Intensity Focused Ultrasound (HIFU) Therapy Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High-Intensity Focused Ultrasound (HIFU) Therapy Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High-Intensity Focused Ultrasound (HIFU) Therapy Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High-Intensity Focused Ultrasound (HIFU) Therapy Device players cover InSightec, EDAP TMS, Profound Medical, Theraclion, Chongqing Haifu, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'High-Intensity Focused Ultrasound (HIFU) Therapy Device Industry Forecast' looks at past sales and reviews total world High-Intensity Focused Ultrasound (HIFU) Therapy Device sales in 2025, providing a comprehensive analysis by region and market sector of projected High-Intensity Focused Ultrasound (HIFU) Therapy Device sales for 2026 through 2032. With High-Intensity Focused Ultrasound (HIFU) Therapy Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High-Intensity Focused Ultrasound (HIFU) Therapy Device industry.

This Insight Report provides a comprehensive analysis of the global High-Intensity Focused Ultrasound (HIFU) Therapy Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-Intensity Focused Ultrasound (HIFU) Therapy Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High-Intensity Focused Ultrasound (HIFU) Therapy Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-Intensity Focused Ultrasound (HIFU) Therapy

Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-Intensity Focused Ultrasound (HIFU) Therapy Device.

This report presents a comprehensive overview, market shares, and growth opportunities of High-Intensity Focused Ultrasound (HIFU) Therapy Device market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Ultrasound-Guided Type

MRI-Guided Type

#### Segmentation by Structure:

Extracorporeal Focusing Type

Intracavitary Treatment Type

#### Segmentation by Technology:

Single-Focus Scanning Type

Multi-Focus Array Type

#### Segmentation by Application:

Oncology Treatment

Gynecological Treatment

Prostate Treatment

Aesthetic Body Contouring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

InSightec

EDAP TMS

Profound Medical

Theraclion

Chongqing Haifu

Shanghai A&S

Alpinion

EpiSonica

Shanghai Shende Green Medical Era

Sinoways

Shenzhen PRO-HITU

Wikkon

Mianyang Sonic

Sonablate

Yuande Bio-Medical Engineering

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global High-Intensity Focused Ultrasound (HIFU) Therapy Device market?

What factors are driving High-Intensity Focused Ultrasound (HIFU) Therapy Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-Intensity Focused Ultrasound (HIFU) Therapy Device market opportunities vary by end market size?

How does High-Intensity Focused Ultrasound (HIFU) Therapy Device break out by Type, by Application?

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