

# Global High Intensity Discharge (HID) Bulbs Market Growth 2026-2032

<https://marketpublishers.com/r/G3F9C0425262EN.html>

Date: May 2026

Pages: 106

Price: US\$ 3,660.00 (Single User License)

ID: G3F9C0425262EN

## Abstracts

The global High Intensity Discharge (HID) Bulbs market size is predicted to grow from US\$ 2436 million in 2025 to US\$ 1314 million in 2032; it is expected to grow at a CAGR of -8.5% from 2026 to 2032.

High Intensity Discharge (HID) bulbs are a type of light source that generates light through the discharge of gases. The working principle is based on applying voltage to excite the gas medium (such as mercury, sodium, or metal halide) inside the bulb, resulting in high-intensity light radiation. Compared to traditional incandescent and fluorescent lamps, HID bulbs offer significant advantages in light efficiency, brightness, and range of illumination. They are widely used in high-demand lighting scenarios, such as street lighting, indoor sports venues, commercial and industrial environments, and more. The main types of HID bulbs include metal halide lamps, sodium lamps, and mercury vapor lamps, each of which plays a critical role in the lighting industry due to their high light efficiency, long lifespan, and energy-saving benefits. With the growing global demand for energy-efficient and high-performance products, HID technology remains competitive, although it is gradually being replaced by high-efficiency LED technology in many applications. Nonetheless, in specific fields requiring high-power, high-brightness illumination, HID bulbs continue to hold a significant market share. HID technology, with its unique gas discharge mechanism, provides high-quality and stable light sources, making it the preferred solution for many lighting needs, especially in cost-conscious applications.

## Market Development Opportunities & Main Driving Factors

The growth of the high-intensity discharge (HID) bulb market is driven by multiple factors, particularly the global transition towards energy-efficient and high-performance

lighting solutions. The volatility in raw material costs, changes in downstream demand, technological innovation, and the improvement of the policy environment are key drivers of this market. First, fluctuations in the cost of raw materials have a significant impact on manufacturers' cost structures, particularly in the production of metal halide and sodium lamps. Price changes in key raw materials such as sodium and mercury directly affect production costs, which in turn influences product pricing and market competitiveness. Second, as global emphasis on energy conservation and environmental sustainability increases, numerous countries have introduced policies that encourage the adoption of energy-efficient lighting solutions, providing strong support for HID bulb demand. Technological innovation is another driving force behind the market, as new types of metal halide and sodium lamps have significantly improved light efficiency and lifespan, enhancing their market appeal for high-demand lighting applications. Furthermore, changes in the policy environment, especially the implementation of energy efficiency standards and environmental regulations, provide HID bulbs with broader market opportunities, especially in regions with strict lighting efficiency requirements.

### Market Challenges, Risks, & Restraints

Despite the strong competitiveness of the HID bulb market globally, it faces numerous challenges and risks. First, HID bulbs are under intense competition from LED technology, which has become increasingly popular due to its superior energy efficiency, longer lifespan, and more environmentally friendly nature. LED bulbs are gradually replacing HID bulbs in many applications, especially where high energy efficiency is required. Second, HID bulbs face increasing environmental pressure, particularly certain types of HID bulbs, such as mercury vapor lamps, which pose significant environmental challenges in terms of disposal and recycling, potentially causing pollution. Third, the relatively high upfront cost of HID bulbs limits their market growth, despite their long lifespan. High initial investment may deter customers, particularly in developing countries and emerging markets, where low-cost alternatives may have stronger appeal. Additionally, the use and maintenance of HID bulbs can be more complex, especially in specialized applications where stringent performance requirements are needed. This complexity necessitates higher levels of technical support and maintenance services, presenting an additional challenge for suppliers.

### Downstream Demand Trends

Downstream demand for HID bulbs mainly comes from applications such as street lighting, industrial lighting, sports venues, and certain commercial uses. With the rapid

urbanization in regions like Asia-Pacific, Africa, and Latin America, the demand for road and street lighting has surged, driving widespread adoption of HID bulbs in public lighting. Additionally, as global attention shifts towards energy efficiency, industrial lighting is gradually transitioning to more efficient lighting solutions. HID bulbs, with their higher light efficiency and longer lifespan, continue to see strong demand in this sector. Sports venues and high-power lighting requirements also remain a key area of demand for HID bulbs. Despite the growing adoption of LED technology, HID bulbs still hold a dominant position in markets requiring high-power and large-scale lighting solutions. Moreover, horticultural lighting is an emerging field for HID bulbs, with increasing use in greenhouses and plant growth lighting due to advancements in agricultural technology. Overall, although competition from new technologies is intensifying, HID bulbs continue to have steady growth in certain high-demand applications.

## Regional Trends

The performance of the HID bulb market varies significantly across regions. In North America and Europe, HID bulbs face growing competition from LED technology due to stricter environmental regulations and rising energy efficiency standards. However, demand for HID bulbs in specific areas, such as road and industrial lighting, remains strong, driven by infrastructure modernization. In the Asia-Pacific region, especially in countries like China and India, urbanization and rapid development of public infrastructure are propelling strong growth in demand for street lighting and industrial applications, ensuring continued growth in the HID bulb market. Furthermore, energy-efficient policies and an increasing focus on cost-effective lighting solutions make HID bulbs competitive in these markets. In the Middle East and Africa, demand for high-intensity discharge bulbs is also rising, particularly in high-brightness applications such as street lighting and sports venues. On the other hand, in Latin America and parts of Africa, the growth of the HID bulb market is slower due to the higher initial investment costs and the increasing competition from LED alternatives. Thus, market penetration is slower in these regions, though demand is gradually increasing.

LP Information, Inc. (LPI) ' newest research report, the "High Intensity Discharge (HID) Bulbs Industry Forecast" looks at past sales and reviews total world High Intensity Discharge (HID) Bulbs sales in 2025, providing a comprehensive analysis by region and market sector of projected High Intensity Discharge (HID) Bulbs sales for 2026 through 2032. With High Intensity Discharge (HID) Bulbs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Intensity Discharge (HID) Bulbs industry.

This Insight Report provides a comprehensive analysis of the global High Intensity Discharge (HID) Bulbs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Intensity Discharge (HID) Bulbs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Intensity Discharge (HID) Bulbs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Intensity Discharge (HID) Bulbs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Intensity Discharge (HID) Bulbs.

This report presents a comprehensive overview, market shares, and growth opportunities of High Intensity Discharge (HID) Bulbs market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

High Pressure Mercury Lamp

High Pressure Sodium Lamps

Metal Halide Lamp

Mercury Vapor Lamps

Xenon Lights

#### Segmentation by Light Source Type:

Cold White Light

Warm White Light

Blue Light

Full Spectrum Light

Segmentation by Power Range:

Low Power (400W)

Segmentation by Mounting Type:

Vertical Mount

Horizontal Mount

Segmentation by Application:

Automotive Lighting

Street Lighting

Industrial Lighting

Sports Lighting

Horticultural Lighting

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Acuity Brands

Cree

Eaton

GE

Hubbell Lighting

Osram

Panasonic

Philips

Robertson

Sylvania

Trilux

Pak

Nanjing China Electronics Panda Crystal Technology Corporation

Opple Lighting

Chongqing Leishi Industry

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global High Intensity Discharge (HID) Bulbs market?

What factors are driving High Intensity Discharge (HID) Bulbs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Intensity Discharge (HID) Bulbs market opportunities vary by end market size?

How does High Intensity Discharge (HID) Bulbs break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global High Intensity Discharge (HID) Bulbs Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for High Intensity Discharge (HID) Bulbs by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for High Intensity Discharge (HID) Bulbs by Country/Region, 2021, 2025 & 2032

#### 2.2 High Intensity Discharge (HID) Bulbs Segment by Type

- 2.2.1 High Pressure Mercury Lamp
  - 2.2.2 High Pressure Sodium Lamps
  - 2.2.3 Metal Halide Lamp
  - 2.2.4 Mercury Vapor Lamps
  - 2.2.5 Xenon Lights
  - 2.2.6 High Intensity Discharge (HID) Bulbs Sales by Type
    - 2.2.6.1 Global High Intensity Discharge (HID) Bulbs Sales Market Share by Type (2021-2026)
    - 2.2.6.2 Global High Intensity Discharge (HID) Bulbs Revenue and Market Share by Type (2021-2026)
    - 2.2.6.3 Global High Intensity Discharge (HID) Bulbs Sale Price by Type (2021-2026)
- #### 2.3 High Intensity Discharge (HID) Bulbs Segment by Light Source Type
- 2.3.1 Cold White Light
  - 2.3.2 Warm White Light
  - 2.3.3 Blue Light
  - 2.3.4 Full Spectrum Light
  - 2.3.5 High Intensity Discharge (HID) Bulbs Sales by Light Source Type

2.3.5.1 Global High Intensity Discharge (HID) Bulbs Sales Market Share by Light Source Type (2021-2026)

2.3.5.2 Global High Intensity Discharge (HID) Bulbs Revenue and Market Share by Light Source Type (2021-2026)

2.3.5.3 Global High Intensity Discharge (HID) Bulbs Sale Price by Light Source Type (2021-2026)

2.4 High Intensity Discharge (HID) Bulbs Segment by Power Range

2.4.1 Low Power (400W)

2.4.4 High Intensity Discharge (HID) Bulbs Sales by Power Range

2.4.4.1 Global High Intensity Discharge (HID) Bulbs Sales Market Share by Power Range (2021-2026)

2.4.4.2 Global High Intensity Discharge (HID) Bulbs Revenue and Market Share by Power Range (2021-2026)

2.4.4.3 Global High Intensity Discharge (HID) Bulbs Sale Price by Power Range (2021-2026)

2.5 High Intensity Discharge (HID) Bulbs Segment by Mounting Type

2.5.1 Vertical Mount

2.5.2 Horizontal Mount

2.5.3 High Intensity Discharge (HID) Bulbs Sales by Mounting Type

2.5.3.1 Global High Intensity Discharge (HID) Bulbs Sales Market Share by Mounting Type (2021-2026)

2.5.3.2 Global High Intensity Discharge (HID) Bulbs Revenue and Market Share by Mounting Type (2021-2026)

2.5.3.3 Global High Intensity Discharge (HID) Bulbs Sale Price by Mounting Type (2021-2026)

2.6 High Intensity Discharge (HID) Bulbs Segment by Application

2.6.1 Automotive Lighting

2.6.2 Street Lighting

2.6.3 Industrial Lighting

2.6.4 Sports Lighting

2.6.5 Horticultural Lighting

2.6.6 High Intensity Discharge (HID) Bulbs Sales by Application

2.6.6.1 Global High Intensity Discharge (HID) Bulbs Sale Market Share by Application (2021-2026)

2.6.6.2 Global High Intensity Discharge (HID) Bulbs Revenue and Market Share by Application (2021-2026)

2.6.6.3 Global High Intensity Discharge (HID) Bulbs Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

#### **3.1 Global High Intensity Discharge (HID) Bulbs Breakdown Data by Company**

##### **3.1.1 Global High Intensity Discharge (HID) Bulbs Annual Sales by Company (2021-2026)**

##### **3.1.2 Global High Intensity Discharge (HID) Bulbs Sales Market Share by Company (2021-2026)**

#### **3.2 Global High Intensity Discharge (HID) Bulbs Annual Revenue by Company (2021-2026)**

##### **3.2.1 Global High Intensity Discharge (HID) Bulbs Revenue by Company (2021-2026)**

##### **3.2.2 Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Company (2021-2026)**

#### **3.3 Global High Intensity Discharge (HID) Bulbs Sale Price by Company**

#### **3.4 Key Manufacturers High Intensity Discharge (HID) Bulbs Producing Area Distribution, Sales Area, Product Type**

##### **3.4.1 Key Manufacturers High Intensity Discharge (HID) Bulbs Product Location Distribution**

##### **3.4.2 Players High Intensity Discharge (HID) Bulbs Products Offered**

#### **3.5 Market Concentration Rate Analysis**

##### **3.5.1 Competition Landscape Analysis**

##### **3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)**

#### **3.6 New Products and Potential Entrants**

#### **3.7 Market M&A Activity & Strategy**

### **4 WORLD HISTORIC REVIEW FOR HIGH INTENSITY DISCHARGE (HID) BULBS BY GEOGRAPHIC REGION**

#### **4.1 World Historic High Intensity Discharge (HID) Bulbs Market Size by Geographic Region (2021-2026)**

##### **4.1.1 Global High Intensity Discharge (HID) Bulbs Annual Sales by Geographic Region (2021-2026)**

##### **4.1.2 Global High Intensity Discharge (HID) Bulbs Annual Revenue by Geographic Region (2021-2026)**

#### **4.2 World Historic High Intensity Discharge (HID) Bulbs Market Size by Country/Region (2021-2026)**

##### **4.2.1 Global High Intensity Discharge (HID) Bulbs Annual Sales by Country/Region (2021-2026)**

##### **4.2.2 Global High Intensity Discharge (HID) Bulbs Annual Revenue by Country/Region (2021-2026)**

- 4.3 Americas High Intensity Discharge (HID) Bulbs Sales Growth
- 4.4 APAC High Intensity Discharge (HID) Bulbs Sales Growth
- 4.5 Europe High Intensity Discharge (HID) Bulbs Sales Growth
- 4.6 Middle East & Africa High Intensity Discharge (HID) Bulbs Sales Growth

## **5 AMERICAS**

- 5.1 Americas High Intensity Discharge (HID) Bulbs Sales by Country
  - 5.1.1 Americas High Intensity Discharge (HID) Bulbs Sales by Country (2021-2026)
  - 5.1.2 Americas High Intensity Discharge (HID) Bulbs Revenue by Country (2021-2026)
- 5.2 Americas High Intensity Discharge (HID) Bulbs Sales by Type (2021-2026)
- 5.3 Americas High Intensity Discharge (HID) Bulbs Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC High Intensity Discharge (HID) Bulbs Sales by Region
  - 6.1.1 APAC High Intensity Discharge (HID) Bulbs Sales by Region (2021-2026)
  - 6.1.2 APAC High Intensity Discharge (HID) Bulbs Revenue by Region (2021-2026)
- 6.2 APAC High Intensity Discharge (HID) Bulbs Sales by Type (2021-2026)
- 6.3 APAC High Intensity Discharge (HID) Bulbs Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe High Intensity Discharge (HID) Bulbs by Country
  - 7.1.1 Europe High Intensity Discharge (HID) Bulbs Sales by Country (2021-2026)
  - 7.1.2 Europe High Intensity Discharge (HID) Bulbs Revenue by Country (2021-2026)
- 7.2 Europe High Intensity Discharge (HID) Bulbs Sales by Type (2021-2026)
- 7.3 Europe High Intensity Discharge (HID) Bulbs Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa High Intensity Discharge (HID) Bulbs by Country

8.1.1 Middle East & Africa High Intensity Discharge (HID) Bulbs Sales by Country  
(2021-2026)

8.1.2 Middle East & Africa High Intensity Discharge (HID) Bulbs Revenue by Country  
(2021-2026)

8.2 Middle East & Africa High Intensity Discharge (HID) Bulbs Sales by Type  
(2021-2026)

8.3 Middle East & Africa High Intensity Discharge (HID) Bulbs Sales by Application  
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of High Intensity Discharge (HID) Bulbs

10.3 Manufacturing Process Analysis of High Intensity Discharge (HID) Bulbs

10.4 Industry Chain Structure of High Intensity Discharge (HID) Bulbs

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

- 11.1.1 Direct Channels
- 11.1.2 Indirect Channels
- 11.2 High Intensity Discharge (HID) Bulbs Distributors
- 11.3 High Intensity Discharge (HID) Bulbs Customer

## **12 WORLD FORECAST REVIEW FOR HIGH INTENSITY DISCHARGE (HID) BULBS BY GEOGRAPHIC REGION**

- 12.1 Global High Intensity Discharge (HID) Bulbs Market Size Forecast by Region
  - 12.1.1 Global High Intensity Discharge (HID) Bulbs Forecast by Region (2027-2032)
  - 12.1.2 Global High Intensity Discharge (HID) Bulbs Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global High Intensity Discharge (HID) Bulbs Forecast by Type (2027-2032)
- 12.7 Global High Intensity Discharge (HID) Bulbs Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 Acuity Brands
  - 13.1.1 Acuity Brands Company Information
  - 13.1.2 Acuity Brands High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications
  - 13.1.3 Acuity Brands High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 Acuity Brands Main Business Overview
  - 13.1.5 Acuity Brands Latest Developments
- 13.2 Cree
  - 13.2.1 Cree Company Information
  - 13.2.2 Cree High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications
  - 13.2.3 Cree High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Cree Main Business Overview
  - 13.2.5 Cree Latest Developments
- 13.3 Eaton
  - 13.3.1 Eaton Company Information
  - 13.3.2 Eaton High Intensity Discharge (HID) Bulbs Product Portfolios and

## Specifications

13.3.3 Eaton High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Eaton Main Business Overview

13.3.5 Eaton Latest Developments

## 13.4 GE

13.4.1 GE Company Information

13.4.2 GE High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

13.4.3 GE High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 GE Main Business Overview

13.4.5 GE Latest Developments

## 13.5 Hubbell Lighting

13.5.1 Hubbell Lighting Company Information

13.5.2 Hubbell Lighting High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

13.5.3 Hubbell Lighting High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Hubbell Lighting Main Business Overview

13.5.5 Hubbell Lighting Latest Developments

## 13.6 Osram

13.6.1 Osram Company Information

13.6.2 Osram High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

13.6.3 Osram High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Osram Main Business Overview

13.6.5 Osram Latest Developments

## 13.7 Panasonic

13.7.1 Panasonic Company Information

13.7.2 Panasonic High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

13.7.3 Panasonic High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Panasonic Main Business Overview

13.7.5 Panasonic Latest Developments

## 13.8 Philips

13.8.1 Philips Company Information

13.8.2 Philips High Intensity Discharge (HID) Bulbs Product Portfolios and

## Specifications

13.8.3 Philips High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Philips Main Business Overview

13.8.5 Philips Latest Developments

## 13.9 Robertson

13.9.1 Robertson Company Information

13.9.2 Robertson High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

13.9.3 Robertson High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Robertson Main Business Overview

13.9.5 Robertson Latest Developments

## 13.10 Sylvania

13.10.1 Sylvania Company Information

13.10.2 Sylvania High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

13.10.3 Sylvania High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Sylvania Main Business Overview

13.10.5 Sylvania Latest Developments

## 13.11 Trilux

13.11.1 Trilux Company Information

13.11.2 Trilux High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

13.11.3 Trilux High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Trilux Main Business Overview

13.11.5 Trilux Latest Developments

## 13.12 Pak

13.12.1 Pak Company Information

13.12.2 Pak High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

13.12.3 Pak High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Pak Main Business Overview

13.12.5 Pak Latest Developments

## 13.13 Nanjing China Electronics Panda Crystal Technology Corporation

13.13.1 Nanjing China Electronics Panda Crystal Technology Corporation Company

## Information

13.13.2 Nanjing China Electronics Panda Crystal Technology Corporation High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

13.13.3 Nanjing China Electronics Panda Crystal Technology Corporation High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Nanjing China Electronics Panda Crystal Technology Corporation Main Business Overview

13.13.5 Nanjing China Electronics Panda Crystal Technology Corporation Latest Developments

## 13.14 Opple Lighting

13.14.1 Opple Lighting Company Information

13.14.2 Opple Lighting High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

13.14.3 Opple Lighting High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Opple Lighting Main Business Overview

13.14.5 Opple Lighting Latest Developments

## 13.15 Chongqing Leishi Industry

13.15.1 Chongqing Leishi Industry Company Information

13.15.2 Chongqing Leishi Industry High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

13.15.3 Chongqing Leishi Industry High Intensity Discharge (HID) Bulbs Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Chongqing Leishi Industry Main Business Overview

13.15.5 Chongqing Leishi Industry Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. High Intensity Discharge (HID) Bulbs Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. High Intensity Discharge (HID) Bulbs Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of High Pressure Mercury Lamp

Table 4. Major Players of High Pressure Sodium Lamps

Table 5. Major Players of Metal Halide Lamp

Table 6. Major Players of Mercury Vapor Lamps

Table 7. Major Players of Xenon Lights

Table 8. Global High Intensity Discharge (HID) Bulbs Sales by Type (2021-2026) & (K Units)

Table 9. Global High Intensity Discharge (HID) Bulbs Sales Market Share by Type (2021-2026)

Table 10. Global High Intensity Discharge (HID) Bulbs Revenue by Type (2021-2026) & (\$ million)

Table 11. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Type (2021-2026)

Table 12. Global High Intensity Discharge (HID) Bulbs Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Major Players of Cold White Light

Table 14. Major Players of Warm White Light

Table 15. Major Players of Blue Light

Table 16. Major Players of Full Spectrum Light

Table 17. Global High Intensity Discharge (HID) Bulbs Sales by Light Source Type (2021-2026) & (K Units)

Table 18. Global High Intensity Discharge (HID) Bulbs Sales Market Share by Light Source Type (2021-2026)

Table 19. Global High Intensity Discharge (HID) Bulbs Revenue by Light Source Type (2021-2026) & (\$ million)

Table 20. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Light Source Type (2021-2026)

Table 21. Global High Intensity Discharge (HID) Bulbs Sale Price by Light Source Type (2021-2026) & (US\$/Unit)

Table 22. Major Players of Low Power (400W)

Table 25. Global High Intensity Discharge (HID) Bulbs Sales by Power Range

(2021-2026) & (K Units)

Table 26. Global High Intensity Discharge (HID) Bulbs Sales Market Share by Power Range (2021-2026)

Table 27. Global High Intensity Discharge (HID) Bulbs Revenue by Power Range (2021-2026) & (\$ million)

Table 28. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Power Range (2021-2026)

Table 29. Global High Intensity Discharge (HID) Bulbs Sale Price by Power Range (2021-2026) & (US\$/Unit)

Table 30. Major Players of Vertical Mount

Table 31. Major Players of Horizontal Mount

Table 32. Global High Intensity Discharge (HID) Bulbs Sales by Mounting Type (2021-2026) & (K Units)

Table 33. Global High Intensity Discharge (HID) Bulbs Sales Market Share by Mounting Type (2021-2026)

Table 34. Global High Intensity Discharge (HID) Bulbs Revenue by Mounting Type (2021-2026) & (\$ million)

Table 35. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Mounting Type (2021-2026)

Table 36. Global High Intensity Discharge (HID) Bulbs Sale Price by Mounting Type (2021-2026) & (US\$/Unit)

Table 37. Global High Intensity Discharge (HID) Bulbs Sale by Application (2021-2026) & (K Units)

Table 38. Global High Intensity Discharge (HID) Bulbs Sale Market Share by Application (2021-2026)

Table 39. Global High Intensity Discharge (HID) Bulbs Revenue by Application (2021-2026) & (\$ million)

Table 40. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Application (2021-2026)

Table 41. Global High Intensity Discharge (HID) Bulbs Sale Price by Application (2021-2026) & (US\$/Unit)

Table 42. Global High Intensity Discharge (HID) Bulbs Sales by Company (2021-2026) & (K Units)

Table 43. Global High Intensity Discharge (HID) Bulbs Sales Market Share by Company (2021-2026)

Table 44. Global High Intensity Discharge (HID) Bulbs Revenue by Company (2021-2026) & (\$ millions)

Table 45. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Company (2021-2026)

|                                                                                                                |
|----------------------------------------------------------------------------------------------------------------|
| Table 46. Global High Intensity Discharge (HID) Bulbs Sale Price by Company (2021-2026) & (US\$/Unit)          |
| Table 47. Key Manufacturers High Intensity Discharge (HID) Bulbs Producing Area Distribution and Sales Area    |
| Table 48. Players High Intensity Discharge (HID) Bulbs Products Offered                                        |
| Table 49. High Intensity Discharge (HID) Bulbs Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)           |
| Table 50. New Products and Potential Entrants                                                                  |
| Table 51. Market M&A Activity & Strategy                                                                       |
| Table 52. Global High Intensity Discharge (HID) Bulbs Sales by Geographic Region (2021-2026) & (K Units)       |
| Table 53. Global High Intensity Discharge (HID) Bulbs Sales Market Share Geographic Region (2021-2026)         |
| Table 54. Global High Intensity Discharge (HID) Bulbs Revenue by Geographic Region (2021-2026) & (\$ millions) |
| Table 55. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Geographic Region (2021-2026)    |
| Table 56. Global High Intensity Discharge (HID) Bulbs Sales by Country/Region (2021-2026) & (K Units)          |
| Table 57. Global High Intensity Discharge (HID) Bulbs Sales Market Share by Country/Region (2021-2026)         |
| Table 58. Global High Intensity Discharge (HID) Bulbs Revenue by Country/Region (2021-2026) & (\$ millions)    |
| Table 59. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Country/Region (2021-2026)       |
| Table 60. Americas High Intensity Discharge (HID) Bulbs Sales by Country (2021-2026) & (K Units)               |
| Table 61. Americas High Intensity Discharge (HID) Bulbs Sales Market Share by Country (2021-2026)              |
| Table 62. Americas High Intensity Discharge (HID) Bulbs Revenue by Country (2021-2026) & (\$ millions)         |
| Table 63. Americas High Intensity Discharge (HID) Bulbs Sales by Type (2021-2026) & (K Units)                  |
| Table 64. Americas High Intensity Discharge (HID) Bulbs Sales by Application (2021-2026) & (K Units)           |
| Table 65. APAC High Intensity Discharge (HID) Bulbs Sales by Region (2021-2026) & (K Units)                    |
| Table 66. APAC High Intensity Discharge (HID) Bulbs Sales Market Share by Region (2021-2026)                   |

Table 67. APAC High Intensity Discharge (HID) Bulbs Revenue by Region (2021-2026) & (\$ millions)

Table 68. APAC High Intensity Discharge (HID) Bulbs Sales by Type (2021-2026) & (K Units)

Table 69. APAC High Intensity Discharge (HID) Bulbs Sales by Application (2021-2026) & (K Units)

Table 70. Europe High Intensity Discharge (HID) Bulbs Sales by Country (2021-2026) & (K Units)

Table 71. Europe High Intensity Discharge (HID) Bulbs Revenue by Country (2021-2026) & (\$ millions)

Table 72. Europe High Intensity Discharge (HID) Bulbs Sales by Type (2021-2026) & (K Units)

Table 73. Europe High Intensity Discharge (HID) Bulbs Sales by Application (2021-2026) & (K Units)

Table 74. Middle East & Africa High Intensity Discharge (HID) Bulbs Sales by Country (2021-2026) & (K Units)

Table 75. Middle East & Africa High Intensity Discharge (HID) Bulbs Revenue Market Share by Country (2021-2026)

Table 76. Middle East & Africa High Intensity Discharge (HID) Bulbs Sales by Type (2021-2026) & (K Units)

Table 77. Middle East & Africa High Intensity Discharge (HID) Bulbs Sales by Application (2021-2026) & (K Units)

Table 78. Key Market Drivers & Growth Opportunities of High Intensity Discharge (HID) Bulbs

Table 79. Key Market Challenges & Risks of High Intensity Discharge (HID) Bulbs

Table 80. Key Industry Trends of High Intensity Discharge (HID) Bulbs

Table 81. High Intensity Discharge (HID) Bulbs Raw Material

Table 82. Key Suppliers of Raw Materials

Table 83. High Intensity Discharge (HID) Bulbs Distributors List

Table 84. High Intensity Discharge (HID) Bulbs Customer List

Table 85. Global High Intensity Discharge (HID) Bulbs Sales Forecast by Region (2027-2032) & (K Units)

Table 86. Global High Intensity Discharge (HID) Bulbs Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 87. Americas High Intensity Discharge (HID) Bulbs Sales Forecast by Country (2027-2032) & (K Units)

Table 88. Americas High Intensity Discharge (HID) Bulbs Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. APAC High Intensity Discharge (HID) Bulbs Sales Forecast by Region

(2027-2032) & (K Units)

Table 90. APAC High Intensity Discharge (HID) Bulbs Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 91. Europe High Intensity Discharge (HID) Bulbs Sales Forecast by Country (2027-2032) & (K Units)

Table 92. Europe High Intensity Discharge (HID) Bulbs Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 93. Middle East & Africa High Intensity Discharge (HID) Bulbs Sales Forecast by Country (2027-2032) & (K Units)

Table 94. Middle East & Africa High Intensity Discharge (HID) Bulbs Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 95. Global High Intensity Discharge (HID) Bulbs Sales Forecast by Type (2027-2032) & (K Units)

Table 96. Global High Intensity Discharge (HID) Bulbs Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 97. Global High Intensity Discharge (HID) Bulbs Sales Forecast by Application (2027-2032) & (K Units)

Table 98. Global High Intensity Discharge (HID) Bulbs Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 99. Acuity Brands Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and Its Competitors

Table 100. Acuity Brands High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

Table 101. Acuity Brands High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Acuity Brands Main Business

Table 103. Acuity Brands Latest Developments

Table 104. Cree Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and Its Competitors

Table 105. Cree High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

Table 106. Cree High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Cree Main Business

Table 108. Cree Latest Developments

Table 109. Eaton Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and Its Competitors

Table 110. Eaton High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

Table 111. Eaton High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Eaton Main Business

Table 113. Eaton Latest Developments

Table 114. GE Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and Its Competitors

Table 115. GE High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

Table 116. GE High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. GE Main Business

Table 118. GE Latest Developments

Table 119. Hubbell Lighting Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and Its Competitors

Table 120. Hubbell Lighting High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

Table 121. Hubbell Lighting High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Hubbell Lighting Main Business

Table 123. Hubbell Lighting Latest Developments

Table 124. Osram Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and Its Competitors

Table 125. Osram High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

Table 126. Osram High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Osram Main Business

Table 128. Osram Latest Developments

Table 129. Panasonic Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and Its Competitors

Table 130. Panasonic High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

Table 131. Panasonic High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Panasonic Main Business

Table 133. Panasonic Latest Developments

Table 134. Philips Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and Its Competitors

Table 135. Philips High Intensity Discharge (HID) Bulbs Product Portfolios and

## Specifications

Table 136. Philips High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Philips Main Business

Table 138. Philips Latest Developments

Table 139. Robertson Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and Its Competitors

Table 140. Robertson High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

Table 141. Robertson High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Robertson Main Business

Table 143. Robertson Latest Developments

Table 144. Sylvania Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and Its Competitors

Table 145. Sylvania High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

Table 146. Sylvania High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. Sylvania Main Business

Table 148. Sylvania Latest Developments

Table 149. Trilux Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and Its Competitors

Table 150. Trilux High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

Table 151. Trilux High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Trilux Main Business

Table 153. Trilux Latest Developments

Table 154. Pak Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and Its Competitors

Table 155. Pak High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

Table 156. Pak High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Pak Main Business

Table 158. Pak Latest Developments

Table 159. Nanjing China Electronics Panda Crystal Technology Corporation Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and

## Its Competitors

Table 160. Nanjing China Electronics Panda Crystal Technology Corporation High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

Table 161. Nanjing China Electronics Panda Crystal Technology Corporation High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. Nanjing China Electronics Panda Crystal Technology Corporation Main Business

Table 163. Nanjing China Electronics Panda Crystal Technology Corporation Latest Developments

Table 164. Oppl Lighting Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and Its Competitors

Table 165. Oppl Lighting High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

Table 166. Oppl Lighting High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Oppl Lighting Main Business

Table 168. Oppl Lighting Latest Developments

Table 169. Chongqing Leishi Industry Basic Information, High Intensity Discharge (HID) Bulbs Manufacturing Base, Sales Area and Its Competitors

Table 170. Chongqing Leishi Industry High Intensity Discharge (HID) Bulbs Product Portfolios and Specifications

Table 171. Chongqing Leishi Industry High Intensity Discharge (HID) Bulbs Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Chongqing Leishi Industry Main Business

Table 173. Chongqing Leishi Industry Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of High Intensity Discharge (HID) Bulbs
- Figure 2. High Intensity Discharge (HID) Bulbs Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global High Intensity Discharge (HID) Bulbs Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global High Intensity Discharge (HID) Bulbs Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. High Intensity Discharge (HID) Bulbs Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. High Intensity Discharge (HID) Bulbs Sales Market Share by Country/Region (2025)
- Figure 10. High Intensity Discharge (HID) Bulbs Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of High Pressure Mercury Lamp
- Figure 12. Product Picture of High Pressure Sodium Lamps
- Figure 13. Product Picture of Metal Halide Lamp
- Figure 14. Product Picture of Mercury Vapor Lamps
- Figure 15. Product Picture of Xenon Lights
- Figure 16. Global High Intensity Discharge (HID) Bulbs Sales Market Share by Type in 2026
- Figure 17. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of Cold White Light
- Figure 19. Product Picture of Warm White Light
- Figure 20. Product Picture of Blue Light
- Figure 21. Product Picture of Full Spectrum Light
- Figure 22. Global High Intensity Discharge (HID) Bulbs Sales Market Share by Light Source Type in 2026
- Figure 23. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Light Source Type (2021-2026)
- Figure 24. Product Picture of Low Power (400W)
- Figure 27. Global High Intensity Discharge (HID) Bulbs Sales Market Share by Power Range in 2026

Figure 28. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Power Range (2021-2026)

Figure 29. Product Picture of Vertical Mount

Figure 30. Product Picture of Horizontal Mount

Figure 31. Global High Intensity Discharge (HID) Bulbs Sales Market Share by Mounting Type in 2026

Figure 32. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Mounting Type (2021-2026)

Figure 33. High Intensity Discharge (HID) Bulbs Consumed in Automotive Lighting

Figure 34. Global High Intensity Discharge (HID) Bulbs Market: Automotive Lighting (2021-2026) & (K Units)

Figure 35. High Intensity Discharge (HID) Bulbs Consumed in Street Lighting

Figure 36. Global High Intensity Discharge (HID) Bulbs Market: Street Lighting (2021-2026) & (K Units)

Figure 37. High Intensity Discharge (HID) Bulbs Consumed in Industrial Lighting

Figure 38. Global High Intensity Discharge (HID) Bulbs Market: Industrial Lighting (2021-2026) & (K Units)

Figure 39. High Intensity Discharge (HID) Bulbs Consumed in Sports Lighting

Figure 40. Global High Intensity Discharge (HID) Bulbs Market: Sports Lighting (2021-2026) & (K Units)

Figure 41. High Intensity Discharge (HID) Bulbs Consumed in Horticultural Lighting

Figure 42. Global High Intensity Discharge (HID) Bulbs Market: Horticultural Lighting (2021-2026) & (K Units)

Figure 43. Global High Intensity Discharge (HID) Bulbs Sale Market Share by Application (2025)

Figure 44. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Application in 2025

Figure 45. High Intensity Discharge (HID) Bulbs Sales by Company in 2025 (K Units)

Figure 46. Global High Intensity Discharge (HID) Bulbs Sales Market Share by Company in 2025

Figure 47. High Intensity Discharge (HID) Bulbs Revenue by Company in 2025 (\$ millions)

Figure 48. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Company in 2025

Figure 49. Global High Intensity Discharge (HID) Bulbs Sales Market Share by Geographic Region (2021-2026)

Figure 50. Global High Intensity Discharge (HID) Bulbs Revenue Market Share by Geographic Region in 2025

Figure 51. Americas High Intensity Discharge (HID) Bulbs Sales 2021-2026 (K Units)

Figure 52. Americas High Intensity Discharge (HID) Bulbs Revenue 2021-2026 (\$ millions)

Figure 53. APAC High Intensity Discharge (HID) Bulbs Sales 2021-2026 (K Units)

Figure 54. APAC High Intensity Discharge (HID) Bulbs Revenue 2021-2026 (\$ millions)

Figure 55. Europe High Intensity Discharge (HID) Bulbs Sales 2021-2026 (K Units)

Figure 56. Europe High Intensity Discharge (HID) Bulbs Revenue 2021-2026 (\$ millions)

Figure 57. Middle East & Africa High Intensity Discharge (HID) Bulbs Sales 2021-2026 (K Units)

Figure 58. Middle East & Africa High Intensity Discharge (HID) Bulbs Revenue 2021-2026 (\$ millions)

Figure 59. Americas High Intensity Discharge (HID) Bulbs Sales Market Share by Country in 2025

Figure 60. Americas High Intensity Discharge (HID) Bulbs Revenue Market Share by Country (2021-2026)

Figure 61. Americas High Intensity Discharge (HID) Bulbs Sales Market Share by Type (2021-2026)

Figure 62. Americas High Intensity Discharge (HID) Bulbs Sales Market Share by Application (2021-2026)

Figure 63. United States High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 64. Canada High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 65. Mexico High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 66. Brazil High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 67. APAC High Intensity Discharge (HID) Bulbs Sales Market Share by Region in 2025

Figure 68. APAC High Intensity Discharge (HID) Bulbs Revenue Market Share by Region (2021-2026)

Figure 69. APAC High Intensity Discharge (HID) Bulbs Sales Market Share by Type (2021-2026)

Figure 70. APAC High Intensity Discharge (HID) Bulbs Sales Market Share by Application (2021-2026)

Figure 71. China High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 72. Japan High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Korea High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 74. Southeast Asia High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 75. India High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 76. Australia High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 77. China Taiwan High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 78. Europe High Intensity Discharge (HID) Bulbs Sales Market Share by Country in 2025

Figure 79. Europe High Intensity Discharge (HID) Bulbs Revenue Market Share by Country (2021-2026)

Figure 80. Europe High Intensity Discharge (HID) Bulbs Sales Market Share by Type (2021-2026)

Figure 81. Europe High Intensity Discharge (HID) Bulbs Sales Market Share by Application (2021-2026)

Figure 82. Germany High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 83. France High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 84. UK High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 85. Italy High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 86. Russia High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 87. Middle East & Africa High Intensity Discharge (HID) Bulbs Sales Market Share by Country (2021-2026)

Figure 88. Middle East & Africa High Intensity Discharge (HID) Bulbs Sales Market Share by Type (2021-2026)

Figure 89. Middle East & Africa High Intensity Discharge (HID) Bulbs Sales Market Share by Application (2021-2026)

Figure 90. Egypt High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 91. South Africa High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 92. Israel High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$

millions)

Figure 93. Turkey High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 94. GCC Countries High Intensity Discharge (HID) Bulbs Revenue Growth 2021-2026 (\$ millions)

Figure 95. Manufacturing Cost Structure Analysis of High Intensity Discharge (HID) Bulbs in 2026

Figure 96. Manufacturing Process Analysis of High Intensity Discharge (HID) Bulbs

Figure 97. Industry Chain Structure of High Intensity Discharge (HID) Bulbs

Figure 98. Channels of Distribution

Figure 99. Global High Intensity Discharge (HID) Bulbs Sales Market Forecast by Region (2027-2032)

Figure 100. Global High Intensity Discharge (HID) Bulbs Revenue Market Share Forecast by Region (2027-2032)

Figure 101. Global High Intensity Discharge (HID) Bulbs Sales Market Share Forecast by Type (2027-2032)

Figure 102. Global High Intensity Discharge (HID) Bulbs Revenue Market Share Forecast by Type (2027-2032)

Figure 103. Global High Intensity Discharge (HID) Bulbs Sales Market Share Forecast by Application (2027-2032)

Figure 104. Global High Intensity Discharge (HID) Bulbs Revenue Market Share Forecast by Application (2027-2032)

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