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Global High Heat ABS Market Growth 2025-2031

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Abstracts

The global High Heat ABS market size is predicted to grow from US$ 1795 million in 2025 to US$ 2541 million in 2031; it is expected to grow at a CAGR of 6.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

ABS is a kind of polymer obtained through the copolymerization of three kinds of monomers, namely acrylonitrile, butadiene and styrene. Each of these three monomers has a specific property: the addition of acrylonitrile can improve the anti-corrosion and rigidity properties, butadiene promotes the shock resistance and styrene will contribute the material good fineness. It is among the low cost engineering plastic that is easy to machine and fabricate. ABS is an ideal material for structural applications when impact resistance, strength, and stiffness are required. It is widely used for machining pre-production prototypes such as the auto dashboard since it has excellent dimensional stability and is easy to paint and glue. Natural (beige) ABS and black ABS are FDA compliant for use in food processing applications. Besides, it is widely used in the toys and electron industries including the PC enclosure. Heat resistant ABS (HH ABS) is a grade of ABS. It has the second highest strength and second lowest ductility compared to the other variants of ABS. This ABS resin offers superior heat resistance, shock resistance, and outstanding workability. It has wide-ranging use in items such as Automotive Usage parts, and electrical devices. In the report, the vicat softening temperature of high heat resistant is 109? and the vicat softening temperature of super high heat resistant is 115?.

Currently, global production of High Heat ABS is relatively concentrated as there are only a few manufacturers engaged in the industry. The product belongs to the family of

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ABS resin, but owns much higher added-value than common ABS resin. The largest manufacturers LG Chem, Chi Mei, INEOS Styrolution, Formosa Chemicals, SABIC, Toray, etc. and the top six players account about 59% revenue market share. As for the region, China is the largest consumption country of the High Heat ABS market, holding 37% market share, followed by Japan, Korea, etc. Among them, the High-end Consumer Electronics application market accounted for the world's largest market share, accounting for 30% of global High Heat ABS sales volume market share.

High Heat ABS has excellent comprehensive performance, so it can be widely used in products that require high temperature resistance, such as electronic devices, office automation equipment, automotive, Household Appliances, industrial applications, etc.

The competition among vendors will increase during the forecast period. Vendors will compete to deliver competitive advantages in the market on the basis of pricing, user-friendly interfaces, value-added benefits, and service portfolios. During the forecast period, we expect this competition to intensify with an increase in product extensions.

Technological innovations have an important role in driving the growth of the market. To sustain in the competitive market, vendors should develop new ideas and technologies and stay up-to-date with the advanced technologies.

LP Information, Inc. (LPI) ' newest research report, the “High Heat ABS Industry Forecast” looks at past sales and reviews total world High Heat ABS sales in 2024, providing a comprehensive analysis by region and market sector of projected High Heat ABS sales for 2025 through 2031. With High Heat ABS sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world High Heat ABS industry.

This Insight Report provides a comprehensive analysis of the global High Heat ABS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Heat ABS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global High Heat ABS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Heat ABS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity.

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With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Heat ABS.

This report presents a comprehensive overview, market shares, and growth opportunities of High Heat ABS market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- High Heat Resistant
- Super High Heat Resistant

Segmentation by Application:

- Automotive
- Household Appliances
- High-end Consumer Electronics
- Industrial
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LG Chem

INEOS Styrolution

Toray

SABIC

Chi Mei

Techno-UMG (JSR)

Formosa Chemicals

ELIX Polymers (Sinochem)

Lotte Advanced Materials

Trinseo

Versalis

KUMHO-SUNNY

SAX Polymers Industries

KKPC

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Heat ABS market?
What factors are driving High Heat ABS market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do High Heat ABS market opportunities vary by end market size?

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How does High Heat ABS break out by Type, by Application?

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