

Global High-Generation TFT-LCD Glass Substrate Market Growth 2026-2032

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Abstracts

The global High-Generation TFT-LCD Glass Substrate market size is predicted to grow from US\$ 4622 million in 2025 to US\$ 6952 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

High-generation TFT-LCD glass substrates are a class of ultra-large, alkali-free display glass substrates utilized in high-generation TFT-LCD panel production lines?such as G8/G8.5 and G10/G10.5?serving primarily as the carrier material for TFT array substrates and color filter substrates. Compared to mid-to-low-generation glass substrates, high-generation products feature larger mother glass dimensions and thinner profiles; consequently, they demand stricter standards regarding forming yield, thickness uniformity, thermal dimensional stability, surface flatness, particulate defect control, and handling/processing stability. These products primarily serve end-market sectors such as large-screen televisions, IT displays, automotive displays, and commercial displays.

The upstream segment primarily involves raw materials such as high-purity silica sand, alumina, and boron-based/alkaline earth metal compounds; the core challenge here lies in achieving the stable formation of large-format, thin glass sheets that are alkali-free, low-defect, and exhibit low thermal shrinkage. The midstream segment consists of glass substrate manufacturers who produce large-format mother glass (e.g., G8.5 and G10.5) using processes such as the overflow downdraw method or the float glass method, followed by cutting, grinding, cleaning, inspection, and packaging. The downstream segment primarily supplies these substrates to TFT-LCD panel manufacturers, where they serve as array substrates and color filter substrates; these are then integrated with liquid crystal materials, color filters, polarizers, backlight modules, driver ICs, and other components to form complete LCD panels, which ultimately find application in

televisions, computer monitors, automotive displays, and similar products.

By 2025, the global shipment area for high-generation TFT-LCD glass substrates is projected to reach approximately 350 million square meters. Unit prices are expected to range from approximately \$11 to \$15 per square meter for G8/G8.5 substrates, and from approximately \$15 to \$19 per square meter for G10/G10.5 substrates, with leading manufacturers maintaining gross profit margins in the range of 20% to 35%.

United States market for High-Generation TFT-LCD Glass Substrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for High-Generation TFT-LCD Glass Substrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for High-Generation TFT-LCD Glass Substrate is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key High-Generation TFT-LCD Glass Substrate players cover Corning, AGC, NEG, AvanStrate, IRICO Display Devices, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "High-Generation TFT-LCD Glass Substrate Industry Forecast" looks at past sales and reviews total world High-Generation TFT-LCD Glass Substrate sales in 2025, providing a comprehensive analysis by region and market sector of projected High-Generation TFT-LCD Glass Substrate sales for 2026 through 2032. With High-Generation TFT-LCD Glass Substrate sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High-Generation TFT-LCD Glass Substrate industry.

This Insight Report provides a comprehensive analysis of the global High-Generation TFT-LCD Glass Substrate landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-Generation TFT-LCD Glass Substrate portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better

understand these firms? unique position in an accelerating global High-Generation TFT-LCD Glass Substrate market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-Generation TFT-LCD Glass Substrate and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-Generation TFT-LCD Glass Substrate.

This report presents a comprehensive overview, market shares, and growth opportunities of High-Generation TFT-LCD Glass Substrate market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

G8/G8.5

G10/G10.5

Segmentation by Process:

Overflow Down-Draw Substrates

Float Glass Substrates

Segmentation by Application:

TV Displays

IT Displays

Automotive Displays

Commercial Displays

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Corning

AGC

NEG

AvanStrate

IRICO Display Devices

Tunghsu Optoelectronic

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-Generation TFT-LCD Glass Substrate market?

What factors are driving High-Generation TFT-LCD Glass Substrate market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-Generation TFT-LCD Glass Substrate market opportunities vary by end

market size?

How does High-Generation TFT-LCD Glass Substrate break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global High-Generation TFT-LCD Glass Substrate Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for High-Generation TFT-LCD Glass Substrate by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for High-Generation TFT-LCD Glass Substrate by Country/Region, 2021, 2025 & 2032

2.2 High-Generation TFT-LCD Glass Substrate Segment by Type

- 2.2.1 G8/G8.5
- 2.2.2 G10/G10.5
- 2.2.3 High-Generation TFT-LCD Glass Substrate Sales by Type
 - 2.2.3.1 Global High-Generation TFT-LCD Glass Substrate Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global High-Generation TFT-LCD Glass Substrate Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global High-Generation TFT-LCD Glass Substrate Sale Price by Type (2021-2026)

2.3 High-Generation TFT-LCD Glass Substrate Segment by Process

- 2.3.1 Overflow Down-Draw Substrates
- 2.3.2 Float Glass Substrates
- 2.3.3 High-Generation TFT-LCD Glass Substrate Sales by Process
 - 2.3.3.1 Global High-Generation TFT-LCD Glass Substrate Sales Market Share by Process (2021-2026)
 - 2.3.3.2 Global High-Generation TFT-LCD Glass Substrate Revenue and Market Share by Process (2021-2026)

2.3.3.3 Global High-Generation TFT-LCD Glass Substrate Sale Price by Process (2021-2026)

2.4 High-Generation TFT-LCD Glass Substrate Segment by Application

2.4.1 TV Displays

2.4.2 IT Displays

2.4.3 Automotive Displays

2.4.4 Commercial Displays

2.4.5 Others

2.4.6 High-Generation TFT-LCD Glass Substrate Sales by Application

2.4.6.1 Global High-Generation TFT-LCD Glass Substrate Sale Market Share by Application (2021-2026)

2.4.6.2 Global High-Generation TFT-LCD Glass Substrate Revenue and Market Share by Application (2021-2026)

2.4.6.3 Global High-Generation TFT-LCD Glass Substrate Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global High-Generation TFT-LCD Glass Substrate Breakdown Data by Company

3.1.1 Global High-Generation TFT-LCD Glass Substrate Annual Sales by Company (2021-2026)

3.1.2 Global High-Generation TFT-LCD Glass Substrate Sales Market Share by Company (2021-2026)

3.2 Global High-Generation TFT-LCD Glass Substrate Annual Revenue by Company (2021-2026)

3.2.1 Global High-Generation TFT-LCD Glass Substrate Revenue by Company (2021-2026)

3.2.2 Global High-Generation TFT-LCD Glass Substrate Revenue Market Share by Company (2021-2026)

3.3 Global High-Generation TFT-LCD Glass Substrate Sale Price by Company

3.4 Key Manufacturers High-Generation TFT-LCD Glass Substrate Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers High-Generation TFT-LCD Glass Substrate Product Location Distribution

3.4.2 Players High-Generation TFT-LCD Glass Substrate Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR HIGH-GENERATION TFT-LCD GLASS SUBSTRATE BY GEOGRAPHIC REGION

4.1 World Historic High-Generation TFT-LCD Glass Substrate Market Size by Geographic Region (2021-2026)

4.1.1 Global High-Generation TFT-LCD Glass Substrate Annual Sales by Geographic Region (2021-2026)

4.1.2 Global High-Generation TFT-LCD Glass Substrate Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic High-Generation TFT-LCD Glass Substrate Market Size by Country/Region (2021-2026)

4.2.1 Global High-Generation TFT-LCD Glass Substrate Annual Sales by Country/Region (2021-2026)

4.2.2 Global High-Generation TFT-LCD Glass Substrate Annual Revenue by Country/Region (2021-2026)

4.3 Americas High-Generation TFT-LCD Glass Substrate Sales Growth

4.4 APAC High-Generation TFT-LCD Glass Substrate Sales Growth

4.5 Europe High-Generation TFT-LCD Glass Substrate Sales Growth

4.6 Middle East & Africa High-Generation TFT-LCD Glass Substrate Sales Growth

5 AMERICAS

5.1 Americas High-Generation TFT-LCD Glass Substrate Sales by Country

5.1.1 Americas High-Generation TFT-LCD Glass Substrate Sales by Country (2021-2026)

5.1.2 Americas High-Generation TFT-LCD Glass Substrate Revenue by Country (2021-2026)

5.2 Americas High-Generation TFT-LCD Glass Substrate Sales by Type (2021-2026)

5.3 Americas High-Generation TFT-LCD Glass Substrate Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC High-Generation TFT-LCD Glass Substrate Sales by Region

6.1.1 APAC High-Generation TFT-LCD Glass Substrate Sales by Region (2021-2026)

6.1.2 APAC High-Generation TFT-LCD Glass Substrate Revenue by Region (2021-2026)

6.2 APAC High-Generation TFT-LCD Glass Substrate Sales by Type (2021-2026)

6.3 APAC High-Generation TFT-LCD Glass Substrate Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe High-Generation TFT-LCD Glass Substrate by Country

7.1.1 Europe High-Generation TFT-LCD Glass Substrate Sales by Country (2021-2026)

7.1.2 Europe High-Generation TFT-LCD Glass Substrate Revenue by Country (2021-2026)

7.2 Europe High-Generation TFT-LCD Glass Substrate Sales by Type (2021-2026)

7.3 Europe High-Generation TFT-LCD Glass Substrate Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa High-Generation TFT-LCD Glass Substrate by Country

8.1.1 Middle East & Africa High-Generation TFT-LCD Glass Substrate Sales by Country (2021-2026)

8.1.2 Middle East & Africa High-Generation TFT-LCD Glass Substrate Revenue by Country (2021-2026)

8.2 Middle East & Africa High-Generation TFT-LCD Glass Substrate Sales by Type (2021-2026)

8.3 Middle East & Africa High-Generation TFT-LCD Glass Substrate Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of High-Generation TFT-LCD Glass Substrate

10.3 Manufacturing Process Analysis of High-Generation TFT-LCD Glass Substrate

10.4 Industry Chain Structure of High-Generation TFT-LCD Glass Substrate

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 High-Generation TFT-LCD Glass Substrate Distributors

11.3 High-Generation TFT-LCD Glass Substrate Customer

12 WORLD FORECAST REVIEW FOR HIGH-GENERATION TFT-LCD GLASS SUBSTRATE BY GEOGRAPHIC REGION

12.1 Global High-Generation TFT-LCD Glass Substrate Market Size Forecast by Region

12.1.1 Global High-Generation TFT-LCD Glass Substrate Forecast by Region (2027-2032)

12.1.2 Global High-Generation TFT-LCD Glass Substrate Annual Revenue Forecast by Region (2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global High-Generation TFT-LCD Glass Substrate Forecast by Type (2027-2032)
- 12.7 Global High-Generation TFT-LCD Glass Substrate Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Corning

- 13.1.1 Corning Company Information
- 13.1.2 Corning High-Generation TFT-LCD Glass Substrate Product Portfolios and Specifications
- 13.1.3 Corning High-Generation TFT-LCD Glass Substrate Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Corning Main Business Overview
- 13.1.5 Corning Latest Developments

13.2 AGC

- 13.2.1 AGC Company Information
- 13.2.2 AGC High-Generation TFT-LCD Glass Substrate Product Portfolios and Specifications
- 13.2.3 AGC High-Generation TFT-LCD Glass Substrate Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 AGC Main Business Overview
- 13.2.5 AGC Latest Developments

13.3 NEG

- 13.3.1 NEG Company Information
- 13.3.2 NEG High-Generation TFT-LCD Glass Substrate Product Portfolios and Specifications
- 13.3.3 NEG High-Generation TFT-LCD Glass Substrate Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 NEG Main Business Overview
- 13.3.5 NEG Latest Developments

13.4 AvanStrate

- 13.4.1 AvanStrate Company Information
- 13.4.2 AvanStrate High-Generation TFT-LCD Glass Substrate Product Portfolios and Specifications
- 13.4.3 AvanStrate High-Generation TFT-LCD Glass Substrate Sales, Revenue, Price

and Gross Margin (2021-2026)

13.4.4 AvanStrate Main Business Overview

13.4.5 AvanStrate Latest Developments

13.5 IRICO Display Devices

13.5.1 IRICO Display Devices Company Information

13.5.2 IRICO Display Devices High-Generation TFT-LCD Glass Substrate Product

Portfolios and Specifications

13.5.3 IRICO Display Devices High-Generation TFT-LCD Glass Substrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 IRICO Display Devices Main Business Overview

13.5.5 IRICO Display Devices Latest Developments

13.6 Tunghsu Optoelectronic

13.6.1 Tunghsu Optoelectronic Company Information

13.6.2 Tunghsu Optoelectronic High-Generation TFT-LCD Glass Substrate Product

Portfolios and Specifications

13.6.3 Tunghsu Optoelectronic High-Generation TFT-LCD Glass Substrate Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Tunghsu Optoelectronic Main Business Overview

13.6.5 Tunghsu Optoelectronic Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. High-Generation TFT-LCD Glass Substrate Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. High-Generation TFT-LCD Glass Substrate Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of G8/G8.5
- Table 4. Major Players of G10/G10.5
- Table 5. Global High-Generation TFT-LCD Glass Substrate Sales by Type (2021-2026) & (K Sqm)
- Table 6. Global High-Generation TFT-LCD Glass Substrate Sales Market Share by Type (2021-2026)
- Table 7. Global High-Generation TFT-LCD Glass Substrate Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global High-Generation TFT-LCD Glass Substrate Revenue Market Share by Type (2021-2026)
- Table 9. Global High-Generation TFT-LCD Glass Substrate Sale Price by Type (2021-2026) & (US\$/Sq m)
- Table 10. Major Players of Overflow Down-Draw Substrates
- Table 11. Major Players of Float Glass Substrates
- Table 12. Global High-Generation TFT-LCD Glass Substrate Sales by Process (2021-2026) & (K Sqm)
- Table 13. Global High-Generation TFT-LCD Glass Substrate Sales Market Share by Process (2021-2026)
- Table 14. Global High-Generation TFT-LCD Glass Substrate Revenue by Process (2021-2026) & (\$ million)
- Table 15. Global High-Generation TFT-LCD Glass Substrate Revenue Market Share by Process (2021-2026)
- Table 16. Global High-Generation TFT-LCD Glass Substrate Sale Price by Process (2021-2026) & (US\$/Sq m)
- Table 17. Global High-Generation TFT-LCD Glass Substrate Sale by Application (2021-2026) & (K Sqm)
- Table 18. Global High-Generation TFT-LCD Glass Substrate Sale Market Share by Application (2021-2026)
- Table 19. Global High-Generation TFT-LCD Glass Substrate Revenue by Application (2021-2026) & (\$ million)
- Table 20. Global High-Generation TFT-LCD Glass Substrate Revenue Market Share by

Application (2021-2026)

Table 21. Global High-Generation TFT-LCD Glass Substrate Sale Price by Application (2021-2026) & (US\$/Sq m)

Table 22. Global High-Generation TFT-LCD Glass Substrate Sales by Company (2021-2026) & (K Sqm)

Table 23. Global High-Generation TFT-LCD Glass Substrate Sales Market Share by Company (2021-2026)

Table 24. Global High-Generation TFT-LCD Glass Substrate Revenue by Company (2021-2026) & (\$ millions)

Table 25. Global High-Generation TFT-LCD Glass Substrate Revenue Market Share by Company (2021-2026)

Table 26. Global High-Generation TFT-LCD Glass Substrate Sale Price by Company (2021-2026) & (US\$/Sq m)

Table 27. Key Manufacturers High-Generation TFT-LCD Glass Substrate Producing Area Distribution and Sales Area

Table 28. Players High-Generation TFT-LCD Glass Substrate Products Offered

Table 29. High-Generation TFT-LCD Glass Substrate Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 30. New Products and Potential Entrants

Table 31. Market M&A Activity & Strategy

Table 32. Global High-Generation TFT-LCD Glass Substrate Sales by Geographic Region (2021-2026) & (K Sqm)

Table 33. Global High-Generation TFT-LCD Glass Substrate Sales Market Share Geographic Region (2021-2026)

Table 34. Global High-Generation TFT-LCD Glass Substrate Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 35. Global High-Generation TFT-LCD Glass Substrate Revenue Market Share by Geographic Region (2021-2026)

Table 36. Global High-Generation TFT-LCD Glass Substrate Sales by Country/Region (2021-2026) & (K Sqm)

Table 37. Global High-Generation TFT-LCD Glass Substrate Sales Market Share by Country/Region (2021-2026)

Table 38. Global High-Generation TFT-LCD Glass Substrate Revenue by Country/Region (2021-2026) & (\$ millions)

Table 39. Global High-Generation TFT-LCD Glass Substrate Revenue Market Share by Country/Region (2021-2026)

Table 40. Americas High-Generation TFT-LCD Glass Substrate Sales by Country (2021-2026) & (K Sqm)

Table 41. Americas High-Generation TFT-LCD Glass Substrate Sales Market Share by

Country (2021-2026)

Table 42. Americas High-Generation TFT-LCD Glass Substrate Revenue by Country (2021-2026) & (\$ millions)

Table 43. Americas High-Generation TFT-LCD Glass Substrate Sales by Type (2021-2026) & (K Sqm)

Table 44. Americas High-Generation TFT-LCD Glass Substrate Sales by Application (2021-2026) & (K Sqm)

Table 45. APAC High-Generation TFT-LCD Glass Substrate Sales by Region (2021-2026) & (K Sqm)

Table 46. APAC High-Generation TFT-LCD Glass Substrate Sales Market Share by Region (2021-2026)

Table 47. APAC High-Generation TFT-LCD Glass Substrate Revenue by Region (2021-2026) & (\$ millions)

Table 48. APAC High-Generation TFT-LCD Glass Substrate Sales by Type (2021-2026) & (K Sqm)

Table 49. APAC High-Generation TFT-LCD Glass Substrate Sales by Application (2021-2026) & (K Sqm)

Table 50. Europe High-Generation TFT-LCD Glass Substrate Sales by Country (2021-2026) & (K Sqm)

Table 51. Europe High-Generation TFT-LCD Glass Substrate Revenue by Country (2021-2026) & (\$ millions)

Table 52. Europe High-Generation TFT-LCD Glass Substrate Sales by Type (2021-2026) & (K Sqm)

Table 53. Europe High-Generation TFT-LCD Glass Substrate Sales by Application (2021-2026) & (K Sqm)

Table 54. Middle East & Africa High-Generation TFT-LCD Glass Substrate Sales by Country (2021-2026) & (K Sqm)

Table 55. Middle East & Africa High-Generation TFT-LCD Glass Substrate Revenue Market Share by Country (2021-2026)

Table 56. Middle East & Africa High-Generation TFT-LCD Glass Substrate Sales by Type (2021-2026) & (K Sqm)

Table 57. Middle East & Africa High-Generation TFT-LCD Glass Substrate Sales by Application (2021-2026) & (K Sqm)

Table 58. Key Market Drivers & Growth Opportunities of High-Generation TFT-LCD Glass Substrate

Table 59. Key Market Challenges & Risks of High-Generation TFT-LCD Glass Substrate

Table 60. Key Industry Trends of High-Generation TFT-LCD Glass Substrate

Table 61. High-Generation TFT-LCD Glass Substrate Raw Material

Table 62. Key Suppliers of Raw Materials
Table 63. High-Generation TFT-LCD Glass Substrate Distributors List
Table 64. High-Generation TFT-LCD Glass Substrate Customer List
Table 65. Global High-Generation TFT-LCD Glass Substrate Sales Forecast by Region (2027-2032) & (K Sqm)
Table 66. Global High-Generation TFT-LCD Glass Substrate Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 67. Americas High-Generation TFT-LCD Glass Substrate Sales Forecast by Country (2027-2032) & (K Sqm)
Table 68. Americas High-Generation TFT-LCD Glass Substrate Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 69. APAC High-Generation TFT-LCD Glass Substrate Sales Forecast by Region (2027-2032) & (K Sqm)
Table 70. APAC High-Generation TFT-LCD Glass Substrate Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 71. Europe High-Generation TFT-LCD Glass Substrate Sales Forecast by Country (2027-2032) & (K Sqm)
Table 72. Europe High-Generation TFT-LCD Glass Substrate Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 73. Middle East & Africa High-Generation TFT-LCD Glass Substrate Sales Forecast by Country (2027-2032) & (K Sqm)
Table 74. Middle East & Africa High-Generation TFT-LCD Glass Substrate Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 75. Global High-Generation TFT-LCD Glass Substrate Sales Forecast by Type (2027-2032) & (K Sqm)
Table 76. Global High-Generation TFT-LCD Glass Substrate Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 77. Global High-Generation TFT-LCD Glass Substrate Sales Forecast by Application (2027-2032) & (K Sqm)
Table 78. Global High-Generation TFT-LCD Glass Substrate Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 79. Corning Basic Information, High-Generation TFT-LCD Glass Substrate Manufacturing Base, Sales Area and Its Competitors
Table 80. Corning High-Generation TFT-LCD Glass Substrate Product Portfolios and Specifications
Table 81. Corning High-Generation TFT-LCD Glass Substrate Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 82. Corning Main Business
Table 83. Corning Latest Developments

Table 84. AGC Basic Information, High-Generation TFT-LCD Glass Substrate Manufacturing Base, Sales Area and Its Competitors
Table 85. AGC High-Generation TFT-LCD Glass Substrate Product Portfolios and Specifications
Table 86. AGC High-Generation TFT-LCD Glass Substrate Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 87. AGC Main Business
Table 88. AGC Latest Developments
Table 89. NEG Basic Information, High-Generation TFT-LCD Glass Substrate Manufacturing Base, Sales Area and Its Competitors
Table 90. NEG High-Generation TFT-LCD Glass Substrate Product Portfolios and Specifications
Table 91. NEG High-Generation TFT-LCD Glass Substrate Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 92. NEG Main Business
Table 93. NEG Latest Developments
Table 94. AvanStrate Basic Information, High-Generation TFT-LCD Glass Substrate Manufacturing Base, Sales Area and Its Competitors
Table 95. AvanStrate High-Generation TFT-LCD Glass Substrate Product Portfolios and Specifications
Table 96. AvanStrate High-Generation TFT-LCD Glass Substrate Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 97. AvanStrate Main Business
Table 98. AvanStrate Latest Developments
Table 99. IRICO Display Devices Basic Information, High-Generation TFT-LCD Glass Substrate Manufacturing Base, Sales Area and Its Competitors
Table 100. IRICO Display Devices High-Generation TFT-LCD Glass Substrate Product Portfolios and Specifications
Table 101. IRICO Display Devices High-Generation TFT-LCD Glass Substrate Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 102. IRICO Display Devices Main Business
Table 103. IRICO Display Devices Latest Developments
Table 104. Tunghsu Optoelectronic Basic Information, High-Generation TFT-LCD Glass Substrate Manufacturing Base, Sales Area and Its Competitors
Table 105. Tunghsu Optoelectronic High-Generation TFT-LCD Glass Substrate Product Portfolios and Specifications
Table 106. Tunghsu Optoelectronic High-Generation TFT-LCD Glass Substrate Sales (K Sqm), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)
Table 107. Tunghsu Optoelectronic Main Business

Table 108. Tunghsu Optoelectronic Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of High-Generation TFT-LCD Glass Substrate
- Figure 2. High-Generation TFT-LCD Glass Substrate Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global High-Generation TFT-LCD Glass Substrate Sales Growth Rate 2021-2032 (K Sqm)
- Figure 7. Global High-Generation TFT-LCD Glass Substrate Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. High-Generation TFT-LCD Glass Substrate Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. High-Generation TFT-LCD Glass Substrate Sales Market Share by Country/Region (2025)
- Figure 10. High-Generation TFT-LCD Glass Substrate Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of G8/G8.5
- Figure 12. Product Picture of G10/G10.5
- Figure 13. Global High-Generation TFT-LCD Glass Substrate Sales Market Share by Type in 2026
- Figure 14. Global High-Generation TFT-LCD Glass Substrate Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Overflow Down-Draw Substrates
- Figure 16. Product Picture of Float Glass Substrates
- Figure 17. Global High-Generation TFT-LCD Glass Substrate Sales Market Share by Process in 2026
- Figure 18. Global High-Generation TFT-LCD Glass Substrate Revenue Market Share by Process (2021-2026)
- Figure 19. High-Generation TFT-LCD Glass Substrate Consumed in TV Displays
- Figure 20. Global High-Generation TFT-LCD Glass Substrate Market: TV Displays (2021-2026) & (K Sqm)
- Figure 21. High-Generation TFT-LCD Glass Substrate Consumed in IT Displays
- Figure 22. Global High-Generation TFT-LCD Glass Substrate Market: IT Displays (2021-2026) & (K Sqm)
- Figure 23. High-Generation TFT-LCD Glass Substrate Consumed in Automotive Displays

Figure 24. Global High-Generation TFT-LCD Glass Substrate Market: Automotive Displays (2021-2026) & (K Sqm)

Figure 25. High-Generation TFT-LCD Glass Substrate Consumed in Commercial Displays

Figure 26. Global High-Generation TFT-LCD Glass Substrate Market: Commercial Displays (2021-2026) & (K Sqm)

Figure 27. High-Generation TFT-LCD Glass Substrate Consumed in Others

Figure 28. Global High-Generation TFT-LCD Glass Substrate Market: Others (2021-2026) & (K Sqm)

Figure 29. Global High-Generation TFT-LCD Glass Substrate Sale Market Share by Application (2025)

Figure 30. Global High-Generation TFT-LCD Glass Substrate Revenue Market Share by Application in 2025

Figure 31. High-Generation TFT-LCD Glass Substrate Sales by Company in 2025 (K Sqm)

Figure 32. Global High-Generation TFT-LCD Glass Substrate Sales Market Share by Company in 2025

Figure 33. High-Generation TFT-LCD Glass Substrate Revenue by Company in 2025 (\$ millions)

Figure 34. Global High-Generation TFT-LCD Glass Substrate Revenue Market Share by Company in 2025

Figure 35. Global High-Generation TFT-LCD Glass Substrate Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global High-Generation TFT-LCD Glass Substrate Revenue Market Share by Geographic Region in 2025

Figure 37. Americas High-Generation TFT-LCD Glass Substrate Sales 2021-2026 (K Sqm)

Figure 38. Americas High-Generation TFT-LCD Glass Substrate Revenue 2021-2026 (\$ millions)

Figure 39. APAC High-Generation TFT-LCD Glass Substrate Sales 2021-2026 (K Sqm)

Figure 40. APAC High-Generation TFT-LCD Glass Substrate Revenue 2021-2026 (\$ millions)

Figure 41. Europe High-Generation TFT-LCD Glass Substrate Sales 2021-2026 (K Sqm)

Figure 42. Europe High-Generation TFT-LCD Glass Substrate Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa High-Generation TFT-LCD Glass Substrate Sales 2021-2026 (K Sqm)

Figure 44. Middle East & Africa High-Generation TFT-LCD Glass Substrate Revenue

2021-2026 (\$ millions)

Figure 45. Americas High-Generation TFT-LCD Glass Substrate Sales Market Share by Country in 2025

Figure 46. Americas High-Generation TFT-LCD Glass Substrate Revenue Market Share by Country (2021-2026)

Figure 47. Americas High-Generation TFT-LCD Glass Substrate Sales Market Share by Type (2021-2026)

Figure 48. Americas High-Generation TFT-LCD Glass Substrate Sales Market Share by Application (2021-2026)

Figure 49. United States High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC High-Generation TFT-LCD Glass Substrate Sales Market Share by Region in 2025

Figure 54. APAC High-Generation TFT-LCD Glass Substrate Revenue Market Share by Region (2021-2026)

Figure 55. APAC High-Generation TFT-LCD Glass Substrate Sales Market Share by Type (2021-2026)

Figure 56. APAC High-Generation TFT-LCD Glass Substrate Sales Market Share by Application (2021-2026)

Figure 57. China High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 61. India High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe High-Generation TFT-LCD Glass Substrate Sales Market Share by Country in 2025

Figure 65. Europe High-Generation TFT-LCD Glass Substrate Revenue Market Share by Country (2021-2026)

Figure 66. Europe High-Generation TFT-LCD Glass Substrate Sales Market Share by Type (2021-2026)

Figure 67. Europe High-Generation TFT-LCD Glass Substrate Sales Market Share by Application (2021-2026)

Figure 68. Germany High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 69. France High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa High-Generation TFT-LCD Glass Substrate Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa High-Generation TFT-LCD Glass Substrate Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa High-Generation TFT-LCD Glass Substrate Sales Market Share by Application (2021-2026)

Figure 76. Egypt High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries High-Generation TFT-LCD Glass Substrate Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of High-Generation TFT-LCD Glass Substrate in 2026

Figure 82. Manufacturing Process Analysis of High-Generation TFT-LCD Glass Substrate

Figure 83. Industry Chain Structure of High-Generation TFT-LCD Glass Substrate

Figure 84. Channels of Distribution

Figure 85. Global High-Generation TFT-LCD Glass Substrate Sales Market Forecast by Region (2027-2032)

Figure 86. Global High-Generation TFT-LCD Glass Substrate Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global High-Generation TFT-LCD Glass Substrate Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global High-Generation TFT-LCD Glass Substrate Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global High-Generation TFT-LCD Glass Substrate Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global High-Generation TFT-LCD Glass Substrate Revenue Market Share Forecast by Application (2027-2032)

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