

Global High-Frequency Welded Tube Roll Forming Equipment Market Growth 2026-2032

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Abstracts

The global High-Frequency Welded Tube Roll Forming Equipment market size is predicted to grow from US\$ 1203 million in 2025 to US\$ 2111 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

High-frequency welded pipe roll-forming equipment refers to a complete set of roll-forming machinery used for the production of high-frequency welded steel pipes or metal tubing. This equipment utilizes multiple sets of rollers to progressively form continuous coiled materials?such as steel strips, galvanized steel strips, or stainless steel strips?into open-seam pipe blanks. Subsequently, it employs the skin effect and proximity effect generated by high-frequency currents to rapidly heat the edges of the pipe blank, and then uses squeeze rollers to complete the welding process. The material then undergoes a series of post-welding operations?including external bead scraping, cooling, sizing, straightening, and cutting?to produce finished welded pipes. High-frequency welded pipe roll-forming equipment is widely utilized in various sectors, including structural tubing for construction, furniture tubing, automotive tubing, mechanical tubing, scaffolding, fluid conveyance pipes, precision tubing, and photovoltaic support structures; it serves as the core forming and welding machinery within a welded pipe production line.

The upstream segment of the high-frequency welded pipe roll-forming equipment industry chain primarily comprises raw materials and components such as steel plates/castings/welded structural parts, forming rollers, bearings, main drive motors, speed reducers, hydraulic and pneumatic systems, high-frequency welders, electrical control cabinets, PLC/servo systems, online diameter and thickness gauges, flying saw cutoff machines, straightening machines, molds, and lubrication/cooling systems. The midstream segment consists of manufacturers of high-frequency welded pipe roll-

forming equipment and complete welded pipe production lines; these manufacturers are responsible for integrating processes such as uncoiling, leveling, shearing and butt-welding, material accumulation, roll-forming, high-frequency welding, bead scraping, cooling, sizing, straightening, cutting, unloading, and automated control system integration. The downstream segment primarily serves welded pipe manufacturing enterprises across various fields, including structural tubing for construction, furniture tubing, automotive tubing, mechanical tubing, scaffolding, fluid conveyance pipes, precision welded pipes, photovoltaic support structures, stainless steel welded pipes, and oil and gas pipeline tubing. This industry falls under the category of non-standardized, complete sets of metal-forming equipment. Gross margins are significantly influenced by factors such as equipment specifications, pipe diameter ranges, levels of automation, high-frequency welder configurations, the inclusion of flying saws, straightening systems, or in-line inspection systems, the degree of customer customization, and after-sales service. Typically, gross margins for standard small-to-medium-sized high-frequency welded pipe mills range from approximately 15% to 25%; for mid-to-high-end automated welded pipe production lines, they range from about 25% to 35%; and for complete production lines dedicated to high-precision automotive tubing, stainless steel pipes, oil and gas pipelines, or large-diameter high-frequency welded pipes, margins can reach 30% to 40%. Conversely, for low-end standard units or export orders subject to intense price competition, gross margins may drop to between 10% and 15%.

In 2025, the average price for high-frequency welded pipe roll-forming equipment is projected to be \$300 k per unit, with a sales volume of 4,100 units and a total production capacity of 5,857 units.

The market for high-frequency welded pipe roll-forming equipment is generally considered a mature segment within the machinery sector, yet it still offers significant room for technological upgrading. Demand is primarily driven by downstream industries such as structural construction, furniture manufacturing, automotive production, mechanical engineering, photovoltaic mounting systems, precision tubing, and oil and gas transmission. In the future, new demand will not rely solely on the expansion of standard welded pipe production capacity; instead, it will increasingly stem from the retrofitting of aging production lines, automation upgrades, rising demand for precision tubing, and requirements for energy conservation and cost reduction. As downstream clients impose stricter requirements regarding pipe dimensional accuracy, weld quality, production efficiency, and the efficiency of product changeovers, high-frequency welded pipe roll-forming equipment will evolve toward higher speeds, greater precision, automated roll changing, in-line inspection capabilities, digital control systems, and the

provision of comprehensive, integrated solutions. Consequently, the focal point of industry competition will shift from mere equipment manufacturing to a comprehensive capability encompassing 'forming processes + high-frequency welding + automation control + in-line inspection + after-sales commissioning.' Companies possessing expertise in complete line design, roll-forming process engineering, and automation integration will therefore hold a distinct competitive advantage.

LP Information, Inc. (LPI) ' newest research report, the 'High-Frequency Welded Tube Roll Forming Equipment Industry Forecast' looks at past sales and reviews total world High-Frequency Welded Tube Roll Forming Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected High-Frequency Welded Tube Roll Forming Equipment sales for 2026 through 2032. With High-Frequency Welded Tube Roll Forming Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High-Frequency Welded Tube Roll Forming Equipment industry.

This Insight Report provides a comprehensive analysis of the global High-Frequency Welded Tube Roll Forming Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High-Frequency Welded Tube Roll Forming Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High-Frequency Welded Tube Roll Forming Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High-Frequency Welded Tube Roll Forming Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High-Frequency Welded Tube Roll Forming Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of High-Frequency Welded Tube Roll Forming Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low-Speed Type (<30 m/min)

Medium-Speed Type (30-80 m/min)

High-Speed Type (80-150 m/min)

Ultra-High-Speed Type (>150 m/min)

Segmentation by Degree of Automation:

Fully Automatic

Semi-Automatic

Segmentation by Pipe Diameter Range:

Small-Diameter Pipe Unit

Medium-Diameter Pipe Unit

Large-Diameter Pipe Unit

Segmentation by Application:

Oil and Gas Transportation Industry

Automotive Industry

Machinery and Equipment Manufacturing Industry

Energy and Photovoltaic Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Universal Tube & Rollform Equipment Company

Fives Group

NIRMAL Overseas

Rolls Makers

GMT Industries Limited

Nakata

Danieli Centro Tube

Jiangsu Nanyang Machinery Manufacturing

Yangzhou Sinoform Machinery

Hangzhou Roll Forming Technology

Shijiazhuang Xiangyu Machinery

Shijiazhuang Forever Machinery

Hebei Tubo Machinery

Guangdong Zhongtuo Machinery Equipment

Jopar Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global High-Frequency Welded Tube Roll Forming Equipment market?

What factors are driving High-Frequency Welded Tube Roll Forming Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High-Frequency Welded Tube Roll Forming Equipment market opportunities vary by end market size?

How does High-Frequency Welded Tube Roll Forming Equipment break out by Type, by Application?

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