

Global High Frequency Resistance Welded Pipe Market Growth 2026-2032

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Abstracts

The global High Frequency Resistance Welded Pipe market size is predicted to grow from US\$ 8694 million in 2025 to US\$ 11980 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2024, global sales of high-frequency resistance welded (ERW) pipes reached 11.8 million tons, with an average selling price of US\$720 per ton. ERW pipes are a type of welded steel pipe produced by rapidly melting the edges of steel plates through high-frequency induction heating and pressure welding. They are characterized by fast forming speed, high weld quality, and low production cost, and are widely used in structural support, machinery manufacturing, automotive frames, appliance frames, and medium- and low-pressure fluid transportation. The main upstream raw materials are hot-rolled strip steel, cold-rolled coils, welded I-beams, and some argon arc welding auxiliary materials. Hot-rolled strip steel accounts for approximately 82% of the raw material cost, and on average, about 1.04 tons of steel coils are consumed to produce 1 ton of ERW pipe. The global industry's total capacity is approximately 15.5 million tons per year, with an average gross profit margin maintained between 8% and 14%. In terms of downstream consumption, construction and infrastructure account for approximately 48%, machinery and equipment approximately 22%, and the automotive and appliance sectors approximately 18%. Demand growth primarily comes from four directions: first, the continued increase in demand for structural pipes due to the recovery of the global infrastructure investment cycle; second, the replacement of thin-walled, high-strength ERW pipes with lightweight automotive components and structural parts for home appliances; third, increased demand for high-strength welded pipes from renewable energy equipment (such as photovoltaic brackets and auxiliary components for wind turbine towers); and fourth, stable growth in medium- and low-pressure transmission pipes driven by new production capacity and normalized urbanization in

developing countries. Future development will mainly focus on high-strength, thin-walled, and precision products, as well as "integrated finished pipes" combined with surface treatments such as galvanizing and aluminized zinc plating. Meanwhile, intelligent welding control systems will further improve weld consistency. Overall, high-frequency resistance welded pipes have shifted from traditional low-value-added products to higher-performance applications such as structural components and equipment accessories, making it a mature sector in the global steel pipe industry that maintains stable growth and has room for upgrading.

The high-frequency resistance welded pipe (ERW) market is currently experiencing a dual-driven phase of steady growth and structural upgrading. Its prices are relatively stable, demand is widely distributed, and substitution potential is clear, making it one of the least volatile segments in the steel pipe industry. Firstly, the long-term resilience of infrastructure and construction demand remains a core support, especially in large-scale urban construction and industrial park development in the Asia-Pacific, Africa, and Middle East regions, where ERW structural pipes maintain a high proportion, forming stable chassis demand. Secondly, the upgrading of manufacturing towards lightweighting and standardization is creating new opportunities for high-strength thin-walled welded pipes, such as in automotive frames, agricultural machinery equipment, air conditioner outdoor unit frames, and refrigerator support pipes. Traditional seamless pipes are being partially replaced by more cost-effective and higher-precision ERW pipes.

From a competitive perspective, the industry still exhibits the typical characteristics of "regional concentration + dispersed production capacity": Asia, especially China and India, are the largest production areas, but high-end precision welded pipes are still dominated by European, American, and Japanese companies. Future competition will shift from "price wars per ton of steel" to "integrated capabilities in weld quality, pipe consistency, and surface treatment." Therefore, companies that can master high-frequency welding machines, online flaw detection, automated length cutting, and integrated galvanizing production lines will have a greater advantage.

Furthermore, the carbon neutrality trend is driving the continued expansion of galvanized ERW pipe applications in photovoltaic brackets, energy storage structures, and prefabricated buildings, making "high-frequency welded pipe + coating system" a new growth curve. Overall, while the high-frequency resistance welded pipe market is unlikely to experience explosive growth in the future, its characteristics of "large scale, low volatility, and sustainable penetration rate improvement" make it one of the most certain medium- to long-term investment and industrial opportunities in the basic

materials sector.

LP Information, Inc. (LPI) ' newest research report, the "High Frequency Resistance Welded Pipe Industry Forecast" looks at past sales and reviews total world High Frequency Resistance Welded Pipe sales in 2025, providing a comprehensive analysis by region and market sector of projected High Frequency Resistance Welded Pipe sales for 2026 through 2032. With High Frequency Resistance Welded Pipe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world High Frequency Resistance Welded Pipe industry.

This Insight Report provides a comprehensive analysis of the global High Frequency Resistance Welded Pipe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on High Frequency Resistance Welded Pipe portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global High Frequency Resistance Welded Pipe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for High Frequency Resistance Welded Pipe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global High Frequency Resistance Welded Pipe.

This report presents a comprehensive overview, market shares, and growth opportunities of High Frequency Resistance Welded Pipe market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Welded Tube

Integral Heat-treated Tube

Others

Segmentation by Outer Diameter (OD) Range:

Outer Diameter (OD) Range: ?10 mm - ?114 mm

Outer Diameter (OD) Range: ?114 mm - ?508 mm

Outer Diameter (OD) Range: ?508 mm - ?762 mm

Others

Segmentation by Molding Process:

Continuous Forming Unit

Roller Forming Unit

Spiral Roller Forming

Segmentation by Application:

Construction

Transportation

Machinery

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mega Pipes

Bestar Steel Co.,Ltd.

Maruichi Steel Tube Ltd.

KOBELCO

Man Industries

Octalsteel

CUMIC Steel

Nan Steel

Permanent Steel Manufacturing Co.,Ltd

Womic Steel

XINYUE

Simcan Industrial Equipment Co.,Ltd.

Tianjin United Steel Pipe

HUILITONG

HUAYANG

Key Questions Addressed in this Report

What is the 10-year outlook for the global High Frequency Resistance Welded Pipe market?

What factors are driving High Frequency Resistance Welded Pipe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do High Frequency Resistance Welded Pipe market opportunities vary by end market size?

How does High Frequency Resistance Welded Pipe break out by Type, by Application?

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